

# WEEKLY REPORT

## MARKET REPORT FOR JANUARY 9TH, 2026

### PRODUCTS

#### EQUITY

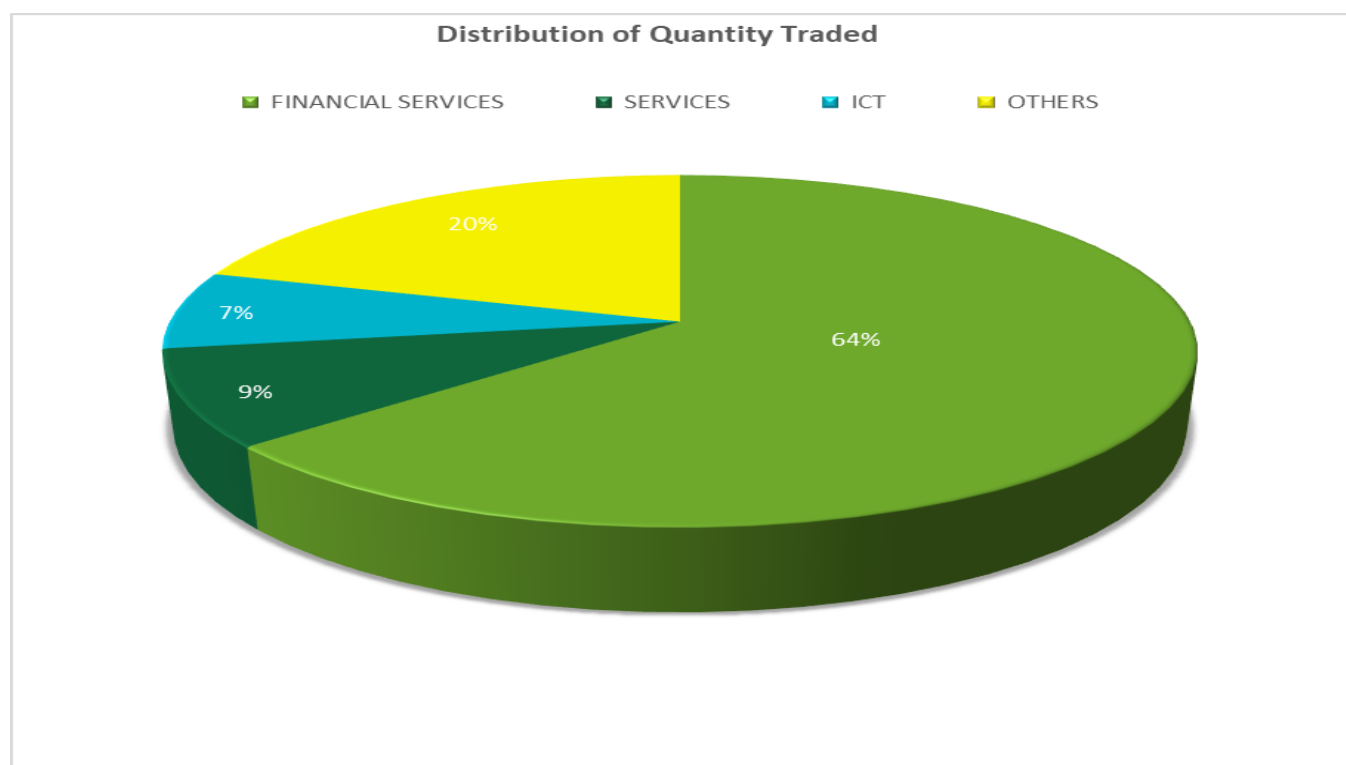
A total turnover of 4.164 billion shares worth N94.026 billion in 248,254 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 7.821 billion shares valued at N134.471 billion that exchanged hands last week in 150,799 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.651 billion shares valued at N35.957 billion traded in 93,706 deals; thus contributing 63.67% and 38.24% to the total equity turnover volume and value respectively. The Services Industry followed with 369.963 million shares worth N3.383 billion in 16,521 deals. Third place was the ICT Industry, with a turnover of 297.938 million shares worth N5.727 billion in 21,548 deals.

Trading in the top three equities, namely Universal Insurance Plc, Linkage Assurance Plc and Access Holdings Plc (measured by volume), accounted for 1.261 billion shares worth N5.060 billion in 13,819 deals, contributing 30.28% and 5.38% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
05-Jan-26	56,605	695,634,962	18,564,947,965.62	129	73	8	48
06-Jan-26	54,199	758,933,599	19,834,245,164.17	130	65	21	44
07-Jan-26	49,270	1,440,599,661	20,688,528,253	130	35	38	57
08-Jan-26	44,380	645,024,887	16,421,022,423	130	32	41	57
09-Jan-26	43,800	624,060,799	18,517,584,620.30	130	48	28	54





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### ETP

A total of 604,668 units valued at N138.521 million were traded this week in 1,480 deals compared with a total of 4.667 million units valued at N316.331 million transacted last week in 968 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	141	230,519	15,320,938.48
2	VETBANK	52	134,040	2,196,827.10
3	LOTUSHAL15	91	67,533	6,264,521.35
4	STANBICETF30	739	45,026	68,102,523.46
5	VETGOODS	48	44,785	1,878,337.90
6	MERGROWTH	64	25,133	11,348,108.25
7	VETINDEF	52	15,966	1,052,766.90
8	VSPBONDEF	68	15,385	4,169,594.16
9	MERVALUE	30	10,247	3,675,049.40
10	SIAMLETF40	95	8,483	17,555,553.08
11	GREENWETF	83	7,499	3,728,620.69
12	NEWGOLD	17	52	3,227,753.44
	<b>TOTAL</b>	<b>1,480</b>	<b>604,668</b>	<b>138,520,594.21</b>

### BONDS

A total of 93,349 units valued at N94.735 million were traded this week in 24 deals compared with a total of 46,845 units valued at N48.790 million transacted last week in 23 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	7	45,113	47,745,062.16
2	FGSUK2031S4	2	18,739	16,958,757.52
3	FGS202762	1	10,000	10,138,613.06
4	FG192038S2	1	5,992	6,029,244.23
5	FGS202892	2	5,000	5,109,194.00
6	TAJSUKS2	3	4,001	4,000,591.99
7	FGS202890	1	1,500	1,537,950.77
8	FGS202894	1	1,500	1,571,706.90
9	FGS202764	1	1,000	1,044,134.24
10	FGS202768	1	397	481,679.70
11	FGS202671	1	78	87,567.51
12	FGS202785	1	19	19,272.17
13	FGS202679	2	10	11,033.55
	<b>TOTAL</b>	<b>24</b>	<b>93,349</b>	<b>94,734,807.80</b>

### INDEX MOVEMENT

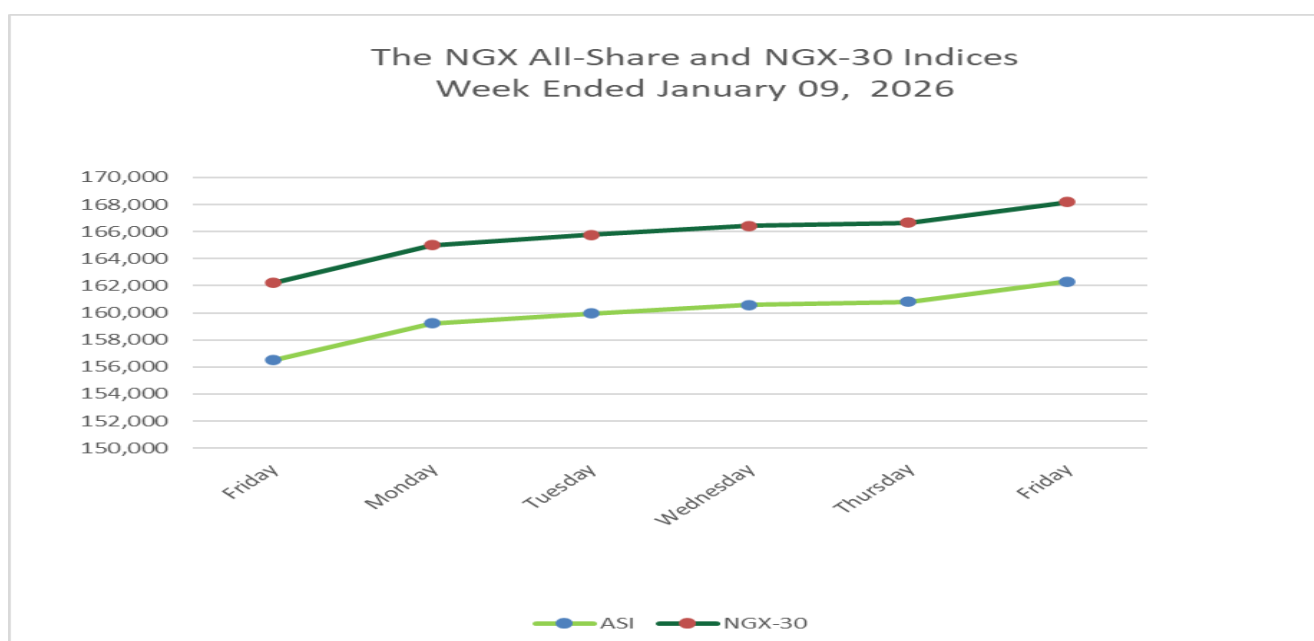
The NGX All-Share Index and Market Capitalization appreciated by **3.71%** and **3.84%** to close the week at 162,298.08 and N103.776 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Sovereign Bond index which closed flat (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 01/02/2026	WEEK CLOSE 01/09/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	156,492.36	162,298.08	5,805.72	3.71	4.30	4.30	4.30
NGX-Main Board Index	7,572.34	7,774.67	202.33	2.67	3.26	3.26	3.26
NGX 30 Index	5,702.36	5,894.87	192.51	3.38	3.92	3.92	3.92
NGX CG Index	4,266.08	4,447.26	181.18	4.25	5.71	5.71	5.71
NGX Premium Index	15,580.26	16,418.92	838.66	5.38	5.98	5.98	5.98
NGX Banking Index	1,551.09	1,598.77	47.68	3.07	5.47	5.47	5.47
NGX Pension Index	7,230.22	7,528.22	298.00	4.12	5.76	5.76	5.76
NGX Insurance Index	1,213.95	1,296.79	82.84	6.82	9.04	9.04	9.04
NGX-AFR Bank Value Index	3,348.69	3,511.13	162.44	4.85	8.25	8.25	8.25
NGX AFR Div Yield Index	22,366.85	23,998.14	1,631.29	7.29	9.17	9.17	9.17
NGX MERI Growth Index	10,467.99	11,190.05	722.06	6.90	6.90	6.90	6.90
NGX MERI Value Index	13,450.73	13,962.50	511.77	3.80	6.34	6.34	6.34
NGX Consumer Goods Index	3,983.84	4,093.84	110.00	2.76	2.98	2.98	2.98
NGX Oil/Gas Index	2,707.07	2,834.22	127.15	4.70	6.14	6.14	6.14
NGX Lotus II	13,648.95	14,483.16	834.21	6.11	7.29	7.29	7.29
NGX Industrial Goods Index	5,676.65	5,945.63	268.98	4.74	4.74	4.74	4.74
NGX Growth Index	27,802.23	34,505.97	6,703.74	24.11	24.23	24.23	24.23
NGX Sovereign Bond Index	682.15	682.13	-0.02	0.00	0.00	0.00	0.00
NGX Pension Broad Index	2,933.37	3,043.43	110.06	3.75	4.30	4.30	4.30
NGX Commodity Index	1,182.23	1,236.34	54.11	4.58	5.32	5.32	5.32



## SUMMARY OF PRICE CHANGES

Eighty-four (84) equities appreciated in price during the week, higher than seventy-three (73) equities in the previous week. Twenty-two (22) equities depreciated in price, lower than twenty-three (23) equities in the previous week, while forty-two (42) equities remained unchanged, lower than fifty-one (51) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MULTIVERSE MINING AND EXPLORATION PLC	14.65	23.40	8.75	↑ 59.73
MCNICHOLS PLC	3.59	5.50	1.91	↑ 53.20
MAY & BAKER NIGERIA PLC.	19.00	28.80	9.80	↑ 51.58
DEAP CAPITAL MANAGEMENT & TRUST PLC	2.09	3.00	0.91	↑ 43.54
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	5.90	8.45	2.55	↑ 43.22
EUNISELL INTERLINKED PLC	126.00	169.80	43.80	↑ 34.76
FIDSON HEALTHCARE PLC	55.00	73.10	18.10	↑ 32.91
E-TRANZACT INTERNATIONAL PLC	11.35	15.00	3.65	↑ 32.16
S C O A NIG. PLC.	7.10	9.35	2.25	↑ 31.69
UPDC REAL ESTATE INVESTMENT TRUST	6.90	9.05	2.15	↑ 31.16

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ALUMINIUM EXTRUSION IND. PLC.	23.80	19.10	-4.70	↓ -19.75
AUSTIN LAZ & COMPANY PLC	4.67	4.13	-0.54	↓ -11.56
SOVEREIGN TRUST INSURANCE PLC	3.81	3.38	-0.43	↓ -11.29
IKEJA HOTEL PLC	44.90	40.00	-4.90	↓ -10.91
JULI PLC.	8.06	7.26	-0.80	↓ -9.93
CONOIL PLC	187.20	169.00	-18.20	↓ -9.72
LEARN AFRICA PLC	6.55	5.95	-0.60	↓ -9.16
SUNU ASSURANCES NIGERIA PLC.	5.50	5.05	-0.45	↓ -8.18
UPDC PLC	5.35	5.00	-0.35	↓ -6.54
FIRST HOLDCO PLC	48.80	46.10	-2.70	↓ -5.53

## LISTING

**First HoldCo Plc: Listing of 2,575,851,543 Ordinary Shares of 50 Kobo each Arising from First HoldCo Plc's Private Placement of 3,276,923,077 Ordinary Shares of 50 Kobo each at N32.50 per Share.**

Trading Licence Holders are hereby notified that additional 2,575,851,543 ordinary shares of 50 Kobo each of First HoldCo Plc (the Company) were on Monday, 5 January 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 3,276,923,077 ordinary shares of 50 Kobo each at N32.50 per share. With the listing of the additional shares, the total issued and fully paid-up shares of First HoldCo Plc have now increased from 41,877,841,591 to 44,453,693,134 ordinary shares of 50 Kobo each.

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