MARKET REPORT FOR OCTOBER 30TH, 2026

PRODUCTS

EQUITY

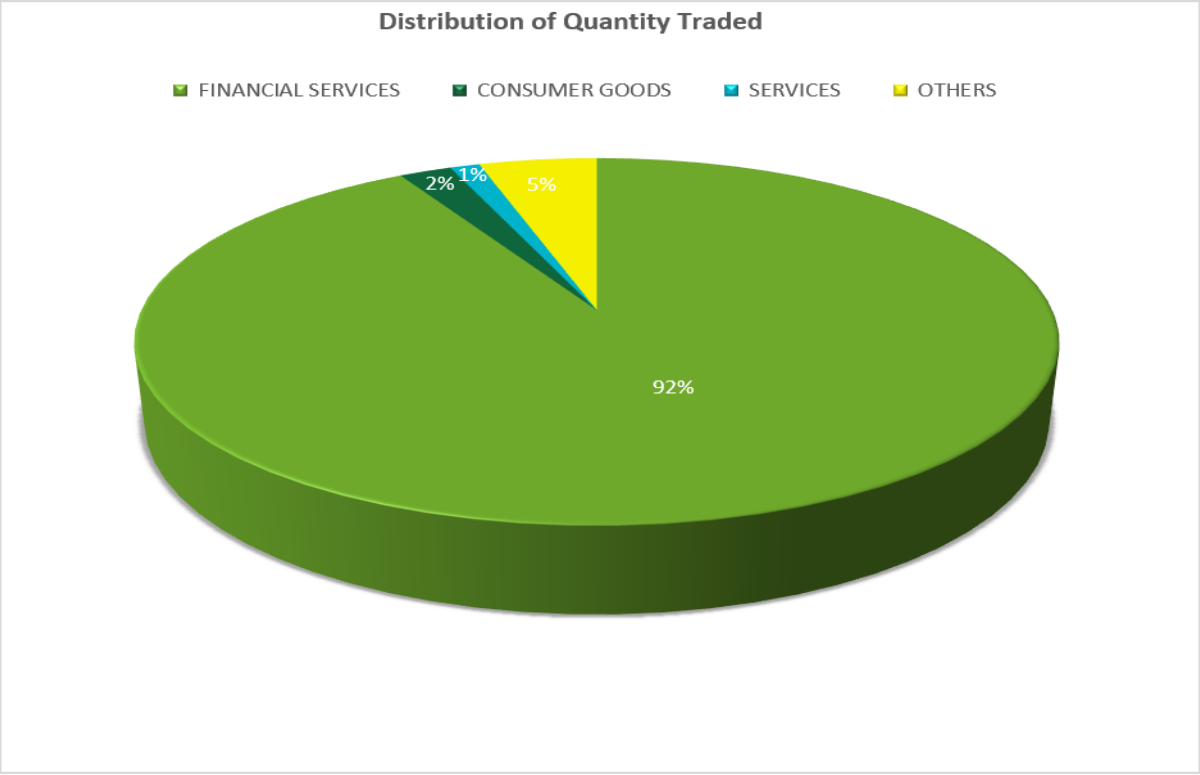
A total turnover of 7.619 billion shares worth ₦637.826 billion in 192,138 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.024 billion shares valued at ₦110.773 billion that exchanged hands last week in 173,113 deals.

The Financial Services Industry (measured by volume) led the activity chart with 6.990 billion shares valued at ₦573.492 billion traded in 85,998 deals: thus contributing 91.75% and 89.91% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 164.650 million shares worth ₦7.201 billion in 20,297 deals. Third place was the Services Industry, with a turnover of 93.278 million shares worth ₦1.567 billion in 9,932 deals.

Trading in the top three equities, namely First Holdco Plc, Guaranty Trust Holding Company Plc and United Bank for Africa Plc (measured by volume), accounted for 6.096 billion shares worth ₦544.438 billion in 27,001 deals, contributing 80.02% and 85.36% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Oct-26	43,647	329,506,847	25,433,755,741.41	132	25	30	77
27-Oct-26	35,897	5,233,372,808	441,438,578,806.01	132	20	36	76
28-Oct-26	38,971	404,078,938	27,897,044,504.37	133	26	30	77
29-Oct-26	35,793	654,137,434	57,251,336,654.94	131	27	26	78
30-Oct-26	37,830	997,559,078	85,805,601,495.51	134	25	32	77



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WEEKLY REPORT

ETP

A total of 1.346 million units valued at ₦512.142 million were traded this week in 4,472 deals compared with a total of 1.128 million units valued at ₦244.251 million, transacted last week in 3,298 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	291	373,329	10,009,360.32
2	STANBICETF30	1,825	272,853	275,754,186.69
3	VETGRIF30	518	236,158	22,531,314.35
4	VETGOODS	190	112,810	5,000,777.65
5	LOTUSHAL15	195	87,089	11,048,660.70
6	MERGROWTH	154	83,982	10,223,062.20
7	SIAMLETF40	664	81,650	134,939,767.46
8	VETINDETF	170	62,549	7,098,596.68
9	MERVALUE	66	14,801	1,843,687.54
10	VSPBONDETF	91	13,780	2,830,920.34
11	GREENWETF	172	6,317	4,400,310.85
12	NEWGOLD	136	324	26,461,025.00
	TOTAL	**4,472**	**1,345,642**	**512,141,669.78**

BONDS

A total of 2.294 million units valued at ₦2.195 billion were traded this week in 56 deals compared with a total of 234,682 units valued at ₦226.306 million transacted last week in 65 deals.

S/N	Security	Deals	Volume	Value
1	NBET2033S1B	1	2,106,222	2,006,777,415.08
2	TAJSUKS2	18	78,024	78,023,260.80
3	FGSUK2027S3	14	67,770	67,140,959.29
4	FGSUK2032S7	3	10,288	11,693,217.90
5	FGS202764	1	6,000	6,061,787.93
6	FGS202774	1	6,000	6,147,016.15
7	FGS202776	1	6,000	6,041,278.70
8	TAJSUKS1	3	5,900	5,506,000.00
9	LFZ2042S2	1	5,000	5,080,542.02
10	FGSUK2033S6	3	1,957	1,992,281.15
11	FG162029S1	3	350	332,779.46
12	FGSUK2031S4	2	251	209,255.21
13	FGS202884	1	200	212,377.82
14	FGS202787	1	160	160,837.18
15	FGSUK2032S5	2	26	27,453.23
16	FGS202894	1	25	21,443.58
	TOTAL	**56**	**2,294,173**	**2,195,427,905.50**

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WEEKLY REPORT

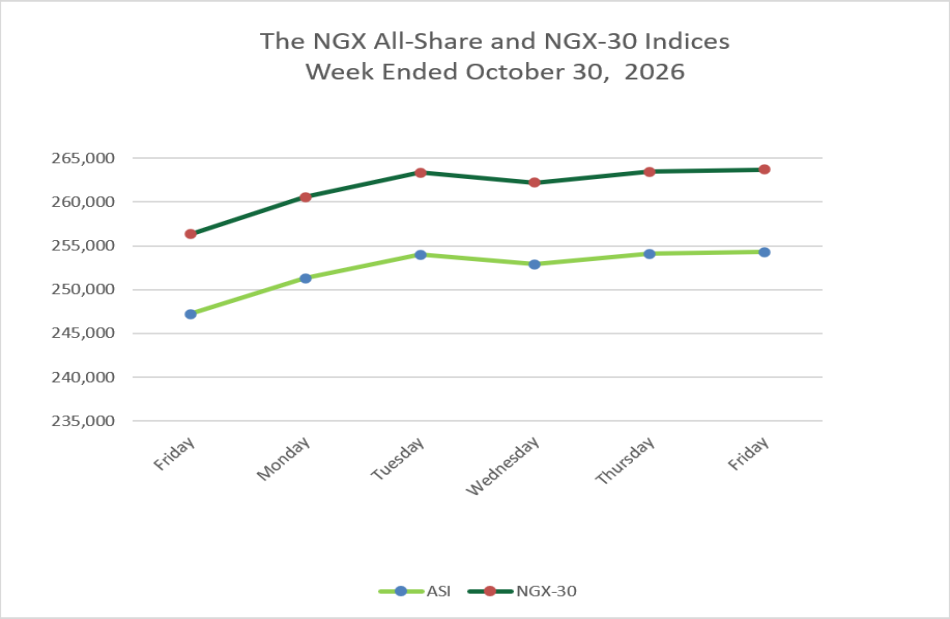
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **2.86%** to close the week at 254,299.49 and ₦165.114 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Main Board, NGX CG, NGX Banking, NGX Insurance, NGX Consumer Goods, NGX Growth and NGX Commodity indices which depreciated by 0.11%, 1.70%, 3.42%, 2.13%, 0.02%, 1.02% and 0.38% respectively.

See a summary of index movements in the table below):

NDEX	WEEK CLOSE 10/23/2026	WEEK CLOSE 10/30/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	247,222.27	254,299.49	7,077.22	2.86	1.23	1.23	63.42
NGX-Main Board Index	10,721.06	10,709.20	-11.86	-0.11	-1.48	-1.48	42.23
NGX 30 Index	9,100.27	9,376.41	276.14	3.03	1.46	1.46	65.29
NGX CG Index	7,242.31	7,118.95	-123.36	-1.70	-6.55	-6.55	69.21
NGX Premium Index	31,175.31	33,423.40	2,248.09	7.21	5.20	5.20	115.73
NGX Banking Index	2,515.47	2,429.46	-86.01	-3.42	-10.42	-10.42	60.27
NGX Pension Index	12,804.21	12,822.17	17.96	0.14	-3.62	-3.62	80.14
NGX Insurance Index	1,049.43	1,027.06	-22.37	-2.13	-5.52	-5.52	-13.64
NGX-AFR Bank Value Index	4,777.96	4,800.78	22.82	0.48	-7.60	-7.60	48.01
NGX AFR Div Yield Index	37,722.11	39,578.27	1,856.16	4.92	2.05	2.05	80.05
NGX MERI Growth Index	15,640.38	15,974.67	334.29	2.14	-2.77	-2.77	52.60
NGX MERI Value Index	22,467.09	24,111.62	1,644.53	7.32	3.16	3.16	83.64
NGX Consumer Goods Index	4,014.81	4,014.03	-0.78	-0.02	-1.09	-1.09	0.97
NGX Oil/Gas Index	6,035.77	6,085.42	49.65	0.82	-2.58	-2.58	127.90
NGX Lotus II	23,093.34	24,207.21	1,113.87	4.82	3.30	3.30	79.33
NGX Industrial Goods Index	10,646.68	12,199.20	1,552.52	14.58	16.85	16.85	114.91
NGX Growth Index	26,899.14	26,623.59	-275.55	-1.02	-3.02	-3.02	-4.15
NGX Sovereign Bond Index	661.50	666.44	4.94	0.75	0.71	0.71	-2.30
NGX Pension Broad Index	4,974.18	5,123.99	149.81	3.01	1.51	1.51	75.61
NGX Commodity Index	1,902.87	1,895.58	-7.29	-0.38	-2.71	-2.71	61.48



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WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, higher than twenty (20) equities in the previous week. Forty-eight (48) equities depreciated in price, lower than fifty-five (55) equities in the previous week, while sixty-five (65) equities remained unchanged, lower than seventy-one (71) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
DANGOTE CEMENT PLC	1111.00	1420.00	309.00	27.81
HONEYWELL FLOUR MILL PLC	17.90	22.55	4.65	25.98
UPDC REAL ESTATE INVESTMENT TRUST	17.50	21.10	3.60	20.57
SOVEREIGN TRUST INSURANCE PLC	1.95	2.35	0.40	20.51
ETERNA PLC.	38.90	42.75	3.85	9.90
MULTI-TREX INTEGRATED FOODS PLC	0.66	0.72	0.06	9.09
NIGERIAN EXCHANGE GROUP PLC	152.50	164.80	12.30	8.07
NIGERIAN AVIATION HANDLING COMPANY PLC	140.00	151.20	11.20	8.00
ACCESS HOLDINGS PLC	26.50	28.60	2.10	7.92
WEMA BANK PLC.	30.00	32.00	2.00	6.67

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CAVERTON OFFSHORE SUPPORT GROUP PLC	4.80	3.60	-1.20	-25.00
LIVESTOCK FEEDS PLC.	17.05	13.30	-3.75	-21.99
AUSTIN LAZ & COMPANY PLC	2.85	2.35	-0.50	-17.54
FIRST HOLDCO PLC	144.10	119.15	-24.95	-17.31
GUINEA INSURANCE PLC.	0.93	0.77	-0.16	-17.20
CRITICAL MINERALS FINANCING CORP PLC	3.57	3.00	-0.57	-15.97
TRIPPLE GEE AND COMPANY PLC.	2.82	2.40	-0.42	-14.89
FORTIS GLOBAL INSURANCE PLC	1.85	1.59	-0.26	-14.05
ELLAH LAKES PLC.	7.85	7.00	-0.85	-10.83
UPDC PLC	3.75	3.35	-0.40	-10.67

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	ZENITH BANK PLC	26/10/2026	₦120.90	₦1.50	NIL	₦119.40

LISTING

Rare Gems Jewelry Limited: Listing of N2,357,363,000 Series 1 (Tranche A) and N940,956,000 Series 1 (Tranche B) Commercial Paper under the N20,000,000,000 Commercial Paper Issuance Programme

Trading License Holders are hereby notified that Rare Gems Jewelry Limited's N2,357,363,000 Series 1 (Tranche A) and N940,956,000 Series 1 (Tranche B) Commercial Paper under the N20,000,000,000 Commercial Paper Issuance Programme were listed on Nigerian Exchange Limited on Wednesday, 28 October 2026.

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Below are details of the Commercial Paper:

Particulars	Series 1 (Tranche A)	Series 1 (Tranche B)
Issuer	Rare Gems Jewelry Limited	
Symbol Name	RGJ 305D CP 27JUN 2027 (S1) A	RGJ 364D CP 25AUG 2027 (S1) B
Symbol Code	RGJ27CPS1A	RGJ27CPS1B
SIN Code	NGRAGLNS0DI5	NGRAGLNS1DI3
Programme Size	N20,000,000,000.00	
Series Number	1	
Series Units	2,357,363	940,956
Series Size	N2,357,363,000	N940,956,000
Discounted Value	N1,949,999,726.39	N756,195,932.89
Par Value	N1,000	N1,000
Issue Price	82.7195% (of par)	80.3646% (of par)
Tenor	305	364
Issue Date	26 August 2026	26 August 2026
Maturity Date	27 June 2027	25 August 2027
Implied Yield	25.0000%.	24.5000%.
Discount Rate	20.6799%	19.6893%
Redemption/Payment Basis	Redemption at par	
Lead Issuing and Placing Agent	Pathway Advisors Limited	
Paying Agent	Fidelity Bank Plc	

Federal Government of Nigeria: Listing of FGN Savings Bonds Issued in October 2026

Trading Licence Holders and the investing public are hereby notified that the Federal Government of Nigeria (FGN) Savings Bonds issued in October 2026 were listed on Nigerian Exchange Limited (NGX) on Wednesday, 28 October 2026.

Below are the details of the Bonds:

October 2026 Issue		
Symbol Name	13.071% FGS OCT 2028	14.071% FGS OCT 2029
Amount Issued (N)	1,016,560,000.00	5,106,169,000.00
Units	1,016,560	5,106,169
Coupon	13.07%	14.07%
Symbol Code	FGS202824	FGS202925
ISIN	NGFGS2028242	NGFGS2029257
Tenor	2 Years	3 Years
Issue Date	14 October 2026	14 October 2026
Maturity Date	14 October 2028	14 October 2029
Coupon Payment Date	14 January, 14 April, 14 July, 14 October	

NBET Finance Company Plc: Listing of Series 2 (Tranche A and B) Bonds

Trading License Holders are hereby notified that the NBET Finance Company Plc's N402,000,000,000 Series 2 (Tranche A): 7-Year 18.0% Fixed Rate Bonds Due 2033 and N326,979,000,000 Series 2 (Tranche B): 7-Year 18.0% Fixed Rate Bonds due 2033 under the N4,000,000,000,000.00 Multi - Instrument Issuance Programme were listed on Nigerian Exchange Limited on Thursday, 29 October 2026.

Below are details of the Bonds:

Particulars	Tranche A	Tranche B
Series	2	
Issuer	NBET Finance Company Plc	
Sponsor	Nigerian Bulk Electricity Trading Plc	
Guarantor	Federal Government of Nigeria	

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Symbol Name	18.00% NBET AUG 2033 TRANCHE A SERIES II	18.00% NBET AUG 2033 TRANCHE B SERIES II
Symbol Code	NBET2033S2A	NBET2033S2B
ISIN	NGNBE20332A1	NGNBE20332B9
Bond Description	7 Year 18.0% Fixed Rate Bonds due 2033	7 Year 18.0% Fixed Rate Bonds due 2033
Programme Size	N4,000,000,000,000	
Series Size	N402,000,000,000.00	N326,979,000,000.00
Quantity to be listed	402,000,000	326,979,000
Unit Value	N1,000.00	N1,000.00
Price	At par, N1,000.00 per unit of the Bond	
Coupon	18.0% per annum	18.0% per annum
Issue Date	August 28, 2026	
Allotment Date	August 28, 2026	
Maturity Date	August 28, 2033	
Tenor	7 years	7 years
Coupon Payment Basis	Fixed Rate	
Coupon Payment Date	Semi-annual coupon payments, payable in arrears on 28 February and 28 August of each year from the Issue Date up to and including the Maturity Date	
Redemption/Payment Basis	Bonds shall be amortised	
Stockbroker	Futureview Securities Limited	
Lead Issuing House	CardinalStone Partners Limited	
Joint Issuing Houses	Comercio Partners Capital Limited	
	Cordros Advisory Services Limited	
	Coronation Merchant Bank Limited	
	Emerging Africa Capital Advisory Limited	
	FSDH Capital Limited	
	Iron Global Markets Limited	
	Meristem Capital Limited	
	Renaissance Securities (Nigeria) Limited	
	United Capital Plc	
Bond Trustees	Afrivest Trustees Limited	
Registrar	Coronation Registrars Limited	

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