

WEEKLY REPORT

MARKET REPORT FOR JULY 28TH, 2023

PRODUCTS

EQUITY

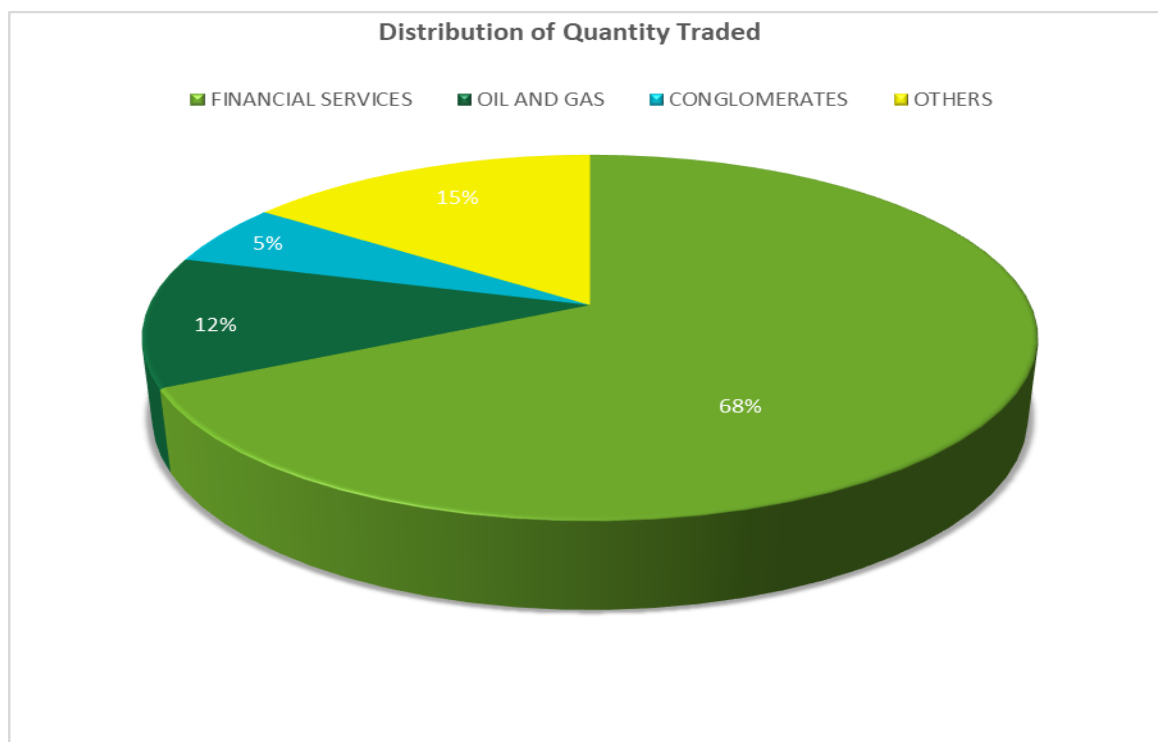
A total turnover of 2.854 billion shares worth N37.645 billion in 41,547 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.182 billion shares valued at N99.048 billion that exchanged hands last week in 41,446 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.936 billion shares valued at N27.704 billion traded in 20,839 deals; thus contributing 67.84% and 73.59% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 328.578 million shares worth N2.073 billion in 3,252 deals. The third place was the Conglomerates Industry, with a turnover of 156.660 million shares worth N692.091 million in 2,139 deals.

Trading in the top three equities namely FBN Holding Plc, Japaul Gold & Ventures Plc and United Bank for Africa Plc (measured by volume) accounted for 988.076 million shares worth N13.278 billion in 5,887 deals, contributing 34.62% and 35.27% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Jul-23	9,768	831,500,636	12,936,318,594.60	116	32	33	51
25-Jul-23	8,313	553,517,989	7,423,466,151.34	117	32	30	55
26-Jul-23	7,345	500,430,016	7,143,901,309.57	112	32	24	56
27-Jul-23	8,070	509,247,334	4,795,814,472.23	116	14	38	64
28-Jul-23	8,051	459,770,373	5,345,467,480.33	114	21	38	55





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ETP

A total of 14,270 units valued at N3.252 million were traded this week in 95 deals compared with a total of 17,963 units valued at N1.688 million transacted last week in 66 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	21	8,567	192,319.38
2	STANBICETF30	32	5,364	1,318,687.03
3	VETBANK	6	140	1,046.20
4	NEWGOLD	29	118	1,737,898.55
5	VETGRIF30	5	61	1,476.37
6	VETGOODS	2	20	174.40
	TOTAL	95	14,270	3,251,601.93

BONDS

A total of 29,766 units valued at N30.629 million were traded this week in 31 deals compared with a total of 150,193 units valued at N158.210 million transacted last week in 23 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	9	16,657	55.9598
2	FGSUK2031S4	10	5,374	18.0541
3	FGSUK2024S1	5	3,934	13.2164
4	FGS202411	2	2,000	6.7190
5	FGSUK2025S2	4	1,001	3.3628
6	FGS202489	1	800	2.6876
	TOTAL	31	29,766	30,628,661.17

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.08% and 0.02% to close the week at 65,056.39 and N35.403 trillion respectively.

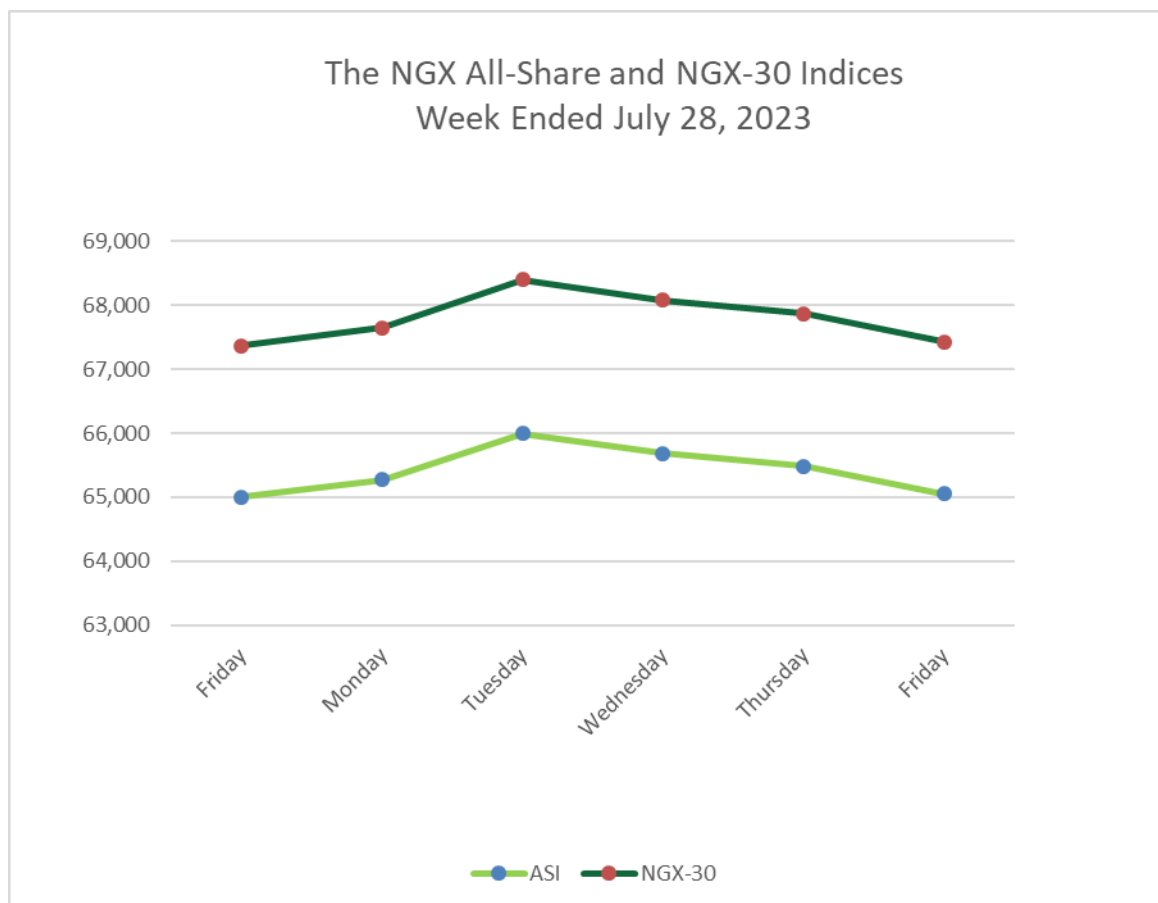
Similarly, all other indices finished higher with the exception of NGX Main Board, NGX CG, NGX Banking, NGX Insurance, NGX AFR. Bank Value, NGX AFR. Div. Yield, NGX MERI Value, NGX Consumer Goods and NGX Industrial Goods Indices which depreciated by 0.16%, 0.90% 2.21%, 1.60%, 2.20%, 1.78%, 0.65%, 2.36% and 0.31% respectively while the NGX ASeM and NGX Sovereign Bond Indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/21/2023	WEEK CLOSE 07/28/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	65,003.39	65,056.39	53.00	0.08	6.71	6.71	26.94
NGX-Main Board Index	2,797.57	2,793.04	-4.53	-0.16	4.40	4.40	19.95
NGX 30 Index	2,367.74	2,369.99	2.25	0.10	7.67	7.67	28.63
NGX CG Index	1,901.64	1,884.60	-17.04	-0.90	5.38	5.38	47.64
NGX Premium Index	6,837.87	6,863.72	25.85	0.38	9.71	9.71	45.55
NGX Banking Index	703.32	687.78	-15.54	-2.21	6.56	6.56	64.74
NGX Pension Index	2,743.91	2,753.39	9.48	0.35	6.65	6.65	53.60
NGX Insurance Index	260.86	256.68	-4.18	-1.60	-7.36	-7.36	47.21
NGX ASeM Index	658.99	658.99	0.00	0.00	-0.07	-0.07	-0.07
NGX-AFR Bank Value Index	1,726.48	1,688.56	-37.92	-2.20	7.50	7.50	70.38
NGX AFR Div. Yield Index	5,796.32	5,693.15	-103.17	-1.78	12.42	12.42	71.40



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NGX MERI Growth Index	3,734.39	3,822.63	88.24	2.36	12.53	12.53	66.40
NGX MERI Value Index	3,865.30	3,840.03	-25.27	-0.65	8.36	8.36	66.37
NGX Consumer Goods Index	886.96	866.07	-20.89	-2.36	-3.21	-3.21	47.06
NGX Oil/Gas Index	848.88	927.67	78.79	9.28	19.57	19.57	100.59
NGX Lotus II	4,172.81	4,189.27	16.46	0.39	3.72	3.72	29.27
NGX Industrial Goods Index	2,854.10	2,845.23	-8.87	-0.31	14.21	14.21	18.39
NGX Growth Index	2,420.15	2,616.28	196.13	8.10	4.94	4.94	45.49
NGX Sovereign Bond Index	769.70	769.70	0.00	0.00	0.90	0.90	-5.94
NGX Pension Board Index	1,123.27	1,124.00	0.73	0.06	6.76	6.76	0.00



SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week lower than seventy-three (73) equities in the previous week. Fifty-four (54) equities depreciated in price higher than Nineteen (19) in the previous week, while sixty-two (62) equities remained unchanged, lower than sixty-four (64) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SKYWAY AVIATION HANDLING COMPANY PLC	16.20	23.30	7.10	↑ 43.83
LASACO ASSURANCE PLC.	1.60	2.03	0.43	↑ 26.88
NASCON ALLIED INDUSTRIES PLC	29.00	36.00	7.00	↑ 24.14
FTN COCOA PROCESSORS PLC	2.00	2.47	0.47	↑ 23.50
JAPPAUL GOLD & VENTURES PLC	0.84	1.02	0.18	↑ 21.43
SEPLAT ENERGY PLC	1399.80	1693.60	293.80	↑ 20.99
SOVEREIGN TRUST INSURANCE PLC	0.58	0.70	0.12	↑ 20.69
SUNU ASSURANCES NIGERIA PLC.	0.53	0.60	0.07	↑ 13.21
TANTALIZERS PLC	0.27	0.30	0.03	↑ 11.11
STANBIC IBTC HOLDINGS PLC	62.70	69.50	6.80	↑ 10.85

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CADBURY NIGERIA PLC.	17.00	12.45	-4.55	↓ -26.76
JOHN HOLT PLC.	2.86	2.20	-0.66	↓ -23.08
MULTIVERSE MINING AND EXPLORATION PLC	3.71	2.98	-0.73	↓ -19.68
THOMAS WYATT NIG. PLC.	1.57	1.30	-0.27	↓ -17.20
NIGERIAN BREW. PLC.	43.65	36.50	-7.15	↓ -16.38
MAY & BAKER NIGERIA PLC.	5.85	4.92	-0.93	↓ -15.90
UNITY BANK PLC	1.65	1.39	-0.26	↓ -15.76
INTERNATIONAL BREWERIES PLC.	4.85	4.25	-0.60	↓ -12.37
STERLING FINANCIAL HOLDINGS COMPANY PLC	3.96	3.50	-0.46	↓ -11.62
UNILEVER NIGERIA PLC.	17.45	15.50	-1.95	↓ -11.17

NEW LISTING

BOND:

Federal Government of Nigeria: Listing of July 2023 FGN Savings Bonds

Trading Licence Holders are hereby notified that the July 2023 Issue of the Federal Government of Nigeria (FGN) Savings Bonds was listed on the Nigerian Exchange Limited (NGX) on Friday, 28 July 2023.

Below are details of the Bonds:

July 2023 Issue		
Symbol Name	9.070% FGNSB JULY 2025	10.070% FGNSB JULY 2026
Amount Issued (₦)	284,156,000.00	755,551,000.00
Units	284,156	755,551
Coupon	9.070%	10.070%
Symbol Code	FGS202545	FGS202646
ISIN	NGFGS2025453	NGFGS2026469
Tenor	2 years	3 years
Issue Date	12 July 2023	12 July 2023



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Maturity Date	12 July 2025	12 July 2026
Coupon Payment Date	12 October, 12 January, 12 April, 12 July	

DELISTING

Ardova Petroleum Plc – Voluntary Delisting from the Daily Official List of Nigerian Exchange Limited

The Market is hereby notified that following the submission of the required post-approval documents from Ardova Petroleum Plc (Ardova or the Company), the entire 1,310,629,267 issued share capital of Ardova were delisted from the Daily Official List of Nigerian Exchange Limited (NGX) on Wednesday, 26 July 2023.

The delisting of Ardova on NGX is pursuant to the Scheme of Arrangement between Ardova and the holders of its fully paid ordinary shares of 50 Kobo each as approved by the Securities and Exchange Commission and sanctioned by the Court.

This is for your information and necessary action, please.

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