



WEEKLY REPORT

MARKET REPORT FOR MARCH 28TH, 2024

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday March 29, 2024 and Monday April 1, 2024 as Public Holidays to commemorate Easter celebration.

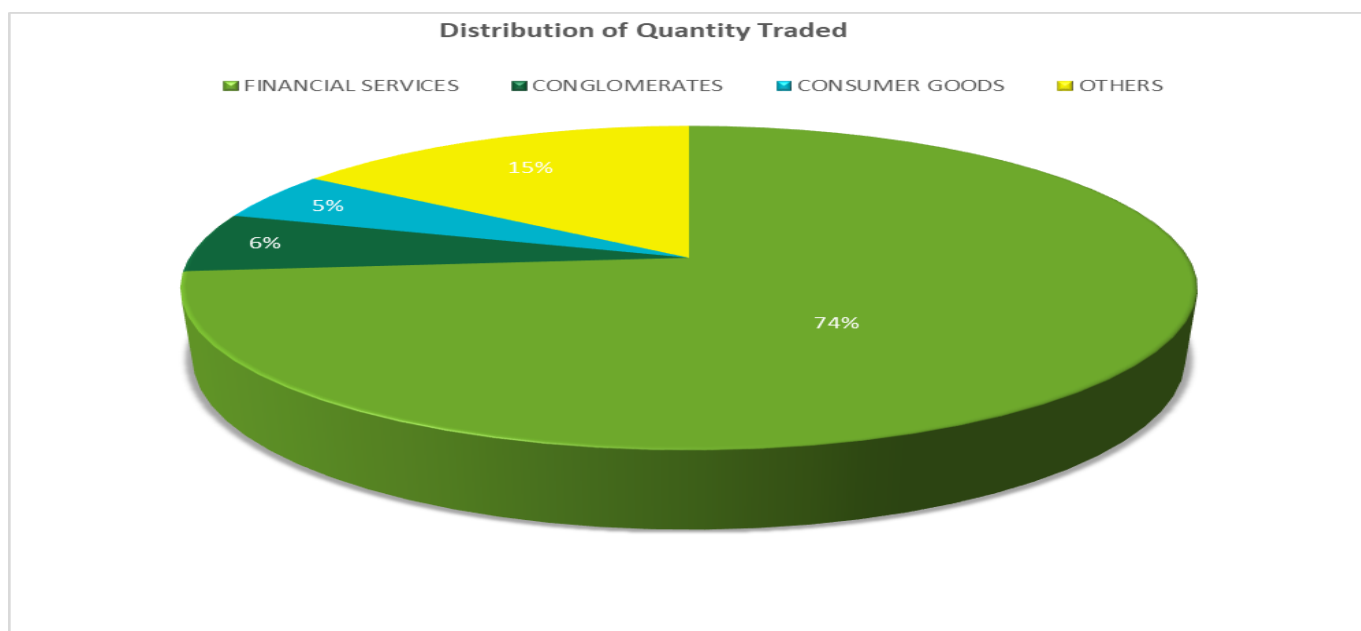
Meanwhile, a total turnover of 1.804billion shares worth N52.040 billion in 38,550 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.735 billion shares valued at N48.755 billion that exchanged hands last week in 45,237 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.329billion shares valued at N32.924 billion traded in 20,897 deals; thus contributing 73.65% and 63.27% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 106.728 million shares worth N1.467 billion in 2,368 deals. The third place was the Consumer Goods Industry, with a turnover of 87.708 million shares worth N4.220 billion in 4,731 deals.

Trading in the top three equities namely Guaranty Trust Holding Company Plc, Zenith Bank Plc and Access Holdings Plc (measured by volume) accounted for 589.939 million shares worth N23.276 billion in 8,166 deals, contributing 32.70% and 44.73% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
25-Mar-24	9,344	306,821,620	11,383,200,894.84	120	20	30	70
26-Mar-24	8,689	374,410,701	11,291,010,531.62	120	27	24	69
27-Mar-24	10,260	499,706,856	12,410,876,776.33	122	29	20	73
28-Mar-24	10,257	623,075,241	16,954,921,835.27	122	39	16	67





WEEKLY REPORT

ETP

A total of 20,189 units valued at N11.363 million were traded this week in 210 deals compared with a total of 10,560 units valued at N131.549 million transacted last week in 184 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	8	5,609	146,617.70
2	VSPBONDEF	36	5,607	5,258,033.66
3	VETGRIF30	10	3,939	156,593.40
4	STANBICETF30	101	3,154	1,770,208.52
5	MERVALUE	10	588	397,823.56
6	VETINDEF	3	493	23,664.00
7	GREENWETF	24	326	278,930.59
8	VETBANK	4	293	2,932.00
9	NEWGOLD	10	136	3,285,512.21
10	SIAMLETF40	4	44	43,179.95
	TOTAL	210	20,189	11,363,495.59

BONDS

A total of 61,447 units valued at N60.237 million were traded this week in 27 deals compared with a total of 68,735 units valued at N71.382 million transacted last week in 20 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	5	22,545	24,165,666.52
2	FGSUK2027S3	15	15,887	12,620,617.54
3	FGSUK2025S2	1	10,000	10,387,059.18
4	FGS202423	1	8,000	8,376,516.44
5	FGSUK2024S1	1	2,000	1,834,160.87
6	FGSUK2031S4	1	2,000	1,867,486.34
7	FG202034S2	1	1,000	969,020.23
8	FGS202650	1	9	10,346.18
9	FG152028S1	1	6	5,972.17
	TOTAL	27	61,447	60,236,845.47

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.08%** to close the week at 104,562.06 and N59.121 trillion respectively.

All other indices finished higher with the exception of NGX Main Board, NGX 30, NGX Consumer Goods and NGX Growth which depreciated by 0.28%, 0.16%, 0.97% and 0.14%, respectively while the NGX Oil and Gas and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 03/22/2024	WEEK CLOSE 03/28/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	104,647.37	104,562.06	-85.31	-0.08	4.58	39.84	39.84
NGX-Main Board Index	4,799.53	4,786.10	-13.43	-0.28	3.98	38.28	38.28



WEEKLY REPORT

NGX 30 Index	3,887.08	3,880.71	-6.37	-0.16	2.89	39.08	39.08
NGX CG Index	2,522.20	2,551.71	29.51	1.17	14.42	15.51	15.51
NGX Premium Index	10,271.00	10,293.26	22.26	0.22	5.52	42.42	42.42
NGX Banking Index	1,010.18	1,029.63	19.45	1.93	21.21	14.76	14.76
NGX Pension Index	3,905.04	3,934.33	29.29	0.75	10.61	21.39	21.39
NGX Insurance Index	393.40	405.94	12.54	3.19	10.44	26.20	26.20
NGX ASeM Index	1,346.13	1,504.55	158.42	11.77	64.68	135.25	135.25
NGX-AFR Bank Value Index	2,162.14	2,277.89	115.75	5.35	24.19	9.75	9.75
NGX AFR Div Yield Index	10,906.31	11,006.66	100.35	0.92	4.68	48.26	48.26
NGX MERI Growth Index	4,776.14	4,928.31	152.17	3.19	17.74	8.38	8.38
NGX MERI Value Index	5,994.86	6,171.88	177.02	2.95	5.20	18.82	18.82
NGX Consumer Goods Index	1,626.50	1,610.80	-15.70	-0.97	-0.78	43.66	43.66
NGX Oil/Gas Index	1,294.38	1,294.38	0.00	0.00	-0.66	24.09	24.09
NGX Lotus II	6,333.03	6,338.19	5.16	0.08	2.29	37.20	37.20
NGX Industrial Goods Index	4,830.87	4,841.20	10.33	0.21	-0.92	78.49	78.49
NGX Growth Index	5,711.56	5,703.31	-8.25	-0.14	0.46	-9.46	-9.46
NGX Sovereign Bond Index	730.80	730.80	0.00	0.00	-3.48	-3.81	-3.81
NGX Pension Board Index	1,811.46	1,812.28	0.82	0.05	2.95	38.50	0.00

SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week lower than fifty (50) equities in the previous week. Thirty-one (31) equities depreciated in price lower than Thirty-two (32) in the previous week, while eighty-three (83) equities remained unchanged, higher than seventy-two (72) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CWG PLC	5.95	7.50	1.55	↑ 26.05
MORISON INDUSTRIES PLC.	1.41	1.76	0.35	↑ 24.82
JULI PLC.	7.86	9.49	1.63	↑ 20.74
SUNU ASSURANCES NIGERIA PLC.	1.16	1.36	0.20	↑ 17.24
CONSOLIDATED HALLMARK HOLDINGS PLC	1.40	1.63	0.23	↑ 16.43
SECURE ELECTRONIC TECHNOLOGY PLC	0.55	0.64	0.09	↑ 16.36
TANTALIZERS PLC	0.37	0.42	0.05	↑ 13.51
CAVERTON OFFSHORE SUPPORT GRP PLC	1.60	1.80	0.20	↑ 12.50
ELLAH LAKES PLC.	3.30	3.70	0.40	↑ 12.12
ZENITH BANK PLC	39.95	44.50	4.55	↑ 11.39

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
INTERNATIONAL BREWERIES PLC.	5.19	4.45	-0.74	↓ -14.26
DANGOTE SUGAR REFINERY PLC	59.00	52.00	-7.00	↓ -11.86
GUINEA INSURANCE PLC.	0.39	0.35	-0.04	↓ -10.26
N NIG. FLOUR MILLS PLC.	53.65	48.30	-5.35	↓ -9.97
FTN COCOA PROCESSORS PLC	1.76	1.60	-0.16	↓ -9.09
CHAMS HOLDING COMPANY PLC	2.10	1.92	-0.18	↓ -8.57
CUTIX PLC.	2.84	2.60	-0.24	↓ -8.45
TRANSNATIONAL CORPORATION PLC	15.45	14.20	-1.25	↓ -8.09
FBN HOLDINGS PLC	38.65	35.55	-3.10	↓ -8.02
NIGERIAN EXCHANGE GROUP	23.00	21.40	-1.60	↓ -6.96



WEEKLY REPORT

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Nigerian Exchange Group Plc	03/27/2024	N22.50	N0.75	NIL	N21.75

CORPORATE ACTION

TOTAL ENERGIES MARKETING NIGERIA PLC

Proposed Dividend: N25.00
Proposed Bonus: null FOR null
Qualification Date: 04/23/2024
Payment Date: 06/24/2024
Closure of Register Date: 04/24/2024

ACCESS HOLDINGS PLC

Proposed Dividend: N1.80
Proposed Bonus: null FOR null
Qualification Date: 04/10/2024
Payment Date: 04/19/2024
Closure of Register Date: 04/11/2024

UNITED CAPITAL PLC

Proposed Dividend: N1.80
Proposed Bonus: null FOR null
Qualification Date: 04/09/2024
Payment Date: 04/23/2024
Closure of Register Date: 04/10/2024



WEEKLY REPORT

SFS REAL ESTATE INVESTMENT TRUST

Proposed Dividend: N14.50
Proposed Bonus: null FOR null
Qualification Date: 04/19/2024
Payment Date: 05/14/2024
Closure of Register Date: 04/22/2024

CHEMICAL AND ALLIED PRODUCTS PLC

Proposed Dividend: N1.55
Proposed Bonus: null FOR null
Qualification Date: 05/31/2024
Payment Date:
Closure of Register Date: 06/03/2024

MEYER PLC

Proposed Dividend: N0.30
Proposed Bonus: null FOR null
Qualification Date: 04/26/2024
Payment Date: 05/27/2024
Closure of Register Date: 04/29/2024

TRANS-NATIONWIDE EXPRESS PLC

Proposed Dividend: N0.02
Proposed Bonus: null FOR null
Qualification Date: 06/11/2024
Payment Date: 06/20/2024
Closure of Register Date: 06/12/2024



WEEKLY REPORT

INFINITY TRUST MORTGAGE BANK PLC

Proposed Dividend: N0.15
Proposed Bonus: null FOR null
Qualification Date: 04/12/2024
Payment Date: 05/13/2024
Closure of Register Date: 04/15/2024

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