



WEEKLY REPORT

MARKET REPORT FOR APRIL 26TH, 2024

PRODUCTS

EQUITY

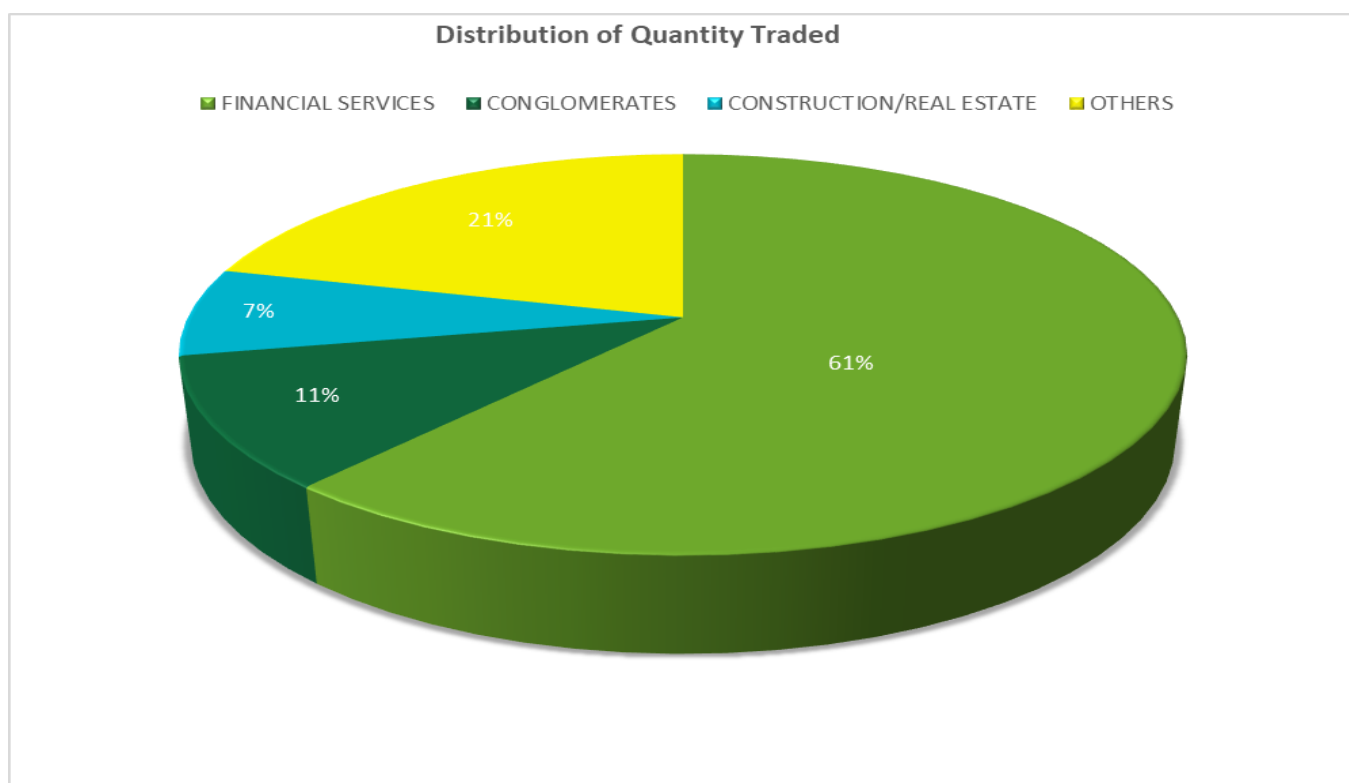
A total turnover of 1.839 billion shares worth N34.258 billion in 37,528 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.597 billion shares valued at N32.313 that exchanged hands last week in 44,915 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.129 billion shares valued at N22.290 billion traded in 22,008 deals; thus contributing 61.38% and 65.06% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 194.179 million shares worth N2.822 billion in 1,923 deals. The third place was the Construction/Real Estate Industry, with a turnover of 130.702 million shares worth N649.957 million in 556 deals.

Trading in the top three equities namely United Bank for Africa Plc, Access Holdings Plc and Transnational Corporation Plc (measured by volume) accounted for 582.024 million shares worth N10.571 billion in 8,849 deals, contributing 31.65% and 30.86% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Apr-24	8,298	306,620,144	5,300,706,332.66	124	16	19	89
23-Apr-24	7,324	574,426,124	7,842,517,230.01	118	16	25	77
24-Apr-24	7,907	395,751,156	9,576,080,749.21	120	22	19	79
25-Apr-24	7,417	297,202,321	6,516,095,180.68	125	16	24	85
26-Apr-24	6,582	265,066,352	5,022,603,077.08	123	18	19	86





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ETP

A total of 15,057 units valued at N5.112 million were traded this week in 161 deals compared with a total of 31,329 units valued at N5.558 million transacted last week in 167 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	11	6,410	150,694.25
2	STANBICETF30	78	4,289	2,313,070.51
3	VETBANK	5	1,118	8,944.00
4	SIAMLETF40	5	1,003	892,623.99
5	MERVALUE	20	954	370,466.70
6	VETGRIF30	12	935	31,705.52
7	VETGOODS	6	215	3,525.80
8	NEWGOLD	16	60	1,287,891.04
9	GREENWETF	6	52	48,335.76
10	VSPBONDEF	1	20	4,016.00
11	MERGROWTH	1	1	525.69
	TOTAL	161	15,057	5,111,799.26

BONDS

A total of 52,739 units valued at N50.662 million were traded this week in 28 deals compared with a total of 126,172 units valued at N124.978 million transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	FGS202650	1	15,818	16,035,197.47
2	FG202034S2	2	11,329	11,434,708.98
3	FGSUK2027S3	5	10,701	9,043,722.36
4	FGSUK2033S6	6	10,500	9,621,002.09
5	FGSUK2025S2	3	2,012	2,114,321.85
6	TAJSUKS1	1	2,000	1,999,802.00
7	FGSUK2024S1	4	231	242,196.52
8	FG152028S1	1	80	80,274.16
9	FG162029S1	4	62	85,061.14
10	FGSUK2031S4	1	6	5,662.12
	TOTAL	28	52,739	50,661,948.69

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **1.39%** to close the week at 98,152.91 and N55.512 trillion respectively.

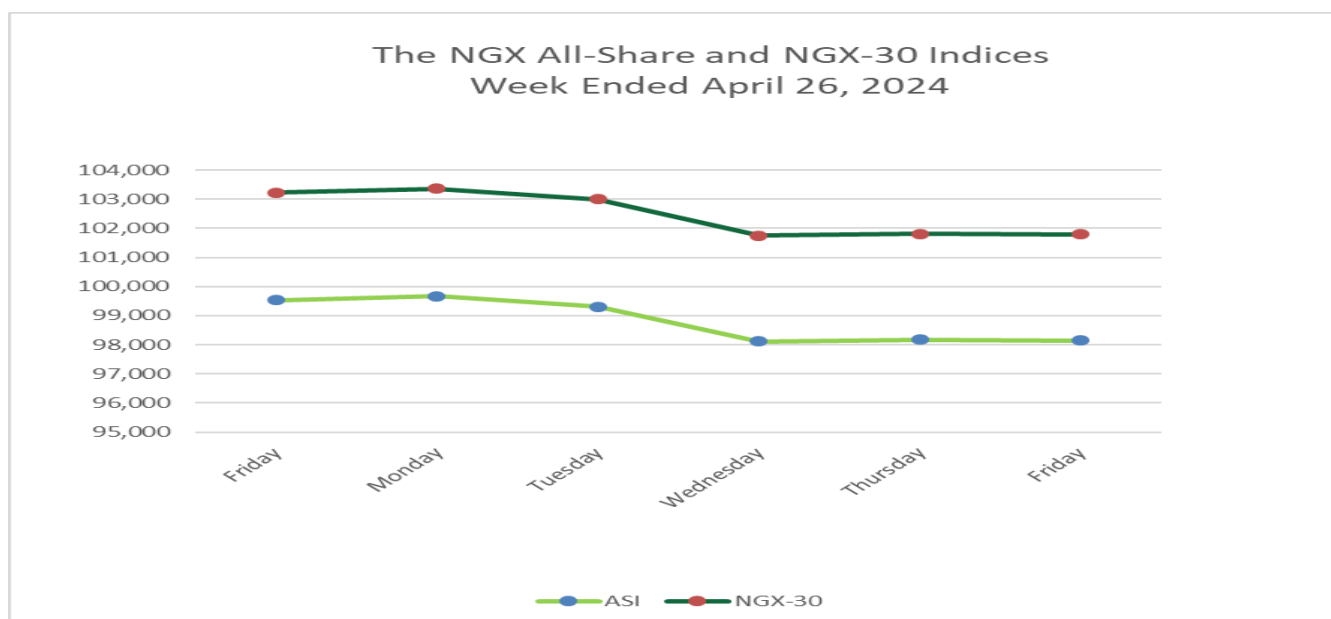
Similarly, all other indices finished lower with the exception NGX Insurance, NGX MERI Growth, NGX MERI Value and NGX Industrial Goods which appreciated by 0.02%, 1.13%, 0.09%, and 0.38% while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 04/19/2024	WEEK CLOSE 04/26/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	99,539.75	98,152.91	-1,386.84	-1.39	-6.13	-6.13	31.27
NGX-Main Board Index	4,658.30	4,640.19	-18.11	-0.39	-3.05	-3.05	34.06
NGX 30 Index	3,688.15	3,635.15	-53.00	-1.44	-6.33	-6.33	30.28
NGX CG Index	2,107.86	2,031.88	-75.98	-3.60	-20.37	-20.37	-8.02



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NGX Premium Index	9,727.25	9,486.02	-241.23	-2.48	-7.84	-7.84	31.25
NGX Banking Index	788.92	764.50	-24.42	-3.10	-25.75	-25.75	-14.79
NGX Pension Index	3,467.76	3,410.35	-57.41	-1.66	-13.32	-13.32	5.22
NGX Insurance Index	381.62	381.69	0.07	0.02	-5.97	-5.97	18.66
NGX ASeM Index	1,504.55	1,504.55	0.00	0.00	0.00	0.00	135.25
NGX-AFR Bank Value Index	1,711.20	1,693.54	-17.66	-1.03	-25.65	-25.65	-18.40
NGX AFR Div Yield Index	10,404.77	10,270.97	-133.80	-1.29	-6.68	-6.68	38.35
NGX MERI Growth Index	4,158.68	4,205.47	46.79	1.13	-14.67	-14.67	-7.52
NGX MERI Value Index	5,681.60	5,686.75	5.15	0.09	-7.86	-7.86	9.48
NGX Consumer Goods Index	1,588.95	1,570.61	-18.34	-1.15	-2.50	-2.50	40.07
NGX Oil/Gas Index	1,290.74	1,272.53	-18.21	-1.41	-1.69	-1.69	22.00
NGX Lotus II	6,174.72	6,134.78	-39.94	-0.65	-3.21	-3.21	32.80
NGX Industrial Goods Index	4,686.48	4,704.32	17.84	0.38	-2.83	-2.83	73.45
NGX Growth Index	5,681.06	5,673.88	-7.18	-0.13	-0.52	-0.52	-9.93
NGX Sovereign Bond Index	756.81	756.81	0.00	0.00	3.56	3.56	-0.39
NGX Pension Board Index	1,739.92	1,720.73	-19.19	-1.10	-5.05	-5.05	0.00



SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week higher than thirteen (13) equities in the previous week. Forty-three (43) equities depreciated in price lower than sixty-two (62) in the previous week, while eighty-four (84) equities remained unchanged, higher than seventy-nine (79) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SUNU ASSURANCES NIGERIA PLC.	1.00	1.25	0.25	↑ 25.00
CAP PLC	24.00	28.85	4.85	↑ 20.21
LIVESTOCK FEEDS PLC.	1.45	1.66	0.21	↑ 14.48
JAPPAUL GOLD & VENTURES PLC	1.67	1.91	0.24	↑ 14.37
UNILEVER NIGERIA PLC.	13.60	15.10	1.50	↑ 11.03
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.80	1.98	0.18	↑ 10.00
UPDC PLC	1.23	1.35	0.12	↑ 9.76
U A C N PLC.	11.35	12.40	1.05	↑ 9.25
LAFARGE AFRICA PLC.	33.00	36.00	3.00	↑ 9.09
CHAMS HOLDING COMPANY PLC	1.70	1.85	0.15	↑ 8.82



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
OANDO PLC	11.50	9.25	-2.25	↓ -19.57
SOVEREIGN TRUST INSURANCE PLC	0.44	0.36	-0.08	↓ -18.18
THOMAS WYATT NIG. PLC.	2.14	1.78	-0.36	↓ -16.82
FBN HOLDINGS PLC	24.30	20.35	-3.95	↓ -16.26
WEMA BANK PLC.	7.15	6.25	-0.90	↓ -12.59
NESTLE NIGERIA PLC.	900.00	795.30	-104.70	↓ -11.63
THE INITIATES PLC	2.00	1.80	-0.20	↓ -10.00
HONEYWELL FLOUR MILL PLC	3.54	3.19	-0.35	↓ -9.89
MTN NIGERIA COMMUNICATIONS PLC	224.00	202.00	-22.00	↓ -9.82
REGENCY ASSURANCE PLC	0.41	0.37	-0.04	↓ -9.76

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Stanbic IBTC Holdings Plc	04/22/2024	N50.00	N2.20	NIL	N47.80
2	Transcorp Power Plc	04/22/2024	N377.00	N3.13	NIL	N373.87
3	Total Energies Marketing Nigeria Plc	04/24/2024	N346.50	N25.00	NIL	N321.50
4	Transnational Corporation Plc	04/25/2024	N13.90	N0.10	NIL	N13.80
5	Okomu Oil Palm Plc	04/26/2024	N246.50	N14.00	NIL	N232.50
6	Zenith Bank Plc	04/26/2024	N36.40	N3.50	NIL	N32.90

CORPORATE ACTION

CHAMPION BREW. PLC

Proposed Dividend: N0.00

Proposed Bonus: 1 FOR 7

Qualification Date: 06/26/2024

Closure of Register Date: 06/27/2024

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