



STOCK MARKET REPORT FOR MARCH 26TH 2021

PRODUCTS

EQUITY

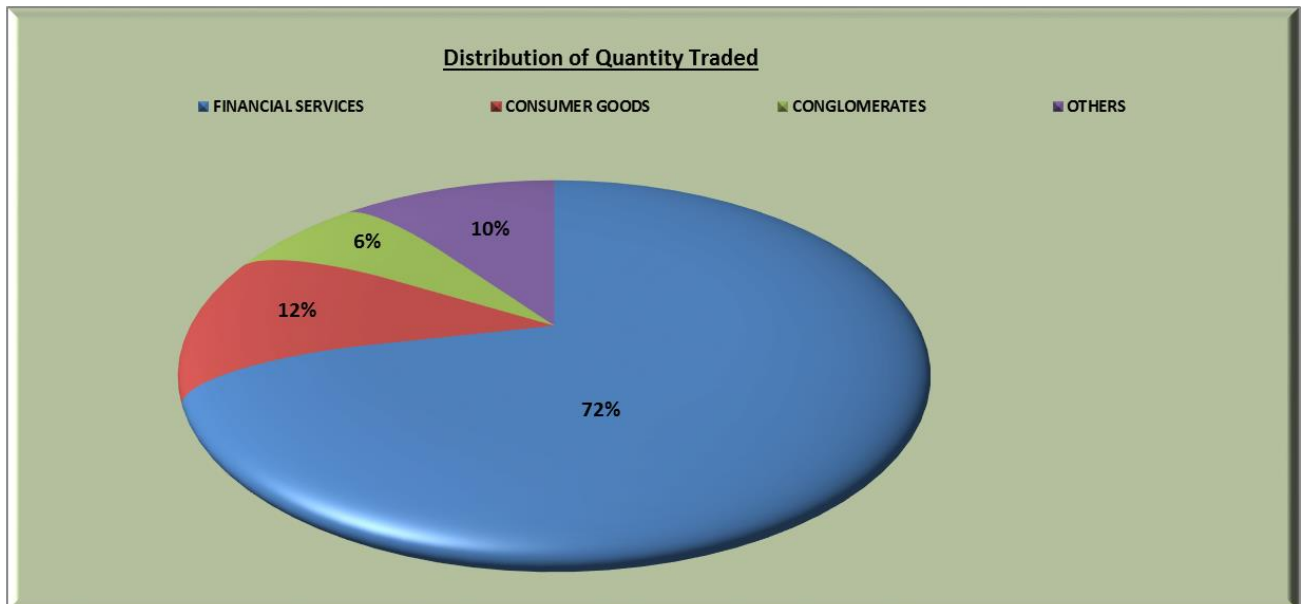
A total turnover of 1.530 billion shares worth N21.311 billion in 20,016 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.342 billion shares valued at N19.272 billion that exchanged hands last week in 20,173 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.096 billion shares valued at N12.294 billion traded in 11,106 deals; thus contributing 71.67% and 57.69% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 177.673 million shares worth N3.577 billion in 3,139 deals. The third place was Conglomerates Industry, with a turnover of 99.609 million shares worth N216.997 million in 856 deals.

Trading in the top three equities namely Union Bank Nig. Plc, Guaranty Trust Bank Plc and Dangote Sugar Refinery Plc (measured by volume) accounted for 687.616 million shares worth N9.496 billion in 3,022 deals, contributing 44.95% and 44.56% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Mar-21	4,299	277,235,456	3,053,339,116	105	26	8	71
23-Mar-21	3,937	410,386,365	5,984,629,208	98	19	21	58
24-Mar-21	4,018	361,903,179	5,701,984,662	102	21	17	64
25-Mar-21	4,016	229,417,359	3,780,885,627	99	23	14	62
26-Mar-21	3,746	250,923,440	2,790,026,840	105	20	15	70



ETPs

A total of 25,905 units valued at N208.954 million were traded this week in 7 deals compared with a total of 435,459 units valued at N2.351 billion transacted last week in 29 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	3	25,475	208,907,565.00
2	SIAMLETF40	1	400	46,468.00
3	VETBANK	1	10	36.50
4	VETGOODS	1	10	54.00
5	VETGRIF30	1	10	164.90
	TOTAL	7	25,905	208,954,288.40

BONDS

A total of 93,124 units valued at N97.453 million were traded this week in 47 deals compared with a total of 295,829 units valued at N304.859 million transacted last week in 20 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2027S3	31	79,150	82,814,325.56
2	FGS202267	4	4,090	4,156,372.82
3	FGSUK2024S1	3	3,167	3,662,055.24
4	FGS202259	2	3,000	3,025,873.15
5	FGS202154	1	2,000	2,004,343.80
6	FGS202257	2	1,113	1,142,408.24
7	FG132036S2	1	336	361,214.95
8	FG132026S1	1	238	255,324.03
9	FGS202265	2	30	31,130.76
	TOTAL	47	93,124	97,453,048.55

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 2.17% to close the week at 39,216.20 and N20.518 trillion respectively.

However, all other indices finished higher with the exception of NSE MERI Value and NSE Sovereign Bond Indices, which declined by 1.54% and 0.13% while the NSE ASeM, NSE AFR Div Yield and NSE Growth Indices closed flat. (See summary of index movements in the table below):

	WEEK CLOSE 19/03/2021	WEEK CLOSE 26/03/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	38,382.39	39,216.20	833.81	2.17	-1.47	-2.62	-2.62
The NSE-Main Board Index	1,682.75	1,732.68	49.93	2.97	0.55	0.39	0.39
NSE 30 Index	1,520.46	1,560.57	40.11	2.64	-2.06	-4.85	-4.85
NSE CG Index	1,146.32	1,167.12	20.80	1.81	-3.14	-4.38	-4.38
NSE Premium Index	3,250.21	3,294.23	44.02	1.35	-2.82	-5.09	-5.09
NSE Banking Index	361.13	361.89	0.76	0.21	-5.45	-7.92	-7.92
NSE Pension Index	1,324.86	1,357.81	32.95	2.49	-1.46	-2.22	-2.22
NSE Insurance Index	197.45	199.30	1.85	0.94	-1.38	5.17	5.17

NSE ASeM Index	731.18	731.18	0.00	0.00	0.18	0.18	0.18
NSE-AFR Bank Value Index	1,021.83	1,053.37	31.54	3.09	-2.81	-5.37	-5.37
NSE AFR Div Yield Index	2,059.35	2,059.44	0.09	0.00	-0.54	2.06	2.06
NSE MERI Growth Index	1,563.89	1,645.06	81.17	5.19	3.59	-0.55	-0.55
NSE MERI Value Index	1,729.33	1,702.64	-26.69	-1.54	-8.59	-8.03	-8.03
NSE Consumer Goods Index	531.97	539.45	7.48	1.41	-4.33	-5.91	-5.91
NSE Oil/Gas Index	265.32	267.14	1.82	0.69	0.66	18.10	18.10
NSE Lotus II	2,625.70	2,667.48	41.78	1.59	-3.59	-6.28	-6.28
NSE Industrial Goods Index	1,873.17	1,928.18	55.01	2.94	1.58	-6.05	-6.05
NSE Growth Index	1,034.57	1,034.55	-0.02	0.00	-1.32	4.30	4.30
NSE Sovereign Bond Index	991.25	989.92	-1.33	-0.13	-0.07	-1.01	-1.01



SUMMARY OF PRICE CHANGES

Forty-eight (48) equities appreciated in price during the week, higher than Thirty-three (33) equities in the previous week. Eighteen (18) equities depreciated in price, lower than Twenty-five (25) equities in the previous week, while ninety-six (96) equities remained unchanged, lower than one hundred and four (104) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
STANBIC IBTC HOLDINGS PLC	40.00	52.00	12.00	↑ 30.00
JULIUS BERGER NIG. PLC.	17.00	20.55	3.55	↑ 20.88
GUINNESS NIG PLC	25.30	30.00	4.70	↑ 18.58
U A C N PLC.	7.50	8.70	1.20	↑ 16.00
JOHN HOLT PLC.	0.46	0.53	0.07	↑ 15.22
STERLING BANK PLC.	1.49	1.69	0.20	↑ 13.42
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.35	7.20	0.85	↑ 13.39
NPF MICROFINANCE BANK PLC	1.61	1.80	0.19	↑ 11.80
INTERNATIONAL BREWERIES PLC.	5.10	5.70	0.60	↑ 11.76
UPDC REAL ESTATE INVESTMENT TRUST	5.10	5.60	0.50	↑ 9.80

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LIVESTOCK FEEDS PLC.	2.07	1.75	-0.32	↓ -15.46
CHAMPION BREW. PLC.	2.44	2.12	-0.32	↓ -13.11
JAPPAUL GOLD & VENTURES PLC	0.49	0.43	-0.06	↓ -12.24
JAIZ BANK PLC	0.67	0.59	-0.08	↓ -11.94
MRS OIL NIGERIA PLC.	13.40	12.10	-1.30	↓ -9.70
ROYAL EXCHANGE PLC.	0.26	0.24	-0.02	↓ -7.69
UNITED BANK FOR AFRICA PLC	7.15	6.80	-0.35	↓ -4.90
LAFARGE AFRICA PLC.	22.60	21.50	-1.10	↓ -4.87
CHAMS PLC	0.22	0.21	-0.01	↓ -4.55
DANGOTE SUGAR REFINERY PLC	17.00	16.40	-0.60	↓ -3.53

NEW LISTING (BOND)

Federal Government of Nigeria: Listing of the Two (2) FGN Savings Bonds Issued in March 2021

Dealing Members are hereby notified that the March 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on The Nigerian Stock Exchange today, 24 March 2021.

Below are the details of the Bonds:

March 2021 Issue		
Symbol Name	5.181% FGS MAR 2023	6.181% FGS MAR 2024
Amount Issued (₦)	357,419,000	504,244,000
Units	357,419	504,244
Coupon	5.181%	6.181%
Symbol Code	FGS202388	FGS202489
ISIN	NGFGS2023888	NGFGS2024894
Issue Date	10 March 2021	
Maturity Date	10 March 2023	10 March 2024
Coupon Payment Date	10 June, 10 September, 10 December and 10 March	

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	UBA Plc	22/3/2021	7.15	0.35	-	6.80
2	Ardorva Plc	26/3/2021	15.4	0.19	-	15.21

CORPORATE ACTION

STANBIC IBTC HOLDINGS PLC

Closure of Register Year Ended 31 December 2020

Proposed Dividend: ₦3.60

Proposed Bonus: NIL

Qualification Date: 4/7/2021

AGM Date: 5/27/2021

Payment Date: 5/28/2021

Closure of Register Date: 4/8/2021

STANBIC IBTC HOLDINGS PLC

Closure of Register Year Ended 31 December 2020

Proposed Dividend: NIL

Proposed Bonus: 1 FOR 6

Qualification Date: 6/10/2021

AGM Date: 5/27/2021

Payment Date: N/A

Closure of Register Date: 6/11/2021

LAFARGE AFRICA PLC

Closure of Register Year Ended 31 December 2020

Proposed Dividend: ₦1.00

Proposed Bonus: NIL

Qualification Date: 5/3/2021

AGM Date: 5/25/2021

Payment Date: 5/25/2021

Closure of Register Date: 5/4/2021

DANGOTE CEMENT PLC

Closure of Register Year Ended 31 December 2020

Proposed Dividend: ₦16.00

Proposed Bonus: NIL

Qualification Date: 4/27/2021

AGM Date: 5/26/2021

Payment Date: 5/27/2021

Closure of Register Date: 4/28/2021

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	STANBIC IBTC HOLDINGS PLC	4TH QUARTER	AUDITED	DECEMBER	2020
2	SECURE ELECTRONIC TECHNOLOGY PLC	4TH QUARTER	AUDITED	DECEMBER	2020
3	LAFARGE AFRICA PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
4	DANGOTE CEMENT PLC	4TH QUARTER	AUDITED	DECEMBER	2020
5	ECOBANK TRANSNATIONAL INCORPORATED	4TH QUARTER	AUDITED	DECEMBER	2020
6	INTERNATIONAL BREWERIES PLC.	4TH QUARTER	AUDITED	DECEMBER	2020

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures

OTHER NEWS

Kogi State Government – Restructuring of Bonds

Dealing Members are hereby notified that the Kogi State N5 Billion (Series I) 15% Fixed Rate Bond and the N3 Billion (Series II) 17% Fixed Rate Bond under the N20 Billion Debt Issuance Program have been restructured.

Below are the terms of the restructured bonds:

Issuer	Kogi State Government	
Bond Description	₦5 Billion (Series I) 15% Fixed Rate Bond under the ₦20 Billion Bond Issuance Program	₦3 Billion (Series II) 17% Fixed Rate Bond under the N20 Billion Debt Issuance Program
Symbol Name	15.00% KGB DEC 2020	17.00% KGB MAR 2022
Previous Tenor	2020	2022
Restructured Tenor	2023	2025
Restructured Maturity Date	31 December 2023	31 March 2025