

WEEKLY REPORT

MARKET REPORT FOR JUNE 25TH, 2021

PRODUCTS

EQUITY

A total turnover of 1.006 billion shares worth N10.330 billion in 17,165 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 981.147 million shares valued at N10.384 billion that exchanged hands last week in 15,001 deals.

The Financial Services Industry (measured by volume) led the activity chart with 646.404 million shares valued at N5.199 billion traded in 8,996 deals; thus contributing 64.26% and 50.33% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 108.587 million shares worth N2.257 billion in 3,213 deals. The third place was Conglomerates Industry, with a turnover of 80.257 million shares worth N179.134 million in 614 deals.

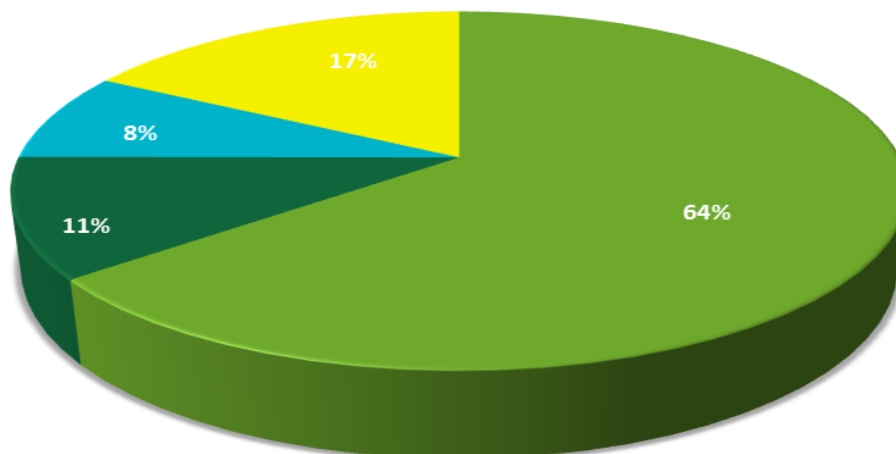
Trading in the top three equities namely Zenith Bank Plc, Transcorp Hotels Plc and Access Bank Plc (measured by volume) accounted for 207.341 million shares worth N2.510 billion in 2,774 deals, contributing 20.61% and 24.30% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Jun-21	3,390	209,212,596	1,763,266,554	103	18	17	68
22-Jun-21	3,524	218,271,039	2,725,787,343	96	19	23	54
23-Jun-21	3,365	208,356,245	1,602,520,411	100	12	24	64
24-Jun-21	3,256	167,407,438	1,829,544,398	104	20	15	69
25-Jun-21	3,630	202,717,937	2,408,447,482	103	25	11	67

Distribution of Quantity Traded

■ FINANCIAL SERVICES
 ■ CONSUMER GOODS
 ■ CONGLOMERATES
 ■ OTHERS





WEEKLY REPORT

ETPs

A total of 101,876 units valued at N1.732 million were traded this week in 19 deals compared with a total of 101,419 units valued at N1.610 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	7	100,952	1,702,548.46
2	MERGROWTH	3	310	5,347.50
3	MERVALUE	2	282	4,906.80
4	STANBICETF30	3	237	17,775.00
5	VETINDEF	2	75	1,435.90
6	VETBANK	1	10	36.80
7	VETGOODS	1	10	57.20
	TOTAL	19	101,876	1,732,107.66

BONDS

A total of 216,675 units valued at N215.720 million were traded this week in 44 deals compared with a total of 26,452 units valued at 26,452 units transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	27	105,791	106,219,759.89
2	FG132036S2	12	50,824	50,014,443.70
3	FG112034S2	2	40,000	38,769,367.18
4	FG132026S1	1	20,000	20,655,535.91
5	FGS202162	1	50	51,127.49
6	FGS202371	1	10	10,088.25
	TOTAL	44	216,675	215,720,322.42

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 2.56% to close the week at 37,658.26 and N19.627 trillion respectively.

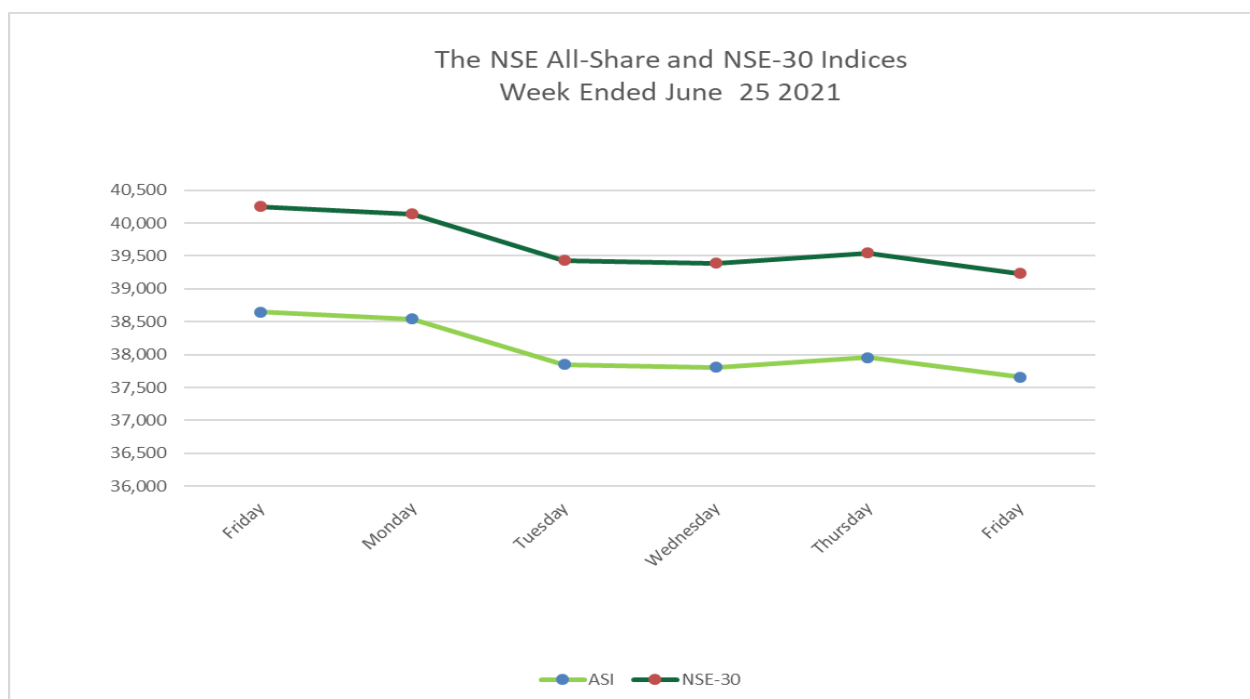
Similarly, all other indices finished lower with the exception of NSE CG, NSE Banking, NSE Pension, NSE-AMR Bank Value, NSE AMR Div Yield, NSE MERI Growth, NSE Consumer Goods, NSE Oil/Gas and NSE Sovereign Bond which appreciated by 0.37%, 0.92%, 0.02%, 1.40%, 1.71%, 0.75%, 0.57%, 0.12%, and 0.26% respectively, while the NSE Growth Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 18/06/2021	WEEK CLOSE 25/06/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	38,648.91	37,658.26	-990.65	-2.56	-2.03	-3.55	-6.49
The NSE-Main Board Index	1,633.16	1,584.39	-48.77	-2.99	-5.58	-9.01	-8.20
NSE 30 Index	1,599.22	1,578.17	-21.05	-1.32	1.05	1.43	-3.78
NSE CG Index	1,185.32	1,189.70	4.38	0.37	2.65	1.18	-2.53
NSE Premium Index	3,594.12	3,518.67	-75.45	-2.10	2.16	8.52	1.38
NSE Banking Index	362.51	365.83	3.32	0.92	2.64	-1.04	-6.92
NSE Pension Index	1,460.35	1,460.57	0.22	0.02	2.29	7.19	5.18
NSE Insurance Index	200.93	199.26	-1.67	-0.83	-2.51	-2.58	5.15
NSE ASeM Index	716.59	703.94	-12.65	-1.77	-3.73	-3.73	-3.55
NSE-AMR Bank Value Index	1,041.71	1,056.27	14.56	1.40	3.43	-1.28	-5.11



WEEKLY REPORT

NSE AFR Div Yield Index	2,253.31	2,291.85	38.54	1.71	4.02	8.76	13.58
NSE MERI Growth Index	1,735.45	1,748.52	13.07	0.75	3.26	6.48	5.71
NSE MERI Value Index	1,785.82	1,779.57	-6.25	-0.35	2.07	2.86	-3.88
NSE Consumer Goods Index	568.35	571.60	3.25	0.57	1.74	5.28	-0.31
NSE Oil/Gas Index	314.21	314.58	0.37	0.12	1.73	18.32	39.07
NSE Lotus II	2,733.35	2,688.69	-44.66	-1.63	0.84	1.42	-5.53
NSE Industrial Goods Index	1,951.41	1,886.35	-65.06	-3.33	0.33	-0.18	-8.09
NSE Growth Index	1,028.75	1,028.75	0.00	0.00	0.00	-0.10	3.72
NSE Sovereign Bond Index	790.86	792.95	2.09	0.26	-1.27	-19.43	-20.71



SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, lower than Thirty-eight (38) in the previous week. Thirty-seven (37) equities depreciated in price higher than Twenty-five (25) equities in the previous week, while eighty-five (85) equities remained unchanged lower than ninety-three (93) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
VERITAS KAPITAL ASSURANCE PLC	0.22	0.26	0.04	↑ 18.18
LINKAGE ASSURANCE PLC	0.55	0.65	0.10	↑ 18.18
VITAFOAM NIG PLC.	12.10	14.25	2.15	↑ 17.77
HONEYWELL FLOUR MILL PLC	1.40	1.55	0.15	↑ 10.71
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.40	2.64	0.24	↑ 10.00
RED STAR EXPRESS PLC	3.35	3.67	0.32	↑ 9.55
WEMA BANK PLC.	0.55	0.60	0.05	↑ 9.09
FIDSON HEALTHCARE PLC	5.10	5.56	0.46	↑ 9.02
IKEJA HOTEL PLC	0.94	1.00	0.06	↑ 6.38
NIGERIAN AVIATION HANDLING COMPANY PLC	2.27	2.40	0.13	↑ 5.73

For Further Inquiries Contact: Market Operations Department Page 3

Copyright © 2021 [Nigerian Exchange (NGX) Limited]. All Rights Reserved.



WEEKLY REPORT

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONSOLIDATED HALLMARK INSURANCE PLC	0.67	0.58	-0.09	↓ -13.43
ROYAL EXCHANGE PLC.	0.72	0.63	-0.09	↓ -12.50
AIRTEL AFRICA PLC	753.30	678.00	-75.30	↓ -10.00
JULI PLC.	1.36	1.23	-0.13	↓ -9.56
NPF MICROFINANCE BANK PLC	1.90	1.73	-0.17	↓ -8.95
LASACO ASSURANCE PLC.	1.50	1.37	-0.13	↓ -8.67
E-TRANZACT INTERNATIONAL PLC	2.25	2.06	-0.19	↓ -8.44
UNION BANK NIG.PL.C.	5.80	5.35	-0.45	↓ -7.76
MUTUAL BENEFITS ASSURANCE PLC.	0.45	0.42	-0.03	↓ -6.67
FCMB GROUP PLC.	3.19	3.00	-0.19	↓ -5.96

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	BUA Cement Plc	21/6/2021	N74.00	N2.067	Nil	N71.93

OTHER NEWS

- **DELISTING OF GUARANTY TRUST BANK PLC AND LISTING OF GUARANTY TRUST HOLDING COMPANY PLC**

We refer to our market bulletin with reference number NGX REG/LRD/MB16/21/06/18 dated 18 June 2021 wherein the Market was notified that trading in the shares of Guaranty Trust Bank Plc (GTB) was placed on full suspension effective Friday, 18 June 2021, in preparation for the delisting of GTB and listing of the Holding Company, Guaranty Trust Holding Company Plc (GT HoldCo).

The Market is hereby notified that the entire 29,431,179,224 issued shares of GTB were delisted from the Daily Official List of the Nigerian Exchange Limited (NGX) today, 24 June 2021 while GT Holdco's entire issued share capital of 29,431,179,224 ordinary shares of 50 Kobo each were also today, 24 June 2021 listed on the Daily Official List of NGX at N28.55 per share.

The delisting of GTB and listing of GT HoldCo on NGX is pursuant to the Scheme of Arrangement between Guaranty Trust Bank Plc and the holders of its fully paid ordinary shares of 50 Kobo each as approved by the Securities and Exchange Commission and sanctioned by the Court.

- **PSL CAPITAL LIMITED – CHANGE OF COMPANY NAME**

The above named Trading License Holder has notified NGX Regulation Limited of the change of its name from PSL Capital Limited to PARTHIAN SECURITIES LIMITED.



WEEKLY REPORT

- **INTERLINKED TECHNOLOGIES PLC – CHANGE OF NAME AND TRADING SYMBOL**

Trading License Holders and the investing public are hereby notified that the change of name of Interlinked Technologies Plc (the Company) to Eunisell Interlinked Plc has been implemented by Nigerian Exchange Limited. This is in line with the approval obtained from the Company's shareholders at its Annual General Meeting held on 10 December 2020 and the Company's receipt of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company's trading symbol has also changed from INTERLINK to EUNISELL.

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of *Financial News and other corporate disclosures*