



WEEKLY REPORT

MARKET REPORT FOR APRIL 24TH, 2026

PRODUCTS

EQUITY

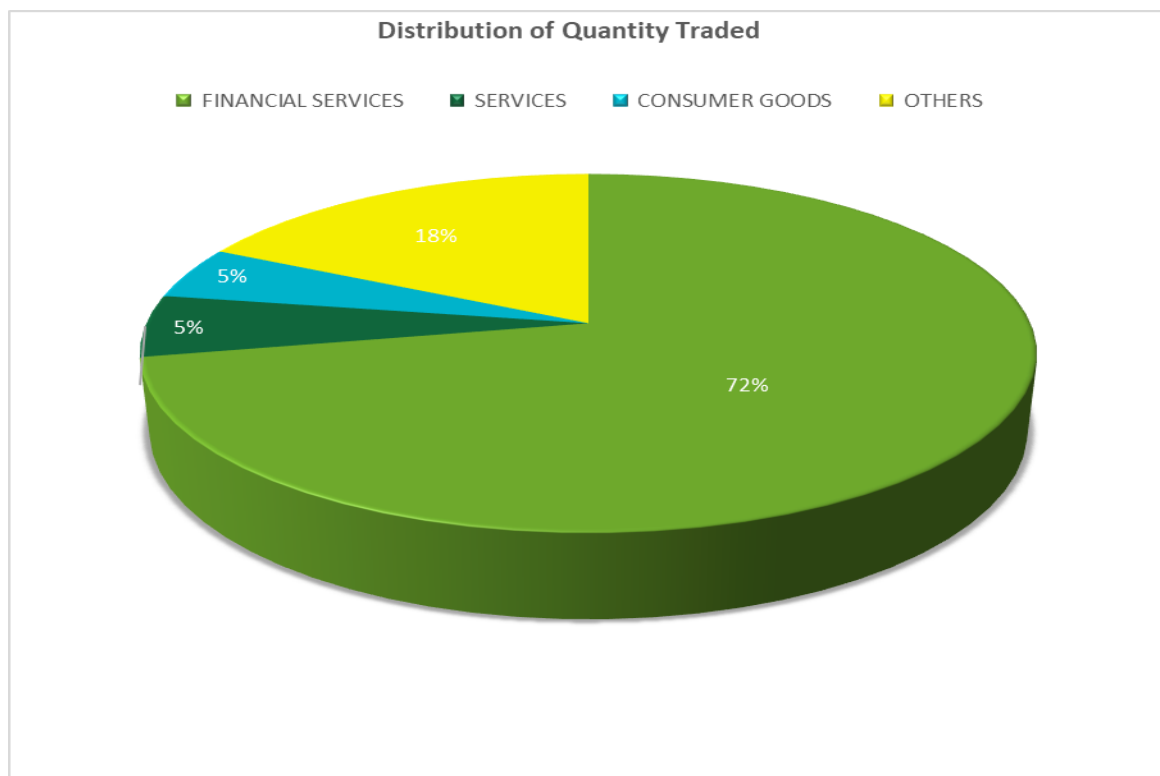
A total turnover of 3.805 billion shares worth ₦213.955 billion in 297,202 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.588 billion shares valued at ₦195.313 billion that exchanged hands last week in 254,553 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.739 billion shares valued at ₦106.269 billion traded in 135,101 deals: thus contributing 71.99% and 49.67% to the total equity turnover volume and value respectively. The Services Industry followed with 212.324 million shares worth ₦4.024 billion in 17,042 deals. Third place was the Consumer Goods Industry, with a turnover of 180.076 million shares worth ₦13.269 billion in 32,457 deals.

Trading in the top three equities, namely Access Holdings Plc, United Bank for Africa Plc and FirstHoldCo Plc (measured by volume), accounted for 814.060 million shares worth ₦39.032 billion in 37,195 deals, contributing 21.40% and 18.24% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Apr-26	76,236	983,862,676	50,747,280,406.88	133	36	35	62
21-Apr-26	61,421	842,307,105	44,783,992,480.69	131	25	44	62
22-Apr-26	51,578	683,584,413	36,100,405,898.52	132	31	28	73
23-Apr-26	52,886	667,616,651	37,930,354,527.60	132	31	34	67
24-Apr-26	55,081	627,401,552	44,392,815,624.88	133	43	26	64





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ETP

A total of 7.757 million units valued at ₦916.110 million were traded this week in 8,433 deals compared with a total of 6.737 million units valued at ₦1.056 billion, transacted last week in 8,588 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	1,026	3,676,374	98,010,648.27
2	VETGOODS	888	1,519,368	75,887,888.13
3	VETGRIF30	957	839,621	78,003,806.02
4	LOTUSHAL15	766	489,621	84,238,419.91
5	MERGROWTH	549	381,102	67,129,986.93
6	VETINDEF	614	279,853	37,396,043.73
7	VSPBONDEF	578	273,537	79,842,724.16
8	MERVALUE	372	211,898	28,026,022.40
9	STANBICETF30	1,510	46,069	180,786,406.56
10	GREENWETF	546	32,859	38,623,674.41
11	SIAMLETF40	394	6,193	55,260,696.89
12	NEWGOLD	233	534	92,903,721.17
	TOTAL	8,433	7,757,029	916,110,038.58

BONDS

A total of 442,785 units valued at ₦445.832 million were traded this week in 59 deals compared with a total of 314,033 units valued at ₦318.559 million transacted last week in 39 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	28	304,889	301,902,844.99
2	FGSUK2032S5	3	32,025	35,583,925.88
3	FGSUK2033S6	5	25,160	25,730,114.50
4	FGSUK2031S4	3	21,961	19,133,280.64
5	FGS202882	1	20,000	20,090,173.08
6	FGSUK2032S7	7	16,200	18,938,162.40
7	FGS202894	1	9,000	9,483,155.60
8	FGS202766	1	6,990	8,295,107.02
9	FGS202776	2	6,000	6,203,847.04
10	FGS202806	1	250	205,099.12
11	FGS202770	3	150	128,737.74
12	FGS202772	3	150	128,031.93
13	TAJSUKS1	1	10	9,800.01
	TOTAL	59	442,785	445,832,279.95

INDEX MOVEMENT

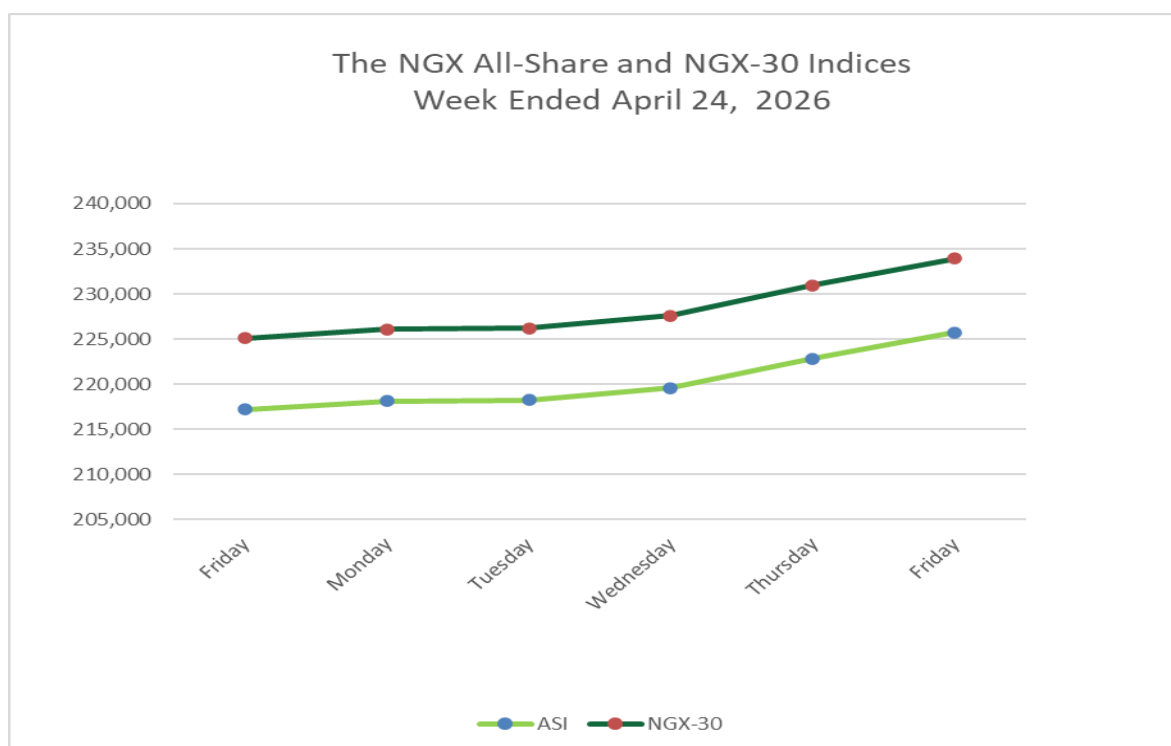
The NGX All-Share Index and Market Capitalization appreciated by **3.94%** to close the week at 225,722.49 and ₦145.335 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Growth and NGX Commodity which depreciated by 0.02% and 0.41% respectively while the NGX Sovereign Bond index closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 04/17/2026	WEEK CLOSE 04/24/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	217,167.57	225,722.49	8,554.92	3.94	12.14	12.14	45.05
NGX-Main Board Index	9,893.00	10,168.83	275.83	2.79	9.59	9.59	35.06
NGX 30 Index	7,916.95	8,219.78	302.83	3.83	12.52	12.52	44.90
NGX CG Index	6,225.19	6,571.55	346.36	5.56	19.78	19.78	56.20
NGX Premium Index	24,212.02	25,643.37	1,431.35	5.91	17.70	17.70	65.51
NGX Banking Index	2,260.65	2,414.65	154.00	6.81	29.77	29.77	59.29
NGX Pension Index	11,009.52	11,488.01	478.49	4.35	19.83	19.83	61.39
NGX Insurance Index	1,195.21	1,200.01	4.80	0.40	-2.55	-2.55	0.90
NGX-AFR Bank Value Index	5,178.28	5,638.99	460.71	8.90	29.09	29.09	73.85
NGX AFR Div Yield Index	34,033.12	35,472.43	1,439.31	4.23	29.30	29.30	61.37
NGX MERI Growth Index	16,226.27	16,909.86	683.59	4.21	19.39	19.39	61.53
NGX MERI Value Index	20,078.86	21,720.28	1,641.42	8.17	25.57	25.57	65.43
NGX Consumer Goods Index	4,468.03	4,702.44	234.41	5.25	7.86	7.86	18.29
NGX Oil/Gas Index	5,285.63	5,331.04	45.41	0.86	21.57	21.57	99.65
NGX Lotus II	21,854.04	23,086.43	1,232.39	5.64	15.18	15.18	71.03
NGX Industrial Goods Index	8,958.44	9,648.02	689.58	7.70	9.94	9.94	69.96
NGX Growth Index	28,487.74	28,483.39	-4.35	-0.02	-3.11	-3.11	2.55
NGX Sovereign Bond Index	691.88	691.88	0.00	0.00	2.63	2.63	1.43
NGX Pension Broad Index	4,179.03	4,358.63	179.60	4.30	13.87	13.87	49.38
NGX Commodity Index	1,854.92	1,847.32	-7.60	-0.41	12.02	12.02	57.37



SUMMARY OF PRICE CHANGES

Forty-six (46) equities appreciated in price during the week, lower than sixty-one (61) equities in the previous week. Fifty-three (53) equities depreciated in price, higher than thirty-six (36) equities in the previous week, while forty-seven (47) equities remained unchanged, lower than forty-nine (49) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
U A C N PLC.	100.00	142.00	42.00	↑ 42.00
UNION DICON SALT PLC.	16.50	21.90	5.40	↑ 32.73
NASCON ALLIED INDUSTRIES PLC	156.00	206.90	50.90	↑ 32.63
TRANS-NATIONWIDE EXPRESS PLC.	6.05	7.90	1.85	↑ 30.58
ZICHIS AGRO ALLIED INDUSTRIES PLC	12.41	15.60	3.19	↑ 25.71
CAP PLC	95.00	118.50	23.50	↑ 24.74
LAFARGE AFRICA PLC.	243.00	294.90	51.90	↑ 21.36
P Z CUSSONS NIGERIA PLC.	77.60	92.20	14.60	↑ 18.81
FIRST HOLDCO PLC	64.00	75.00	11.00	↑ 17.19
UNILEVER NIGERIA PLC.	103.30	121.00	17.70	↑ 17.13

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
INFINITY TRUST MORTGAGE BANK PLC	19.00	9.35	-9.65	↓ -50.79
ABBEY MORTGAGE BANK PLC	8.10	5.40	-2.70	↓ -33.33
GUINEA INSURANCE PLC.	1.25	1.06	-0.19	↓ -15.20
STANBIC IBTC HOLDINGS PLC	188.55	162.50	-26.05	↓ -13.82
LIVINGTRUST MORTGAGE BANK PLC	4.10	3.65	-0.45	↓ -10.98
SOVEREIGN TRUST INSURANCE PLC	2.17	1.95	-0.22	↓ -10.14
TRANSCORP POWER PLC	302.90	272.70	-30.20	↓ -9.97
MEYER PLC.	18.65	16.80	-1.85	↓ -9.92
LEGEND INTERNET PLC	6.25	5.65	-0.60	↓ -9.60
NPF MICROFINANCE BANK PLC	5.80	5.25	-0.55	↓ -9.48

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Infinity Trust Mortgage Bank Plc	20/04/2026	₦19.00	₦0.35	1 FOR 1	₦9.33
2	Guinness Nigeria Plc	21/04/2026	₦499.00	₦2.00	NIL	₦497.00
3	UPDC Plc	23/04/2026	₦14.15	₦0.01	NIL	₦4.14
4	Mecure Industries Plc	24/04/2026	₦59.95	₦0.32	NIL	₦59.63
5	Berger Paint Nigeria Plc		₦69.00	₦1.25	NIL	₦67.75

PROPOSED RIGHT ISSUE

Dangote Sugar Refinery Plc: Proposed Rights Issue

Trading License Holders are hereby notified that Dangote Sugar Refinery Plc (the Company) has through its Stockbrokers, Meristem Stockbrokers Limited, Stanbic IBTC Stockbrokers Limited and Vetiva Securities Limited, submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of Eight Billion, Ninety-Seven Million, Nine Hundred and Eighteen Thousand, Eight Hundred and Twenty-Seven (8,097,918,827) ordinary shares of 50 Kobo each at N60.00 per share on the basis of two (2) new ordinary shares for every three (3) existing ordinary shares held as at the close of business on Monday, 20 April 2026.

The Qualification Date for the Rights Issue is Monday, 20 April 2026.



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LISTING

MeCure Industries Plc: Listing of MeCure Industries Plc's Series 6 Commercial Paper of N13,457,456,000 under the N40,000,000,000 Commercial Paper Issuance Programme

Trading License Holders are hereby notified that MeCure Industries Plc's Series 6 Commercial Paper of N13,457,456,000 under the N40,000,000,000 Commercial Paper Issuance Programme was listed on Nigerian Exchange Limited on Wednesday, 22 April 2026.

Below are details of the Commercial Paper:

Particulars	Series 6 Commercial Paper
Issuer	MeCure Industries Plc
Symbol Name	MECU 269D CP 10SEP 2026 (S6)
Symbol Code	MECU26CPS6
SIN Code	NGMEILN12DI3
Programme Size	N40,000,000,000.00
Series Number	6
Series Units	13,457,456
Series Size	N13,457,456,000.00
Discounted Value	N11,653,825,252.67
Par Value	N1,000.00
Issue Price	86.5975% (of par)
Tenor	269 days
Issue Date	15 December 2025
Maturity Date	10 September 2026
Implied Yield	21.0000%
Discount Rate	18.1855%
Redemption/Payment Basis	Redemption at par
Lead Issuing and Placing Agent	Cordros Advisory Services Limited
Collecting and Paying Agent	FSDH Merchant Bank Limited
	Sterling Bank Limited

Coleman Technical Industries Plc: Listing of Coleman Technical Industries Limited's Series 5 and Series 6 Commercial Paper of N6,046,099,000.00 and N59,981,515,000.00, Respectively, Under the N100,000,000,000 Commercial Paper Issuance Programme

Trading License Holders are hereby notified that Coleman Technical Industries Plc's Series 5 Commercial Paper of N6,046,099,000.00 and Series 6 Commercial Paper of N59,981,515,000.00 under the N100,000,000,000 Commercial Paper Issuance Programme was listed on Nigerian Exchange Limited on Thursday, 23 April 2026.

Below are details of the Commercial Paper:

Particulars	Series 5 Commercial Paper	Series 6 Commercial Paper
Issuer	Coleman Technical Industries Plc	
Symbol Name	COLE 182D CP 24AUG 2026 (S5)	COLE 270D CP 20NOV 2026 (S6)
Symbol Code	COLE26CPS5	COLE26CPS6
ISIN Code	NGCITLN10DI6	NGCITLN11DI4
Programme Size	N100,000,000,000	
Series Number	5	6
Series Units	6,046,099	N59,981,515
Series Size	N6,046,099,000.00	N59,981,515,000.00
Discounted Value	N5,510,531,555.70	N52,084,149,547.82
Par Value	N1,000	



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Issue Price	91.1419% (of par)	86.8337% (of par)
Tenor	182 days	270 days
Issue Date	23 February 2026	23 February 2026
Maturity Date	24 August 2026	20 November 2026
Implied Yield	19.5000%	20.50000%
Discount Rate	17.7720%	17.80061%
Redemption/Payment Basis	Redemption at par	
Currency	Nigerian Naira (N)	
Lead Arranger	Coronation Merchant Bank Limited	
Collecting & Paying Agent	First City Monument Bank	

Federal Government of Nigeria: Supplementary Listing of FGN Bonds for October, November, December 2025, January and February 2026.

Trading Licence Holders are hereby notified that additional units of the existing FGN Bonds for October, November, December 2025, January and February 2026 Issue of the Federal Government of Nigeria (FGN) Bonds were listed on Nigerian Exchange Limited (NGX) on Friday, 24 April 2026.

Below are the details of the Bonds:

Bond Symbol	Total units outstanding as at 21 April 2026	Additional units issued	Total units outstanding as at 24 April 2026
October, November, December 2025 and February 2026 Issue Respectively			
17.95% FGN JUN 2032	850,435,659	228,973,102	2,220,745,528
		454,722,351	
		498,478,486	
		188,135,930	
January 2026 Issue			
18.50% FGN FEB 2031	2,713,240,503	415,693,122	3,128,933,625
22.60% FGN JAN 2035	368,309,761	570,161,658	938,471,419
February 2026 Issue			
19.89% FGN MAY 2033	2,512,654,476	208,626,000	2,721,280,476
January and February 2026 Issue Respectively			
19.00% FGN FEB 2034	1,492,280,377	689,553,591	2,309,346,800
		127,512,832	

Please visit <http://www.ngxgroup.com/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures