



WEEKLY REPORT

MARKET REPORT FOR MARCH 24TH, 2023

PRODUCTS

EQUITY

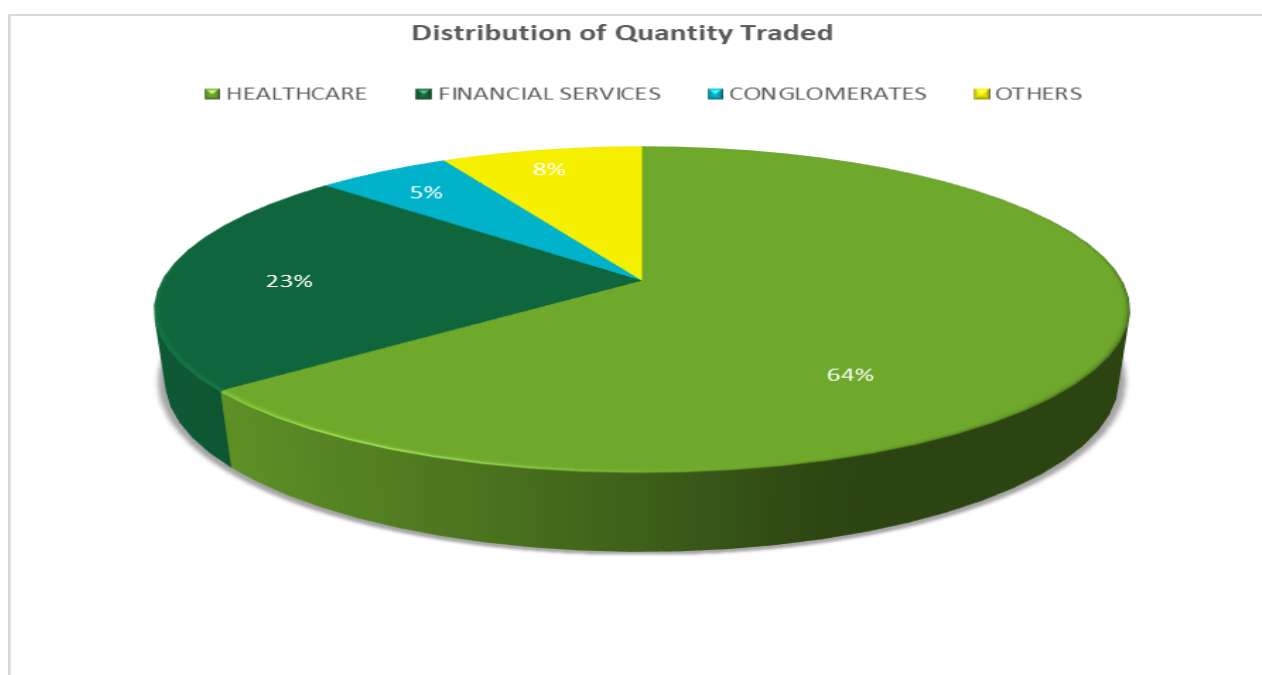
A total turnover of 1.689 billion shares worth N11.066 billion in 14,019 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 853.745 million shares valued at N11.841 billion that exchanged hands last week in 18,543 deals.

The Healthcare Industry (measured by volume) led the activity chart with 1.086 billion shares valued at N1.627 billion traded in 267 deals; thus contributing 64.32% and 14.70% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 379.556 million shares worth N4.547 billion in 6,711 deals. The third place was the Conglomerates Industry, with a turnover of 89.526 million shares worth N131.231 million in 534 deals.

Trading in the top three equities namely Neimeth International Pharmaceuticals Plc, Transnational Corporation Plc and United Bank for Africa Plc, (measured by volume) accounted for 1.248 billion shares worth N2.347 billion in 1,102 deals, contributing 73.89% and 21.21% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Mar-23	3,066	1,171,806,882	2,876,696,219.94	108	19	14	75
21-Mar-23	2,987	127,744,567	1,586,686,912.90	107	12	12	83
22-Mar-23	2,479	134,150,558	1,330,468,415.74	101	9	14	78
23-Mar-23	2,575	117,850,276	1,398,778,263.30	106	14	17	75
24-Mar-23	2,912	137,560,165	3,873,422,900.15	102	13	11	78





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ETP

A total of 6,141 units valued at N1.838 million were traded this week in 47 deals compared with a total of 6,224 units valued at N1.541 million transacted last week in 56 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	31	5,937	1,673,071.10
2	MERVALUE	3	134	2,941.30
3	VETGRIF30	2	20	381.90
4	VSPBONDETF	3	15	2,406.45
5	NEWGOLD	5	14	158,992.31
6	VETGOODS	1	10	69.70
7	VETINDETF	1	10	254.00
8	SIAMLETF40	1	1	80.00
	TOTAL	47	6,141	1,838,196.76

BONDS

A total of 20,336 units valued at N20.465 million were traded this week in 20 deals compared with a total of 98,883 units valued at N94.102 million transacted last week in 31 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	10	10,714	9,976,898.58
2	FGSUK2025S2	2	5,100	5,467,634.78
3	FGSUK2024S1	3	3,802	4,509,271.66
4	FGS202423	1	500	355,552.61
5	FGS202497	1	200	135,584.17
6	FGSUK2031S4	3	20	19,600.03
	TOTAL	20	20,336	20,464,541.83

INDEX MOVEMENT

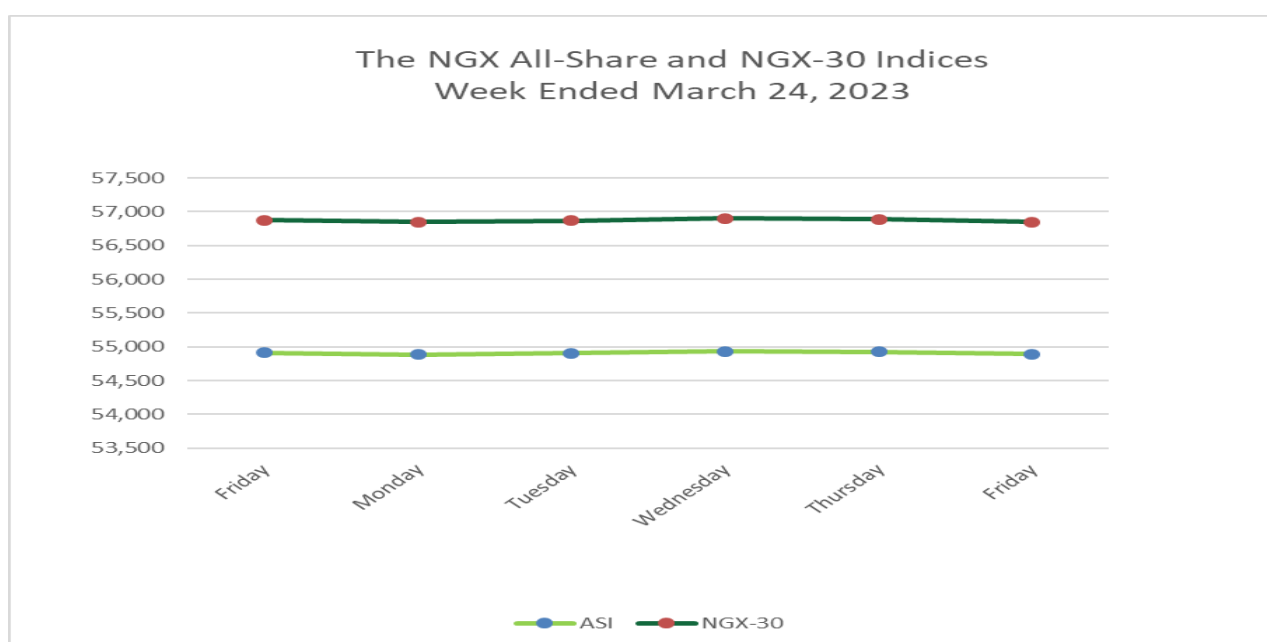
The NGX All-Share Index and Market Capitalization depreciated by 0.04% to close the week at 54,892.53 and N29.903 trillion respectively.

All other indices finished higher with the exception of NGX Main Board, NGX 30, NGX Insurance, NGX MERI Growth, NGX Consumer Goods and NGX Industrial Goods which depreciated by 0.30%, 0.16%, 0.53%, 0.58%, 0.74%, and 0.49% respectively while the NGX ASeM, NGX Oil and Gas, NGX Growth and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 03/21/2023	WEEK CLOSE 03/24/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	54,915.39	54,892.53	-22.86	-0.04	-1.64	7.11	7.11
NGX-Main Board Index	2,471.32	2,463.98	-7.34	-0.30	-1.47	5.82	5.82
NGX 30 Index	1,960.78	1,957.63	-3.15	-0.16	-1.98	6.25	6.25
NGX CG Index	1,347.29	1,350.75	3.46	0.26	-5.03	5.82	5.82
NGX Premium Index	5,118.27	5,134.19	15.92	0.31	-1.88	8.88	8.88
NGX Banking Index	432.92	436.95	4.03	0.93	-6.39	4.66	4.66
NGX Pension Index	1,879.80	1,882.83	3.03	0.16	-4.20	5.03	5.03
NGX Insurance Index	175.63	174.70	-0.93	-0.53	-2.70	0.19	0.19
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,044.60	1,049.78	5.18	0.50	-7.38	5.92	5.92
NGX AFR Div Yield Index	3,547.00	3,550.77	3.77	0.11	-4.26	6.90	6.90
NGX MERI Growth Index	2,361.43	2,347.70	-13.73	-0.58	-3.00	2.19	2.19
NGX MERI Value Index	2,406.40	2,425.75	19.35	0.80	-7.18	5.09	5.09
NGX Consumer Goods Index	701.37	696.17	-5.20	-0.74	3.38	18.21	18.21
NGX Oil/Gas Index	521.34	521.34	0.00	0.00	-7.79	12.73	12.73
NGX Lotus II	3,542.63	3,550.69	8.06	0.23	0.05	9.56	9.56
NGX Industrial Goods Index	2,551.91	2,539.31	-12.60	-0.49	0.86	5.66	5.66
NGX Growth Index	2,872.03	2,872.03	0.00	0.00	9.14	59.71	59.71
NGX Sovereign Bond Index	802.08	802.08	0.00	0.00	0.49	-1.98	-1.98



SUMMARY OF PRICE CHANGES

Twenty-eight (28) equities appreciated in price during the week higher than nineteen (19) equities in the previous week. Twenty-seven (27) equities depreciated in price lower than forty-seven (47) in the previous week, while one hundred and two (102) equities remained unchanged, higher than ninety-one (91) equities recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SUNU ASSURANCES NIGERIA PLC.	0.44	0.48	0.04	↑ 9.09
LASACO ASSURANCE PLC.	0.98	1.05	0.07	↑ 7.14
NPF MICROFINANCE BANK PLC	1.73	1.85	0.12	↑ 6.94
GEREGU POWER PLC	304.00	323.00	19.00	↑ 6.25
TRANSCORP HOTELS PLC	6.50	6.90	0.40	↑ 6.15
ASSOCIATED BUS COMPANY PLC	0.35	0.37	0.02	↑ 5.71
CUSTODIAN INVESTMENT PLC	5.80	6.10	0.30	↑ 5.17
CORNERSTONE INSURANCE PLC	0.65	0.68	0.03	↑ 4.62
CUTIX PLC.	2.11	2.20	0.09	↑ 4.27
CHAMPION BREW. PLC.	4.70	4.90	0.20	↑ 4.26

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NCR (NIGERIA) PLC.	2.89	2.35	-0.54	↓ -18.69
IKEJA HOTEL PLC	1.26	1.03	-0.23	↓ -18.25
INTERNATIONAL BREWERIES PLC.	4.65	4.35	-0.30	↓ -6.45
CADBURY NIGERIA PLC.	12.00	11.30	-0.70	↓ -5.83
MULTIVERSE MINING AND EXPLORATION PLC	3.45	3.25	-0.20	↓ -5.80
STANBIC IBTC HOLDINGS PLC	39.90	37.60	-2.30	↓ -5.76
CORONATION INSURANCE PLC	0.42	0.40	-0.02	↓ -4.76
CONSOLIDATED HALLMARK INSURANCE PLC	0.65	0.62	-0.03	↓ -4.62
LIVESTOCK FEEDS PLC.	1.09	1.04	-0.05	↓ -4.59
NIGERIAN BREW. PLC.	39.80	38.00	-1.80	↓ -4.52

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Transcorp Hotels Plc	20/03/2023	N6.50	N0.13	NIL	N6.37

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