



# WEEKLY REPORT

## MARKET REPORT FOR JULY 23RD, 2021

### PRODUCTS

#### EQUITY

It was a brief trading week as the Federal Government of Nigeria declared Tuesday 20th and Wednesday 21st July 2021 as Public Holidays to commemorate the Eid el-Kabir celebration.

Meanwhile, a total turnover of 896.174 million shares worth N5.235 billion in 11,714 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.008 billion shares valued at N10.923 billion that exchanged hands last week in 17,297 deals.

The Financial Services Industry (measured by volume) led the activity chart with 718.570 million shares valued at N3.009 billion traded in 6,223 deals; thus contributing 80.18% and 57.48% to the total equity turnover volume and value respectively. The Consumer Goods followed with 46.437 million shares worth N948.489 million in 1,856 deals. The third place was Conglomerates Industry, with a turnover of 39.798 million shares worth N207.132 million in 366 deals.

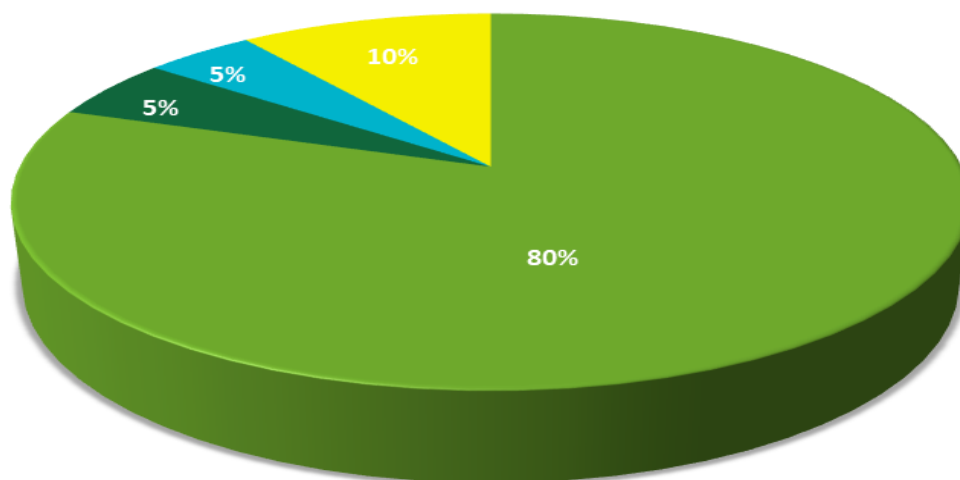
Trading in the top three equities namely Jaiz Bank Plc, Sterling Bank Plc and Fidelity Bank Plc (measured by volume) accounted for 369.879 million shares worth N385.516 million in 785 deals, contributing 41.27% and 7.36% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Jul-21	3,610	462,808,980	1,199,577,183	101	22	10	69
22-Jul-21	3,969	203,110,772	1,724,363,057	103	22	12	69
23-Jul-21	4,135	230,254,143	2,311,306,209	103	31	3	69

### Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ CONSUMER GOODS ■ CONGLOMERATES ■ OTHERS





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## ETP

A total of 8,032 units valued at N1.864 million were traded this week in 19 deals compared with a total of 7,403 units valued at N486,759.25 transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	MERGROWTH	4	5,877	99,946.50
2	LOTUSHAL15	4	1,022	14,824.00
3	STANBICETF30	5	672	46,605.00
4	NEWGOLD	3	201	1,688,990.00
5	VETINDETf	1	150	2,901.00
6	GREENWETF	2	110	11,000.00
	<b>TOTAL</b>	<b>19</b>	<b>8,032</b>	<b>1,864,266.50</b>

## BONDS

A total of 11,776 units valued at N12.167 million were traded this week in 10 deals compared with a total of 29,583 units valued at N29.805 million transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	7	8,801	8,920,063.20
2	FG132036S2	1	1,915	1,999,722.10
3	FG172035S1	1	1,000	1,184,530.22
4	FGSUK2025S2	1	60	63,045.14
	<b>TOTAL</b>	<b>10</b>	<b>11,776</b>	<b>12,167,360.66</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.90% to close the week at 38,667.90 and N20.147 trillion respectively.

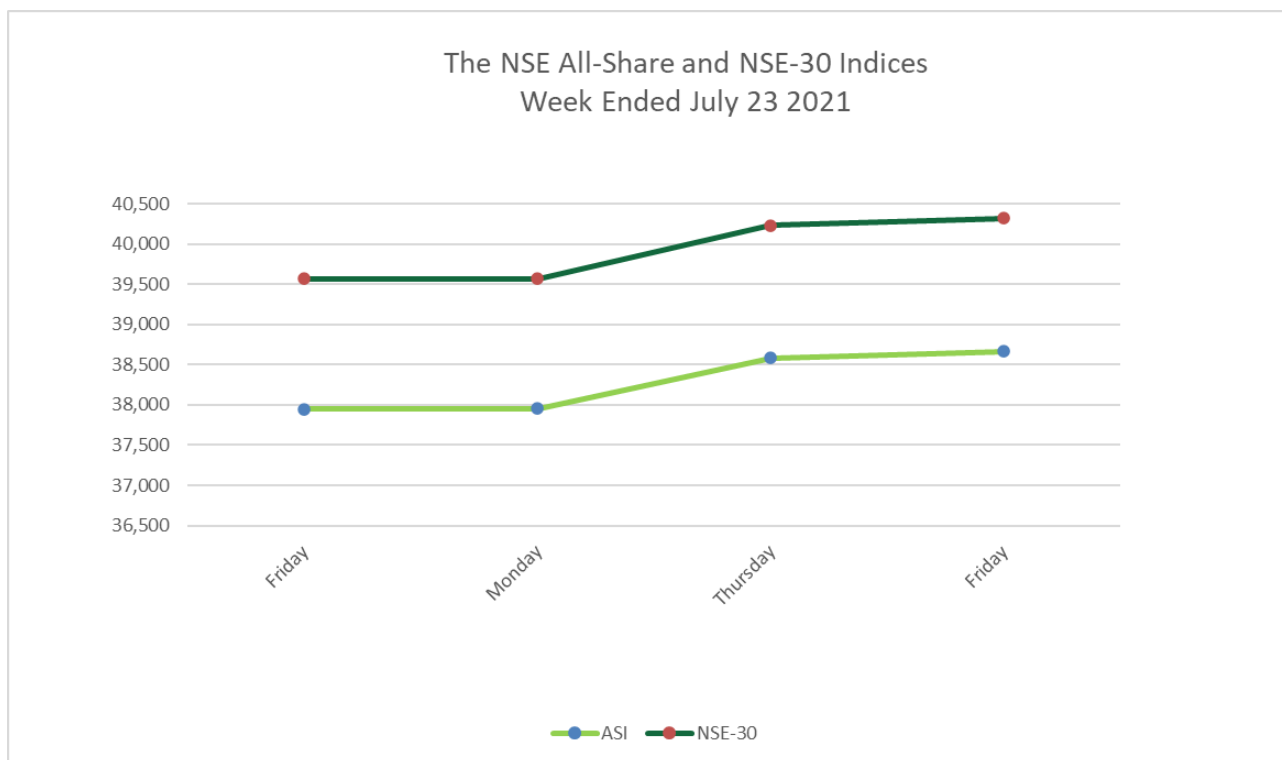
Similarly, all other indices finished higher with the exception of NGX Insurance and NGX ASeM indices which depreciated by 0.74% and 0.31% respectively, while the NGX Growth Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 16/07/2021	WEEK CLOSE 23/07/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	37,947.18	38,667.90	720.72	<b>1.90</b>	2.01	2.01	-3.98
NGX-Main Board Index	1,559.17	1,566.52	7.35	<b>0.47</b>	-2.14	-2.14	-9.24
NGX 30 Index	1,617.76	1,649.09	31.33	<b>1.94</b>	3.40	3.40	0.55
NGX CG Index	1,219.70	1,238.08	18.38	<b>1.51</b>	3.23	3.23	1.43
NGX Premium Index	3,636.17	3,759.11	122.94	<b>3.38</b>	6.56	6.56	8.31
NGX Banking Index	383.30	384.99	1.69	<b>0.44</b>	5.05	5.05	-2.04
NGX Pension Index	1,506.47	1,531.16	24.69	<b>1.64</b>	3.47	3.47	10.26
NGX Insurance Index	201.51	200.02	-1.49	<b>-0.74</b>	-1.87	-1.87	5.55
NGX ASeM Index	703.94	701.75	-2.19	<b>-0.31</b>	-0.31	-0.31	-3.85
NGX-AFR Bank Value Index	1,078.43	1,083.60	5.17	<b>0.48</b>	2.51	2.51	-2.66
NGX AFR Div Yield Index	2,369.88	2,441.22	71.34	<b>3.01</b>	4.80	4.80	20.98
NGX MERI Growth Index	1,810.79	1,813.41	2.62	<b>0.14</b>	1.31	1.31	9.63
NGX MERI Value Index	1,825.83	1,860.72	34.89	<b>1.91</b>	3.28	3.28	0.51
NGX Consumer Goods Index	593.93	597.32	3.39	<b>0.57</b>	-0.59	-0.59	4.18



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NGX Oil/Gas Index	337.61	363.02	25.41	<b>7.53</b>	15.95	15.95	60.49
NGX Lotus II	2,774.05	2,826.64	52.59	<b>1.90</b>	2.39	2.39	-0.69
NGX Industrial Goods Index	1,923.73	2,001.80	78.07	<b>4.06</b>	6.04	6.04	-2.46
NGX Growth Index	1,026.97	1,026.97	0.00	<b>0.00</b>	-0.17	-0.17	3.54
NGX Sovereign Bond Index	801.35	807.00	5.65	<b>0.71</b>	1.77	1.77	-19.30



## SUMMARY OF PRICE CHANGES

Forty-three (43) equities appreciated in price during the week, higher than Twenty-nine (29) in the previous week. Sixteen (16) equities depreciated in price lower than Twenty-two (22) equities in the previous week, while ninety-seven (97) equities remained unchanged higher than ninety-five (95) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CUTIX PLC.	3.63	4.81	1.18	↑ 32.51
TOTAL NIGERIA PLC.	168.00	203.20	35.20	↑ 20.95
OANDO PLC	3.29	3.97	0.68	↑ 20.67
UNITED CAPITAL PLC	6.50	7.35	0.85	↑ 13.08
UNITY BANK PLC	0.54	0.61	0.07	↑ 12.96
WEMA BANK PLC.	0.80	0.89	0.09	↑ 11.25
AFRICA PRUDENTIAL PLC	6.25	6.90	0.65	↑ 10.40
UNIVERSAL INSURANCE PLC	0.20	0.22	0.02	↑ 10.00
ETERNA PLC.	6.50	7.13	0.63	↑ 9.69
UNILEVER NIGERIA PLC.	13.05	14.30	1.25	↑ 9.58



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SMART PRODUCTS NIGERIA PLC	0.26	0.16	-0.10	↓ -38.46
SOVEREIGN TRUST INSURANCE PLC	0.33	0.29	-0.04	↓ -12.12
AIICO INSURANCE PLC.	1.15	1.06	-0.09	↓ -7.83
RED STAR EXPRESS PLC	3.36	3.20	-0.16	↓ -4.76
VERITAS KAPITAL ASSURANCE PLC	0.25	0.24	-0.01	↓ -4.00
ECOBANK TRANSNATIONAL INCORPORATED	5.30	5.10	-0.20	↓ -3.77
NIGERIAN AVIATION HANDLING COMPANY PLC	2.27	2.20	-0.07	↓ -3.08
INTERNATIONAL BREWERIES PLC.	5.35	5.20	-0.15	↓ -2.80
UNION BANK NIG.PLC.	5.60	5.45	-0.15	↓ -2.68
STERLING BANK PLC.	1.56	1.52	-0.04	↓ -2.56

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Smart Products Nigeria Plc	19/07/2021	N0.26	N0.10	Nil	N0.16

## CORPORATE ACTION

### TOTAL NIGERIA PLC.

Proposed Dividend: ~~N~~4.00

Proposed Bonus: null FOR null

Qualification Date: 8/13/2021

AGM Date:

Payment Date: 9/13/2021

Closure of Register Date: 8/16/2021

## OTHER NEWS

### NSP-SPV POWERCORP PLC – LISTING OF BONDS

Trading License Holders are hereby notified that the ~~N~~6,325,000,000.00 – 10 years, 12% Fixed Rate Senior Green Bonds Series two (2) due in 2031 under the ~~N~~50,000,000,000.00 NSP-SPV PowerCorp Plc's Bonds Issuance Programme were listed on the Nigerian Exchange Limited on Thursday, 22 July 2021.

Below are details of the Bonds:

Particulars	Bond Details
Issuer	NSP-SPV PowerCorp Plc



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Sponsor	North South Power Company Limited
Bond Description	<del>₦</del> 6,325,000,000.00 - 10 Years 12% Series Two (2) Fixed Rate Senior Green Bond Due 2031, under the NSP – SPV PowerCorp Plc's <del>₦</del> 50 Billion Bond Issuance Program.
Program Size	<del>₦</del> 50 Billion
Series	Two (2)
Offer Size	<del>₦</del> 6,325,000,000.00
Quantity to be Listed	6,325,000
Bond Price	<del>₦</del> 1,000
Symbol Name	12.00% NSPGB APR 2031
ISIN	NGNSP2031S20
Codes	NSP2031S2
Tenor	10 years
Issue Date	15 April 2021
Maturity Date	15 April 2031
Interest Payment Date	15 April and 15 October of each year
Interest Commencement Date	15 April 2021
Interest Rate	12% p.a.
Interest Basis	Fixed Rate
Stockbrokers	Vetiva Securities Limited

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