



WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 22ND, 2023

PRODUCTS

EQUITY

A total turnover of 3.911 billion shares worth N30.379 billion in 38,536 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.933 billion shares valued at N47.449 billion that exchanged hands last week in 44,654 deals.

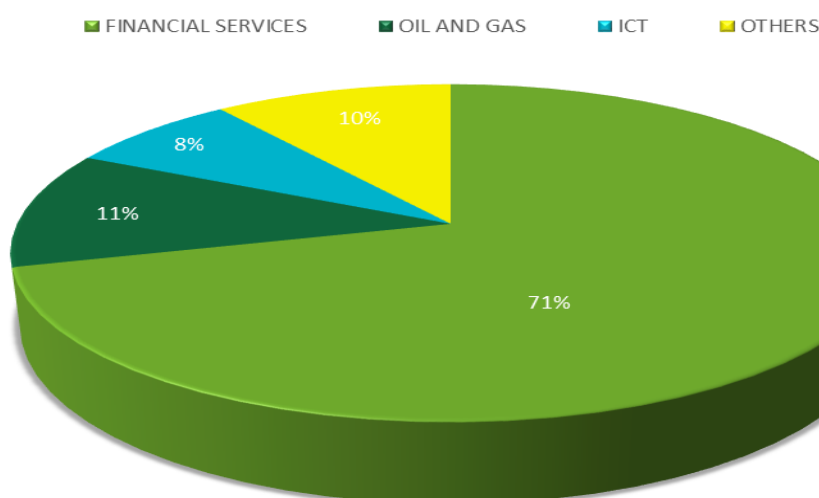
The Financial Services Industry (measured by volume) led the activity chart with 2.774 billion shares valued at N15.241 billion traded in 16,379 deals; thus contributing 70.92% and 50.17% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 438.508 million shares worth N5.203 billion in 6,258 deals. The third place was the ICT Industry, with a turnover of 294.470 million shares worth N4.447 billion in 3,078 deals.

Trading in the top three equities namely Universal Insurance Plc, Oando Plc and United Bank for Africa Plc (measured by volume) accounted for 2.212 billion shares worth N8.907 billion in 7,593 deals, contributing 56.56% and 29.32% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
18-Sep-23	8,357	515,280,396	8,925,828,719.09	114	36	27	51
19-Sep-23	7,659	676,736,144	5,893,547,003.50	121	29	26	66
20-Sep-23	8,201	566,631,350	5,386,238,398.73	119	27	29	63
21-Sep-23	7,949	1,123,849,269	5,818,850,126.01	119	20	30	69
22-Sep-23	6,370	1,028,442,215	4,354,908,477.71	115	29	27	59

Distribution of Quantity Traded





WEEKLY REPORT

ETP

A total of 51,116 units valued at N4.485 million were traded this week in 112 deals compared with a total of 16,562 units valued at N2.658 million transacted last week in 73 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	6	30,202	598,441.98
2	VETGRIF30	9	11,311	273,316.16
3	STANBICETF30	62	8,953	2,846,258.31
4	VETBANK	7	300	2,058.50
5	GREENWETF	12	210	73,298.10
6	SIAMLETF40	6	68	14,220.00
7	NEWGOLD	8	52	677,400.00
8	VETGOODS	1	10	111.50
9	VETINDETF	1	10	274.70
	TOTAL	112	51,116	4,485,379.25

BONDS

A total of 95,921 units valued at N98.305 million were traded this week in 27 deals compared with a total of 94,257 units valued at N103.270 million transacted last week in 33 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	12	54,390	55,926,108.81
2	FG152028S1	2	20,000	20,864,719.14
3	FG112024S1	4	11,057	11,414,651.51
4	FG112034S2	1	5,540	4,992,260.65
5	FGSUK2024S1	1	2,000	2,273,319.57
6	FGS202535	1	1,000	981,189.21
7	FGS202648	1	500	255,056.93
8	FGSUK2032S5	2	500	548,715.40
9	FGS202530	1	500	512,332.61
10	FGSUK2025S2	1	430	532,642.68
11	FGS202524	1	4	4,047.54
	TOTAL	27	95,921	98,305,044.05

INDEX MOVEMENT

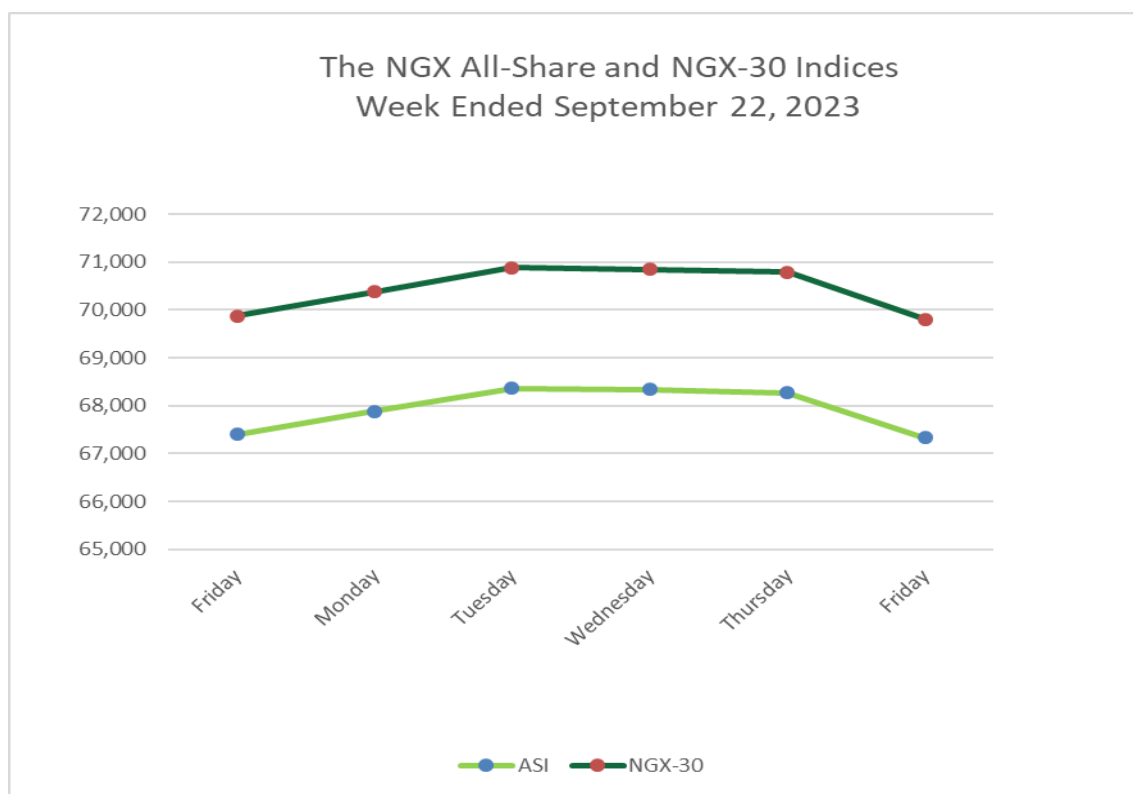
The NGX All-Share Index and Market Capitalization depreciated by 0.11% to close the week at 67,324.59 and N36.847 trillion respectively.

All other indices finished higher with the exception of NGX 30, NGX Premium, NGX AFR Div Yield, NGX Lotus II, NGX Industrial Goods, NGX Growth and NGX Pension Broad which depreciated by 0.13%, 3.45%, 1.72%, 0.12%, 4.80%, 0.36% and 0.14% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):



WEEKLY REPORT

INDEX	WEEK CLOSE 09/15/2023	WEEK CLOSE 09/22/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)	67,395.74	67,324.59	-71.15	-0.11	1.17	10.43	31.36
NGX-Main Board Index	2,932.67	3,007.27	74.60	2.54	4.16	12.41	29.15
NGX 30 Index	2,481.80	2,478.65	-3.15	-0.13	1.26	12.60	34.53
NGX CG Index	1,909.03	1,911.55	2.52	0.13	2.23	6.89	49.75
NGX Premium Index	7,058.34	6,814.92	-243.42	-3.45	-2.59	8.93	44.52
NGX Banking Index	691.02	695.24	4.22	0.61	7.57	7.72	66.52
NGX Pension Index	2,872.73	2,888.75	16.02	0.56	2.99	11.89	61.15
NGX Insurance Index	266.46	275.37	8.91	3.34	2.46	-0.61	57.93
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	-0.07	-0.07
NGX-AFR Bank Value Index	1,677.89	1,726.16	48.27	2.88	5.70	9.89	74.17
NGX AFR Div. Yield Index	6,871.76	6,753.51	-118.25	-1.72	0.32	33.35	103.33
NGX MERI Growth Index	4,155.04	4,316.20	161.16	3.88	8.85	27.06	87.88
NGX MERI Value Index	4,055.08	4,071.66	16.58	0.41	6.65	14.90	76.40
NGX Consumer Goods Index	1,082.42	1,114.71	32.29	2.98	4.86	24.58	89.28
NGX Oil/Gas Index	920.36	925.52	5.16	0.56	-1.53	19.29	100.12
NGX Lotus II	4,319.87	4,314.54	-5.33	-0.12	0.01	6.82	33.13
NGX Industrial Goods Index	2,884.92	2,746.39	-138.53	-4.80	-3.99	10.24	14.28
NGX Growth Index	2,802.86	2,792.77	-10.09	-0.36	1.33	12.02	55.30
NGX Sovereign Bond Index	761.05	762.38	1.33	0.17	-1.75	-0.06	-6.83
NGX Pension Board Index	1,177.05	1,175.36	-1.69	-0.14	1.36	11.64	0.00



SUMMARY OF PRICE CHANGES

Forty-eight (48) equities appreciated in price during the week higher than thirty-two (32) equities in the previous week. Forty (40) equities depreciated in price lower than fifty-three (53) in the previous week, while sixty-seven (67) equities remained unchanged, lower than seventy (70) recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SUNU ASSURANCES NIGERIA PLC.	0.79	1.05	0.26	↑ 32.91
ELLAH LAKES PLC.	3.30	4.25	0.95	↑ 28.79
E-TRANZACT INTERNATIONAL PLC	7.35	9.45	2.10	↑ 28.57
CHAMS HOLDING COMPANY PLC	1.10	1.31	0.21	↑ 19.09
ABBEY MORTGAGE BANK PLC	1.70	2.00	0.30	↑ 17.65
JAPPAUL GOLD & VENTURES PLC	0.85	1.00	0.15	↑ 17.65
OMATEK VENTURES PLC	0.40	0.47	0.07	↑ 17.50
BERGER PAINTS PLC	11.00	12.75	1.75	↑ 15.91
JOHN HOLT PLC.	1.43	1.65	0.22	↑ 15.38
CONSOLIDATED HALLMARK INSURANCE PLC	0.92	1.05	0.13	↑ 14.13

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TANTALIZERS PLC	0.38	0.30	-0.08	↓ -21.05
GUINEA INSURANCE PLC.	0.29	0.23	-0.06	↓ -20.69
MCNICHOLS PLC	0.75	0.65	-0.10	↓ -13.33
UNITY BANK PLC	1.24	1.10	-0.14	↓ -11.29
SECURE ELECTRONIC TECHNOLOGY PLC	0.29	0.26	-0.03	↓ -10.34
S C O A NIG. PLC.	1.40	1.26	-0.14	↓ -10.00
SKYWAY AVIATION HANDLING COMPANY PLC	28.15	25.35	-2.80	↓ -9.95
MULTIVERSE MINING AND EXPLORATION PLC	3.02	2.72	-0.30	↓ -9.93
BETA GLASS PLC.	51.85	46.70	-5.15	↓ -9.93
GLAXO SMITHKLINE CONSUMER NIG. PLC.	12.20	11.00	-1.20	↓ -9.84

CORPORATE ACTION

NIGERIAN ENERGY SECTOR FUND

Proposed Dividend:	N126.00
Proposed Bonus:	null FOR null
Qualification Date:	09/25/2023
Payment Date:	10/05/2023
Closure of Register Date:	09/26/2023

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Fidelity Bank Plc	18/09/2023	N8.30	N0.25	NIL	N8.05

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