



WEEKLY REPORT

MARKET REPORT FOR APRIL 22TH, 2022

PRODUCTS

EQUITY

It was another four-day trading week as the Federal Government of Nigeria declared Monday 18th of April 2022 (Easter Monday) as Public Holiday in commemoration of the 2022 Easter celebrations.

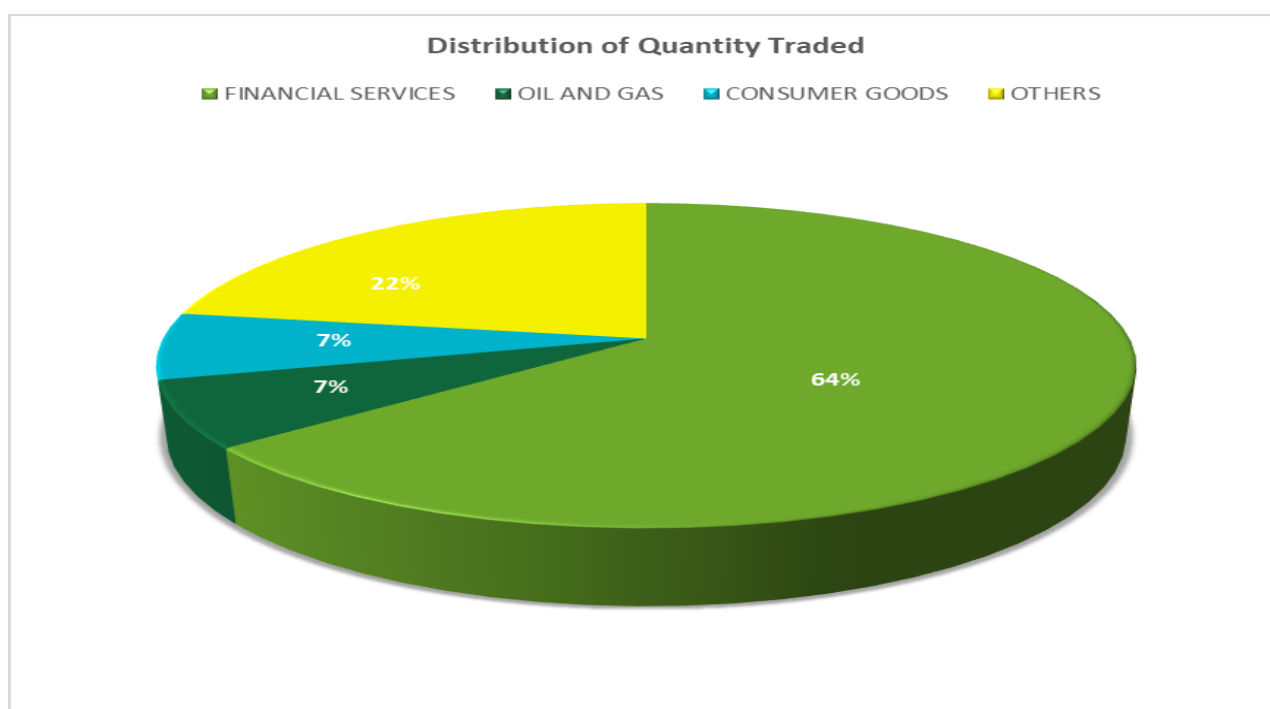
Meanwhile, a total turnover of 1.302 billion shares worth N17.813 billion in 20,212 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.247 billion shares valued at N22.372 billion that exchanged hands last week in 23,406 deals.

The Financial Services Industry (measured by volume) led the activity chart with 836.781 million shares valued at N6.007 billion traded in 9,527 deals; thus contributing 64.28% and 33.72% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 86.909 million shares worth N1.243 billion in 1,770 deals. The third place was The Consumer Goods Industry, with a turnover of 86.286 million shares worth N2.225 billion in 3,056 deals.

Trading in the top three equities namely Fidelity Bank Plc, Zenith Bank Plc and Universal Insurance Plc (measured by volume) accounted for 279.507 million shares worth N2.627 billion in 2,504 deals, contributing 21.47% and 14.75% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Apr-22	5,790	365,453,508	7,106,460,697.99	115	21	31	63
20-Apr-22	4,587	349,560,578	3,699,366,225.46	116	28	21	67
21-Apr-22	4,859	244,694,160	3,151,308,075.82	114	29	9	76
22-Apr-22	4,976	342,139,687	3,855,584,047.64	111	37	18	56





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ETP

A total of 20,137 units valued at N365,231.58 were traded this week in 10 deals compared with a total of 14,242 units valued at N492,229.40 transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	1	20,000	283,600.00
2	VETINDEF	2	88	1,860.18
3	STANBICETF30	1	20	1,100.00
4	VETBANK	1	10	44.20
5	VETGOODS	1	10	58.20
6	NEWGOLD	4	9	78,569.00
	TOTAL	10	20,137	365,231.58

BONDS

A total 62,425 units valued at N66.802 million were traded this week in 14 deals compared with a total of 245,278 units valued at N253.116 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	6	44,750.00	46,494,203.57
2	FGSUK2025S2	5	17,215.00	19,840,955.81
3	FGS202408	1	400.00	403,799.17
4	FG132036S2	2	60.00	63,188.36
	TOTAL	14	62,425	66,802,146.91

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 2.00% to close the week at 48,459.65 and N26.125 trillion respectively.

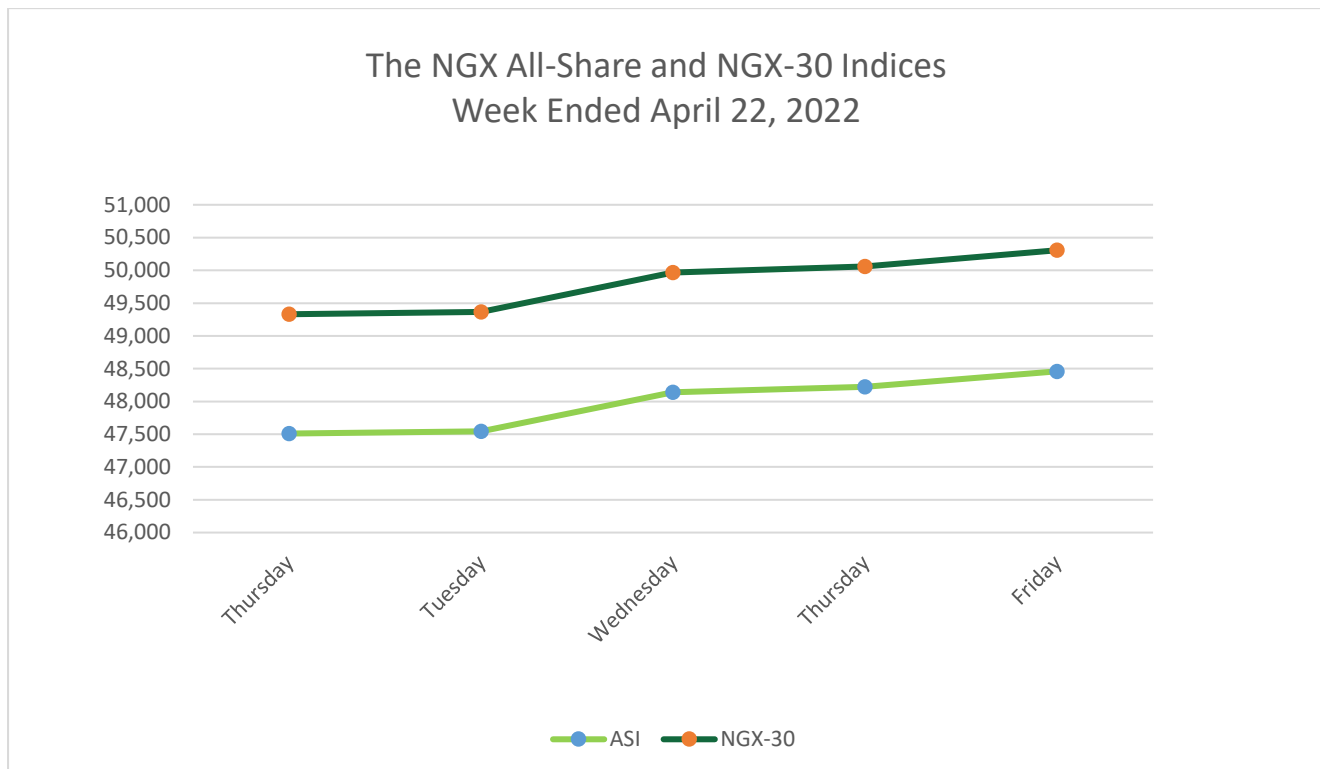
Similarly, all other indices finished higher with the exception of NGX Insurance, which depreciated at 0.05% while NGX Asem, NGX Afr. bank value and NGX Growth indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 14/4/2022	WEEK CLOSE 22/4/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	47,510.38	48,459.65	949.27	2.00	3.18	3.18	13.44
NGX-Main Board Index	1,986.48	2,036.41	49.93	2.51	3.21	3.21	16.47
NGX 30 Index	1,819.84	1,847.20	27.36	1.50	3.13	3.13	7.25
NGX CG Index	1,319.85	1,338.99	19.14	1.45	4.89	4.89	4.77
NGX Premium Index	4,647.23	4,722.54	75.31	1.62	5.08	5.08	13.31
NGX Banking Index	438.78	441.42	2.64	0.60	7.85	7.85	8.71
NGX Pension Index	1,767.58	1,803.84	36.26	2.05	5.83	5.83	11.07
NGX Insurance Index	186.76	186.66	-0.10	-0.05	0.27	0.27	-5.78
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	1,045.80	1,045.81	0.01	0.00	8.01	8.01	0.67
NGX AFR Div Yield Index	3,079.85	3,241.62	161.77	5.25	9.30	9.30	26.65
NGX MERI Growth Index	2,105.62	2,161.88	56.26	2.67	5.69	5.69	19.77
NGX MERI Value Index	2,254.18	2,313.78	59.60	2.64	8.75	8.75	8.38
NGX Consumer Goods Index	562.60	581.22	18.62	3.31	4.88	4.88	-1.37



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NGX Oil/Gas Index	447.37	475.84	28.47	6.36	8.04	8.04	37.92
NGX Lotus II	3,101.96	3,126.67	24.71	0.80	1.09	1.09	3.89
NGX Industrial Goods Index	2,138.84	2,174.20	35.36	1.65	2.73	2.73	8.26
NGX Growth Index	1,446.50	1,446.50	0.00	0.00	0.00	0.00	13.93
NGX Sovereign Bond Index	860.56	860.96	0.40	0.05	0.31	0.31	0.00



SUMMARY OF PRICE CHANGES

Fifty (50) equities appreciated in price during the week, lower than fifty-one (51) equities in the previous week. Twenty-nine (29) equities depreciated in price, higher than eighteen (18) equities in the previous week, while seventy-seven (77) equities remained unchanged lower than eighty-seven (87) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MEYER PLC.	1.60	2.33	0.73	↑ 45.63
ETERNA PLC.	5.00	6.65	1.65	↑ 33.00
OANDO PLC	4.83	5.86	1.03	↑ 21.33
GUINNESS NIG PLC	70.00	82.25	12.25	↑ 17.50
FTN COCOA PROCESSORS PLC	0.33	0.37	0.04	↑ 12.12
LAFARGE AFRICA PLC.	23.10	25.55	2.45	↑ 10.61
SKYWAY AVIATION HANDLING COMPANY PLC	5.80	6.37	0.57	↑ 9.83
IKEJA HOTEL PLC	1.30	1.41	0.11	↑ 8.46
NIGERIAN BREW. PLC.	44.95	48.70	3.75	↑ 8.34
INTERNATIONAL BREWERIES PLC.	4.90	5.25	0.35	↑ 7.14



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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ACADEMY PRESS PLC.	1.44	1.17	-0.27	↓ -18.75
JOHN HOLT PLC.	0.86	0.71	-0.15	↓ -17.44
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.58	1.36	-0.22	↓ -13.92
CWG PLC	0.98	0.88	-0.10	↓ -10.20
S C O A NIG. PLC.	2.15	1.94	-0.21	↓ -9.77
UNION DICON SALT PLC.	9.90	8.95	-0.95	↓ -9.60
SUNU ASSURANCES NIGERIA PLC.	0.36	0.33	-0.03	↓ -8.33
PHARMA-DEKO PLC.	1.73	1.60	-0.13	↓ -7.51
R T BRISCOE PLC.	0.57	0.53	-0.04	↓ -7.02
ASSOCIATED BUS COMPANY PLC	0.31	0.29	-0.02	↓ -6.45

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Access bank Plc	20/04/2022	N10.35	N0.70	Nil	N9.65
2	FCMB Group Plc	19/04/2022	N3.60	N0.20	Nil	N3.40
3	Unilever Nig. Plc	19/04/2022	N12.70	N0.50	Nil	N12.20
4	Berger Paints Plc	22/04/2022	N7.70	N0.40	Nil	N7.30

CORPORATE ACTION

TRANS-NATIONWIDE EXPRESS PLC

Closure of Register for Bonus Issue for the Year Ended 31 December 2021

Proposed Dividend: Nil

Proposed Bonus: 1 (one) new share for every 16 (sixteen) existing shares

Qualification Date: 3rd June 2022

Closure Date: 6th June 2022

AGM Date: 15th June, 2022

Payment Date: Not Applicable



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DERIVATIVES

MARKET SUMMARY – Week Ending April 22, 2022

Contract Name	Volume Traded	Value Traded (N)	Daily Settlement Price DSP (N)	Open Interest OI
NGX30M2	-	-	1,858.29	1
NGX30U2	-	-	1,881.21	-
NGXPENSIONM2	-	-	1,814.67	-
NGXPENSIONU2	-	-	1,837.05	1
TOTAL	-	-		2

There was no trade recorded. However, the number of Open Interest (OI) remains at two (2) contracts.

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