



WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 21ST, 2025

PRODUCTS

EQUITY

A total turnover of 2.668 billion shares worth N106.264 billion in 107,998 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 7.325 billion shares valued at N156.425 billion that exchanged hands last week in 134,383 deals.

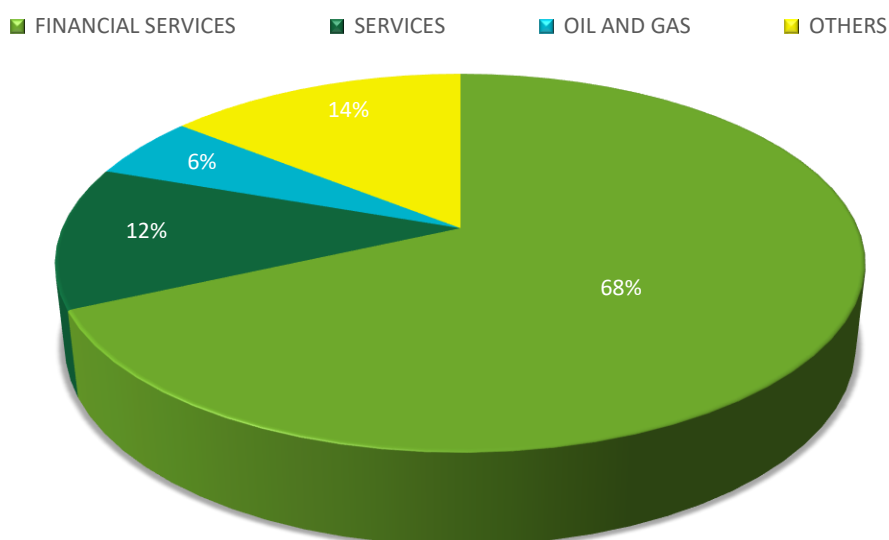
The Financial Services Industry (measured by volume) led the activity chart with 1.820 billion shares valued at N44.806 billion traded in 45,297 deals; thus contributing 68.21% and 42.16% to the total equity turnover volume and value respectively. The Services Industry followed with 324.191 million shares worth N1.761 billion in 8,018 deals. Third place was the Oil and Gas Industry, with a turnover of 143.185 million shares worth N37.741 billion in 7,788 deals.

Trading in the top three equities, namely Access Holdings Plc, Tantalizers Plc and Zenith Bank Plc (measured by volume), accounted for 1.057 billion shares worth N24.652 billion in 13,924 deals, contributing 39.63% and 23.20% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Nov-25	28,485	388,176,704	31,143,439,098.86	130	28	24	78
18-Nov-25	21,807	381,195,730	16,713,991,709.73	130	27	28	75
19-Nov-25	20,173	892,456,440	23,523,660,506.66	129	17	39	73
20-Nov-25	18,718	349,257,224	9,295,104,706.12	130	16	38	76
21-Nov-25	18,815	656,864,016	25,587,880,609.60	129	17	38	74

Distribution of Quantity Traded





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ETP

A total of 385,218 units valued at N51.423 million were traded this week in 833 deals compared with a total of 1.320 million units valued at N45.028 million transacted last week in 666 deals

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	126	132,155	10,589,012.94
2	VETBANK	67	86,390	1,252,295.80
3	VETGOODS	42	58,323	2,009,514.21
4	VETINDEF	50	38,497	2,354,822.70
5	STANBICETF30	415	37,107	30,585,628.68
6	VETGRIF30	66	25,882	1,510,308.34
7	GREENWETF	15	3,219	1,210,622.00
8	VSPBONDEF	17	1,669	337,717.66
9	SIAMLETF40	18	1,333	789,187.57
10	MERGROWTH	5	412	173,484.00
11	MERVALUE	7	220	48,727.00
12	NEWGOLD	5	11	562,104.06
	TOTAL	833	385,218	51,423,424.96

BONDS

A total of 91,112 units valued at N93.218 million were traded this week in 34 deals compared with a total of 54,579 units valued at N56.404 million transacted last week in 16 deals.

S/N	Security	Deals	Volume	Value
1	FG202029S5	1	35,408	39,991,082.34
2	FGSUK2033S6	14	22,850	23,267,908.06
3	FGSUK2027S3	6	21,231	18,050,976.23
4	FG202033S6	1	4,165	4,998,624.87
5	TAJSUKS2	2	2,801	2,800,722.80
6	FGS202673	1	2,100	1,538,477.19
7	FGS202679	1	1,400	1,446,397.19
8	FGS202892	3	950	925,442.41
9	FGS202766	1	100	100,250.00
10	FGS202789	1	100	90,365.19
11	FG162049S2	1	5	5,302.86
12	FGSUK2031S4	2	2	2,022.20
	TOTAL	34	91,112	93,217,571.34

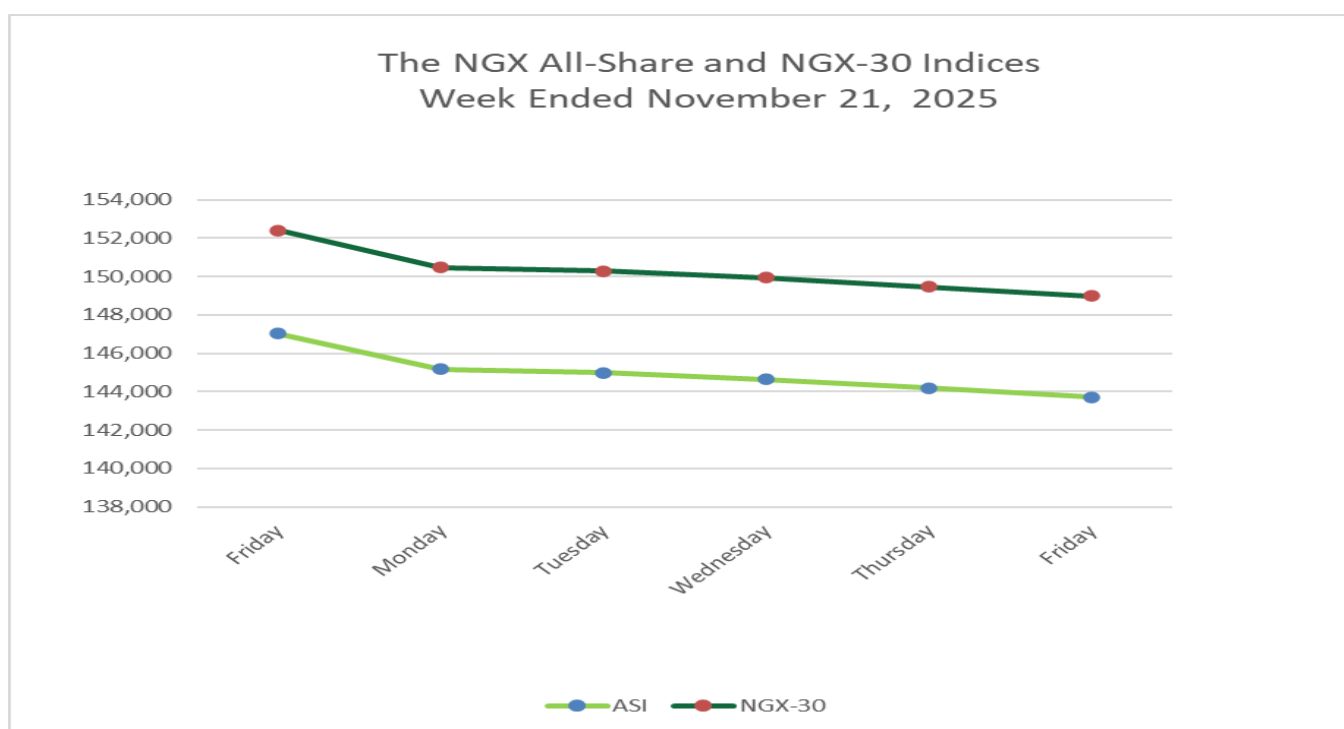
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **2.24%** and **2.23%** to close the week at 143,722.62 and N91.415 trillion respectively.

Similarly, all other indices finished lower with the exception NGX Sovereign Bond Index which appreciated by 0.32%. (See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 11/14/2025	WEEK CLOSE 11/21/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	147,013.59	143,722.62	-3,290.97	-2.24	-6.75	0.71	39.64
NGX-Main Board Index	7,094.62	7,044.24	-50.38	-0.71	-4.22	0.25	41.20
NGX 30 Index	5,386.92	5,261.01	-125.91	-2.34	-6.90	0.96	38.01
NGX CG Index	3,945.94	3,814.04	-131.90	-3.34	-6.84	-5.55	35.52
NGX Premium Index	14,713.93	14,009.16	-704.77	-4.79	-10.89	2.38	44.13
NGX Banking Index	1,427.63	1,372.60	-55.03	-3.85	-6.40	-9.35	26.56
NGX Pension Index	6,743.05	6,586.95	-156.10	-2.31	-5.99	-2.04	45.69
NGX Insurance Index	1,165.62	1,083.42	-82.20	-7.05	-12.00	-9.04	50.89
NGX-AFR Bank Value Index	3,251.95	3,076.61	-175.34	-5.39	-7.53	-12.76	24.69
NGX AFR Div Yield Index	21,135.72	20,582.62	-553.10	-2.62	-6.26	-7.19	23.67
NGX MERI Growth Index	10,164.39	9,955.00	-209.39	-2.06	-3.52	1.30	53.37
NGX MERI Value Index	12,851.22	12,227.77	-623.45	-4.85	-6.52	-8.49	17.85
NGX Consumer Goods Index	3,460.37	3,445.10	-15.27	-0.44	-2.52	2.20	98.95
NGX Oil/Gas Index	2,749.60	2,705.44	-44.16	-1.61	-7.12	7.23	-0.24
NGX Lotus II	13,070.71	12,735.92	-334.79	-2.56	-7.16	7.40	83.10
NGX Industrial Goods Index	5,480.72	5,234.26	-246.46	-4.50	-12.12	3.27	46.53
NGX Growth Index	14,407.39	14,018.00	-389.39	-2.70	-10.02	-7.02	80.58
NGX Sovereign Bond Index	669.17	671.30	2.13	0.32	0.43	2.13	11.60
NGX Pension Broad Index	2,755.24	2,695.36	-59.88	-2.17	-6.52	1.85	47.54
NGX Commodity Index	1,185.89	1,182.74	-3.15	-0.27	-3.88	5.44	0.00



SUMMARY OF PRICE CHANGES

Twenty (20) equities appreciated in price during the week, lower than forty-eight (48) equities in the previous week. Sixty (60) equities depreciated in price, higher than forty-five (45) equities in the previous week, while sixty-seven (67) equities remained unchanged, higher than fifty-three (53) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NCR (NIGERIA) PLC.	25.60	41.10	15.50	↑ 60.55
UNIVERSITY PRESS PLC.	5.10	6.00	0.90	↑ 17.65
TANTALIZERS PLC	2.14	2.51	0.37	↑ 17.29
CAVERTON OFFSHORE SUPPORT GRP PLC	4.70	5.50	0.80	↑ 17.02
U A C N PLC.	60.00	70.00	10.00	↑ 16.67
IKEJA HOTEL PLC	18.00	20.85	2.85	↑ 15.83
UNION DICON SALT PLC.	6.30	7.00	0.70	↑ 11.11
PRESTIGE ASSURANCE PLC	1.34	1.47	0.13	↑ 9.70
HALDANE MCCALL PLC	3.90	4.25	0.35	↑ 8.97
EUNISELL INTERLINKED PLC	72.80	79.00	6.20	↑ 8.52

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
INTERNATIONAL ENERGY INSURANCE PLC	2.72	2.12	-0.60	↓ -22.06
MCNICHOLS PLC	3.02	2.57	-0.45	↓ -14.90
VERITAS CAPITAL ASSURANCE PLC	1.88	1.60	-0.28	↓ -14.89
AIICO INSURANCE PLC.	3.65	3.15	-0.50	↓ -13.70
LIVINGTRUST MORTGAGE BANK PLC	4.14	3.58	-0.56	↓ -13.53
LIVESTOCK FEEDS PLC.	7.00	6.10	-0.90	↓ -12.86
NEM INSURANCE PLC	29.80	26.00	-3.80	↓ -12.75
CONSOLIDATED HALLMARK HOLDINGS PLC	4.40	3.86	-0.54	↓ -12.27
LINKAGE ASSURANCE PLC	1.90	1.68	-0.22	↓ -11.58
ACCESS HOLDINGS PLC	23.00	20.50	-2.50	↓ -10.87

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Aradel Holdings Plc	21/11/2025	N700.00	N10.00	NIL	N690.00
2	MTN Nigeria Communication Plc		N475.00	N5.00	NIL	N470.00

LISTING

Chams Holding Company Plc: Listing of 1,955,910,000 Ordinary Shares of 50 Kobo each at N1.87 per Share Offered through Private Placement

Trading Licence Holders are hereby notified that additional 1,955,910,000 ordinary shares of 50 Kobo each of Chams Holding Company Plc (the Company) were on Monday, 17 November 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 1,955,910,000 ordinary shares of 50 Kobo each at N1.87 per share. With the listing of the additional shares, the total issued and fully paid-up shares of Chams Holding Company Plc have now increased from 4,696,060,000 to 6,651,970,000 ordinary shares of 50 Kobo each.



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SUSPENSION

Aso Savings and Loans Plc: Full Suspension in Trading of Shares

Trading License Holders and the investing public are hereby notified that trading in the shares of Aso Savings and Loans Plc (the Company) was suspended on Wednesday, 19 November 2025.

The suspension is necessary to prevent trading in the shares of Aso Savings and Loans Plc so as to enable the Company's registrars and the Central Securities and Clearing System Plc (CSCS) to reconcile their books for the listing of the reconstructed shares on Nigerian Exchange Limited (NGX).

The suspension is also required for the purpose of determining the shareholders who are entitled to receive the reconstructed shares.

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