



WEEKLY REPORT

MARKET REPORT FOR DECEMBER 20TH, 2024

PRODUCTS

EQUITY

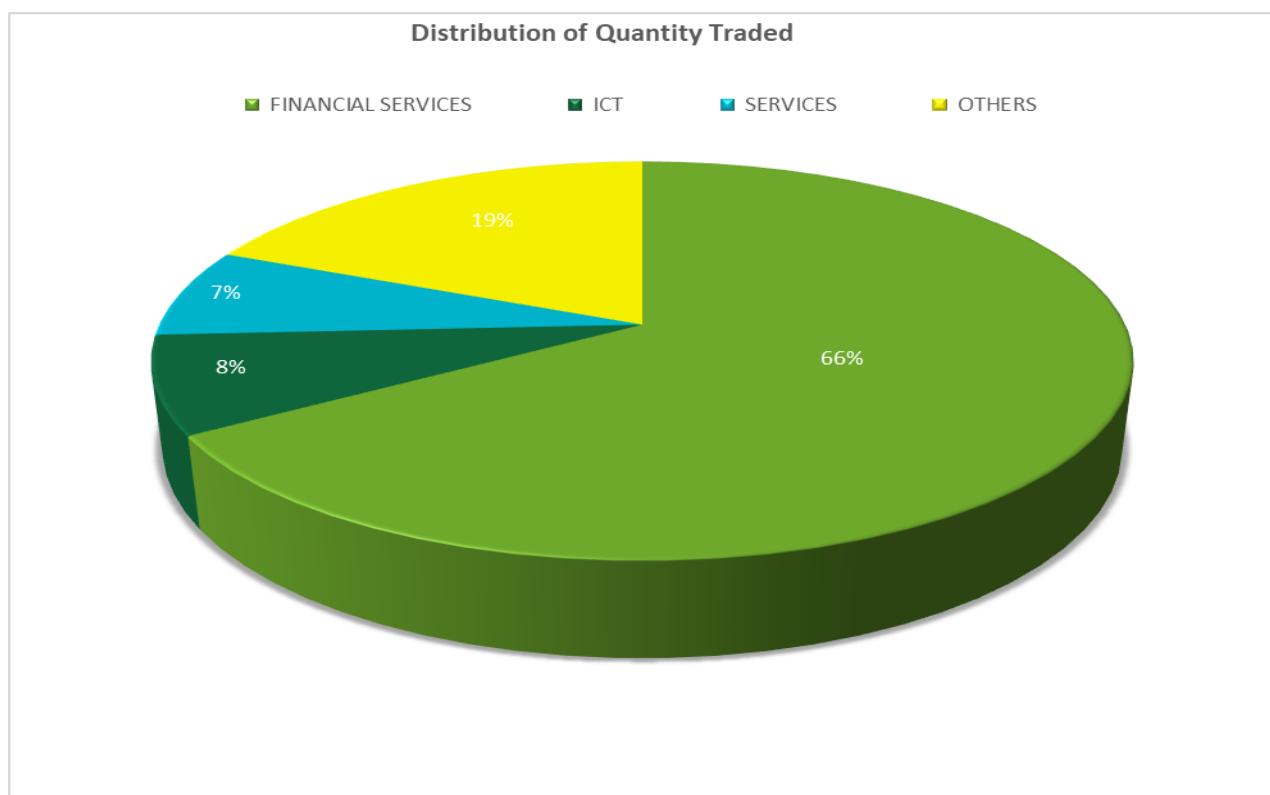
A total turnover of 2.536 billion shares worth N91.382 billion in 51,406 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.729 billion shares valued at N49.845 billion that exchanged hands last week in 43,298 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.680 billion shares valued at N23.486 billion traded in 22,766 deals; thus contributing 66.24% and 25.70% to the total equity turnover volume and value respectively. The ICT industry followed with 201.287 million shares worth N3.155 billion in 2,840 deals. Third place was the Services Industry, with a turnover of 182.275 million shares worth N7.961 billion in 3,019 deals.

Trading in the top three equities namely Sterling Financial Holdings Company Plc, Wema Bank Plc and E-Tranzact International Plc (measured by volume) accounted for 623.895 million shares worth N3.981 billion in 1,544 deals, contributing 24.61% and 4.36% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
16-Dec-24	10,430	740,892,837	16,877,334,272.09	122	35	25	62
17-Dec-24	9,582	478,080,829	22,512,835,139.71	124	25	28	71
18-Dec-24	9,573	389,701,474	9,199,213,024.16	123	42	19	62
19-Dec-24	10,266	411,374,218	26,303,903,638.29	123	47	17	59
20-Dec-24	11,555	515,564,045	16,488,291,461.33	125	39	15	71





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ETP

A total of 72,498 units valued at N7.598 million were traded this week in 95 deals compared with a total of 167,935 units valued at N6.493 million transacted last week in 78 deals.

S/N	Security	Deals	Volume	Value
1	VETGOODS	7	66,846	1,107,070.90
2	MERVALUE	17	1,885	390,336.80
3	VETBANK	2	1,100	11,385.00
4	STANBICETF30	7	762	305,796.00
5	VSPBONDEF	18	623	126,603.44
6	SIAMLETF40	4	505	404,255.10
7	GREENWETF	12	331	166,676.50
8	VETGRIF30	1	298	10,728.00
9	NEWGOLD	26	143	5,075,525.91
10	LOTUSHAL15	1	5	104.15
	TOTAL	95	72,498	7,598,481.80

BONDS

A total of 74,104 units valued at N74.259 million were traded this week in 33 deals compared with a total of 33,533 units valued at N37.268 million transacted last week in 25 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	5	28,176	30,692,866.50
2	FGSUK2027S3	11	16,626	14,046,453.70
3	FG202029S5	1	14,110	14,118,477.94
4	FGSUK2032S5	5	10,009	10,576,903.87
5	FGSUK2025S2	1	1,500	1,462,394.26
6	FG202034S2	1	1,493	1,499,504.74
7	FGS202549	1	1,000	701,838.50
8	FG202033S6	1	547	549,878.97
9	FGS202518	1	200	157,456.63
10	FGS202669	4	200	207,750.12
11	FGS202766	1	140	142,310.88
12	FGS202762	1	103	103,230.18
	TOTAL	33	74,104	74,259,066.29

INDEX MOVEMENT

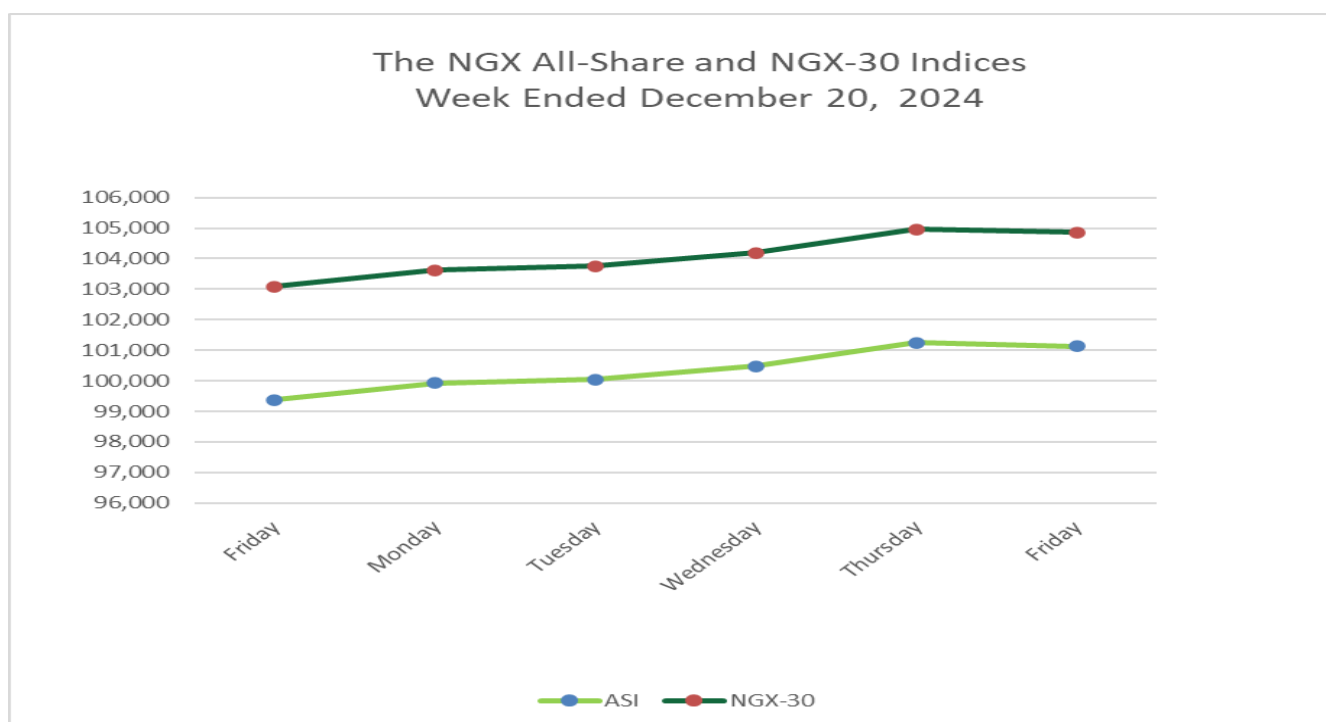
The NGX All-Share Index and Market Capitalization appreciated by **1.76%** to close the week at 101,129.09 and N61.303 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Industrial Goods and NGX Sovereign Bond which depreciated by 0.86% and 0.06% respectively while the NGX ASeM index closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 12/13/2024	WEEK CLOSE 12/20/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	99,378.06	101,129.09	1,751.03	1.76	3.71	2.61	35.25
NGX-Main Board Index	4,804.19	4,928.11	123.92	2.58	3.98	1.99	42.38
NGX 30 Index	3,706.98	3,726.88	19.90	0.54	1.65	1.79	33.57
NGX CG Index	2,684.41	2,740.52	56.11	2.09	5.08	14.04	24.06
NGX Premium Index	9,438.60	9,457.25	18.65	0.20	3.21	4.50	30.86
NGX Banking Index	1,038.21	1,071.70	33.49	3.23	4.74	13.47	19.45
NGX Pension Index	4,338.20	4,415.20	77.00	1.77	3.46	10.02	36.23
NGX Insurance Index	568.92	619.16	50.24	8.83	26.90	44.01	92.49
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63
NGX-AFR Bank Value Index	2,389.19	2,473.04	83.85	3.51	4.71	18.11	19.15
NGX AFR Div Yield Index	15,823.53	16,252.73	429.20	2.71	8.84	18.03	118.93
NGX MERI Growth Index	6,198.01	6,315.39	117.38	1.89	4.48	16.42	38.88
NGX MERI Value Index	10,099.06	10,209.72	110.66	1.10	7.03	30.97	96.55
NGX Consumer Goods Index	1,607.83	1,654.75	46.92	2.92	4.10	5.80	47.58
NGX Oil/Gas Index	2,686.49	2,713.20	26.71	0.99	13.94	36.28	160.12
NGX Lotus II	6,471.75	6,526.94	55.19	0.85	6.23	6.85	41.28
NGX Industrial Goods Index	3,593.53	3,562.47	-31.06	-0.86	1.02	-6.41	31.35
NGX Growth Index	6,182.19	6,347.09	164.90	2.67	2.67	29.95	0.76
NGX Sovereign Bond Index	622.34	621.97	-0.37	-0.06	-0.12	-0.37	-18.13
NGX Pension Board Index	1,770.91	1,783.74	12.83	0.72	2.46	3.89	36.32



SUMMARY OF PRICE CHANGES

Sixty-one (61) equities appreciated in price during the week, higher than fifty-one (51) equities in the previous week. Twenty-six (26) equities depreciated in price lower than thirty-five (35) in the previous week, while sixty-six (66) equities remained unchanged, lower than sixty-seven (67) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MRS OIL NIGERIA PLC.	132.00	180.00	48.00	↑ 36.36
ETERNA PLC.	22.25	29.45	7.20	↑ 32.36
HONEYWELL FLOUR MILL PLC	4.60	6.05	1.45	↑ 31.52
LIVESTOCK FEEDS PLC.	3.15	4.10	0.95	↑ 30.16
CORONATION INSURANCE PLC	1.34	1.70	0.36	↑ 26.87
U A C N PLC.	23.95	30.25	6.30	↑ 26.30
SUNU ASSURANCES NIGERIA PLC.	6.10	7.49	1.39	↑ 22.79
UNIVERSAL INSURANCE PLC	0.36	0.44	0.08	↑ 22.22
ROYAL EXCHANGE PLC.	0.60	0.73	0.13	↑ 21.67
NIGERIAN AVIATION HANDLING COMPANY PLC	37.90	46.10	8.20	↑ 21.64

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JOHN HOLT PLC.	7.23	5.88	-1.35	↓ -18.67
MULTIVERSE MINING AND EXPLORATION PLC	5.65	4.60	-1.05	↓ -18.58
UNIVERSITY PRESS PLC.	4.18	3.50	-0.68	↓ -16.27
TANTALIZERS PLC	1.84	1.60	-0.24	↓ -13.04
P Z CUSSONS NIGERIA PLC.	25.00	23.00	-2.00	↓ -8.00
DANGOTE SUGAR REFINERY PLC	35.00	32.50	-2.50	↓ -7.14
C & I LEASING PLC.	4.05	3.88	-0.17	↓ -4.20
WEMA BANK PLC.	8.85	8.50	-0.35	↓ -3.95
HALDANE MCCALL PLC	5.20	5.00	-0.20	↓ -3.85
ELLAH LAKES PLC.	3.13	3.01	-0.12	↓ -3.83

SUSPENSION

Flour Mills of Nigeria Plc: Suspension in Trading of the Shares of Flour Mills of Nigeria Plc

Trading License Holders and the investing public are hereby notified that trading in the shares of Flour Mills of Nigeria Plc (the Company) was suspended on Monday, 16 December 2024.

The suspension is necessary to prevent trading in the shares of the Company in preparation for the delisting of the securities of the Company in line with the approval obtained from Nigerian Exchange Limited (NGX).

LISTING

Nigerian Exchange Group Plc: Listing of NGX30M5 and NGXPENSIONM5 Futures Contracts

Trading License Holders and investing public are hereby notified that NGX30M5 and NGXPENSIONM5 Futures Contracts were listed on Nigerian Exchange Limited (NGX) on Monday, 16 December 2024.



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Below are details of the Contracts:

CONTRACT UNDERLYING		NGX30 Index	
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGX30M5	
	ISIN CODE	NGNGX30INM51	
	EXPIRATION	20 JUNE 2025	
PRICE	Contract 1		
	NGX30M5		
	3,966.25		
CONTRACT UNDERLYING		NGX Pension Index	
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGXPENSIONM5	
	ISIN CODE	NGNGXPEINM52	
	EXPIRATION	20 JUNE 2025	
PRICE	Contract 1		
	NGXPENSIONM5		
	4,641.75		

Federal Government of Nigeria: Supplementary Listing of FGN Bonds November 2024

Trading Licence Holders are hereby notified that the November 2024 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on Nigerian Exchange Limited (NGX) on Wednesday, 18 December 2024.

Below are the details of the Bonds:

Bond Symbol	Total Units Outstanding as at 18 November 2024	Additional Units Issued	Total Units Outstanding as at 18 December 2024
19.30% FGN APR 2029	268,414,430	64,029,801	332,444,231
18.50% FGN FEB 2031	1,512,431,802	282,625,193	1,795,056,995

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