



# WEEKLY REPORT

## MARKET REPORT FOR OCTOBER 20TH, 2023

### PRODUCTS

#### EQUITY

A total turnover of 1.496 billion shares worth N24.284 billion in 29,298 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.470 billion shares valued at N24.431 billion that exchanged hands last week in 29,683 deals.

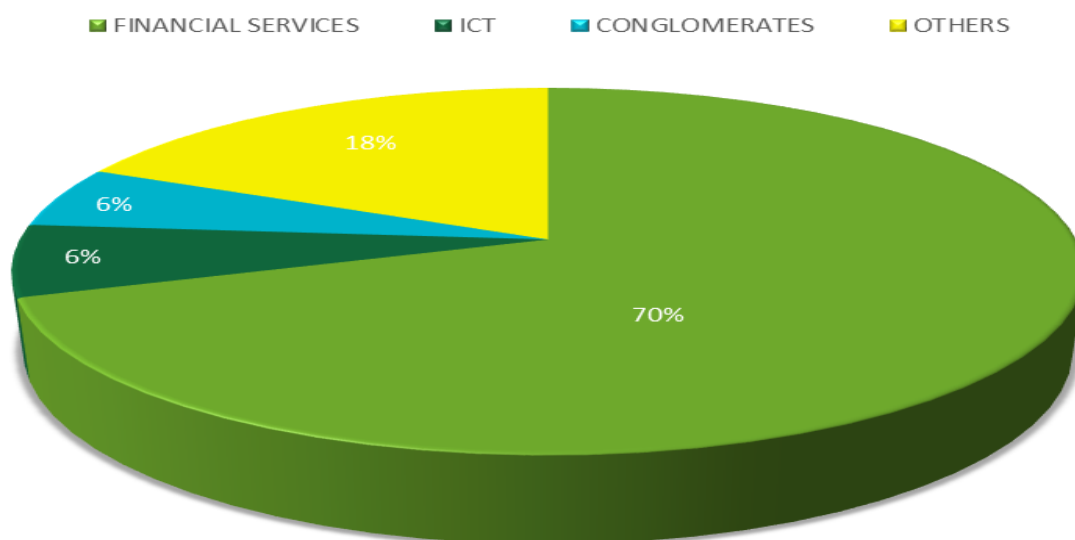
The Financial Services Industry (measured by volume) led the activity chart with 1.047 billion shares valued at N12.709 billion traded in 13,667 deals; thus contributing 69.99% and 52.34% to the total equity turnover volume and value respectively. The ICT Industry followed with 94.997 million shares worth N1.445 billion in 1,982 deals. The third place was the Conglomerates Industry, with a turnover of 80.655 million shares worth N526.409 million in 1,459 deals.

Trading in the top three equities namely United Bank for Africa Plc, Fidelity Bank Plc and Access Holdings Plc (measured by volume) accounted for 447.125 million shares worth N6.488 billion in 4,913 deals, contributing 29.88% and 26.72% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
16-Oct-23	5,965	216,070,065	3,551,200,821.29	121	19	23	79
17-Oct-23	6,729	377,970,661	5,169,621,239.74	118	27	23	68
18-Oct-23	6,165	397,560,768	4,699,318,833.25	119	19	18	82
19-Oct-23	5,453	298,687,259	4,483,167,662.71	114	17	25	72
20-Oct-23	4,986	205,893,205	6,380,220,275.30	115	16	20	79

Distribution of Quantity Traded





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## ETP

A total of 7,100 units valued at N1.124 million were traded this week in 66 deals compared with a total of 13,290 units valued at N3.526 million transacted last week in 108 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	19	2,496	54,699.35
2	STANBICETF30	14	1,793	685,527.50
3	MERVALUE	1	1,647	49,080.60
4	VETBANK	2	360	2,417.50
5	GREENWETF	7	305	121,854.00
6	SIAMLETF40	13	259	80,949.84
7	VETINDETf	3	160	4,225.70
8	VETGOODS	3	70	862.40
9	NEWGOLD	4	10	124,018.67
	<b>TOTAL</b>	<b>66</b>	<b>7,100</b>	<b>1,123,635.56</b>

## BONDS

A total of 187,866 units valued at N196.534 million were traded this week in 28 deals compared with a total of 52,703 units valued at N54.688 million transacted last week in 32 deals.

S/N	Security	Deals	Volume	Value
1	FG162029S1	2	151,172	161,206,783.88
2	FGSUK2032S5	11	17,017	17,886,138.31
3	FGS202499	1	10,000	7,198,352.17
4	FGSUK2024S1	3	8,200	8,805,336.31
5	FGS202650	1	1,250	1,227,786.64
6	FG142027S1	2	100	104,155.58
7	FGSUK2027S3	2	55	52,858.33
8	FGS202526	1	50	30,578.89
9	FGSUK2031S4	2	12	12,217.03
10	FG112024S1	2	9	8,371.32
11	FGSUK2025S2	1	1	1,238.14
	<b>TOTAL</b>	<b>28</b>	<b>187,866</b>	<b>196,533,816.60</b>

## INDEX MOVEMENT

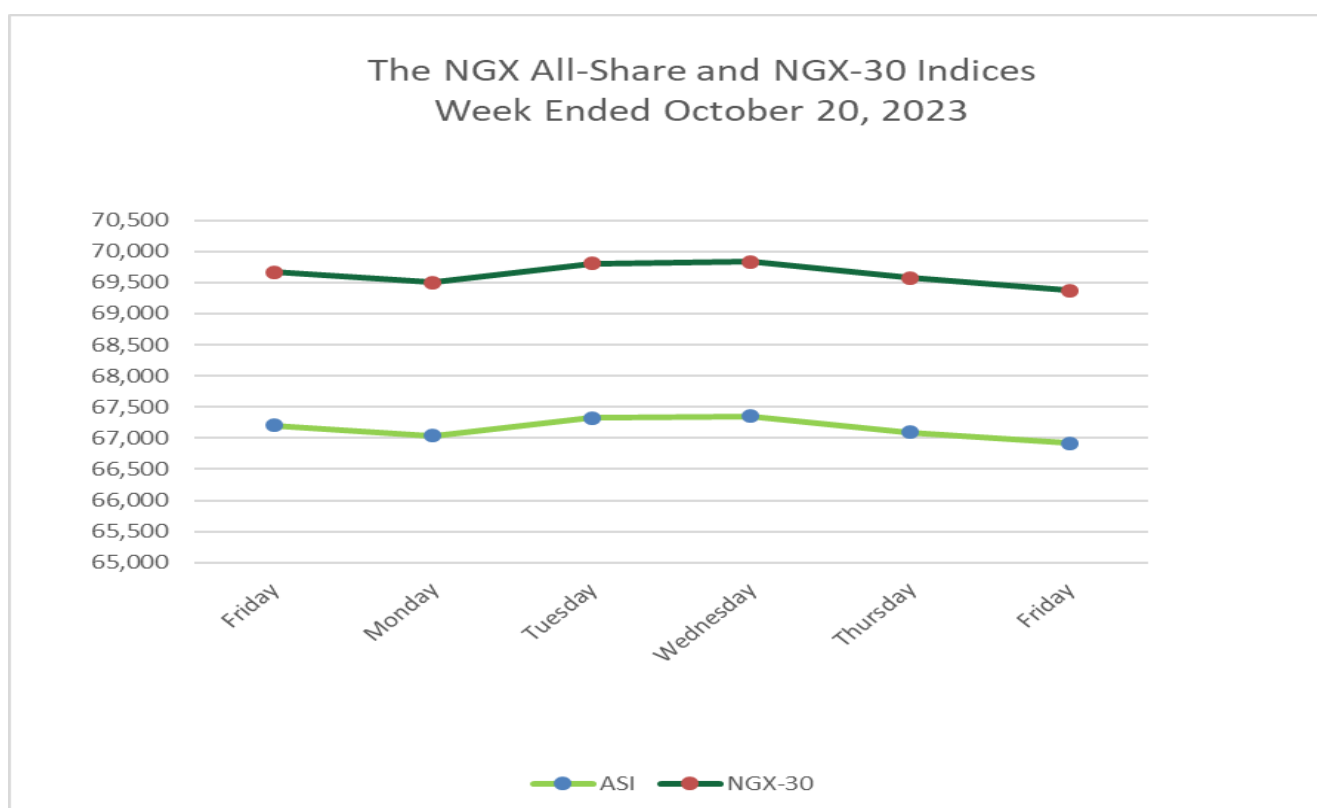
The NGX All-Share Index and Market Capitalization depreciated by 0.42% to close the week at 66,915.41 and N36.764 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX CG, NGX Premium, NGX Banking, NGX AFR Bank Value, NGX AFR Div. Yield, NGX MERI Value and NGX Sovereign Bond which appreciated by 0.47%, 0.54%, 3.52%, 1.82%, 3.24%, 2.99% and 3.08% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 10/13/2023	WEEK CLOSE 10/20/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)	67,200.69	66,915.41	-285.28	<b>-0.42</b>	0.80	0.80	30.56
NGX-Main Board Index	3,125.34	3,091.84	-33.50	-1.07	4.75	4.75	32.78
NGX 30 Index	2,470.55	2,461.06	-9.49	-0.38	0.78	0.78	33.57
NGX CG Index	1,855.89	1,864.65	8.76	0.47	0.08	0.08	46.07
NGX Premium Index	6,443.20	6,477.84	34.64	0.54	-4.39	-4.39	37.37
NGX Banking Index	670.47	694.09	23.62	3.52	4.18	4.18	66.25
NGX Pension Index	2,910.63	2,876.86	-33.77	-1.16	1.00	1.00	60.49
NGX Insurance Index	276.74	274.08	-2.66	-0.96	-3.15	-3.15	57.19
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-0.07
NGX-AFR Bank Value Index	1,678.58	1,709.06	30.48	1.82	3.68	3.68	72.45
NGX AFR Div. Yield Index	6,801.46	7,021.96	220.50	3.24	6.85	6.85	111.41
NGX MERI Growth Index	4,284.58	4,079.75	-204.83	-4.78	-4.44	-4.44	77.59
NGX MERI Value Index	4,007.04	4,126.90	119.86	2.99	4.79	4.79	78.79
NGX Consumer Goods Index	1,150.07	1,144.81	-5.26	-0.46	1.10	1.10	94.39
NGX Oil/Gas Index	917.06	916.85	-0.21	-0.02	0.31	0.31	98.25
NGX Lotus II	4,330.71	4,286.16	-44.55	-1.03	-0.86	-0.86	32.26
NGX Industrial Goods Index	2,758.24	2,756.33	-1.91	-0.07	3.51	3.51	14.69
NGX Growth Index	2,735.70	2,731.22	-4.48	-0.16	-1.47	-1.47	51.88
NGX Sovereign Bond Index	765.41	788.95	23.54	3.08	2.48	2.48	-3.58
NGX Pension Board Index	1,175.43	1,172.64	-2.79	-0.24	1.01	1.01	0.00



## SUMMARY OF PRICE CHANGES

Twenty-eight (28) equities appreciated in price during the week lower than thirty-eight (38) equities in the previous week. Forty-six (46) equities depreciated in higher than thirty-three (33) in the previous week, while eighty-three (83) equities remained unchanged, lower than eighty-six (86) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
THOMAS WYATT NIG. PLC.	2.80	3.63	0.83	↑ 29.64
DAAR COMMUNICATIONS PLC	0.21	0.23	0.02	↑ 9.52
JULIUS BERGER NIG. PLC.	33.00	36.00	3.00	↑ 9.09
UNITED BANK FOR AFRICA PLC	17.55	19.00	1.45	↑ 8.26
LEARN AFRICA PLC	3.10	3.30	0.20	↑ 6.45
CHAMS HOLDING COMPANY PLC	1.40	1.49	0.09	↑ 6.43
ROYAL EXCHANGE PLC.	0.47	0.50	0.03	↑ 6.38
SUNU ASSURANCES NIGERIA PLC.	1.04	1.10	0.06	↑ 5.77
CAP PLC	20.15	21.20	1.05	↑ 5.21
DANGOTE SUGAR REFINERY PLC	60.70	63.50	2.80	↑ 4.61

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SOVEREIGN TRUST INSURANCE PLC	0.40	0.33	-0.07	↓ -17.50
CADBURY NIGERIA PLC.	15.00	12.60	-2.40	↓ -16.00
STANBIC IBTC HOLDINGS PLC	80.00	69.55	-10.45	↓ -13.06
FLOUR MILLS NIG. PLC.	32.00	28.20	-3.80	↓ -11.88
OKOMU OIL PALM PLC.	263.00	236.80	-26.20	↓ -9.96
NIGERIAN BREW. PLC.	42.00	38.00	-4.00	↓ -9.52
MULTIVERSE MINING AND EXPLORATION PLC	2.95	2.67	-0.28	↓ -9.49
R T BRISCOE PLC.	0.57	0.52	-0.05	↓ -8.77
CORNERSTONE INSURANCE PLC	1.55	1.42	-0.13	↓ -8.39
ELLAH LAKES PLC.	4.35	4.00	-0.35	↓ -8.05

## CORPORATE ACTION

### The Frontier Fund

<b>Proposed Dividend:</b>	N15.00 per share
<b>Proposed Bonus:</b>	Nil
<b>Qualification Date:</b>	Tuesday, October 24, 2023
<b>Closure Date:</b>	Wednesday, October 25, 2023
<b>AGM Date</b>	N/A
<b>Payment Date:</b>	Tuesday, October 31, 2023

## SUPPLEMENTARY LISTING

### Guinea Insurance Plc: Listing of 1,802,800,000 ordinary shares of 50 Kobo each at 50 Kobo per share via Private Placement

Trading Licence Holders are hereby notified that additional 1,802,800,000 ordinary shares of 50 kobo each at 50 Kobo per share of Guinea Insurance Plc (Guinea Insurance or the Company) were on Tuesday, 17 October 2023, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Guinea Insurance's private placement. With this listing of the additional 1,802,800,000 ordinary shares, the total issued and fully paid up shares of



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Guinea Insurance Plc has now increased from 6,140,000,000 to 7,942,800,000 ordinary shares of 50 kobo each.

### **Federal Government of Nigeria: Supplementary Listing of FGN Bonds (June to December 2022)**

Trading Licence Holders are hereby notified that the June – December 2022 Federal Government of Nigeria (FGN) Bonds were listed on the Nigerian Exchange Limited today, 17 October 2023.

Below are the details of the Bonds:

<b>Bond Symbol</b>	<b>Total Units Outstanding on NGX as of 10 October 2023</b>	<b>Total Units</b>	<b>Additional</b>	<b>Total Units Outstanding on NGX as of 12 October 2023</b>
13.53% FGN MAR 2025	430,983,235.00	131,461,000		562,444,235.00
12.50% FGN APR 2032	423,790,646.00	213,452,000		637,242,646.00
13.00% FGN JAN 2042	958,593,154.00	374,870,000		1,333,463,154.00
16.2499 FGN APR 2037	1,168,846,545.00	627,807,000		1,796,653,545.00
14.55 FGN APR 2029	860,453,782.00	73,699,000		934,152,782.00

### OTHER NEWS

#### **Courteville Business Solution Plc: Full suspension in trading of the shares of Courteville Business Solution Plc**

Trading License Holders and the investing public are hereby notified that trading in the shares of Courteville Business Solution Plc (the Company) was suspended today, Tuesday, 17 October 2023.

The suspension is necessary to prevent trading in the shares of the Company in preparation for the delisting of the securities of the Company in line with the approval obtained from Nigerian Exchange Limited.

This is for your information and necessary action, please.

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