



WEEKLY REPORT

MARKET REPORT FOR AUGUST 20TH, 2021

PRODUCTS

EQUITY

A total turnover of 866.544 million shares worth N12.257 billion in 17,291 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.610 billion shares valued at N12.586 billion that exchanged hands last week in 18,622 deals.

The Financial Services Industry (measured by volume) led the activity chart with 445.324 million shares valued at N3.676 billion traded in 7,560 deals; thus contributing 51.39% and 29.99% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 119.649 million shares worth N4.969 billion in 3,424 deals. The third place was ICT, with a turnover of 87.132 million shares worth N1.938 billion in 924 deals.

Trading in the top three equities namely Honeywell Flour Mill Plc, Transnational Corporation of Nigeria Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 203.753 million shares worth N 1.964 billion in 2,515 deals, contributing 23.51% and 16.02% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
16-Aug-21	3,393	141,282,273	1,635,961,809	104	25	15	64
17-Aug-21	3,305	110,770,650	3,083,729,958	105	16	16	73
18-Aug-21	3,307	132,077,093	2,673,955,447	98	19	17	62
19-Aug-21	3,274	201,839,577	1,680,160,778	101	23	17	61
20-Aug-21	4,012	280,574,505	3,183,645,733	100	22	15	63





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ETP

A total of 1.001 million units valued at N16.762 million were traded this week in 14 deals compared with a total of 28,938 units valued at N949,074.38 transacted last week in 13 deals.

S/N	Security	Deals	Volume	Value
1	MERGROWTH	10	997,882	16,571,382.35
2	STANBICETF30	2	3,015	189,915.00
3	VETGRIF30	2	26	488.29
	TOTAL	14	1,000,923	16,761,785.64

BONDS

A total of 30,877 units valued at N31.842 million were traded this week in 14 deals compared with a total of 139,062 units valued at N139.702 million transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	7	27,930	28,504,472.19
2	FGSUK2024S1	2	1,100	1,224,737.10
3	FG112034S2	4	1,100	1,113,141.95
4	FG142037S2	1	747	999,209.80
	TOTAL	14	30,877	31,841,561.04

INDEX MOVEMENT

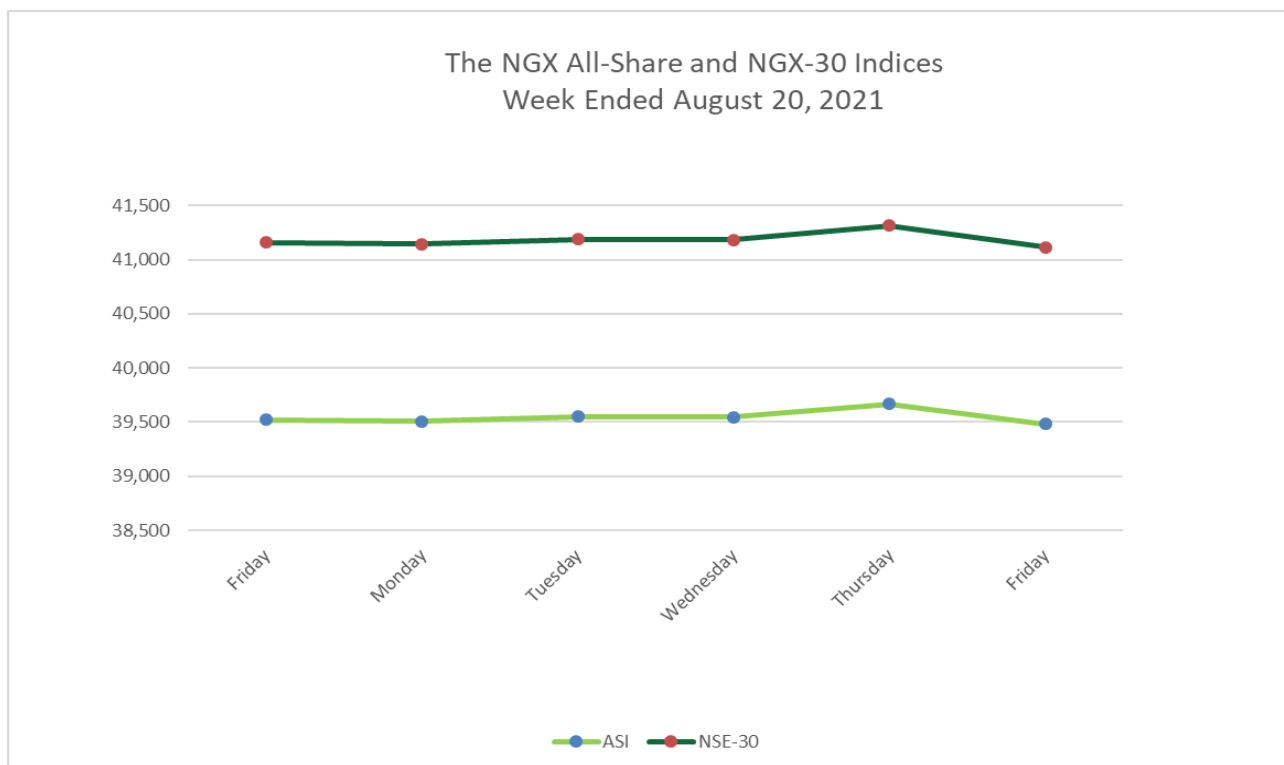
The NGX All-Share Index and Market Capitalization depreciated by 0.10% to close the week at 39,483.08 and N20.571 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Premium, NGX AFR Div Yield, NGX Industrial Goods and NGX Sovereign Bond indices which appreciated by 2.28%, 0.76%, 1.85%, and 0.02% respectively, while the NGX ASeM and NGX Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 13/08/2021	WEEK CLOSE 20/08/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	39,522.34	39,483.08	-39.26	-0.10	2.43	4.16	-1.96
NGX-Main Board Index	1,634.20	1,609.98	-24.22	-1.48	3.44	0.58	-6.72
NGX 30 Index	1,638.09	1,633.23	-4.86	-0.30	-0.37	2.41	-0.42
NGX CG Index	1,226.66	1,217.01	-9.65	-0.79	-0.81	1.48	-0.29
NGX Premium Index	3,764.50	3,850.19	85.69	2.28	2.40	9.14	10.93
NGX Banking Index	381.01	377.87	-3.14	-0.82	-0.91	3.11	-3.85
NGX Pension Index	1,525.76	1,516.20	-9.56	-0.63	-0.63	2.46	9.19
NGX Insurance Index	189.89	188.07	-1.82	-0.96	-4.90	-7.74	-0.75
NGX ASeM Index	670.65	670.65	0.00	0.00	-4.43	-4.73	-8.11
NGX-AFR Bank Value Index	1,065.56	1,059.26	-6.30	-0.59	-1.04	0.21	-4.84
NGX AFR Div Yield Index	2,377.25	2,395.26	18.01	0.76	-1.32	2.82	18.70
NGX MERI Growth Index	1,800.25	1,756.81	-43.44	-2.41	-2.77	-1.85	6.21
NGX MERI Value Index	1,837.80	1,836.81	-0.99	-0.05	-0.23	1.95	-0.78
NGX Consumer Goods Index	596.60	558.98	-37.62	-6.31	-6.47	-6.97	-2.51
NGX Oil/Gas Index	376.24	373.93	-2.31	-0.61	-0.80	19.44	65.31
NGX Lotus II	2,832.25	2,792.25	-40.00	-1.41	-0.93	1.14	-1.90
NGX Industrial Goods Index	1,944.40	1,980.43	36.03	1.85	0.26	4.91	-3.50
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	0.00	-0.17	3.54
NGX Sovereign Bond Index	835.76	835.90	0.14	0.02	1.58	5.42	-16.41



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SUMMARY OF PRICE CHANGES

Thirty-six (36) equities appreciated in price during the week, higher than Twenty-nine (29) in the previous week. Thirty-three (33) equities depreciated in price, lower than Thirty-six (36) equities in the previous week, while eighty-seven (87) equities remained unchanged same as ninety-eight (98) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
HONYFLOUR	2.05	3.00	0.95	↑ 46.34
PHARMDEKO	1.19	1.72	0.53	↑ 44.54
COURTVILLE	0.24	0.31	0.07	↑ 29.17
NEIMETH	1.64	2.05	0.41	↑ 25.00
BOCGAS	9.20	11.10	1.90	↑ 20.65
NAHCO	2.55	2.99	0.44	↑ 17.25
UACN	10.05	11.45	1.40	↑ 13.93
WEMABANK	0.79	0.88	0.09	↑ 11.39
SFSREIT	61.75	67.90	6.15	↑ 9.96
MRS	12.60	13.85	1.25	↑ 9.92



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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MEYER	0.59	0.20	-0.39	↓ -66.10
SCOA	1.95	1.59	-0.36	↓ -18.46
CHIPLC	0.53	0.46	-0.07	↓ -13.21
NESTLE	1,540.00	1,400.00	-140.00	↓ -9.09
FTNCOCOA	0.44	0.40	-0.04	↓ -9.09
NB	57.00	52.00	-5.00	↓ -8.77
ETI	5.70	5.30	-0.40	↓ -7.02
JAIZBANK	0.62	0.58	-0.04	↓ -6.45
UPL	1.29	1.21	-0.08	↓ -6.20
CADBURY	9.00	8.50	-0.50	↓ -5.56

NEW LISTING

Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in August 2021

Trading Licence Holders are hereby notified that the August 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited on 18th August 2021.

Below are the details of the Bonds:

Symbol Name	8.864% FGNSB AUG 2023	9.864% FGNSB AUG 2024
Amount Issued (₦)	204,965,000	683,248,000
Units	204,965	683,248
Coupon	8.864%	9.864%
Symbol Code	FGS202398	FGS202499
ISIN	NGFGS2023987	NGFGS2024993
Tenor	2 years	3 years
Issue Date	2-6 August 2021	
Maturity Date	11 August 2023	11 August 2024
Coupon Payment Date	11 November, 11 February, 11 May, and 11 August	

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Consolidated Hallmark Insurance Plc	16/8/2021	N0.53	N0.02	N0.51
2	Flour Mills Nig Plc	16/8/2021	N30.45	N1.65	N28.80
3	Meyer Plc	16/8/2021	N0.59	N1.50	N0.20
4	Total Nigeria Plc	16/8/2021	N203.20	N4.00	N199.20
3	MTN Nigeria Telecommunications Plc	20/8/2021	N176.50	N4.55	N171.95

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