



# WEEKLY REPORT

## MARKET REPORT FOR JUNE 20TH, 2025

### PRODUCTS

#### EQUITY

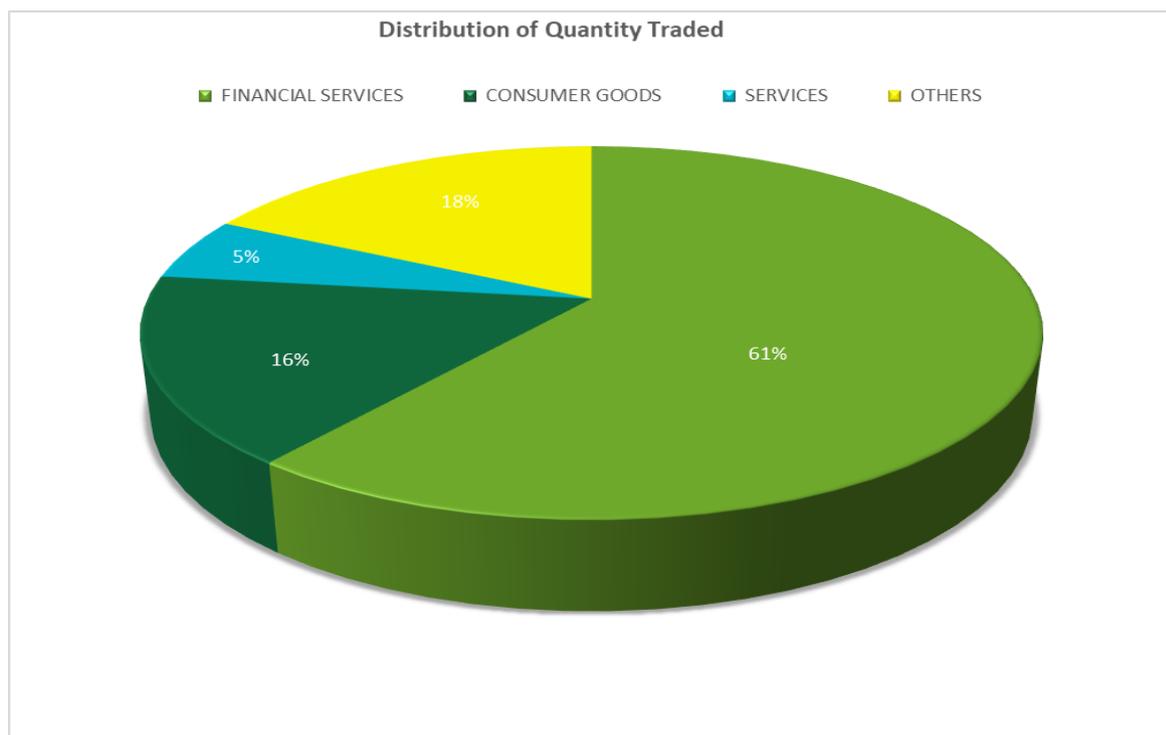
A total turnover of 3.566 billion shares worth N115,403 billion in 99,960 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.057 billion shares valued at N51.015 billion that exchanged hands last week in 65,016 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.166 billion shares valued at N62.046 billion traded in 45,851 deals; thus contributing 60.73% and 53.76% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 580.893 million shares worth N10.896 billion in 10,909 deals. Third place was the Services Industry, with a turnover of 193.300 million shares worth N2.449 billion in 6,306 deals.

Trading in the top three equities namely Zenith Bank Plc, Champion Brew. Plc and Access Holdings Plc (measured by volume) accounted for 1.003 billion shares worth N26,076 billion in 14,232 deals, contributing 28.14% and 22.60% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
16-Jun-25	22,100	721,751,190	22,010,456,124.20	125	21	43	61
17-Jun-25	23,170	787,305,500	25,666,691,621.07	128	29	35	64
18-Jun-25	19,727	640,082,716	26,011,805,157.97	130	38	32	60
19-Jun-25	17,257	893,965,052	22,029,338,745.68	130	43	20	67
20-Jun-25	17,706	522,812,440	19,684,225,036.14	128	37	27	64





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## ETP

A total of 31,960 units valued at N5.800 million were traded this week in 144 deals compared with a total of 24,880 units valued at N8.881 million transacted last week in 92 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	16	13,300	163,933.60
2	STANBICETF30	46	7,830	2,411,109.16
3	VETGOODS	6	4,501	111,182.70
4	VETGRIF30	16	3,284	133,597.00
5	GREENWETF	7	1,339	418,272.30
6	VSPBONDETF	13	1,026	330,667.00
7	MERVALUE	5	392	45,359.00
8	VETINDETF	8	236	8,731.45
9	NEWGOLD	24	39	2,173,100.12
10	MERGROWTH	2	11	4,458.10
11	LOTUSHAL15	1	2	68.00
	<b>TOTAL</b>	<b>144</b>	<b>31,960</b>	<b>5,800,478.43</b>

## BONDS

A total of 106,836 units valued at N104.905 million were traded this week in 58 deals compared with a total of 38,597 units valued at N37.536 million transacted last week in 20 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	6	34,613	34,535,170.30
2	FGSUK2033S6	6	24,501	25,426,257.78
3	FGSUK2027S3	8	22,104	21,561,948.53
4	FG202033S6	1	8,384	8,997,587.77
5	FGS202766	3	4,774	4,962,558.39
6	TAJSUKS1	4	4,045	4,044,967.63
7	FGS202760	14	3,818	2,119,438.66
8	FGS202654	1	3,500	2,318,541.98
9	FGSUK2032S5	7	681	630,951.23
10	FG152028S1	1	101	104,553.58
11	FGS202553	1	100	81,185.43
12	FG132026S1	1	100	85,145.03
13	FG132036S2	1	98	22,704.04
14	FG112034S2	1	14	10,952.89
15	FGSUK2025S2	2	2	1,980.78
16	FGS202650	1	1	723.27
	<b>TOTAL</b>	<b>58</b>	<b>106,836</b>	<b>104,904,667.29</b>

## INDEX MOVEMENT

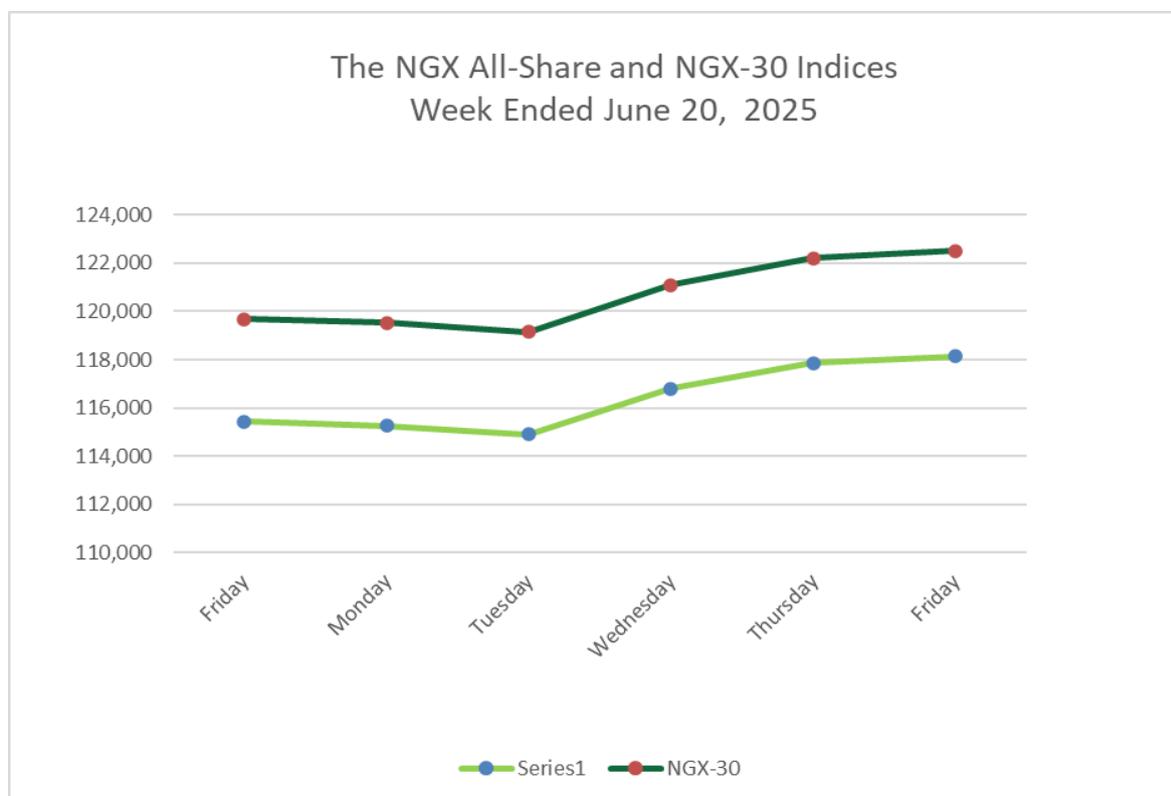
The NGX All-Share Index and Market Capitalization appreciated by **2.35%** and **2.40%** to close the week at 118,138.22 and N 74.534 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Industrial Goods and NGX Sovereign Bond Indices, which depreciated by 0.36% and 0.78% respectively, while the NGX AseM index closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 06/13/2025	WEEK CLOSE 06/20/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	115,429.54	118,138.22	2,708.68	2.35	5.72	11.81	14.78
NGX-Main Board Index	5,687.56	5,794.91	107.35	1.89	4.32	14.34	16.16
NGX 30 Index	4,262.10	4,361.44	99.34	2.33	5.86	11.22	14.42
NGX CG Index	3,260.67	3,388.28	127.61	3.91	8.64	12.59	20.39
NGX Premium Index	11,058.18	11,416.60	358.42	3.24	10.84	12.24	17.46
NGX Banking Index	1,218.17	1,261.74	43.57	3.58	8.44	8.77	16.34
NGX Pension Index	5,476.10	5,706.80	230.70	4.21	8.86	19.24	26.23
NGX Insurance Index	706.99	723.77	16.78	2.37	5.69	3.61	0.80
NGX ASeM Index	1,593.40	1,593.40	0.00	0.00	0.00	0.35	0.61
NGX-AFR Bank Value Index	2,750.94	2,884.36	133.42	4.85	9.55	8.99	16.90
NGX AFR Div Yield Index	18,453.18	19,102.34	649.16	3.52	3.49	13.99	14.78
NGX MERI Growth Index	7,797.16	7,905.66	108.50	1.39	2.72	14.07	21.80
NGX MERI Value Index	10,438.79	10,556.46	117.67	1.13	2.88	2.74	1.75
NGX Consumer Goods Index	2,467.67	2,521.07	53.40	2.16	5.93	38.84	45.59
NGX Oil/Gas Index	2,375.32	2,500.43	125.11	5.27	7.44	1.70	-7.80
NGX Lotus II	8,558.21	8,960.73	402.52	4.70	8.14	18.67	28.82
NGX Industrial Goods Index	3,528.06	3,515.46	-12.60	-0.36	2.04	0.73	-1.59
NGX Growth Index	8,159.28	8,650.33	491.05	6.02	10.77	16.87	11.43
NGX Sovereign Bond Index	657.13	652.03	-5.10	-0.78	-0.64	4.02	8.39
NGX Pension Broad Index	2,095.05	2,157.70	62.65	2.99	6.83	14.16	18.11
NGX Commodity Index	988.93	1,032.18	43.25	4.37	3.64	2.85	0.00





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## SUMMARY OF PRICE CHANGES

Fifty-five (55) equities appreciated in price during the week, the same as fifty-five (55) equities in the previous week. Forty-two (42) equities depreciated in price, higher than thirty-nine (39) in the previous week, while fifty-one (51) equities remained unchanged, lower than fifty-four (54) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ELLAH LAKES PLC.	4.33	5.33	1.00	↑ 23.09
BETA GLASS PLC.	231.10	276.00	44.90	↑ 19.43
LIVINGTRUST MORTGAGE BANK PLC	5.72	6.80	1.08	↑ 18.88
GUARANTY TRUST HOLDING COMPANY PLC	71.50	84.95	13.45	↑ 18.81
MEYER PLC.	8.45	9.60	1.15	↑ 13.61
NEM INSURANCE PLC	15.00	17.00	2.00	↑ 13.33
LEGEND INTERNET PLC	7.09	7.92	0.83	↑ 11.71
PRESCO PLC	985.00	1100.00	115.00	↑ 11.68
SEPLAT ENERGY PLC	4964.40	5450.00	485.60	↑ 9.78
STANBIC IBTC HOLDINGS PLC	79.35	87.00	7.65	↑ 9.64

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
N NIG. FLOUR MILLS PLC.	112.55	93.20	-19.35	↓ -17.19
SUNU ASSURANCES NIGERIA PLC.	5.23	4.56	-0.67	↓ -12.81
OANDO PLC	69.00	61.00	-8.00	↓ -11.59
INTERNATIONAL ENERGY INSURANCE PLC	1.78	1.61	-0.17	↓ -9.55
OMATEK VENTURES PLC	0.79	0.73	-0.06	↓ -7.59
VFD GROUP PLC	16.20	15.00	-1.20	↓ -7.41
CAVERTON OFFSHORE SUPPORT GRP PLC	4.70	4.36	-0.34	↓ -7.23
RED STAR EXPRESS PLC	8.40	7.80	-0.60	↓ -7.14
C & I LEASING PLC.	4.65	4.35	-0.30	↓ -6.45
LASACO ASSURANCE PLC.	3.20	3.00	-0.20	↓ -6.25

## PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	AIRTEL AFRICA PLC	18/06/2025	N2,372.50	N61.75	NIL	N2,310.53
2	BETA GLASS PLC		N231.10	N2.95	NIL	N228.15



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## PROPOSED RIGHTS ISSUE

### Chams Holding Company Plc: Proposed Rights Issue

Trading License Holders are hereby notified that Chams Holding Company Plc (the Company) has through its Stockbrokers, Tiddo Securities Limited, Cowry Securities Limited, APT Securities and Fund Limited, Lambeth Capital Limited, and CSL Stockbroker Limited, submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of Two Billion, Three Hundred and Forty-Eight Million and Thirty Thousand (2,348,030,000) ordinary shares of 50 Kobo each at N1.70 per share on the basis of one (1) new ordinary share for every two (2) ordinary shares held as at the close of business on Monday, 16 June 2025.

The Qualification Date for the Rights Issue is 16 June 2025.

## LISTING

### Nigerian Exchange Group Plc: Listing of NGX30Z5 and NGXPENSIONZ5 Futures Contracts

Trading License Holders and the investing public are hereby notified that NGX30Z5 and NGXPENSIONZ5 Futures Contracts were listed on Nigerian Exchange Limited (NGX) on Monday, 16 June 2025.

The details of the contracts are provided below:

CONTRACT UNDERLYING		NGX30 Index	
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGX30Z5	
	ISIN CODE	NGNGX30INZ56	
	EXPIRATION	19 DEC 2025	
PRICE	Contract 1		
	NGX30Z5		
	N4,582.00		
CONTRACT UNDERLYING		NGX Pension Index	
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGXPENSIONZ5	
	ISIN CODE	NGNGXPEINZ57	
	EXPIRATION	19 DEC 2025	
PRICE	Contract 1		
	NGXPENSIONZ5		
	N5,887.00		

## SUPPLEMENTARY LISTING

### Sterling Financial Holdings Company Plc: Listing of 6,659,927,623 Ordinary Shares of 50 Kobo Each

Trading Licence Holders are hereby notified that additional 6,659,927,623 ordinary shares of 50 Kobo each of Sterling Financial Holdings Company Plc (the Company) were on Tuesday, 17 June 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).



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The additional shares arose from the Company's Rights Issue of 7,197,604,531 ordinary shares of 50 Kobo each at N4.00 per share in the ratio of one (1) new share for every four (4) ordinary shares held as at close of business on Tuesday, 06 August 2024.

With the listing of the additional 6,659,927,623 ordinary shares, the total issued and fully paid-up shares of Sterling Financial Holdings Company Plc has now increased from 45,457,084,791 to 52,117,012,414 ordinary shares of 50 Kobo each.

### LIFTING OF SUSPENSION

#### Notification on Lifting of Suspension Placed on Trading in the Shares of Thomas Wyatt Nigeria Plc

We refer to our Market Bulletin dated 11 February 2025 with Reference Number: NGXREG/IRD/MB12/25/02/11 wherein we notified Trading License Holders and the investing public of the suspension in the trading on the securities of Thomas Wyatt Nigeria Plc (the Company) in line with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing (Default Filing Rules), which provides that:

*"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, the Exchange will:*

- a) send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;*
- b) suspend trading in the Issuer's securities; and*
- c) notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension".*

Thomas Wyatt Nigeria Plc has now filed its Audited Financial Statements for the year ended 31 March 2024 (2024 AFS) and other outstanding Unaudited Financial Statements for 2024.

In view of the Company's submission of its 2024 AFS, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; *"The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted"*, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of Thomas Wyatt Nigeria Plc was lifted on Wednesday, 18 June 2025.

This is for your information please.

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