



WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 19TH, 2025

PRODUCTS

EQUITY

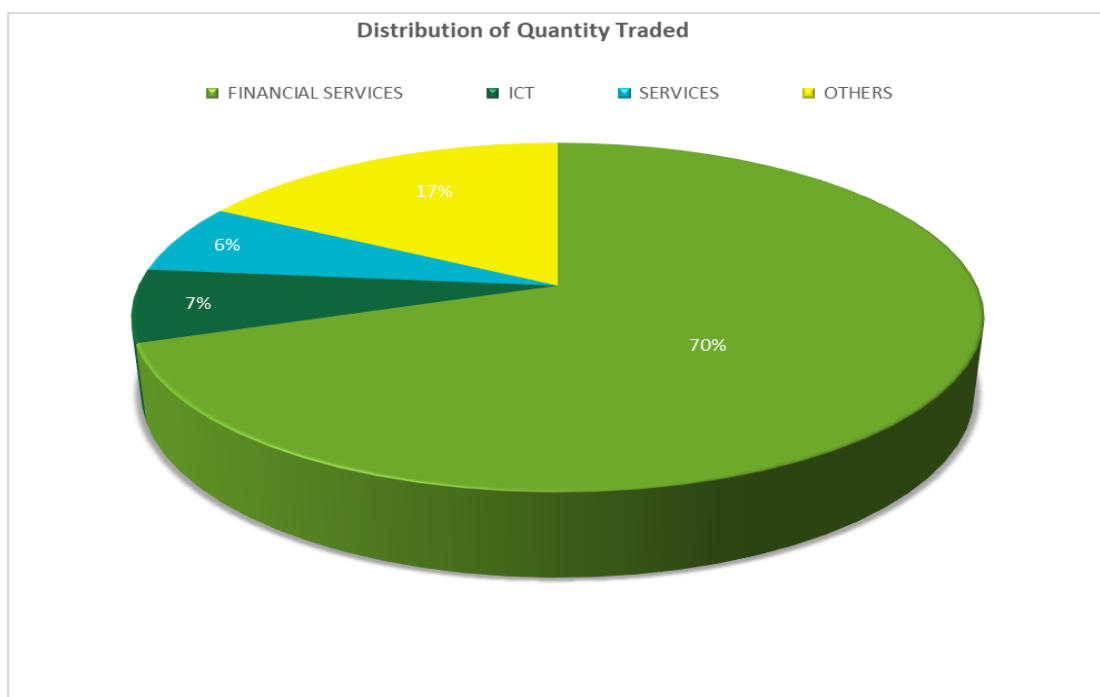
A total turnover of 2.735 billion shares worth N85.197 billion in 127,284 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.188 billion shares valued at N99.685 billion that exchanged hands last week in 132,711 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.909 billion shares valued at N37.834 billion traded in 56,026 deals; thus contributing 69.79% and 44.41% to the total equity turnover volume and value respectively. The ICT Industry followed with 184.870 million shares worth N6.189 billion in 12,893 deals. Third place was the Services Industry, with a turnover of 176.506 million shares worth N813.252 million in 6,011 deals.

Trading in the top three equities, namely Abbey Mortgage Bank Plc, Fidelity Bank Plc and United Bank for Africa Plc (measured by volume), accounted for 875.822 million shares worth N16.417 billion in 11,389 deals, contributing 32.02% and 19.27% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Sep-25	31,566	555,117,365	24,082,068,758.18	128	32	32	64
16-Sep-25	25,383	414,980,467	12,944,934,911.15	128	23	27	78
17-Sep-25	23,272	1,004,611,165	24,654,007,934.89	128	28	32	68
18-Sep-25	22,770	325,099,769	8,412,858,094.27	127	30	20	77
19-Sep-25	24,293	435,184,076	15,102,795,272.09	124	11	43	70





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ETP

A total of 107,552 units valued at N15.023 million were traded this week in 261 deals compared with a total of 186,061 units valued at N20.616 million transacted last week in 369 deals

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	35	62,500	4,192,590.79
2	STANBICETF30	88	8,830	3,501,795.00
3	MERVALUE	20	6,750	1,398,120.00
4	MERGROWTH	15	6,690	2,693,551.40
5	VETGRIF30	32	6,529	326,444.25
6	VETBANK	10	5,802	88,479.90
7	VSPBONDETf	27	5,143	1,142,102.88
8	GREENWETF	10	3,022	773,469.15
9	VETGOODS	2	1,781	62,351.20
10	VETINDETf	5	455	21,395.00
11	SIAMLETf40	8	35	20,502.00
12	NEWGOLD	9	15	802,240.40
	TOTAL	261	107,552	15,023,041.97

BONDS

A total of 44,730 units valued at N46.727 million were traded this week in 41 deals compared with a total of 24,228 units valued at N22.236 million transacted last week in 34 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	5	17,000	17,791,737.70
2	FGSUK2031S4	5	11,597	11,595,589.17
3	FGS202663	1	5,000	5,162,122.28
4	FG202034S2	1	3,000	3,392,930.48
5	FG202033S6	1	2,800	3,394,179.93
6	FG152028S1	1	2,150	2,127,421.31
7	FGSUK2032S5	4	1,000	958,014.40
8	FGS202766	1	700	711,554.39
9	FGS202772	1	500	658,237.89
10	FG162029S1	3	396	410,969.39
11	FGS202768	3	310	287,761.15
12	FGS202783	1	100	81,741.21
13	FGS202781	1	87	89,607.73
14	FGS202793	1	50	26,370.61
15	FGS202892	1	20	19,075.26
16	FGS202886	1	10	9,533.92
17	FGS202528	4	4	4,092.87
18	FGS202656	3	3	3,015.48
19	FGS202770	2	2	2,469.14
20	FGS202762	1	1	1,002.21
	TOTAL	41	44,730	46,727,426.52



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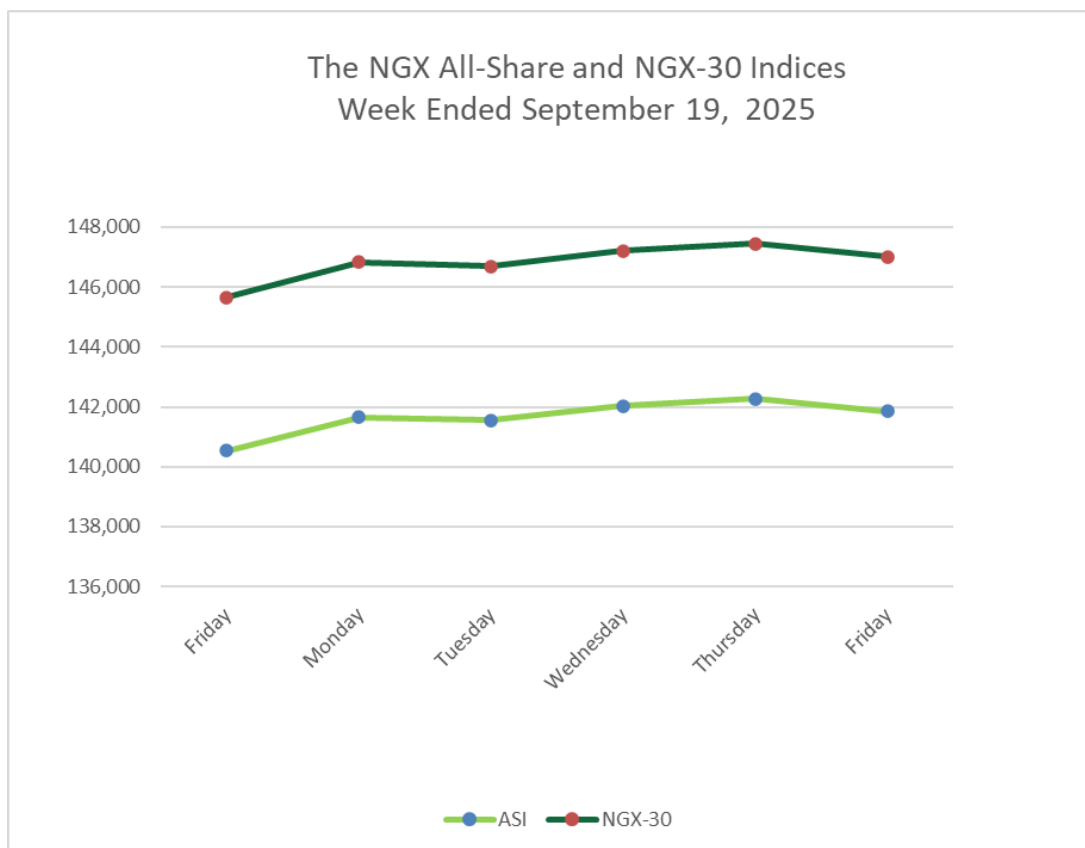
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.92%** to close the week at 141,845.35 and N89.744 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Premium, NGX Banking, NGX Pension, NGX Insurance, NGX-AFR Bank Value, NGX AFR Div Yield, NGX MERI Growth, and NGX MERI Value which depreciated by 1.04, 1.14, 2.57, 0.15, 4.67, 3.66, 1.74, 0.80 and 3.73 respectively while the NGX AseM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 09/12/2025	WEEK CLOSE 09/19/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	140,545.69	141,845.35	1,299.66	0.92	1.10	18.23	37.81
NGX-Main Board Index	6,830.77	6,969.49	138.72	2.03	2.51	18.35	39.70
NGX 30 Index	5,120.44	5,167.08	46.64	0.91	1.00	16.82	35.55
NGX CG Index	4,078.44	4,036.14	-42.30	-1.04	-0.84	17.43	43.41
NGX Premium Index	13,824.99	13,667.57	-157.42	-1.14	-1.53	18.06	40.62
NGX Banking Index	1,530.61	1,491.31	-39.30	-2.57	-2.44	16.47	37.51
NGX Pension Index	6,696.86	6,687.01	-9.85	-0.15	0.41	15.32	47.91
NGX Insurance Index	1,310.28	1,249.11	-61.17	-4.67	-2.69	65.33	73.97
NGX ASeM Index	1,538.10	1,538.10	0.00	0.00	0.00	-3.57	-2.88
NGX-AFR Bank Value Index	3,576.80	3,445.76	-131.04	-3.66	-2.53	16.50	39.65
NGX AFR Div Yield Index	22,765.58	22,370.39	-395.19	-1.74	-1.65	14.78	34.42
NGX MERI Growth Index	9,994.23	9,914.76	-79.47	-0.80	-0.92	21.66	52.75
NGX MERI Value Index	13,740.54	13,228.40	-512.14	-3.73	-2.79	18.63	27.50
NGX Consumer Goods Index	3,183.69	3,358.16	174.47	5.48	5.25	27.40	93.93
NGX Oil/Gas Index	2,419.33	2,486.71	67.38	2.79	4.42	2.02	-8.31
NGX Lotus II	11,578.69	11,792.02	213.33	1.84	2.67	27.76	69.53
NGX Industrial Goods Index	4,926.35	4,928.90	2.55	0.05	-0.92	35.48	37.98
NGX Growth Index	12,366.55	12,498.34	131.79	1.07	11.59	32.68	61.00
NGX Sovereign Bond Index	655.70	657.27	1.57	0.24	-0.24	0.65	9.26
NGX Pension Broad Index	2,608.41	2,634.27	25.86	0.99	1.32	20.85	44.19
NGX Commodity Index	1,096.48	1,112.02	15.54	1.42	4.23	6.19	0.00

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SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week, lower than seventy (70) equities in the previous week. Forty-one (41) equities depreciated in price, higher than twenty-two (22) equities in the previous week, while sixty-six (66) equities remained unchanged, higher than fifty-five (55) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
GUINNESS NIG PLC	143.00	183.90	40.90	↑ 28.60
MULTIVERSE MINING AND EXPLORATION PLC	11.50	13.95	2.45	↑ 21.30
EUNISELL INTERLINKED PLC	25.40	30.55	5.15	↑ 20.28
E-TRANZACT INTERNATIONAL PLC	14.95	16.70	1.75	↑ 11.71
CHELLARAMS PLC.	13.30	14.60	1.30	↑ 9.77
UNILEVER NIGERIA PLC.	67.15	73.00	5.85	↑ 8.71
ACADEMY PRESS PLC.	8.85	9.60	0.75	↑ 8.47
CUSTODIAN INVESTMENT PLC	40.75	44.15	3.40	↑ 8.34
N NIG. FLOUR MILLS PLC.	86.45	93.65	7.20	↑ 8.33
NIGERIAN BREW. PLC.	70.25	75.95	5.70	↑ 8.11



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
OMATEK VENTURES PLC	1.32	1.08	-0.24	↓ -18.18
CORNERSTONE INSURANCE PLC	7.33	6.20	-1.13	↓ -15.42
SECURE ELECTRONIC TECHNOLOGY PLC	0.86	0.75	-0.11	↓ -12.79
ROYAL EXCHANGE PLC.	2.30	2.04	-0.26	↓ -11.30
UNITED BANK FOR AFRICA PLC	48.70	44.20	-4.50	↓ -9.24
VERITAS CAPITAL ASSURANCE PLC	2.20	2.00	-0.20	↓ -9.09
SUNU ASSURANCES NIGERIA PLC.	5.90	5.37	-0.53	↓ -8.98
CORONATION INSURANCE PLC	3.50	3.20	-0.30	↓ -8.57
NIGERIAN EXCHANGE GROUP	60.15	55.10	-5.05	↓ -8.40
PRESTIGE ASSURANCE PLC	1.89	1.74	-0.15	↓ -7.94

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Learn Africa Plc	15/09/2025	N7.60	N0.35	NIL	N7.25
2	N.Nig Flour Mills Plc	18/09/2025	N93.90	N0.25	NIL	N93.65

LISTING

Nigerian Exchange Group Plc: Listing of NGX30H6 and NGXPENSIONH6 Futures Contracts

Trading License Holders and the investing public are hereby notified that NGX30H6 and NGXPENSIONH6 Futures Contracts were listed on Nigerian Exchange Limited (NGX) on Monday, 15 September 2025.

The details of the contracts are provided below:

CONTRACT UNDERLYING		NGX30 Index	
EXPIRATION (day-month-year)	CONTRACT		1
	NGX SYMBOL		NGX30H6
	ISIN CODE		NGNGX30INH66
	EXPIRATION		20 MARCH 2026
PRICE	Contract 1		
	NGX30H6		
	N5,435.00		
CONTRACT UNDERLYING		NGX Pension Index	
EXPIRATION (day-month-year)	CONTRACT		1
	NGX SYMBOL		NGXPENSIONH6
	ISIN CODE		NGNGXPEINH67
	EXPIRATION		20 MARCH 2026
PRICE	Contract 1		
	NGXPENSIONH6		
	N7,108.25		



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EXTENSION FOR TRADING IN RIGHTS

Chams Holding Company Plc: Extension for Trading in Rights Issue by Ten (10) Working Days

We refer to our market bulletin of 12 August 2025 with reference number: NGXREG/IRD/MB59/25/08/12 wherein the market was notified that trading in Chams Holding Company Plc's (the Company) Rights Issue of 2,348,030,000 ordinary shares of 50 Kobo each at N1.70 per share on the basis of one (1) new ordinary share for every two (2) ordinary shares held as at the close of business on Wednesday, 16 June 2025 opened on Friday, 8 August 2025.

Trading Licence Holders are hereby notified that Chams Holding Company Plc has obtained the approval of the Securities and Exchange Commission (SEC) to extend the period of the Rights Issue by ten (10) working days.

Consequently, trading in the Company's Rights will now close on Friday, 26 September 2025.

Below are details of the Rights:

Issuer	Chams Holding Company Plc
Name	CHAMS PLC 2025 RIGHTS
Quantum offered	2,348,030,000 ordinary shares of 50 Kobo
Rights Issue Price	N1.70
Symbol Code	RR25CHAMS
ISIN	NGRR25CHAMS4
Ratio	1 for 2
Opening date	08 August 2025
Initial closing date	12 September 2025
New Closing Date	26 September 2025
Registrar	First Registrars and Investor Services Limited

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