



# WEEKLY REPORT

## MARKET REPORT FOR MAY 19TH, 2023

### PRODUCTS

#### EQUITY

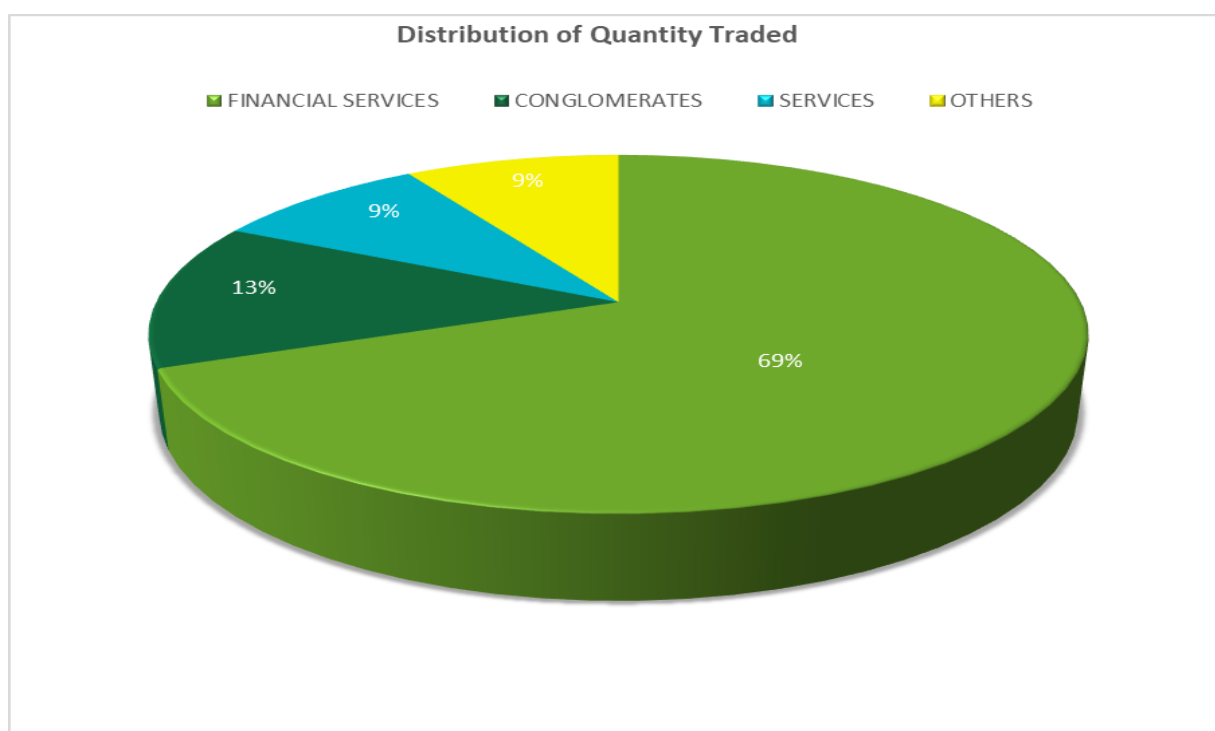
A total turnover of 3.029 billion shares worth N33.626 billion in 29,505 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.602 billion shares valued at N36.451 billion that exchanged hands last week in 27,801 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.095 billion shares valued at N21.847 billion traded in 14,008 deals; thus contributing 69.17% and 64.97% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 398.558 million shares worth N1.185 billion in 3,129 deals. The third place was the Services Industry, with a turnover of 270.111 million shares worth N1.853 billion in 1,317 deals.

Trading in the top three equities namely Fidelity Bank Plc, Access Holdings Plc and Transnational Corporation Plc, (measured by volume) accounted for 1.328 billion shares worth N8.159 billion in 5,286 deals, contributing 43.84% and 24.26% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-May-23	6,033	626,389,579	5,599,503,882.06	121	24	19	78
16-May-23	6,143	576,851,400	6,789,554,256.29	114	26	19	69
17-May-23	6,666	680,796,099	7,892,431,916.04	115	29	18	68
18-May-23	5,350	334,237,506	5,148,039,264.29	115	22	27	66
19-May-23	5,313	810,767,561	8,196,164,818.85	113	33	12	68





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## ETP

A total of 2.909 million units valued at N55.710 million were traded this week in 44 deals compared with a total of 31,234 units valued at N2.875 million transacted last week in 68 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	4	2,902,585	53,171,535.20
2	VSPBONDEF	2	5,010	776,483.00
3	STANBICETF30	17	1,355	312,612.29
4	NEWGOLD	20	108	1,449,420.99
5	VETBANK	1	10	46.20
	<b>TOTAL</b>	<b>44</b>	<b>2,909,068</b>	<b>55,710,097.68</b>

## BONDS

A total of 126,110 units valued at N130.953 million were traded this week in 18 deals compared with a total of 22,604 units valued at N21.807 million transacted last week in 20 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	11	119,601	124,180,866.09
2	FGSUK2024S1	4	6,100	6,328,751.72
3	FGSUK2025S2	2	400	433,580.47
4	FGSUK2031S4	1	9	9,435.20
	<b>TOTAL</b>	<b>18</b>	<b>126,110</b>	<b>130,952,633.48</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.05% to close the week at 52,187.93 and N28.417 trillion respectively.

All other indices finished higher with the exception of NGX Main Board, NGX 30, NGX Oil & Gas, NGX Lotus II, NGX Industrial Goods, and NGX Growth which depreciated by 0.64%, 0.09%, 1.67%, 0.66%, 0.03% and 0.32% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 05/12/2023	WEEK CLOSE 05/19/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	52,214.62	52,187.93	-26.69	<b>-0.05</b>	-0.41	-3.77	1.83
NGX-Main Board Index	2,315.70	2,300.83	-14.87	-0.64	-2.09	-5.72	-1.19
NGX 30 Index	1,882.51	1,880.79	-1.72	-0.09	-0.53	-2.72	2.08
NGX CG Index	1,348.71	1,388.76	40.05	2.97	4.97	1.83	8.79
NGX Premium Index	5,278.25	5,320.78	42.53	0.81	2.36	0.77	12.83
NGX Banking Index	456.40	469.55	13.15	2.88	7.19	3.66	12.47
NGX Pension Index	1,966.41	2,020.48	54.07	2.75	6.83	5.98	12.71
NGX Insurance Index	192.35	202.36	10.01	5.20	9.75	14.00	16.06
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,057.69	1,120.05	62.36	5.90	7.20	3.56	13.02



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NGX AFR Div Yield Index	3,850.59	3,984.75	134.16	3.48	8.40	10.95	19.97
NGX MERI Growth Index	2,469.22	2,608.09	138.87	5.62	8.84	10.90	13.53
NGX MERI Value Index	2,533.94	2,581.39	47.45	1.87	5.02	3.91	11.84
NGX Consumer Goods Index	742.89	756.74	13.85	1.86	2.80	7.68	28.49
NGX Oil/Gas Index	555.22	545.94	-9.28	-1.67	8.70	6.87	18.05
NGX Lotus II	3,437.61	3,414.84	-22.77	-0.66	-0.48	-3.15	5.37
NGX Industrial Goods Index	2,367.13	2,366.39	-0.74	-0.03	-3.30	-3.67	-1.53
NGX Growth Index	2,559.98	2,551.84	-8.14	-0.32	-8.84	-8.84	41.90
NGX Sovereign Bond Index	773.47	773.47	0.00	0.00	-4.83	-3.57	-5.47

### SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week lower than forty-eight (48) equities in the previous week. Twenty-seven (27) equities depreciated in price lower than thirty (30) in the previous week, while eighty-five (85) equities remained unchanged, higher than seventy-eight (78) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FTN COCOA PROCESSORS PLC	0.32	0.44	0.12	↑ 37.50
IKEJA HOTEL PLC	1.56	2.03	0.47	↑ 30.13
P Z CUSSONS NIGERIA PLC.	12.50	16.00	3.50	↑ 28.00
LIVESTOCK FEEDS PLC.	1.02	1.30	0.28	↑ 27.45
CORNERSTONE INSURANCE PLC	0.65	0.80	0.15	↑ 23.08
CADBURY NIGERIA PLC.	13.60	16.50	2.90	↑ 21.32
MRS OIL NIGERIA PLC.	33.75	40.80	7.05	↑ 20.89
NCR (NIGERIA) PLC.	2.56	3.09	0.53	↑ 20.70
NIGERIAN BREW. PLC.	32.10	38.00	5.90	↑ 18.38
AXAMANSARD INSURANCE PLC	2.51	2.94	0.43	↑ 17.13

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CWG PLC	2.07	1.54	-0.53	↓ -25.60
ARDOVA PLC	26.40	20.15	-6.25	↓ -23.67
MAY & BAKER NIGERIA PLC.	4.45	4.00	-0.45	↓ -10.11
HONEYWELL FLOUR MILL PLC	3.00	2.71	-0.29	↓ -9.67
MCNICHOLS PLC	0.75	0.68	-0.07	↓ -9.33
CONSOLIDATED HALLMARK INSURANCE PLC	0.68	0.62	-0.06	↓ -8.82
ACADEMY PRESS PLC.	1.67	1.53	-0.14	↓ -8.38
FIDELITY BANK PLC	5.88	5.50	-0.38	↓ -6.46
CHAMPION BREW. PLC.	4.20	3.93	-0.27	↓ -6.43
AIRTEL AFRICA PLC	1,250.00	1,175.00	-75.00	↓ -6.00



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## CORPORATE ACTION

### SEPLAT ENERGY PLC:

Proposed Dividend: N13.95  
Proposed Bonus: null FOR null  
Qualification Date: 05/18/2023  
Payment Date: 06/16/2023  
Closure of Register Date: 05/19/2023

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Fidelity Bank Plc	15/05/2023	N5.88	N0.40	NIL	N5.48
2	Nigeria Aviation Handling Company Plc	15/05/2023	N13.30	N1.20	NIL	N12.10
3	May and Baker Nigeria Plc	17/05/2023	N4.45	N0.30	NIL	N4.15
4	Seplat Energy Plc	19/05/2023	N1,175.00	N13.95	NIL	N1,161.10

This is for your information and necessary action, please.

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