



WEEKLY REPORT

MARKET REPORT FOR APRIL 19TH, 2024

PRODUCTS

EQUITY

A total turnover of 1.597 billion shares worth N32.313 billion in 44,915 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.132 billion shares valued at N28.650 that exchanged hands last week in 21,921 deals.

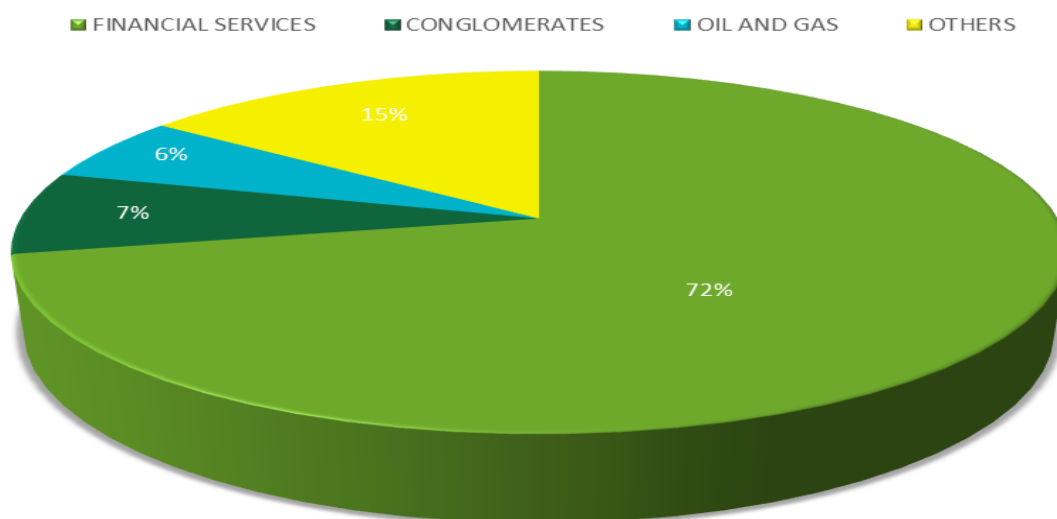
The Financial Services Industry (measured by volume) led the activity chart with 1.148 billion shares valued at N22.422 billion traded in 26,192 deals; thus contributing 71.87% and 69.39% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 117.629 million shares worth N1.579 billion in 2,501 deals. The third place was the Oil and Gas Industry, with a turnover of 92.498 million shares worth N810.985 million in 2,621 deals.

Trading in the top three equities namely Access Holdings Plc, United Bank for Africa Plc and Zenith Bank Plc (measured by volume) accounted for 570.027 billion shares worth N14.078 billion in 12,079 deals, contributing 35.69% and 43.57% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Apr-24	10,777	326,639,575	7,169,199,299.08	125	10	32	83
16-Apr-24	10,170	403,889,860	8,381,625,848.80	124	7	50	67
17-Apr-24	9,074	322,655,565	5,820,462,167.09	126	17	27	82
18-Apr-24	7,726	285,905,432	5,542,625,102.49	122	17	19	86
19-Apr-24	7,168	257,857,186	5,398,654,106.46	123	14	20	89

Distribution of Quantity Traded





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ETP

A total of 31,329 units valued at N5.558 million were traded this week in 167 deals compared with a total of 64,300 units valued at N3.204 million transacted last week in 48 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	14	13,209	460,477.04
2	LOTUSHAL15	9	12,128	303,736.20
3	STANBICETF30	57	4,167	2,772,919.27
4	MERVALUE	10	669	328,529.00
5	VETBANK	10	644	5,227.53
6	GREENWETF	23	241	216,061.56
7	VSPBONDETf	12	157	40,140.71
8	NEWGOLD	26	64	1,422,940.92
9	VETGOODS	2	20	322.00
10	VETINDETf	2	20	952.00
11	MERGROWTH	1	8	4,672.80
12	SIAMLETf40	1	2	1,834.02
	TOTAL	167	31,329	5,557,813.05

BONDS

A total of 126,172 units valued at N124.978 million were traded this week in 28 deals compared with a total of 11,681 units valued at N12.137 million transacted last week in 13 deals.

S/N	Security	Deals	Volume	Value
1	FG202034S2	3	89,552	90,306,753.16
2	TAJSUKS1	1	10,000	9,999,010.00
3	FGSUK2027S3	2	9,363	7,619,661.07
4	FGSUK2033S6	5	8,853	9,079,468.58
5	FGSUK2025S2	9	4,549	4,493,415.76
6	FGSUK2024S1	4	2,552	2,469,658.34
7	FGS202657	1	1,000	700,606.21
8	FGS202541	1	300	306,320.89
9	FGS202555	1	2	1,984.04
10	FG162029S1	1	1	1,371.16
	TOTAL	28	126,172	124,978,249.21

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **2.71%** to close the week at 99,539.75 and N56.296 trillion respectively.

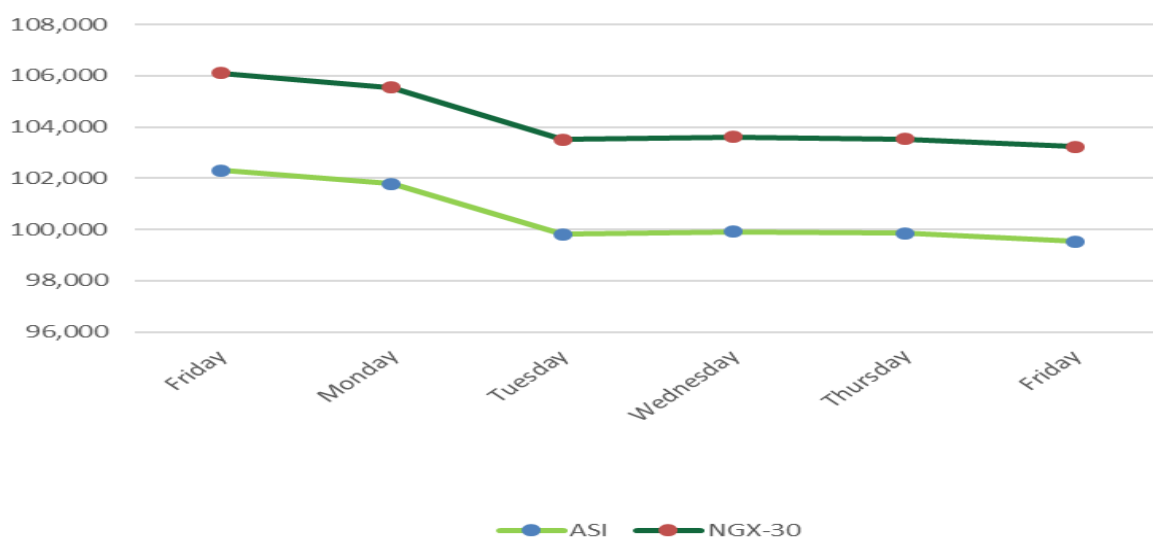
Similarly, all other indices finished lower with the exception NGX Sovereign Bond which appreciated by 3.57%, while the NGX ASeM and NGX Oil and Gas indices closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 04/12/2024	WEEK CLOSE 04/19/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	102,314.56	99,539.75	-2,774.81	-2.71	-4.80	-4.80	33.12
NGX-Main Board Index	4,731.32	4,658.30	-73.02	-1.54	-2.67	-2.67	34.59
NGX 30 Index	3,796.05	3,688.15	-107.90	-2.84	-4.96	-4.96	32.18
NGX CG Index	2,294.54	2,107.86	-186.68	-8.14	-17.39	-17.39	-4.58
NGX Premium Index	9,957.24	9,727.25	-229.99	-2.31	-5.50	-5.50	34.59
NGX Banking Index	891.02	788.92	-102.10	-11.46	-23.38	-23.38	-12.07
NGX Pension Index	3,679.76	3,467.76	-212.00	-5.76	-11.86	-11.86	7.00
NGX Insurance Index	392.62	381.62	-11.00	-2.80	-5.99	-5.99	18.64
NGX ASeM Index	1,504.55	1,504.55	0.00	0.00	0.00	0.00	135.25
NGX-AFR Bank Value Index	1,964.45	1,711.20	-253.25	-12.89	-24.88	-24.88	-17.55
NGX AFR Div Yield Index	10,691.26	10,404.77	-286.49	-2.68	-5.47	-5.47	40.16
NGX MERI Growth Index	4,592.57	4,158.68	-433.89	-9.45	-15.62	-15.62	-8.55
NGX MERI Value Index	5,875.36	5,681.60	-193.76	-3.30	-7.94	-7.94	9.38
NGX Consumer Goods Index	1,604.36	1,588.95	-15.41	-0.96	-1.36	-1.36	41.71
NGX Oil/Gas Index	1,290.74	1,290.74	0.00	0.00	-0.28	-0.28	23.75
NGX Lotus II	6,278.33	6,174.72	-103.61	-1.65	-2.58	-2.58	33.66
NGX Industrial Goods Index	4,816.96	4,686.48	-130.48	-2.71	-3.20	-3.20	72.79
NGX Growth Index	5,709.90	5,681.06	-28.84	-0.51	-0.39	-0.39	-9.81
NGX Sovereign Bond Index	730.69	756.81	26.12	3.57	3.56	3.56	-0.39
NGX Pension Board Index	1,773.75	1,739.92	-33.83	-1.91	-3.99	-3.99	0.00

The NGX All-Share and NGX-30 Indices
Week Ended April 19, 2024



SUMMARY OF PRICE CHANGES

Thirteen (13) equities appreciated in price during the week lower than nineteen (19) equities in the previous week. Sixty-two (62) equities depreciated in price higher than forty (40) in the previous week, while seventy-nine (79) equities remained unchanged, lower than ninety-five (95) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MORISON INDUSTRIES PLC.	2.56	3.72	1.16	↑ 45.31
GUINNESS NIG PLC	50.00	55.00	5.00	↑ 10.00
ACADEMY PRESS PLC.	1.74	1.91	0.17	↑ 9.77
PRESTIGE ASSURANCE PLC	0.56	0.61	0.05	↑ 8.93
THOMAS WYATT NIG. PLC.	1.97	2.14	0.17	↑ 8.63
NEM INSURANCE PLC	9.55	10.35	0.80	↑ 8.38
REGENCY ASSURANCE PLC	0.38	0.41	0.03	↑ 7.89
DAAR COMMUNICATIONS PLC	0.65	0.70	0.05	↑ 7.69
ROYAL EXCHANGE PLC.	0.64	0.67	0.03	↑ 4.69
SECURE ELECTRONIC TECHNOLOGY PLC	0.58	0.60	0.02	↑ 3.45

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
GUARANTY TRUST HOLDING COMPANY PLC	41.40	33.50	-7.90	↓ -19.08
UNITY BANK PLC	2.00	1.62	-0.38	↓ -19.00
LIVESTOCK FEEDS PLC.	1.79	1.45	-0.34	↓ -18.99
JAPPAUL GOLD & VENTURES PLC	2.05	1.67	-0.38	↓ -18.54
CHAMS HOLDING COMPANY PLC	2.04	1.70	-0.34	↓ -16.67
CAVERTON OFFSHORE SUPPORT GRP PLC	1.78	1.50	-0.28	↓ -15.73
SUNU ASSURANCES NIGERIA PLC.	1.18	1.00	-0.18	↓ -15.25
JAIZ BANK PLC	2.27	1.93	-0.34	↓ -14.98
THE INITIATES PLC	2.35	2.00	-0.35	↓ -14.89
CWG PLC	7.15	6.10	-1.05	↓ -14.69

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Dangote Cement Plc	04/16/2024	N686.70	N30.00	NIL	N656.70
2	Transcorp Hotels Plc	04/16/2024	N97.90	N0.20	NIL	N97.70
3	Berger Paints Nigeria Plc	04/17/2024	N16.00	N0.80	NIL	N15.20
4	CWG Plc	04/18/2024	N6.45	N0.16	NIL	N6.29

CORPORATE ACTION

FIDELITY BANK PLC

Proposed Dividend: N0.60

Proposed Bonus: null FOR null

Qualification Date: 04/26/2024

Payment Date: 05/15/2024

For Further Inquiries Contact: Market Operations Department

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Closure of Register Date: 04/29/2024

INDUSTRIAL & MEDICAL GASES NIGERIA PLC

Proposed Dividend: N0.50

Proposed Bonus: null FOR null

Qualification Date: 06/13/2024

Payment Date: 07/02/2024

Closure of Register Date: 06/14/2024

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