

WEEKLY REPORT

MARKET REPORT FOR JUNE 18TH, 2021

PRODUCTS

EQUITY

It was a four-day trading week as the Federal Government of Nigeria declared Monday 14th June 2021 as Public Holiday to mark the Democracy Day celebrations.

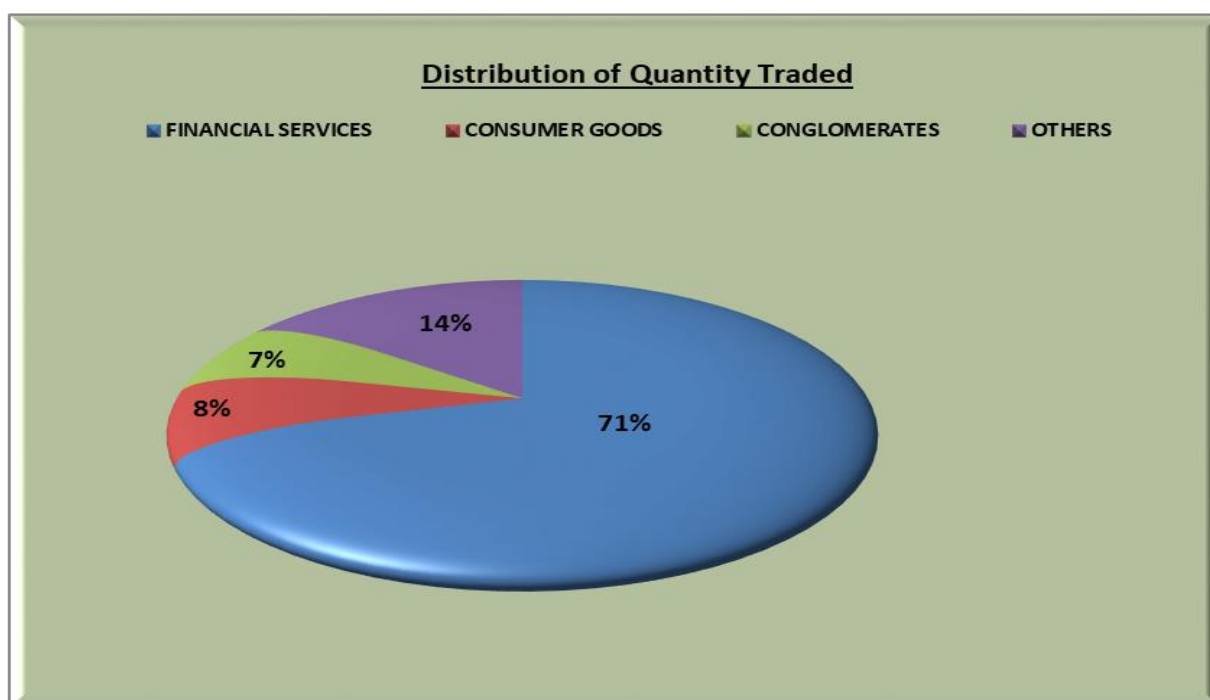
Meanwhile, a total turnover of 981.147 million shares worth N10.384 billion in 15,001 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.058 billion shares valued at N12.831 billion that exchanged hands last week in 17,854 deals.

The Financial Services Industry (measured by volume) led the activity chart with 695.803 million shares valued at N5.178 billion traded in 8,616 deals; thus contributing 70.92% and 49.86% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 75.879 million shares worth N1.227 billion in 2,263 deals. The third place was Conglomerates Industry, with a turnover of 67,430 million shares worth N367.306 million in 612 deals.

Trading in the top three equities namely Zenith Bank Plc, Sterling Bank Plc and Wema Bank Plc (measured by volume) accounted for 265.649 million shares worth N2.450 billion in 2,742 deals, contributing 27.08% and 23.60% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Jun-21	4,402	297,346,399	3,649,933,852	106	20	26	60
16-Jun-21	4,387	302,722,917	2,809,775,926	102	28	22	52
17-Jun-21	3,260	160,439,651	1,395,200,819	99	18	8	73
18-Jun-21	2,952	220,637,830	2,528,674,591	109	18	10	81





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ETPs

A total of 101,419 units valued at N1.610 million were traded this week in 14 deals compared with a total of 1,026 units valued at N160,140.75 transacted last week in 8 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	3	100,070	1,536,128.50
2	VETINDEF	2	1,010	19,815.50
3	MERGROWTH	1	284	4,899.00
4	VETBANK	2	20	70.30
5	VSPBONDEF	2	20	3,526.00
6	VETGOODS	1	10	56.80
7	NEWGOLD	3	5	45,696.00
	TOTAL	14	101,419	1,610,192.10

BONDS

A total of 26,452 units valued at N27.236 million were traded this week in 17 deals compared with a total of 5,335 units valued at N5.350 million transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	FG132036S2	4	15,500	15,990,778.48
2	FGSUK2027S3	9	7,316	7,445,076.43
3	FG112034S2	1	2,953	2,999,717.89
4	FG142037S2	1	681	798,869.64
5	FGS202386	2	2	1,158.94
	TOTAL	17	26,452	27,235,601.38

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.30% to close the week at 38,648.91 and N20.143 trillion respectively.

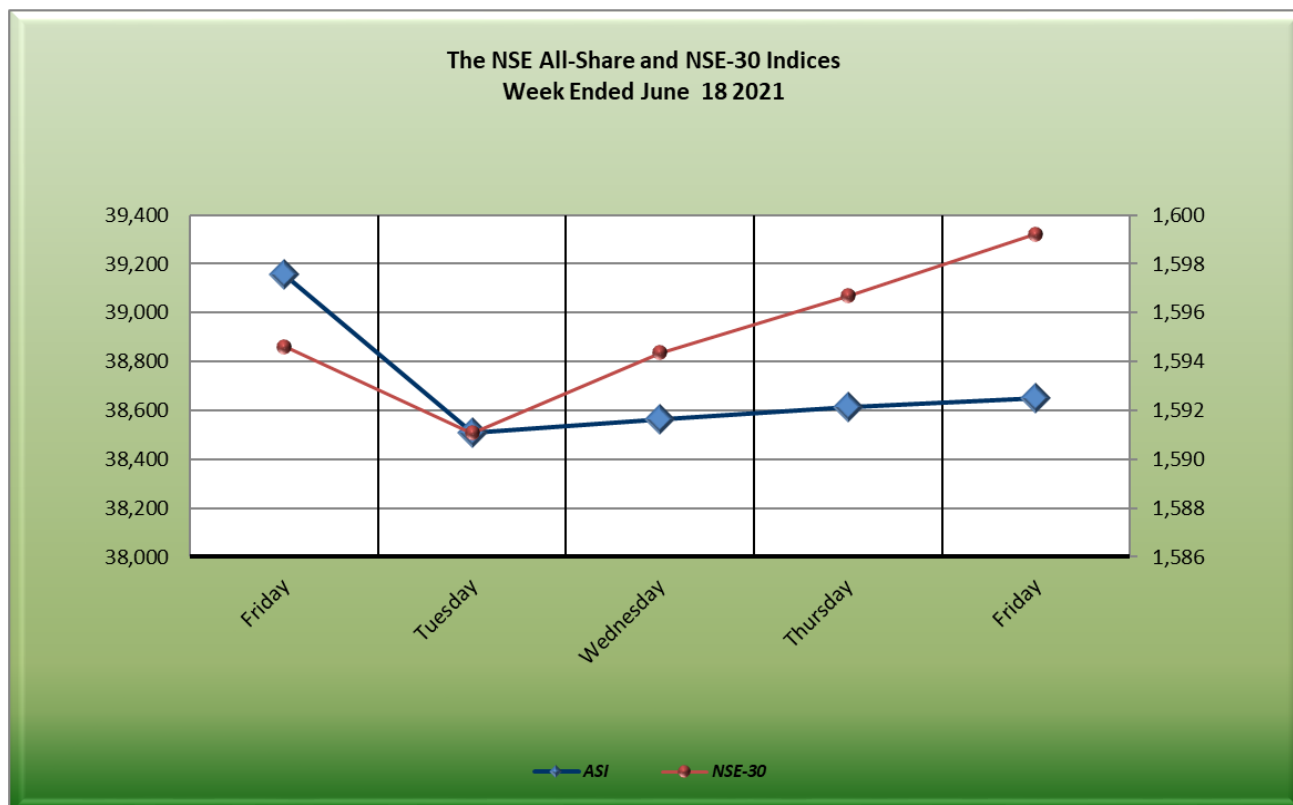
All other indices finished higher with the exception of NSE ASI, NSE-Main Board, NSE MERI Growth and NSE Industrial Goods, which depreciated by 1.30%, 3.26%, 1.33% and 0.05% respectively, while the NSE Growth and NSE ASeM Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 11/06/2021	WEEK CLOSE 18/06/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	39,156.28	38,648.91	-507.37	-1.30	0.55	-1.01	-4.03
The NSE-Main Board Index	1,688.20	1,633.16	-55.04	-3.26	-2.67	-6.21	-5.37
NSE 30 Index	1,594.62	1,599.22	4.60	0.29	2.40	2.78	-2.49
NSE CG Index	1,177.17	1,185.32	8.15	0.69	2.28	0.81	-2.89
NSE Premium Index	3,560.00	3,594.12	34.12	0.96	4.35	10.84	3.55
NSE Banking Index	358.61	362.51	3.90	1.09	1.71	-1.94	-7.76
NSE Pension Index	1,451.52	1,460.35	8.83	0.61	2.28	7.17	5.16
NSE Insurance Index	199.42	200.93	1.51	0.76	-1.69	-1.76	6.03
NSE ASeM Index	716.59	716.59	0.00	0.00	-2.00	-2.00	-1.82
NSE-AFR Bank Value Index	1,033.47	1,041.71	8.24	0.80	2.01	-2.64	-6.42
NSE AFR Div Yield Index	2,241.07	2,253.31	12.24	0.55	2.27	6.93	11.67
NSE MERI Growth Index	1,758.76	1,735.45	-23.31	-1.33	2.49	5.68	4.91
NSE MERI Value Index	1,759.79	1,785.82	26.03	1.48	2.43	3.22	-3.54



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NSE Consumer Goods Index	566.96	568.35	1.39	0.25	1.16	4.68	-0.87
NSE Oil/Gas Index	310.95	314.21	3.26	1.05	1.61	18.18	38.91
NSE Lotus II	2,731.11	2,733.35	2.24	0.08	2.51	3.11	-3.96
NSE Industrial Goods Index	1,952.38	1,951.41	-0.97	-0.05	3.79	3.26	-4.92
NSE Growth Index	1,028.75	1,028.75	0.00	0.00	0.00	-0.10	3.72
NSE Sovereign Bond Index	775.64	790.86	15.22	1.96	-1.53	-19.64	-20.91



SUMMARY OF PRICE CHANGES

Thirty-eight (38) equities appreciated in price during the week, higher than Thirty-five (35) in the previous week. Twenty-five (25) equities depreciated in price lower than Thirty-six (36) equities in the previous week, while ninety-three (93) equities remained unchanged higher than eighty-nine (89) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
BERGER PAINTS PLC	6.70	7.70	1.00	↑ 14.93
LASACO ASSURANCE PLC.	1.36	1.50	0.14	↑ 10.29
CHAMPION BREW. PLC.	1.80	1.98	0.18	↑ 10.00
MORISON INDUSTRIES PLC.	1.24	1.36	0.12	↑ 9.68
RED STAR EXPRESS PLC	3.10	3.35	0.25	↑ 8.06
LEARN AFRICA PLC	1.00	1.08	0.08	↑ 8.00
HONEYWELL FLOUR MILL PLC	1.32	1.40	0.08	↑ 6.06
ROYAL EXCHANGE PLC.	0.68	0.72	0.04	↑ 5.88
CORNERSTONE INSURANCE PLC	0.55	0.58	0.03	↑ 5.45
ACCESS BANK PLC.	8.20	8.55	0.35	↑ 4.27



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
U A C N PLC.	10.90	9.70	-1.20	↓ -11.01
AIRTEL AFRICA PLC	837.00	753.30	-83.70	↓ -10.00
ABBEY MORTGAGE BANK PLC	1.05	0.95	-0.10	↓ -9.52
CONSOLIDATED HALLMARK INSURANCE PLC	0.74	0.67	-0.07	↓ -9.46
OKOMU OIL PALM PLC.	116.50	105.50	-11.00	↓ -9.44
VERITAS KAPITAL ASSURANCE PLC	0.24	0.22	-0.02	↓ -8.33
JAPPAUL GOLD & VENTURES PLC	0.54	0.50	-0.04	↓ -7.41
STANBIC IBTC HOLDINGS PLC	41.00	39.00	-2.00	↓ -4.88
CHAMS PLC	0.21	0.20	-0.01	↓ -4.76
LIVESTOCK FEEDS PLC.	1.90	1.81	-0.09	↓ -4.74

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	U A C N Plc	15/6/2021	N10.90	N1.20	Nil	N9.70
2	C & I Leasing Plc	15/6/2021	N4.84	N0.05	Nil	N4.79

OTHER NEWS

• GUARANTY TRUST BANK PLC - FULL SUSPENSION OF TRADING

Trading License Holders and the investing public are hereby notified that trading in the shares of Guaranty Trust Bank Plc (the Bank) was suspended on Friday, 18th June 2021.

The suspension is necessary to prevent trading in the shares of the Bank in preparation for the eventual delisting of Guaranty Trust Bank Plc from the Daily Official List of the Nigerian Exchange Limited (NGX) and listing of the Holding Company, Guaranty Trust Holding Company Plc on NGX.

• RECLASSIFICATION OF B.O.C GASES PLC FROM LOW PRICE STOCK GROUP TO MEDIUM PRICE STOCK GROUP

Trading License Holders are hereby notified of the reclassification of B.O.C Gases Plc from the Low-Priced Stock Group to the Medium-Priced Stock Group, in line with The NGX's Pricing Methodology framework.

Equity securities of Quoted Companies on The Exchange (NGX) are classified into three Stock Price Groups or Categories – High-Priced, Medium Priced, and Low-Priced Stocks, based on their market price. In this regard, securities must have traded for at least four out of the most recent six-month period within a Stock Price Group's specified price band to be classified into the category. Accordingly, a review of B.O.C Gases Plc stock price and trade activities over the most recent six-month period provides the basis for reclassifying the security from the Low-Priced Stock Group to the Medium-Priced



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Stock Group. This reclassification also necessitates the attendant change in the tick size change from N0.01 kobo to N0.05 kobo - in line with Rule 15.29: Pricing Methodology, Rulebook of The Exchange, 2015 (Trading License Holders' Rules).

B.O.C Gases Plc stock price appreciated above the N5 price level on 16th November 2020 and traded above N5 up till close of business on 17th March 2021. This indicates that B.O.C Gases Plc stock price has traded above N5 in at least 4 months out of the last 6 months. Resultantly, B.O.C Gases Plc has been reclassified from the Low-Priced Stock Group to the Medium-Priced Stock Group with effect from today 16th June 2021.

- **SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC – CHANGE OF NAME TO SEPLAT ENERGY PLC**

Trading License Holders are hereby notified that Nigerian Exchange Limited has implemented the change of name of Seplat Petroleum Development Company Plc (the Company) to Seplat Energy Plc. This is in line with the approval obtained from the shareholders of the Company at its Annual General Meeting held on 20 May 2021 and the receipt by the Company of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company's trading symbol remains the same.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures