



WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 17TH, 2023

PRODUCTS

EQUITY

A total turnover of 2.025 billion shares worth N27.693 billion in 32,763 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.525 billion shares valued at N45.297 billion that exchanged hands last week in 32,815 deals.

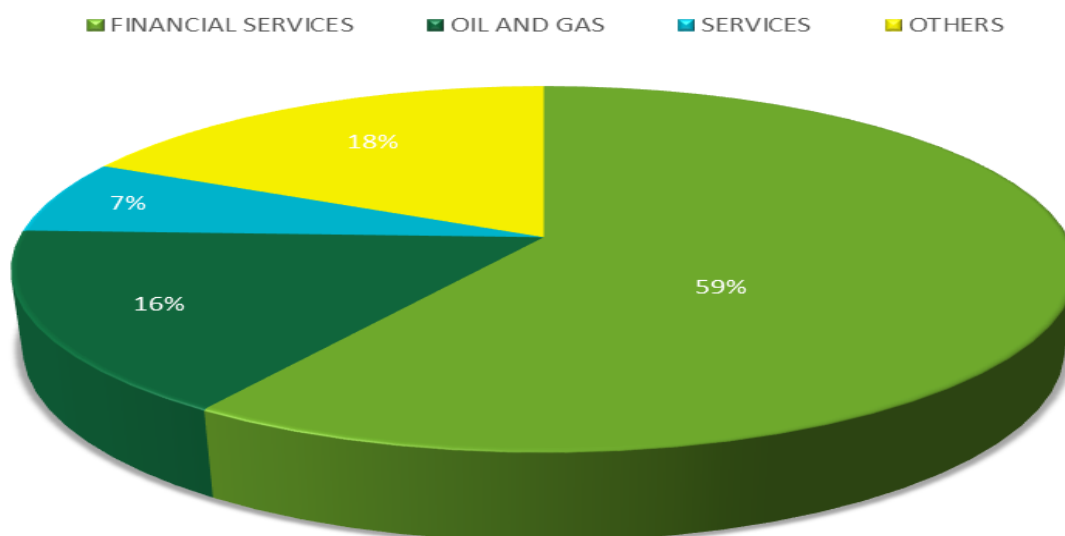
The Financial Services Industry (measured by volume) led the activity chart with 1.202 billion shares valued at N11.481 billion traded in 12,775 deals; thus contributing 59.38% and 41.46% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 328.656 million shares worth N3.163 billion in 4,713 deals. The third place was the Services Industry, with a turnover of 131.249 million shares worth N539.745 million in 2,263 deals.

Trading in the top three equities namely Japual Gold and Venture Plc, Fidelity Bank Plc and Jaiz Bank Plc (measured by volume) accounted for 488.181 million shares worth N1.967 billion in 3,136 deals, contributing 24.11% and 7.10% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Nov-23	7,630	474,386,602	7,751,150,881.21	123	26	18	79
14-Nov-23	6,533	327,426,214	3,368,813,682.85	121	35	17	69
15-Nov-23	6,172	297,353,588	6,161,111,762.29	121	39	20	62
16-Nov-23	6,545	483,847,757	4,378,933,034.31	123	24	32	67
17-Nov-23	5,883	441,579,078	6,032,959,569.33	116	36	19	61

Distribution of Quantity Traded





WEEKLY REPORT

ETP

A total of 36,548 units valued at N4.610 million were traded this week in 95 deals compared with a total of 32,861 units valued at N4.458 million transacted last week in 143 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	13	12,160	264,359.53
2	VETGRIF30	4	12,111	296,558.55
3	STANBICETF30	40	6,281	3,653,368.38
4	MERVALUE	1	4,540	147,277.60
5	VETBANK	8	1,075	10,189.80
6	GREENWETF	19	351	195,120.24
7	MERGROWTH	6	22	783.86
8	SIAMLETF40	2	5	2,180.00
9	NEWGOLD	2	3	40,499.50
	TOTAL	95	36,548	4,610,337.46

BONDS

A total of 87,570 units valued at N80.851 million were traded this week in 54 deals compared with a total of 62,233 units valued at N65.981 million transacted last week in 16 deals.

S/N	Security	Deals	Volume	Value
1	FG172035S1	1	50,000	43,275,786.81
2	FG192053S3	1	10,590	9,993,945.03
3	FGSUK2024S1	3	7,702	7,967,262.20
4	FGSUK2027S3	16	6,800	6,343,838.64
5	FGSUK2031S4	7	5,532	5,713,877.79
6	FGSUK2025S2	1	3,300	3,828,685.25
7	FGS202526	9	1,000	1,021,163.40
8	FG152028S1	2	770	803,375.98
9	FGSUK2032S5	2	678	716,550.60
10	FGS202495	1	400	406,628.89
11	FGS202543	1	298	288,497.27
12	FGS202524	3	284	284,402.09
13	FGS202545	1	200	191,774.57
14	FGS202636	3	10	10,000.01
15	FGS202423	3	6	5,707.68
	TOTAL	54	87,570	80,851,496.21

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.37% to close the week at 71,112.99 and N39.108 trillion respectively.

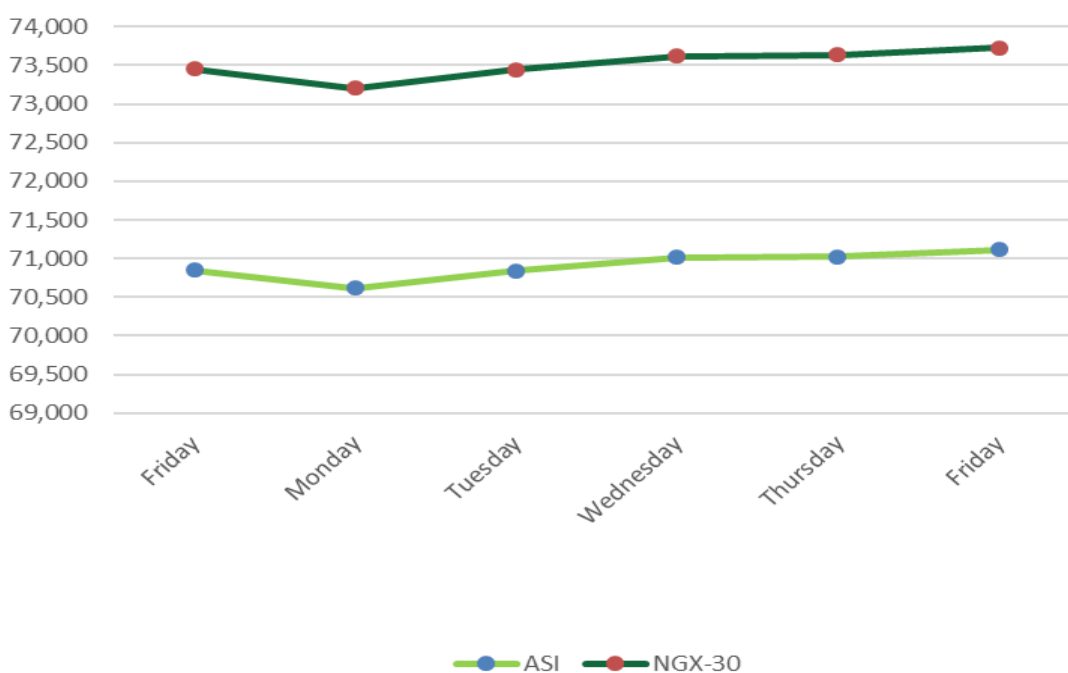
Similarly, all other indices finished higher with the exception of NGX Main Board, NGX Banking, NGX Industrial Goods and NGX Sovereign Bond which depreciated by 0.11%, 0.04%, 1.18% and 0.27% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):



WEEKLY REPORT

INDEX	WEEK CLOSE 11/10/2023	WEEK CLOSE 11/17/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	70,849.38	71,112.99	263.61	0.37	2.71	7.13	38.75
NGX-Main Board Index	3,353.89	3,350.07	-3.82	-0.11	4.21	13.50	43.87
NGX 30 Index	2,603.95	2,610.49	6.54	0.25	2.49	6.89	41.68
NGX CG Index	1,930.95	1,953.99	23.04	1.19	2.15	4.87	53.07
NGX Premium Index	6,611.47	6,705.45	93.98	1.42	0.76	-1.03	42.20
NGX Banking Index	728.46	728.16	-0.30	-0.04	1.64	9.30	74.41
NGX Pension Index	3,018.08	3,045.53	27.45	0.91	2.60	6.92	69.90
NGX Insurance Index	291.04	293.70	2.66	0.91	5.48	3.78	68.44
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-0.07
NGX-AFR Bank Value Index	1,756.39	1,777.86	21.47	1.22	1.11	7.85	79.39
NGX AFR Div Yield Index	7,149.56	7,178.32	28.76	0.40	0.89	9.23	116.12
NGX MERI Growth Index	4,132.30	4,155.17	22.87	0.55	-1.11	-2.67	80.87
NGX MERI Value Index	4,366.52	4,370.28	3.76	0.09	2.51	10.97	89.34
NGX Consumer Goods Index	1,149.78	1,152.57	2.79	0.24	0.30	1.78	95.71
NGX Oil/Gas Index	963.05	988.17	25.12	2.61	5.60	8.11	113.67
NGX Lotus II	4,488.55	4,498.32	9.77	0.22	2.45	4.05	38.80
NGX Industrial Goods Index	2,847.90	2,814.22	-33.68	-1.18	-0.81	5.68	17.10
NGX Growth Index	3,114.76	3,916.91	802.15	25.75	40.79	41.31	117.81
NGX Sovereign Bond Index	750.06	748.01	-2.05	-0.27	-4.28	-2.83	-8.59
NGX Pension Board Index	1,237.84	1,243.53	5.69	0.46	2.87	7.12	0.00

The NGX All-Share and NGX-30 Indices
Week Ended November 17, 2023





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Fifty-four (54) equities appreciated in price during the week higher than thirty-seven (37) equities in the previous week. Thirty (30) equities depreciated in lower than forty-three (43) in the previous week, while seventy-two (72) equities remained unchanged, lower than seventy-five (75) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.31	0.48	0.17	↑ 54.84
C & I LEASING PLC.	3.33	4.98	1.65	↑ 49.55
MECURE INDUSTRIES PLC	3.92	5.73	1.81	↑ 46.17
OMATEK VENTURES PLC	0.64	0.87	0.23	↑ 35.94
N NIG. FLOUR MILLS PLC.	18.00	23.90	5.90	↑ 32.78
SECURE ELECTRONIC TECHNOLOGY PLC	0.28	0.36	0.08	↑ 28.57
MULTIVERSE MINING AND EXPLORATION PLC	2.90	3.63	0.73	↑ 25.17
MCNICHOLS PLC	0.61	0.75	0.14	↑ 22.95
PRESTIGE ASSURANCE PLC	0.45	0.55	0.10	↑ 22.22
OANDO PLC	9.60	11.70	2.10	↑ 21.88

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JAPPAUL GOLD & VENTURES PLC	1.98	1.70	-0.28	↓ -14.14
BETA GLASS PLC.	59.95	54.00	-5.95	↓ -9.92
THE INITIATES PLC	1.02	0.92	-0.10	↓ -9.80
RED STAR EXPRESS PLC	3.28	3.00	-0.28	↓ -8.54
MUTUAL BENEFITS ASSURANCE PLC.	0.52	0.48	-0.04	↓ -7.69
CORNERSTONE INSURANCE PLC	1.50	1.40	-0.10	↓ -6.67
FTN COCOA PROCESSORS PLC	1.83	1.71	-0.12	↓ -6.56
LEARN AFRICA PLC	2.98	2.80	-0.18	↓ -6.04
E-TRANZACT INTERNATIONAL PLC	7.55	7.10	-0.45	↓ -5.96
CADBURY NIGERIA PLC.	14.40	13.80	-0.60	↓ -4.17

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Seplat Energy Plc	13/11/2023	N1,980.10	N29.90	NIL	N1,950.20
2	Presco Plc	14/11/2023	N190.00	N2.00	NIL	N188.00
3	Okomu Oil Palm Plc	17/11/2023	N236.80	N4.50	NIL	N232.30



WEEKLY REPORT

SUPPLEMENTARY LISTING

Federal Government of Nigeria: Supplementary Listing of FGN Bonds November 2023

Trading Licence Holders are hereby notified that the November 2023 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on the Nigerian Exchange Limited (NGX) on Friday, November 17, 2023.

Below are the details of the Bonds:

Bond Symbol	Total Units outstanding on NGX as of 18 October 2023	Total Additional Units	Total Units outstanding on NGX as of 17 November 2023
14.55% FGN APR 2029	954,686,782.00	31,470,000	986,156,782.00
14.70% FGN JUN 2033	113,789,000.00	33,193,000	146,982,000.00
15.45% FGN JUN 2038	453,853,000.00	47,065,000	500,918,000.00
15.70% FGN JUN 2053	1,457,430,000.00	322,769,000	1,780,199,000.00

SUSPENSION

Union Bank of Nigeria Plc: Full suspension in trading of the shares of Union Bank of Nigeria Plc

Trading License Holders and the investing public are hereby notified that trading in the shares of Union Bank of Nigeria Plc (the Bank) was suspended on Tuesday, November 14, 2023.

The suspension is necessary to prevent trading in the shares of the Bank in preparation for the delisting of the securities of the Bank in line with the approval obtained from Nigerian Exchange Limited.

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