

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 17TH, 2021

PRODUCTS

EQUITY

A total turnover of 856.289 million shares worth N10.752 billion in 15,663 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.426 billion shares valued at N13.073 billion that exchanged hands last week in 19,315 deals.

The Financial Services Industry (measured by volume) led the activity chart with 583.038 million shares valued at N3.971 billion traded in 7,894 deals; thus contributing 68.09% and 36.93% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 62.961 million shares worth N3.197 billion in 2,579 deals. The third place was ICT Industry, with a turnover of 45.745 million shares worth N1.646 billion in 775 deals.

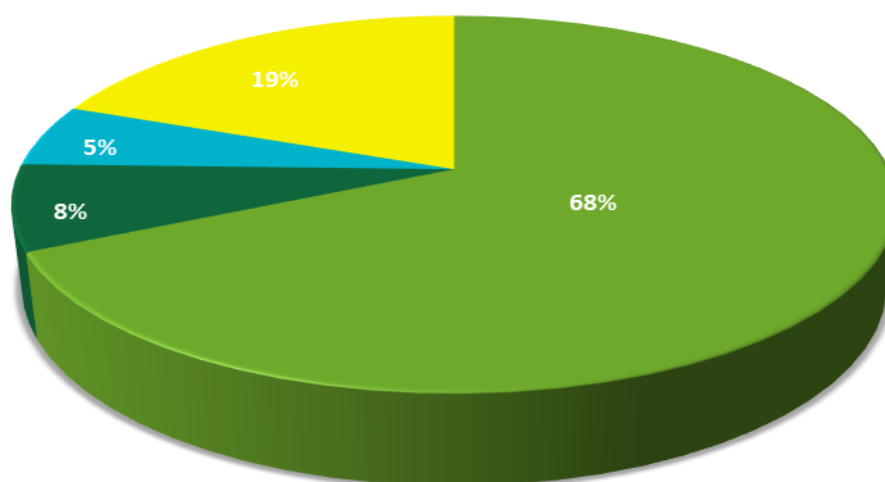
Trading in the top three equities namely Access Bank Plc, Universal Insurance Plc and Wema Bank Plc (measured by volume) accounted for 211.151 million shares worth N789.843 million in 1,403 deals, contributing 24.66% and 7.35% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Sep-21	3,340	201,103,282	2,526,187,668	102	18	20	64
14-Sep-21	3,376	228,479,010	1,878,759,510	106	14	21	71
15-Sep-21	3,079	141,407,914	2,973,486,877	103	14	19	70
16-Sep-21	2,962	130,202,679	1,427,309,977	100	10	17	73
17-Sep-21	2,906	155,096,095	1,945,977,351	109	18	9	82

Distribution of Quantity Traded

■ FINANCIAL SERVICES
 ■ CONSUMER GOODS
 ■ ICT
 ■ OTHERS





WEEKLY REPORT

ETP

A total of 106,810 units valued at N1.852 million were traded this week in 21 deals compared with a total of 2,016 units valued at N537,038.08 transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	7	103,485	1,706,198.40
2	VETBANK	3	2,610	9,344.90
3	MERGROWTH	3	680	10,790.00
4	NEWGOLD	6	15	125,253.01
5	VETGOODS	1	10	54.90
6	VETINDEF	1	10	195.40
	TOTAL	21	106,810	1,851,836.61

BONDS

A total of 51,261 units valued at N52.911 million were traded this week in 26 deals compared with a total of 93,019 units valued at N99.809 million transacted last week in 39 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	18	49,807	51,405,539.82
2	FGS202396	2	1,000	1,044,520.74
3	FGS202487	1	295	296,755.47
4	FG9B2022S1	1	51	52,181.15
5	FGS202166	1	50	50,112.39
6	FGSUK2024S1	2	38	42,228.61
7	FGS202261	1	20	20,040.05
	TOTAL	26	51,261	52,911,378.23

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.06% and 0.05% to close the week at 38,943.87 and N20.290 trillion respectively.

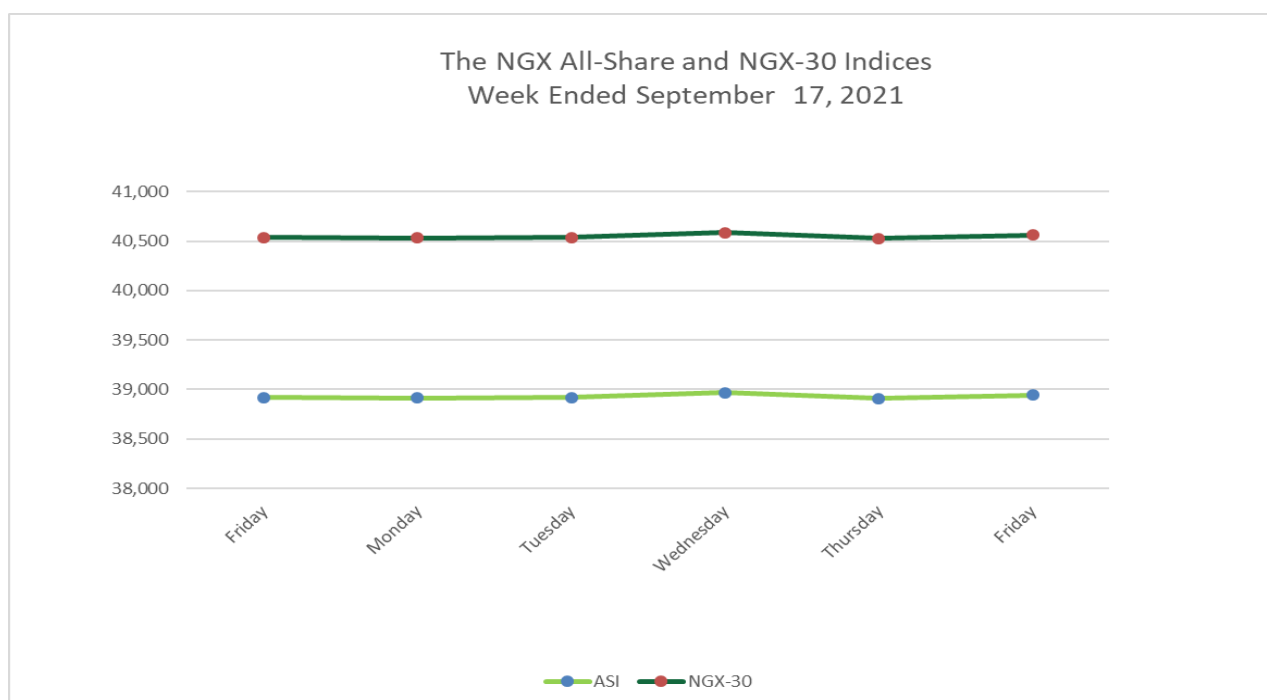
Similarly, all other indices finished higher with the exception of NGX Banking, NGX Insurance, NGX MERI Growth, NGX Consumer Goods, NGX Oil/Gas and NGX Industrial Goods indices which depreciated by 0.79%, 0.58%, 0.12%, 0.21%, 3.35% and 0.24% respectively, while the NGX ASeM, NGX Growth and NGX Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 10/09/2021	WEEK CLOSE 13/09/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	38,921.78	38,943.87	22.09	0.06	-0.70	2.73	-3.29
NGX-Main Board Index	1,575.24	1,578.27	3.03	0.19	-1.75	-1.41	-8.55
NGX 30 Index	1,615.69	1,617.37	1.68	0.10	0.04	1.41	-1.39
NGX CG Index	1,202.72	1,207.68	4.96	0.41	0.21	0.70	-1.06
NGX Premium Index	3,824.36	3,828.91	4.55	0.12	0.58	8.54	10.32
NGX Banking Index	373.16	370.21	-2.95	-0.79	-1.79	1.02	-5.80
NGX Pension Index	1,504.88	1,509.92	5.04	0.33	0.35	2.04	8.73
NGX Insurance Index	185.09	184.02	-1.07	-0.58	-3.66	-9.72	-2.89
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	-4.73	-8.11
NGX-AFR Bank Value Index	1,037.75	1,043.44	5.69	0.55	-0.45	-1.29	-6.26



WEEKLY REPORT

NGX AFR Div Yield Index	2,392.15	2,422.62	30.47	1.27	2.02	4.00	20.06
NGX MERI Growth Index	1,726.50	1,724.46	-2.04	-0.12	-1.43	-3.66	4.25
NGX MERI Value Index	1,838.81	1,842.89	4.08	0.22	0.39	2.29	-0.45
NGX Consumer Goods Index	550.13	548.99	-1.14	-0.21	-0.58	-8.64	-4.25
NGX Oil/Gas Index	371.45	358.99	-12.46	-3.35	-2.55	14.66	58.70
NGX Lotus II	2,778.71	2,782.12	3.41	0.12	0.26	0.77	-2.25
NGX Industrial Goods Index	1,959.24	1,954.46	-4.78	-0.24	0.30	3.53	-4.77
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	0.00	-0.17	3.54
NGX Sovereign Bond Index	843.54	843.54	0.00	0.00	0.91	6.38	-15.65



SUMMARY OF PRICE CHANGES

Twenty-one (21) equities appreciated in price during the week, lower than Twenty-five (25) equities in the previous week. Thirty-eight (38) equities depreciated in price, higher than Thirty-four (34) equities in the previous week, while ninety-six (96) equities remained unchanged lower than ninety-seven (97) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UPDC PLC	1.61	1.80	0.19	↑ 11.80
UNITED CAPITAL PLC	8.00	8.90	0.90	↑ 11.25
N NIG. FLOUR MILLS PLC.	7.30	8.00	0.70	↑ 9.59
MORISON INDUSTRIES PLC.	1.92	2.10	0.18	↑ 9.38
CORNERSTONE INSURANCE PLC	0.48	0.52	0.04	↑ 8.33
LINKAGE ASSURANCE PLC	0.57	0.61	0.04	↑ 7.02
LEARN AFRICA PLC	1.36	1.44	0.08	↑ 5.88
FIDELITY BANK PLC	2.30	2.43	0.13	↑ 5.65
HONEYWELL FLOUR MILL PLC	3.80	4.00	0.20	↑ 5.26
NIGERIAN AVIATION HANDLING COMPANY PLC	2.89	3.04	0.15	↑ 5.19

10 Price Decliners



WEEKLY REPORT

Company	Open	Close	Loss (N)	% Change
S C O A NIG. PLC.	1.30	1.06	-0.24	↓ -18.46
TRANSCORP HOTELS PLC	5.00	4.50	-0.50	↓ -10.00
IKEJA HOTEL PLC	1.26	1.14	-0.12	↓ -9.52
ETERNA PLC.	7.20	6.52	-0.68	↓ -9.44
CHAMPION BREW. PLC.	2.08	1.91	-0.17	↓ -8.17
REGENCY ASSURANCE PLC	0.49	0.45	-0.04	↓ -8.16
LASACO ASSURANCE PLC.	1.30	1.20	-0.10	↓ -7.69
SEPLAT ENERGY PLC	759.70	710.00	-49.70	↓ -6.54
MUTUAL BENEFITS ASSURANCE PLC.	0.31	0.29	-0.02	↓ -6.45
UNIVERSITY PRESS PLC.	1.09	1.02	-0.07	↓ -6.42

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Access Bank Plc	17/9/2021	N9.30	N0.30	N9.00
2	Zenith Bank Plc	13/9/2021	N24.00	N0.30	N23.70

OTHER NEWS

Chemical and Allied Products Plc – Listing of Additional Shares

We refer to our Market Bulletin of 1 July 2021, with reference number: NGXREG/LRD/MB22/21/07/01, wherein the market was notified of the suspension placed on trading in the shares of Portland Paints and Products Nigeria Plc (Portland Paints) as a result of the Scheme of Merger between Chemical and Allied Products Plc (CAP Plc) and Portland Paints (Scheme).

Trading License Holders and the investing public are hereby notified that the resultant Scheme shares of 88,259,520 ordinary shares of 50 Kobo each were listed on the Daily Official List of Nigerian Exchange Limited (NGX) on Friday, 17 September 2021.

With the listing of the additional 88,259,520 ordinary shares, the total issued and fully paid up shares of CAP Plc has now increased from 700,000,000 to 788,259,520 ordinary shares of 50 kobo each.

In addition, the entire 793,415,535 issued and outstanding shares of Portland Paints were delisted from the NGX's Daily Official List effective, 17 September 2021 in accordance with the terms of the Scheme.

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