



# WEEKLY REPORT

## MARKET REPORT FOR APRIL 17TH, 2026

### PRODUCTS

#### EQUITY

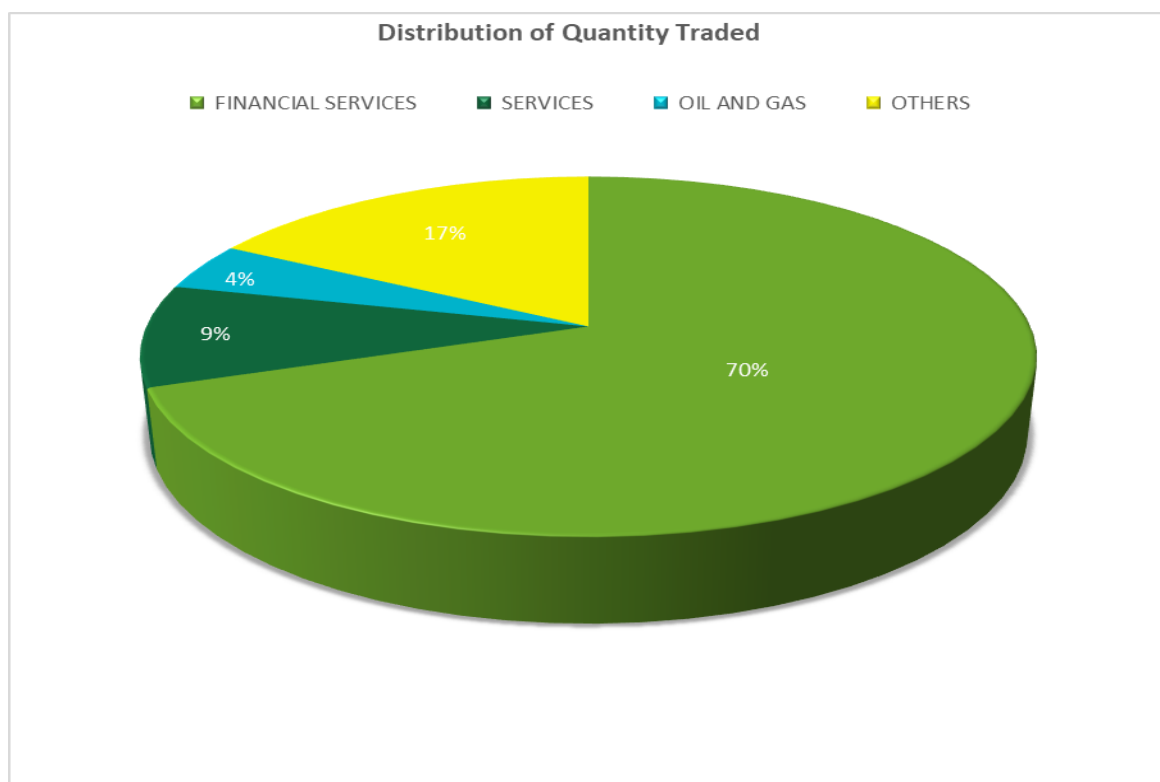
A total turnover of 3.588 billion shares worth ₦195.313 billion in 254,553 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.361 billion shares valued at ₦151.948 billion that exchanged hands last week in 229,442 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.498 billion shares valued at ₦94.005 billion traded in 111,052 deals: thus contributing 69.62% and 48.13% to the total equity turnover volume and value respectively. The Services Industry followed with 329.034 million shares worth ₦3.452 billion in 14,050 deals. Third place was the Oil and Gas Industry, with a turnover of 152.472million shares worth ₦42.511 billion in 19,022 deals.

Trading in the top three equities, namely Sterling Financial Holdings Company Plc, Access Holdings Plc and Zenith Bank Plc (measured by volume), accounted for 1.038 billion shares worth ₦46.081 billion in 33,067 deals, contributing 28.92% and 23.59% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Apr-26	60,639	469,879,601	32,396,031,303.41	133	32	24	77
14-Apr-26	45,669	569,198,190	32,179,202,509.14	133	42	21	70
15-Apr-26	46,073	706,325,388	41,836,581,749.55	133	39	37	57
16-Apr-26	45,448	584,782,240	34,629,915,618.43	133	45	20	68
17-Apr-26	56,724	1,257,944,147	54,271,431,197.73	133	44	27	62





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## ETP

A total of 6.737 million units valued at ₦1.056 billion were traded this week in 8,588 deals compared with a total of 6.736 million units valued at ₦1.097 billion, transacted last week in 10,156 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	969	2,505,328	74,659,223.31
2	VETGOODS	936	1,691,036	97,803,034.87
3	VETGRIF30	959	828,660	80,235,548.74
4	LOTUSHAL15	697	392,178	73,290,628.70
5	VETINDEF	626	361,032	54,996,131.73
6	MERVALUE	501	357,652	55,033,429.31
7	MERGROWTH	445	289,508	68,448,065.28
8	VSPBONDEF	540	203,311	65,990,142.51
9	STANBICETF30	1,371	56,641	234,016,974.37
10	GREENWETF	727	41,975	47,296,779.80
11	SIAMLETF40	566	9,452	107,911,894.99
12	NEWGOLD	251	609	96,122,145.17
	<b>TOTAL</b>	<b>8,588</b>	<b>6,737,382</b>	<b>1,055,803,998.78</b>

## BONDS

A total of 314,033 units valued at ₦318.559 million were traded this week in 39 deals compared with a total of 185,584 units valued at ₦193.445 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	22	162,012	159,103,047.81
2	FGSUK2032S5	4	69,970	76,703,857.09
3	TAJSUKS1	2	21,790	21,526,183.33
4	FGSUK2031S4	1	21,000	20,789,979.00
5	FGSUK2033S6	1	20,000	20,068,852.46
6	FGSUK2032S7	3	7,501	8,550,235.58
7	FGS202764	1	5,000	5,014,873.08
8	FGS202805	1	2,000	1,628,578.48
9	FGS202907	1	2,000	2,073,558.67
10	FG202029S5	1	1,410	1,549,124.70
11	FG202033S6	1	950	1,219,341.17
12	FGS202896	1	400	331,421.37
	<b>TOTAL</b>	<b>39</b>	<b>314,033</b>	<b>318,559,052.74</b>

## INDEX MOVEMENT

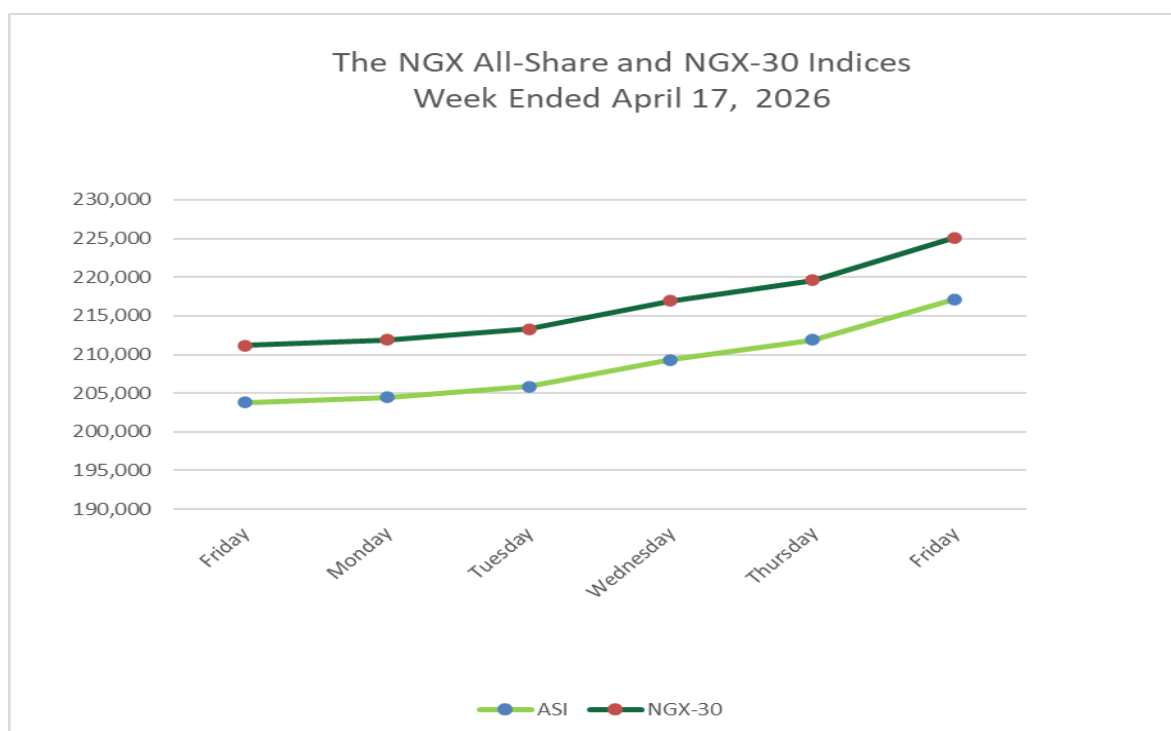
The NGX All-Share Index and Market Capitalization appreciated by **6.57%** and **6.60%** to close the week at 217,167.57 and ₦139.827 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Insurance and NGX Growth which depreciated by 0.04% and 0.99% respectively. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 04/10/2026	WEEK CLOSE 04/17/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	203,770.43	217,167.57	13,397.14	6.57	7.89	7.89	39.56
NGX-Main Board Index	9,354.93	9,893.00	538.07	5.75	6.62	6.62	31.39
NGX 30 Index	7,399.64	7,916.95	517.31	6.99	8.37	8.37	39.56
NGX CG Index	5,776.75	6,225.19	448.44	7.76	13.47	13.47	47.97
NGX Premium Index	22,408.71	24,212.02	1,803.31	8.05	11.13	11.13	56.28
NGX Banking Index	2,021.12	2,260.65	239.53	11.85	21.49	21.49	49.13
NGX Pension Index	9,980.14	11,009.52	1,029.38	10.31	14.84	14.84	54.67
NGX Insurance Index	1,195.69	1,195.21	-0.48	-0.04	-2.94	-2.94	0.50
NGX-AFR Bank Value Index	4,887.03	5,178.28	291.25	5.96	18.54	18.54	59.64
NGX AFR Div Yield Index	32,621.70	34,033.12	1,411.42	4.33	24.06	24.06	54.82
NGX MERI Growth Index	15,002.54	16,226.27	1,223.73	8.16	14.57	14.57	55.00
NGX MERI Value Index	18,104.68	20,078.86	1,974.18	10.90	16.08	16.08	52.93
NGX Consumer Goods Index	4,321.49	4,468.03	146.54	3.39	2.48	2.48	12.39
NGX Oil/Gas Index	4,495.14	5,285.63	790.49	17.59	20.53	20.53	97.95
NGX Lotus II	20,158.10	21,854.04	1,695.93	8.41	9.03	9.03	61.90
NGX Industrial Goods Index	8,847.09	8,958.44	111.35	1.26	2.08	2.08	57.82
NGX Growth Index	28,772.54	28,487.74	-284.80	-0.99	-3.09	-3.09	2.56
NGX Sovereign Bond Index	688.38	691.88	3.50	0.51	2.63	2.63	1.43
NGX Pension Broad Index	3,898.18	4,179.03	280.85	7.20	9.18	9.18	43.22
NGX Commodity Index	1,678.07	1,854.92	176.85	10.54	12.48	12.48	58.01



## SUMMARY OF PRICE CHANGES

Sixty-one (61) equities appreciated in price during the week, higher than twenty-five (25) equities in the previous week. Thirty-six (36) equities depreciated in price, lower than fifty-four (54) equities in the previous week, while forty-nine (49) equities remained unchanged, lower than sixty-seven (67) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRANS-NATIONWIDE EXPRESS PLC.	3.77	6.05	2.28	↑ 60.48
ECOBANK TRANSNATIONAL INCORPORATED	46.00	67.30	21.30	↑ 46.30
STANBIC IBTC HOLDINGS PLC	138.00	188.55	50.55	↑ 36.63
ROYAL EXCHANGE PLC.	1.43	1.85	0.42	↑ 29.37
ARADEL HOLDINGS PLC	1279.00	1649.00	370.00	↑ 28.93
FIRST HOLDSCO PLC	52.05	64.00	11.95	↑ 22.96
DAAR COMMUNICATIONS PLC	1.50	1.82	0.32	↑ 21.33
NIGERIAN AVIATION HANDLING COMPANY PLC	182.00	220.00	38.00	↑ 20.88
MULTIVERSE MINING AND EXPLORATION PLC	20.15	23.80	3.65	↑ 18.11
SOVEREIGN TRUST INSURANCE PLC	1.85	2.17	0.32	↑ 17.30

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CORONATION INSURANCE PLC	2.92	2.50	-0.42	↓ -14.38
IKEJA HOTEL PLC	39.00	33.40	-5.60	↓ -14.36
INTERNATIONAL ENERGY INSURANCE PLC	3.55	3.06	-0.49	↓ -13.80
ACADEMY PRESS PLC.	8.75	7.65	-1.10	↓ -12.57
HONEYWELL FLOUR MILL PLC	21.35	19.00	-2.35	↓ -11.01
BERGER PAINTS PLC	75.90	68.35	-7.55	↓ -9.95
AUSTIN LAZ & COMPANY PLC	3.99	3.60	-0.39	↓ -9.77
NIGERIAN EXCHANGE GROUP	188.00	170.00	-18.00	↓ -9.57
ABBEY MORTGAGE BANK PLC	8.95	8.10	-0.85	↓ -9.50
E-TRANZACT INTERNATIONAL PLC	20.50	18.60	-1.90	↓ -9.27

## PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Nigerian Exchange Group Plc	13/04/2026	₦188.00	₦2.00	1 FOR 3	₦139.50
2	Unilever Nigeria Plc		₦103.40	₦3.25	NIL	₦100.15
3	Custodian Investment Plc	14/04/2026	₦73.00	₦2.50	NIL	₦70.50
4	Eterna Plc		₦34.25	₦0.50	NIL	₦33.75
5	Geregu Power Plc		₦1,141.50	₦9.00	NIL	₦1,132.50
6	Guaranty Trust Holding Company Plc		₦134.00	₦11.76	NIL	₦122.24
7	Transcorp Power Plc	15/04/2026	₦306.90	₦4.00	NIL	₦302.90
8	Fidson Healthcare Plc		₦100.00	₦1.50	NIL	₦98.50
9	NEM Insurance Plc		₦31.90	₦1.50	NIL	₦30.40



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## LISTING

### Guinea Insurance Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Guinea Insurance Plc's Rights Issue of 5,295,200,000 ordinary shares of 50 Kobo each at N1.10 per share on the basis of two (2) new ordinary shares for every existing three (3) ordinary shares held as at the close of business on Wednesday, 21 January 2026, opened on Wednesday, 25 March 2026.

Below are details of the Rights:

Issuer	Guinea Insurance Plc.
Symbol Name	GUINEA INSURANCE PLC 2026 RIGHTS
Quantum offered	5,295,200,000 ordinary shares of 50 Kobo
Rights Issue Price	N1.10
Symbol Code	RR26GUINEA
ISIN	NGRR26GUINE7
Ratio	Two (2) new shares for every existing three (3) ordinary shares held
Opening date	25 March 2026
Closing date	01 May 2026
Registrars	CardinalStone Registrars Limited

### Lasaco Assurance Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Lasaco Assurance Plc's Rights Issue of 9,236,321,546 ordinary shares of 50 Kobo each at N2.00 per share on the basis of five (5) new ordinary shares for every existing six (6) ordinary shares held as at the close of business on Friday, 20 February 2026, opened on Thursday, 02 April 2026.

Below are details of the Rights:

Issuer	Lasaco Assurance Plc
Symbol Name	LASACO ASSURANCE PLC 2026 RIGHTS
Quantum offered	9,236,321,546 ordinary shares of 50 Kobo
Rights Issue Price	N2.00
Symbol Code	RR26LASACO
ISIN	NGRR26LASAC9
Ratio	Five (5) new shares for every existing six (6) ordinary shares held
Opening date	02 April 2026
Closing date	13 May 2026
Registrars	Apel Capital Registrars Limited

### Sunu Assurances Nigeria Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Sunu Assurances Nigeria Plc's Rights Issue of 2,075,285,714 ordinary shares of 50 Kobo each at N4.50 per share on the basis of five (5) new ordinary shares for every existing fourteen (14) ordinary shares held as at the close of business on Thursday, 12 February 2026, opened on Monday, 13 April 2026.

Below are details of the Rights:

Issuer	Sunu Assurances Nigeria Plc
Symbol Name	SUNU ASSURANCES NIGERIA PLC 2026 RIGHTS
Quantum offered	2,075,285,714 ordinary shares of 50 Kobo
Rights Issue Price	N4.50
Symbol Code	RR26SUNU



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ISIN	NGRR26SUNU02
Ratio	Five (5) new shares for every existing fourteen (14) ordinary shares held
Opening date	13 April 2026
Closing date	20 May 2026
Registrars	Crescent Registrars Limited

**Champion Breweries Plc: Listing of 931,712,324 Arising from the Rights Issue of 994,221,766 Ordinary Shares of 50 Kobo each at N16.00 per share and 1,443,903,018 Arising from Offer for Subscription of 2,625,000,000 Ordinary Shares of 50 Kobo each at N16.00 per share.**

Trading Licence Holders are hereby notified that additional 2,375,615,342 ordinary shares of 50 Kobo each of Champion Breweries Plc were on Wednesday, 15 April 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Champion Breweries Plc's hybrid offer of Rights Issue of 994,221,766 Ordinary Shares of 50 Kobo each at N16.00 per share (The Rights Issue was 93.71% subscribed) and Offer for Subscription of 2,625,000,000 Ordinary Shares of 50 Kobo each at N16.00 per share (the Public Offer was 55.01% subscribed). With this listing of the additional 2,375,615,342 ordinary shares of 50 Kobo each, the total issued and fully paid-up shares of Champion Breweries Plc has now increased from 8,947,995,892 to 11,323,611,234 ordinary shares of 50 Kobo each.

**UAC of Nigeria Plc: Listing of Bonds**

Trading License Holders are hereby notified that the UAC of Nigeria Plc's N54,032,000,000 7-Year 17.35% Series 1 Senior Unsecured Fixed Rate Bonds due 2032 under the N150,000,000,000 Multi-Instrument Issuance Programme, was listed on Nigerian Exchange Limited on Friday, 17 April 2026.

Below are details of the Bonds:

Particulars	Bond
Issuer	UAC of Nigeria Plc
Symbol Name	17.35% UACN DEC 2032
Symbol Code	UAC203201
ISIN Code	NGUAC2032018
Bond Description	7-year 17.35% Senior Unsecured Fixed Rate Bonds due 2032
Programme Size	N150,000,000,000.00
Series Size	N54,032,000,000.00
Quantity to be listed	54,032,000
Unit Value	1,000
Price	At par N1,000
Series	1
Coupon	17.35% p.a.
Issue Date	15 December 2025
Maturity Date	15 December 2032
Tenor	7 years
Coupon Basis	Fixed rate
Coupon Payment Dates	15 December and 15 June (Semi-annual)
Coupon Commencement Date	15 December 2025



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Redemption/Payment Basis	Amortised redemption of the Principal Amount following the expiration of the four (4) year Principal Moratorium period on the repayment of the Principal Amount, or upon a call.
Stockbroker	Chapel Hill Denham Securities Limited
Joint Issuing Houses	Stanbic IBTC Capital Limited Chapel Hill Denham Advisory Limited Quantum Zenith Capital & Investments Limited FCMB Capital Markets Limited
Trustee	Stanbic IBTC Trustees Limited
Registrars	Africa Prudential Plc

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