



WEEKLY REPORT

MARKET REPORT FOR DECEMBER 16TH, 2022

PRODUCTS

EQUITY

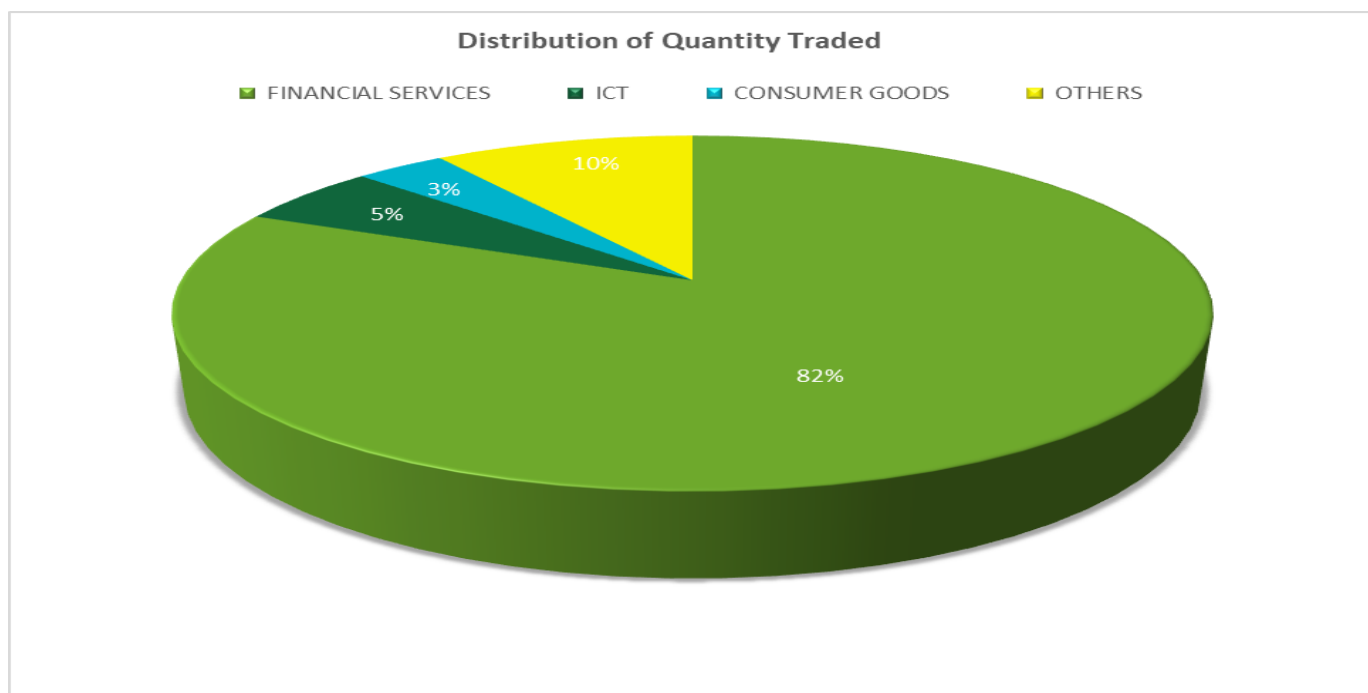
A total turnover of 814.089 million shares worth N12.204 billion in 15,488 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.225 billion shares valued at N15.243 billion that exchanged hands last week in 15,317 deals.

The Financial Services Industry (measured by volume) led the activity chart with 663.799 million shares valued at N5.517 billion traded in 7,240 deals; thus contributing 81.54% and 45.21% to the total equity turnover volume and value respectively. The ICT Industry followed with 44.358 million shares worth N4.493 billion in 1,136 deals. The third place was the Consumer Goods Industry, with a turnover of 27.372 million shares worth N1.187 billion in 3,051 deals.

Trading in the top three equities namely Sterling Bank Plc, Access Holdings Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 394.878 million shares worth N2.847 billion in 2,274 deals, contributing 48.51% and 23.33% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-Dec-22	3,334	236,586,269	2,517,010,211.13	103	10	13	80
13-Dec-22	3,286	162,977,718	3,874,699,947.74	104	13	16	75
14-Dec-22	2,832	88,039,186	1,675,516,329.24	99	16	12	71
15-Dec-22	2,756	222,775,126	2,129,161,787.68	107	20	8	79
16-Dec-22	3,280	103,710,207	2,007,231,003.73	104	17	11	76





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ETP

A total of 10,201 units valued at N2.827 million were traded this week in 25 deals compared with a total of 1,169 units valued at N500,331.26 transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	7	7,394	1,846,840.00
2	SIAMLETF40	2	2,000	141,100.00
3	MERVALUE	1	700	11,550.00
4	NEWGOLD	12	77	827,145.96
5	VETBANK	1	10	41.70
6	VETGRIF30	1	10	178.60
7	VETINDETF	1	10	239.90
	TOTAL	25	10,201	2,827,096.16

BONDS

A total of 10,398 units valued at N11.496 million were traded this week in 14 deals compared with a total of 20,863 units valued at N22.124 million transacted last week in 32 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	4	5,672	6,357,521.32
2	FG142037S2	3	3,000	3,376,338.81
3	FGSUK2024S1	2	1,501	1,555,881.04
4	FGS202491	1	200	182,233.08
5	FGSUK2027S3	3	20	18,998.47
6	FGSUK2031S4	1	5	5,000.15
	TOTAL	14	10,398	11,495,972.87

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.89% to close the week at 49,316.29 and N26.861 trillion respectively.

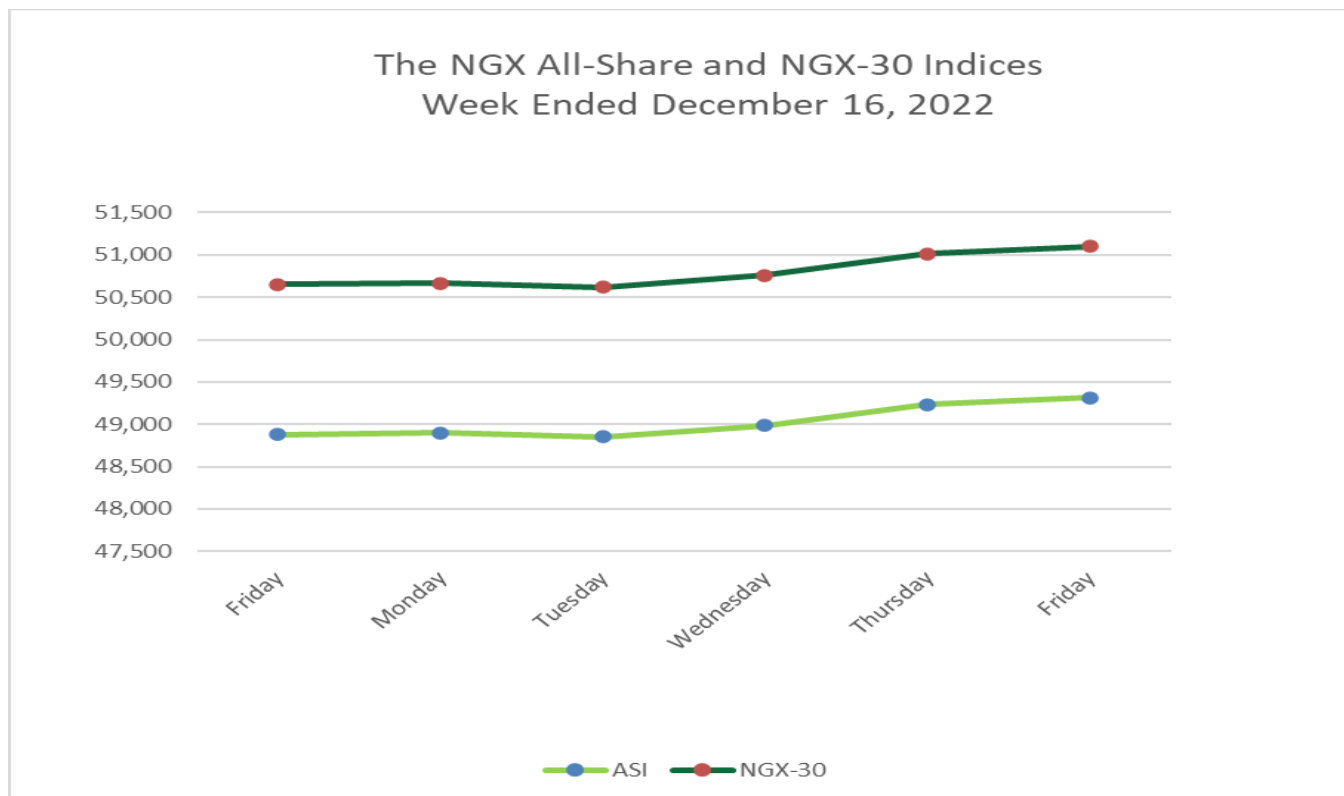
Similarly, all other indices finished higher with the exception of NGX Consumer Goods, NGX Growth and NGX Sovereign Bond indices which depreciated by 0.20%, 0.52% and 0.44% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 12/09/2022	WEEK CLOSE 12/16/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	48,881.93	49,316.29	434.36	0.89	3.48	0.60	15.45
NGX-Main Board Index	2,160.49	2,187.16	26.67	1.23	6.45	-2.86	25.10
NGX 30 Index	1,768.53	1,785.70	17.17	0.97	3.95	2.22	3.68
NGX CG Index	1,227.29	1,237.13	9.84	0.80	1.78	5.09	-3.20
NGX Premium Index	4,670.30	4,690.50	20.20	0.43	-0.23	5.68	12.54
NGX Banking Index	403.05	414.63	11.58	2.87	4.52	9.34	2.11
NGX Pension Index	1,716.34	1,732.18	15.84	0.92	2.22	4.39	6.66
NGX Insurance Index	166.89	167.68	0.79	0.47	1.91	-0.55	-15.36
NGX ASeM Index	658.99	659.42	0.43	0.07	0.07	0.07	-1.67
NGX-AFR Bank Value Index	928.47	951.29	22.82	2.46	4.58	13.60	-8.43
NGX AFR Div Yield Index	3,193.72	3,223.87	30.15	0.94	2.00	10.73	25.96
NGX MERI Growth Index	2,224.01	2,226.61	2.60	0.12	1.21	4.24	23.36
NGX MERI Value Index	2,196.72	2,240.49	43.77	1.99	2.70	8.69	4.94
NGX Consumer Goods Index	557.38	556.24	-1.14	-0.20	2.63	-4.86	-5.61
NGX Oil/Gas Index	446.00	447.59	1.59	0.36	1.00	-11.94	29.73



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NGX Lotus II	3,105.85	3,140.75	34.90	1.12	4.41	3.32	4.36
NGX Industrial Goods Index	2,319.40	2,399.09	79.69	3.44	12.25	35.30	19.46
NGX Growth Index	1,657.88	1,649.28	-8.60	-0.52	-0.15	-0.59	29.90
NGX Sovereign Bond Index	821.86	818.27	-3.59	-0.44	-0.45	-2.34	-4.96



SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, higher than thirty-one (31) equities in the previous week. Twenty-eight (28) equities depreciated in price higher than twenty-six (26) in the previous week, while ninth-seven (97) equities remained unchanged, lower than one hundred (100) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LEARN AFRICA PLC	1.65	2.12	0.47	↑ 28.48
THOMAS WYATT NIG. PLC.	0.48	0.57	0.09	↑ 18.75
CORNERSTONE INSURANCE PLC	0.46	0.52	0.06	↑ 13.04
CORONATION INSURANCE PLC	0.37	0.41	0.04	↑ 10.81
SMART PRODUCTS NIGERIA PLC	0.20	0.22	0.02	↑ 10.00
P Z CUSSONS NIGERIA PLC.	11.30	12.40	1.10	↑ 9.73
RED STAR EXPRESS PLC	2.06	2.26	0.20	↑ 9.71
ARDOVA PLC	15.25	16.70	1.45	↑ 9.51
CHAMPION BREW. PLC.	3.75	4.10	0.35	↑ 9.33
ZENITH BANK PLC	22.10	24.10	2.00	↑ 9.05



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MCNICHOLS PLC	0.61	0.54	-0.07	↓ -11.48
ACADEMY PRESS PLC.	1.34	1.21	-0.13	↓ -9.70
PRESTIGE ASSURANCE PLC	0.46	0.42	-0.04	↓ -8.70
MULTIVERSE MINING AND EXPLORATION PLC	4.35	3.98	-0.37	↓ -8.51
AXAMANSARD INSURANCE PLC	1.99	1.83	-0.16	↓ -8.04
LINKAGE ASSURANCE PLC	0.43	0.40	-0.03	↓ -6.98
ETERNA PLC.	6.44	6.07	-0.37	↓ -5.75
UNIVERSITY PRESS PLC.	1.83	1.73	-0.10	↓ -5.46
GEREGU POWER PLC	111.00	106.00	-5.00	↓ -4.50
DANGOTE SUGAR REFINERY PLC	16.20	15.50	-0.70	↓ -4.32

NEW LISTING

DERIVATIVE:

Nigerian Exchange Limited (NGX): Listing of NGX30 INDEX and NGXPENSION INDEX Futures Contracts: (NGX30M3 and NGXPENSIONM3)

Trading License Holders and investing public are hereby notified of the listing of NGX30 INDEX and NGX PENSION INDEX Futures Contracts (expiring 16 June 2023) on Nigerian Exchange Limited (NGX) on Monday, 12 December 2022.

Below are details of the Contracts:

CONTRACT UNDERLYING		NGX30 Index	
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGX30M3	
	ISIN CODE	NGNGX30INM36	
	EXPIRATION	16 June 2023	
LISTING DAY	12 December 2022		
PRICE	Contract 1		
	NGX30M3		
	N1836.25		
CONTRACT UNDERLYING		NGX Pension Index	
LISTING DAY	12 December 2022		
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGXPENSIONM3	
	ISIN CODE	NGNGXPEINM37	
	EXPIRATION	16 June 2023	
PRICE	Contract 1		
	NGXPENSIONM3		
	N1782		



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FGN SAVINGS BONDS:

Federal Government of Nigeria: Listing of the Two (2) FGN Savings Bonds Issued in November 2022

Trading License Holders are hereby notified that the November 2022 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited (NGX) on Friday, 16 December 2022.

Below are the details of the Bonds:

November 2022 Issue		
Symbol Name	12.492% FGS NOV 2024	13.492% FGS NOV 2025
Amount Issued (₦)	414,795,000.00	1,325,536,000.00
Units	414,795	1,325,536
Coupon	12.492%	13.492%
Symbol Code	FGS202429	FGS202530
ISIN	NGFGS2024290	NGFGS2025305
Tenor	2 years	3 years
Issue Date	16 November 2022	16 November 2022
Maturity Date	16 November 2024	16 November 2025
Coupon Payment Date	16 February, 16 May, 16 August, 16 November	
Listing Date	16 December 2022	

This is for your information and necessary action, please.

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