

# WEEKLY REPORT

## MARKET REPORT FOR MAY 16TH, 2025

### PRODUCTS

#### EQUITY

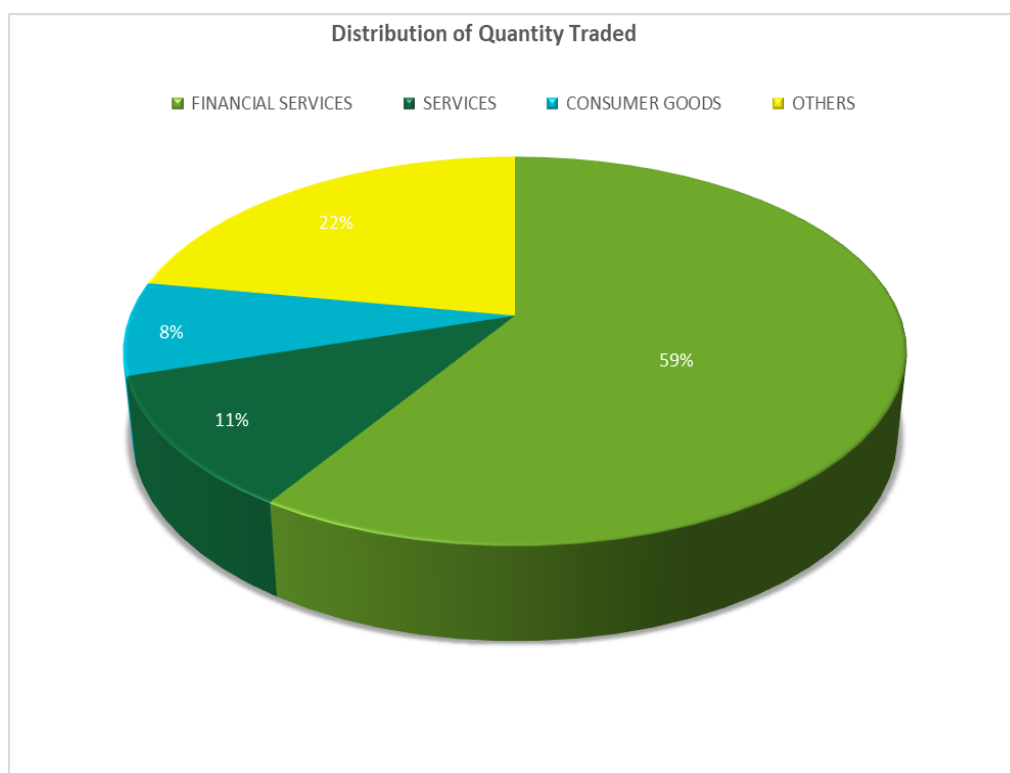
A total turnover of 2.606 billion shares worth N63.785 billion in 77,593 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.645 billion shares valued at N77.005 billion that exchanged hands last week in 86,110 deals.

The Financial Services (measured by volume) led the activity chart with 1.540 billion shares valued at N28.963 billion traded in 32,805 deals; thus contributing 59.08% and 45.41% to the total equity turnover volume and value respectively. The Services industry followed with 286.833 million shares worth N1.711 billion in 6,280 deals. Third place was the Consumer Goods Industry, with a turnover of 202.565 million shares worth N7.439 billion in 9,708 deals.

Trading in the top three equities namely FCMB Group Plc, Access Holdings Plc and Tantalizer Plc (measured by volume) accounted for 600.684 million shares worth N6.570 billion in 7,201 deals, contributing 23.05% and 10.30% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-May-25	16,664	414,573,877	10,716,899,985.88	127	39	26	62
13-May-25	14,916	498,480,437	10,781,943,704.62	128	41	24	63
14-May-25	14,870	531,287,255	19,808,088,548.15	128	34	24	70
15-May-25	14,743	729,876,083	13,879,116,551.20	128	37	23	68
16-May-25	16,400	431,777,103	8,599,058,620.94	130	37	21	72





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## ETP

A total of 138,668 units valued at N26.703 million were traded this week in 148 deals compared with a total of 26,367 units valued at N6.753 million transacted last week in 88 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	17	85,439	3,341,380.50
2	LOTUSHAL15	24	29,448	1,257,179.80
3	VETBANK	3	10,047	120,563.00
4	VETGOODS	3	8,005	152,102.25
5	STANBICETF30	30	2,504	755,397.20
6	VSPBONDETF	20	1,116	770,625.17
7	GREENWETF	8	988	382,248.65
8	VETINDETF	3	793	32,305.50
9	NEWGOLD	36	306	19,883,971.07
10	SIAMLETF40	2	10	2,650.00
11	MERGROWTH	1	10	4,230.00
12	MERVALUE	1	2	237.60
	<b>TOTAL</b>	<b>148</b>	<b>138,668</b>	<b>26,702,890.74</b>

## BONDS

A total of 121,749 units valued at N118.695 million were traded this week in 56 deals compared with a total of 169,476 units valued at N175.300 million transacted last week in 30 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS1	4	48,100	48,099,614.90
2	FG202033S6	3	40,005	40,194,689.49
3	FGSUK2027S3	14	20,941	18,793,026.37
4	FGSUK2033S6	11	11,114	10,298,413.02
5	FGS202659	1	938	657,250.02
6	FGS202770	11	265	253,301.41
7	FGS202772	4	158	163,188.08
8	FGSUK2032S5	2	109	125,801.21
9	FGSUK2025S2	1	50	53,693.68
10	FGS202650	1	50	36,111.56
11	FG142027S1	2	12	13,139.93
12	FG132026S1	1	6	6,074.40
13	FGSUK2031S4	1	1	930.36
	<b>TOTAL</b>	<b>56</b>	<b>121,749</b>	<b>118,695,234.43</b>



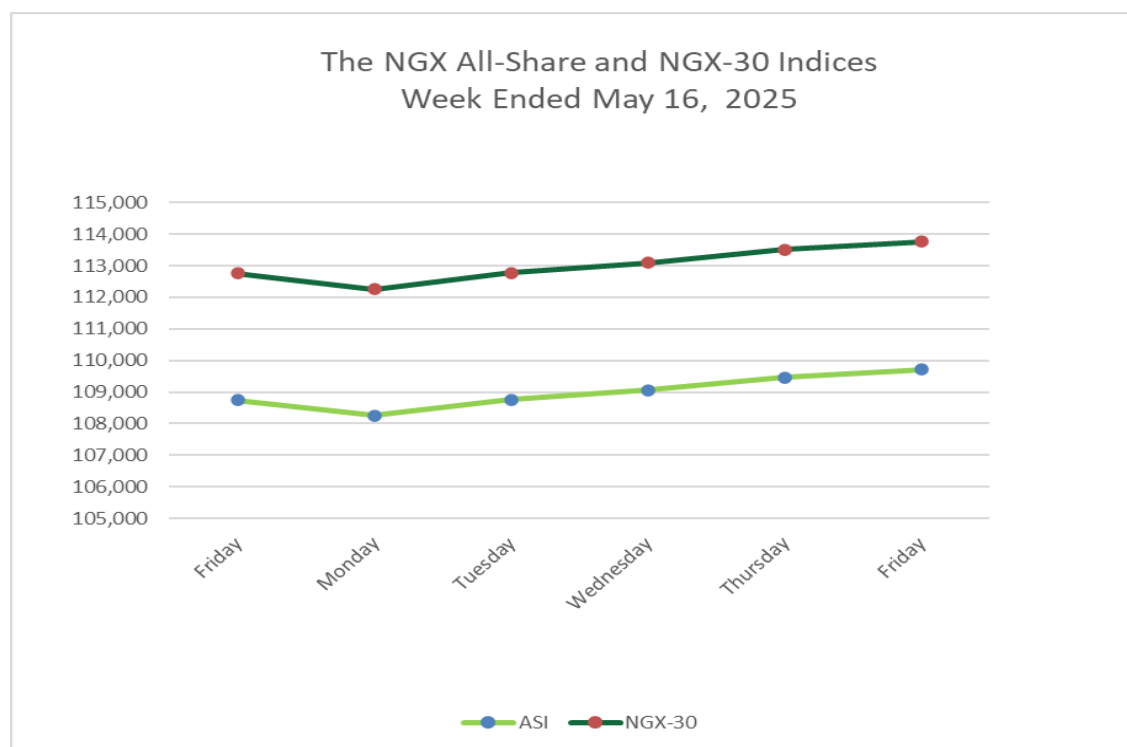
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## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.90%** to close the week at 109,710.37 and N68.953 trillion respectively.

Similarly, all other indices finished higher with the exception NGX Premium and NGX Lotus II Indices which depreciated by 0.05% and 0.92% respectively (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 05/09/2025	WEEK CLOSE 05/16/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	108,733.40	109,710.37	976.97	0.90	3.70	3.83	6.59
NGX-Main Board Index	5,278.39	5,370.10	91.71	1.74	4.03	5.96	7.64
NGX 30 Index	4,016.45	4,049.82	33.37	0.83	3.20	3.28	6.24
NGX CG Index	3,111.92	3,153.67	41.75	1.34	4.40	4.79	12.06
NGX Premium Index	10,413.67	10,408.66	-5.01	-0.05	3.73	2.33	7.09
NGX Banking Index	1,160.06	1,173.88	13.82	1.19	2.76	1.20	8.24
NGX Pension Index	5,139.55	5,196.46	56.91	1.11	5.01	8.58	14.94
NGX Insurance Index	656.77	672.96	16.19	2.47	-0.15	-3.66	-6.27
NGX ASeM Index	1,591.68	1,593.40	1.72	0.11	0.11	0.35	0.61
NGX-AFR Bank Value Index	2,629.27	2,669.05	39.78	1.51	2.93	0.85	8.17
NGX AFR Div Yield Index	17,980.32	18,421.94	441.62	2.46	2.52	9.93	10.69
NGX MERI Growth Index	7,390.00	7,590.86	200.86	2.72	3.02	9.53	16.95
NGX MERI Value Index	10,384.14	10,579.86	195.72	1.88	1.24	2.97	1.97
NGX Consumer Goods Index	2,156.39	2,244.28	87.89	4.08	11.94	23.59	29.60
NGX Oil/Gas Index	2,444.37	2,460.52	16.15	0.66	4.50	0.07	-9.27
NGX Lotus II	7,944.73	7,872.03	-72.70	-0.92	4.83	4.25	13.17
NGX Industrial Goods Index	3,404.23	3,408.65	4.42	0.13	1.31	-2.33	-4.58
NGX Growth Index	7,727.32	7,956.87	229.55	2.97	7.51	7.50	2.50
NGX Sovereign Bond Index	655.60	656.24	0.64	0.10	0.77	4.69	9.09
NGX Pension Board Index	1,958.49	1,976.67	18.18	0.93	3.75	4.59	8.20
NGX Commodity Index	1,000.61	1,002.03	1.42	0.14	1.66	-0.15	0.00





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## SUMMARY OF PRICE CHANGES

Sixty-one (61) equities appreciated in price during the week, lower than sixty-eight (68) equities in the previous week. Thirty-one (31) equities depreciated in price, higher than twenty-eight (28) in the previous week, while fifty-six (56) equities remained unchanged, higher than fifty-two (52) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
BETA GLASS PLC.	160.65	235.05	74.40	↑ 46.31
CHAMPION BREW. PLC.	4.80	6.82	2.02	↑ 42.08
CAVERTON OFFSHORE SUPPORT GRP PLC	3.05	4.20	1.15	↑ 37.70
FTN COCOA PROCESSORS PLC	1.90	2.59	0.69	↑ 36.32
N NIG. FLOUR MILLS PLC.	90.50	119.90	29.40	↑ 32.49
NPF MICROFINANCE BANK PLC	1.95	2.58	0.63	↑ 32.31
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	2.93	3.70	0.77	↑ 26.28
MAY & BAKER NIGERIA PLC.	10.10	12.70	2.60	↑ 25.74
CHELLARAMS PLC.	10.40	13.05	2.65	↑ 25.48
MCNICHOLS PLC	1.70	2.12	0.42	↑ 24.71

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MULTIVERSE MINING AND EXPLORATION PLC	10.00	8.05	-1.95	↓ -19.50
UNION DICON SALT PLC.	8.45	7.45	-1.00	↓ -11.83
NIGERIAN AVIATION HANDLING COMPANY PLC	83.00	75.00	-8.00	↓ -9.64
UNIVERSITY PRESS PLC.	4.83	4.40	-0.43	↓ -8.90
LEGEND INTERNET PLC	9.00	8.40	-0.60	↓ -6.67
INTERNATIONAL ENERGY INSURANCE PLC	1.82	1.70	-0.12	↓ -6.59
DANGOTE SUGAR REFINERY PLC	39.90	38.00	-1.90	↓ -4.76
AIICO INSURANCE PLC.	1.67	1.60	-0.07	↓ -4.19
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.02	0.99	-0.03	↓ -2.94
FIRST HOLDCO PLC	25.65	24.95	-0.70	↓ -2.73

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Champion Breweries Plc	12/05/2025	N4.80	N0.06	NIL	N4.74
2	Ikeja Hotel Plc		N13.45	N0.03	NIL	N13.42
3	Nigerian Aviation Handling Company Plc		N83.00	N5.94	NIL	N77.06
4	Seplat Energy Plc		N5,700.00	N111.07	NIL	N5,588.93
5	Lafarge Africa Plc		N81.95	N4.00	NIL	N77.95
6	Abbey Mortgage Bank Plc	13/05/2025	N25.90	N0.60	NIL	N25.30
7	First Holdco Plc		N7.69	N0.06	NIL	N7.63

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## LISTINGS

### Federal Government of Nigeria: Listing of FGN Savings Bonds for April 2025

Trading Licence Holders are hereby notified that the April 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Tuesday, 13 May 2025.

Below are the details of the Bonds:

April 2025 Issue		
Symbol Name	16.046% FGS APR 2027	17.046% FGS APR 2028
Amount Issued (N)	1,135,475,000	3,203,072,000
Units	1,135,475	3,203,072
Coupon	16.046%	17.046%
Symbol Code	FGS202787	FGS202888
ISIN	NGFGS2027871	NGFGS2028887
Tenor	2 Years	3 Years
Issue Date	16 April 2025	16 April 2025
Maturity Date	16 April 2027	16 April 2028
Coupon Payment Date	16 July, 16 October, 16 January, 16 April	

### Federal Government of Nigeria: Supplementary Listing of FGN Bonds April 2025

Trading Licence Holders are hereby notified that additional units of the existing April 2025 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on Nigerian Exchange Limited (NGX) on Thursday, 15 May 2025.

The details of the Bonds are provided below:

Bond Symbol	Total units outstanding as at 13 May 2025	Additional units issued	Total units outstanding as at 15 May 2025
19.30% FGN APR 2029	864,509,940	71,127,200	935,637,140
19.89% FGN MAY 2033	1,766,894,459	449,771,362	2,216,665,821

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