

STOCK MARKET REPORT FOR APRIL 16TH 2021

PRODUCTS

EQUITY

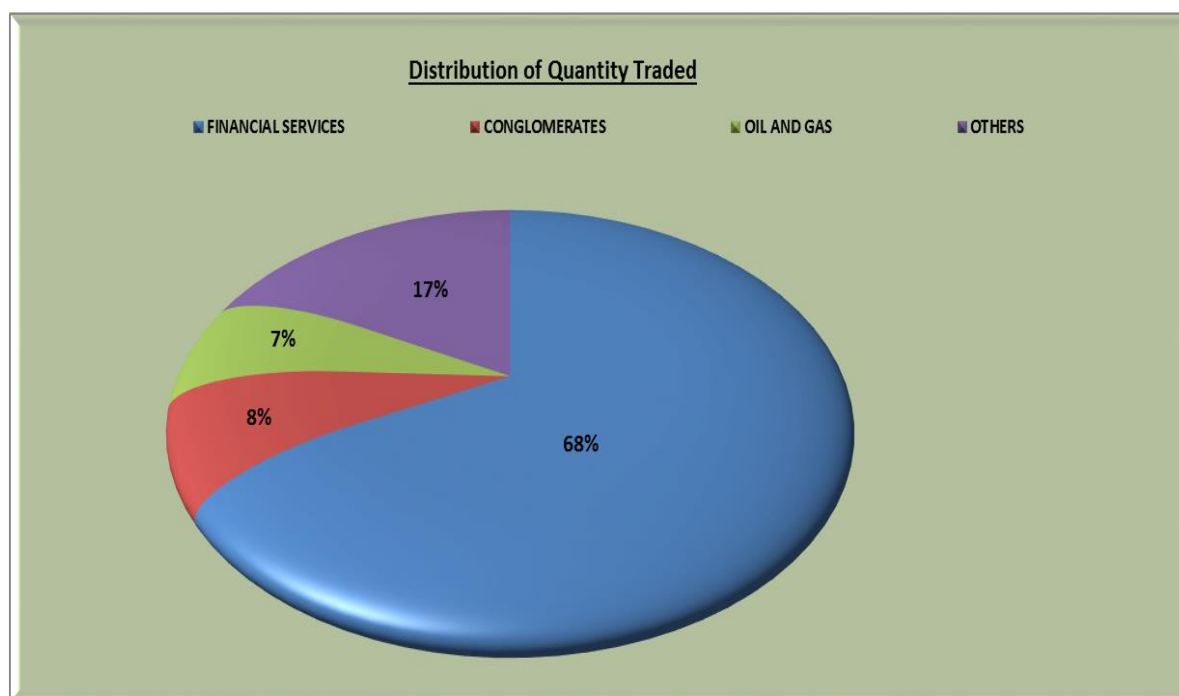
A total turnover of 1.263 billion shares worth N10.759 billion in 19,975 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 887.037 million shares valued at N9.193 billion that exchanged hands last week in 17,837 deals.

The Financial Services Industry (measured by volume) led the activity chart with 853.125 million shares valued at N6.754 billion traded in 11,127 deals; thus contributing 67.56% and 62.78% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 103.226 million shares worth N704.563 million in 954 deals. The third place was Oil and Gas Industry, with a turnover of 89.472 million shares worth N353.533 million in 1,479 deals.

Trading in the top three equities namely Fidelity Bank Plc, FBN Holdings Plc and Access Bank Plc (measured by volume) accounted for 390.775 million shares worth N2.021 billion in 3,241 deals, contributing 30.94% and 18.78% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-Apr-21	4,290	194,024,093	1,364,050,234	110	16	20	74
13-Apr-21	4,013	208,807,056	2,909,128,410	110	15	18	77
14-Apr-21	3,989	278,044,318	2,272,012,250	101	14	22	65
15-Apr-21	4,158	319,432,480	1,775,524,738	99	16	27	56
16-Apr-21	3,525	262,510,300	2,438,156,731	102	21	12	69



ETPs

A total of 671,160 units valued at N2.507 billion were traded this week in 76 deals compared with a total of 361,254 units valued at N1.909 billion transacted last week in 29 deals.

S/N	Security	Deals	Volume	Value
1	NEWGOLD	46	295,945	2,500,732,595.19
2	VETINDEF	4	122,570	2,311,630.40
3	MERVALUE	3	114,610	1,857,982.00
4	VETBANK	5	101,277	354,475.00
5	VETGRIF30	5	19,677	322,662.58
6	STANBICETF30	5	10,000	770,505.00
7	SIAMLETF40	2	3,100	366,451.00
8	LOTUSHAL15	2	2,085	25,687.20
9	VSPBONDEF	1	1,800	351,360.00
10	MERGROWTH	1	83	1,328.00
11	VETGOODS	1	10	55.30
12	GREENWETF	1	3	300.00
	TOTAL	76	671,160	2,507,095,031.67

BONDS

A total of 60,714 units valued at N73.497 million were traded this week in 17 deals compared with a total of 44,303 units valued at N55.333 million transacted last week in 13 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2024S1	11	50,774.00	60747825.28
2	FG142027S1	2	6,403.00	8051186.33
3	FGSUK2025S2	1	3,017.00	4154408.3
4	FGS202265	2	500.00	523196.01
5	FGS202166	1	20.00	20192.69
	TOTAL	17	60,714	73,496,808.61

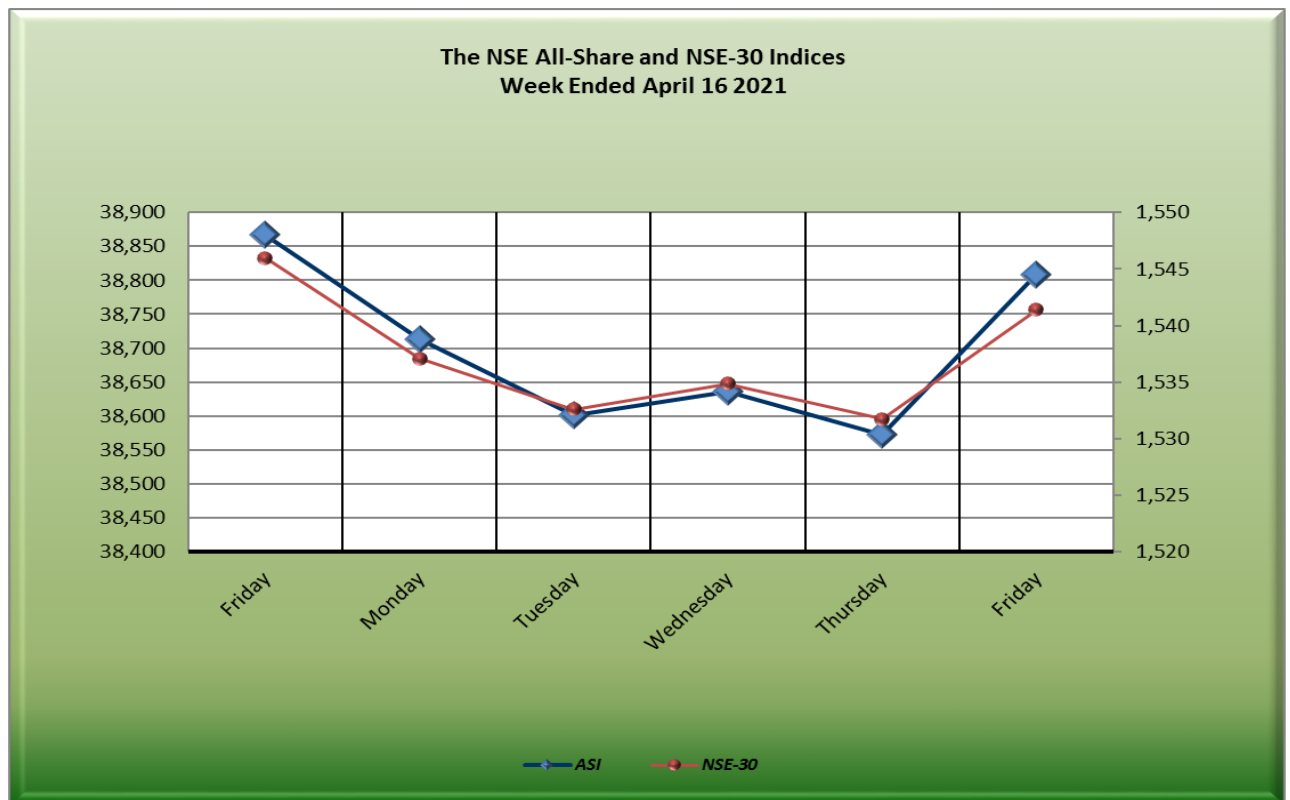
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.15% and 0.12% to close the week at 38,808.01 and N20.310 trillion respectively.

All other indices finished lower with the exception of NSE Premium, NSE Lotus II, NSE Industrial and NSE Sovereign Bond Index which appreciated by 0.65%, 0.09%, 0.95%, and 0.17% while the NSE ASeM and NSE Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 09/04/2021	WEEK CLOSE 16/04/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	38,866.39	38,808.01	-58.38	-0.15	-0.61	-0.61	-3.63
The NSE-Main Board Index	1,720.88	1,710.11	-10.77	-0.63	-1.79	-1.79	-0.92
NSE 30 Index	1,545.94	1,541.39	-4.55	-0.29	-0.93	-0.93	-6.02

NSE CG Index	1,148.23	1,142.54	-5.69	-0.50	-2.83	-2.83	-6.40
NSE Premium Index	3,256.36	3,277.52	21.16	0.65	1.08	1.08	-5.57
NSE Banking Index	348.28	343.03	-5.25	-1.51	-7.21	-7.21	-12.72
NSE Pension Index	1,366.29	1,362.05	-4.24	-0.31	-0.04	-0.04	-1.91
NSE Insurance Index	201.88	193.34	-8.54	-4.23	-5.48	-5.48	2.03
NSE ASeM Index	731.18	731.18	0.00	0.00	0.00	0.00	0.18
NSE-AFR Bank Value Index	1,012.89	993.39	-19.50	-1.93	-7.16	-7.16	-10.76
NSE AFR Div Yield Index	2,093.44	2,083.67	-9.77	-0.47	-1.12	-1.12	3.26
NSE MERI Growth Index	1,641.03	1,636.45	-4.58	-0.28	-0.35	-0.35	-1.07
NSE MERI Value Index	1,730.71	1,728.12	-2.59	-0.15	-0.12	-0.12	-6.65
NSE Consumer Goods Index	556.03	552.65	-3.38	-0.61	1.79	1.79	-3.61
NSE Oil/Gas Index	265.64	264.88	-0.76	-0.29	-0.37	-0.37	17.10
NSE Lotus II	2,679.22	2,681.58	2.36	0.09	1.15	1.15	-5.78
NSE Industrial Goods Index	1,875.49	1,893.27	17.78	0.95	0.19	0.19	-7.75
NSE Growth Index	1,036.17	1,036.17	0.00	0.00	0.62	0.62	4.46
NSE Sovereign Bond Index	959.45	961.08	1.63	0.17	-2.35	-2.35	-3.89



SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week, higher than seventeen (17) equities in the previous week. Forty-seven (47) equities depreciated in price higher than forty (40) equities in the previous week, while ninety-seven (97) equities remained unchanged, lower than one hundred and five (105) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FTN COCOA PROCESSORS PLC	0.43	0.50	0.07	↑ 16.28
MORISON INDUSTRIES PLC.	0.86	0.94	0.08	↑ 9.30
ROYAL EXCHANGE PLC.	0.36	0.39	0.03	↑ 8.33
MEYER PLC.	0.49	0.53	0.04	↑ 8.16
U A C N PLC.	9.30	10.00	0.70	↑ 7.53
GUINNESS NIG PLC	29.70	31.85	2.15	↑ 7.24
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.75	0.79	0.04	↑ 5.33
LINKAGE ASSURANCE PLC	0.80	0.84	0.04	↑ 5.00
FBN HOLDINGS PLC	7.25	7.60	0.35	↑ 4.83
CHAMS PLC	0.21	0.22	0.01	↑ 4.76

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CUSTODIAN INVESTMENT PLC	7.00	5.75	-1.25	↓ -17.86
N NIG. FLOUR MILLS PLC.	6.20	5.35	-0.85	↓ -13.71
MUTUAL BENEFITS ASSURANCE PLC.	0.39	0.34	-0.05	↓ -12.82
FIDSON HEALTHCARE PLC	4.75	4.28	-0.47	↓ -9.89
CUTIX PLC.	2.25	2.03	-0.22	↓ -9.78
TRIPPLE GEE AND COMPANY PLC.	0.72	0.65	-0.07	↓ -9.72
NCR (NIGERIA) PLC.	2.79	2.52	-0.27	↓ -9.68
STUDIO PRESS (NIG) PLC.	1.79	1.62	-0.17	↓ -9.50
CHAMPION BREW. PLC.	2.20	2.00	-0.20	↓ -9.09
FCMB GROUP PLC.	2.92	2.66	-0.26	↓ -8.90

NEW LISTING (BOND)

BUA Cement Plc – Listing of Bonds

115,000,000 units of the BUA Cement Plc's 7 years, 7.50% series 1 Bonds due 2027 were listed on the Nigerian Exchange on Tuesday, 13 April 202.

Below are details of the Bonds:

Particulars	Bond
Issuer	BUA Cement Plc
Name of Bond	7.50% BUA JAN 2027
Bond Description	BUA Cement Plc's ₦115,000,000,000 - 7 years 7.50% series 1 Bonds due 2027 under the ₦200,000,000,000 BUA Cement Plc's Bonds Issuance
Quantity to be Listed	115,000,000
Offer Size	₦115,000,000,000
Bond Price	₦1,000 per unit
Series	Series 1
ISIN	NGBUA2027S15
Codes	BUA2027S1

Tenor	7 years
Maturity Date	30 January 2027
Interest Rate	7.50%
Stockbrokers	<ul style="list-style-type: none"> • APT Securities and Funds Limited; and • Stanbic IBTC Stockbrokers Limited.

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Custodian Investment Plc	12/4/2021	7.00	0.45	-	6.55
2	Transnational Corporation of Nig Plc	16/4/2021	0.79	0.01	-	0.78
3	Access Bank Plc	16/4/2021	8.10	0.55	-	N7.55

CORPORATE ACTION

Lotus Halal Fixed Income Fund

Lotus Halal Fixed Income Fund: Distribution for the First Quarter 2021

Proposed Distribution: ₦20.00 kobo per unit

Proposed Bonus: Nil

Qualification /Record Date: Tuesday, 13 April 2021

Closure Date: Wednesday, 14, April 2021

AGM Date: Not Applicable

Payment Date: Thursday, 15 April 2021

NPF MICROFINANCE BANK PLC

Proposed Dividend: ₦0.20

Proposed Bonus: Nil

Qualification Date: 5/6/2021

AGM Date: 5/27/2021

Payment Date: 5/27/2021

Closure of Register Date: 5/7/2021

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	TANTALIZERS PLC	4TH QUARTER	AUDITED	DECEMBER	2020
2	C & I LEASING PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
3	NPF MICROFINANCE BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2020

OTHER NEWS

11 Plc - Full Suspension of Trading

Trading License Holders are hereby notified that trading in the shares of 11 Plc (the Company) was suspended on Monday, 12 April 2021.

The suspension is necessary to prevent trading in the shares of 11 Plc following The Nigerian Exchange Limited's approval of the Company's voluntary delisting application. The suspension is preparatory towards the eventual delisting of the Company from the Daily Official List of Nigerian Exchange Limited.

eTranzact Plc: Listing of Additional Shares (Rights Issue of 4,666,666,667 Ordinary Shares of 50 Kobo Each at N1.50 Kobo Per Share)

2,434,566,483 ordinary shares of eTranzact Plc (the Company) were listed on the Daily Official List of the Nigerian Exchange Limited (the Exchange) on Monday, 12 April 2021.

The additional shares listed on the Exchange arose from the Company's Rights Issue of 4,666,666,667 ordinary shares of 50 kobo each at ₦1.50 Kobo per share on the basis of ten (10) new ordinary shares for every nine (9) ordinary shares held as at Wednesday, 25 March 2020. The Rights Issue was 52.17% subscribed.

With this listing of the additional 2,434,566,483 ordinary shares, the total issued and fully paid up shares of eTranzact Plc has now increased from **4,200,000,000** to **6,634,566,483** ordinary shares of 50 kobo each.

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