



WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 15TH, 2024

PRODUCTS

EQUITY

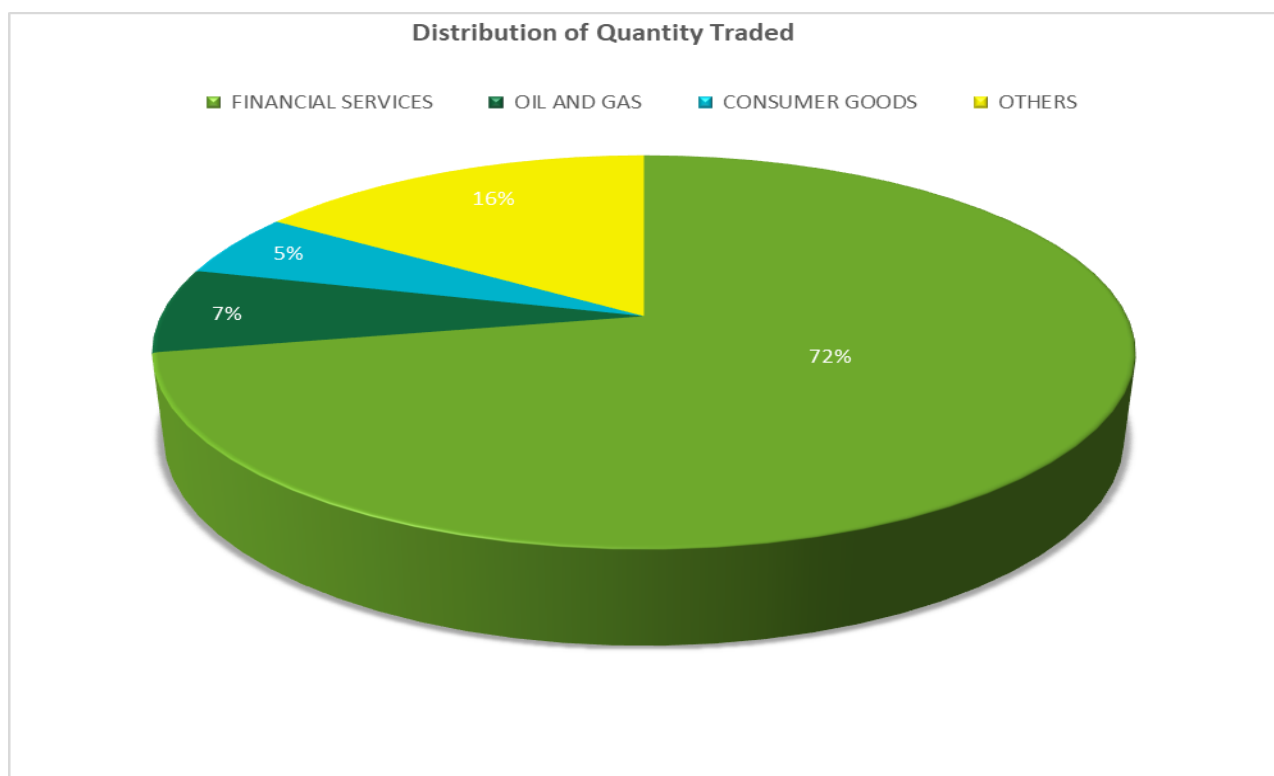
A total turnover of 1.482 billion shares worth N38.875 billion in 44,795 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 6.468 billion shares valued at N75.745 billion that exchanged hands last week in 48,804 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.068 billion shares valued at N19.820 billion traded in 21,001 deals; thus contributing 72.04% and 50.98% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 103.143 million shares worth N11.351 billion in 8,200 deals. Third place was the Consumer Goods Industry, with a turnover of 77.198 million shares worth N2.845 billion in 4,266 deals.

Trading in the top three equities namely Access Holdings Plc, United Capital Plc and United Bank for Africa Plc (measured by volume) accounted for 433.794 million shares worth N10.274 billion in 8,790 deals, contributing 29.27% and 26.43% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Nov-24	9,902	297,829,975	7,517,554,221.09	127	24	27	76
12-Nov-24	10,224	350,379,154	9,262,192,390.42	122	20	29	73
13-Nov-24	8,305	247,014,560	7,510,534,900.77	124	30	19	75
14-Nov-24	7,931	291,534,428	7,816,902,908.02	120	32	15	73
15-Nov-24	8,433	295,191,438	6,768,013,688.73	124	31	20	73





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ETP

A total of 64,852 units valued at N7.918 million were traded this week in 77 deals compared with a total of 41,335 units valued at N19.916 million transacted last week in 115 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	3	55,115	523,599.50
2	MERVALUE	12	5,620	1,178,245.00
3	STANBICETF30	17	2,122	865,215.00
4	VSPBONDEF	29	1,803	444,456.36
5	NEWGOLD	15	166	4,905,941.85
6	LOTUSHAL15	1	26	633.10
	TOTAL	77	64,852	7,918,090.81

BONDS

A total of 17,905 units valued at N15.387 million were traded this week in 19 deals compared with a total of 171,066 units valued at N159.609 million transacted last week in 41 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	5	9,015	9,156,064.27
2	FGSUK2027S3	8	4,502	3,794,268.42
3	FGS202758	1	4,000	2,035,314.24
4	FGSUK2025S2	1	300	317,933.28
5	FGSUK2031S4	2	63	58,156.36
6	FGS202762	2	25	25,674.37
	TOTAL	19	17,905	15,387,410.94

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.50%** to close the week at 97,722.28 and N59.215 trillion respectively.

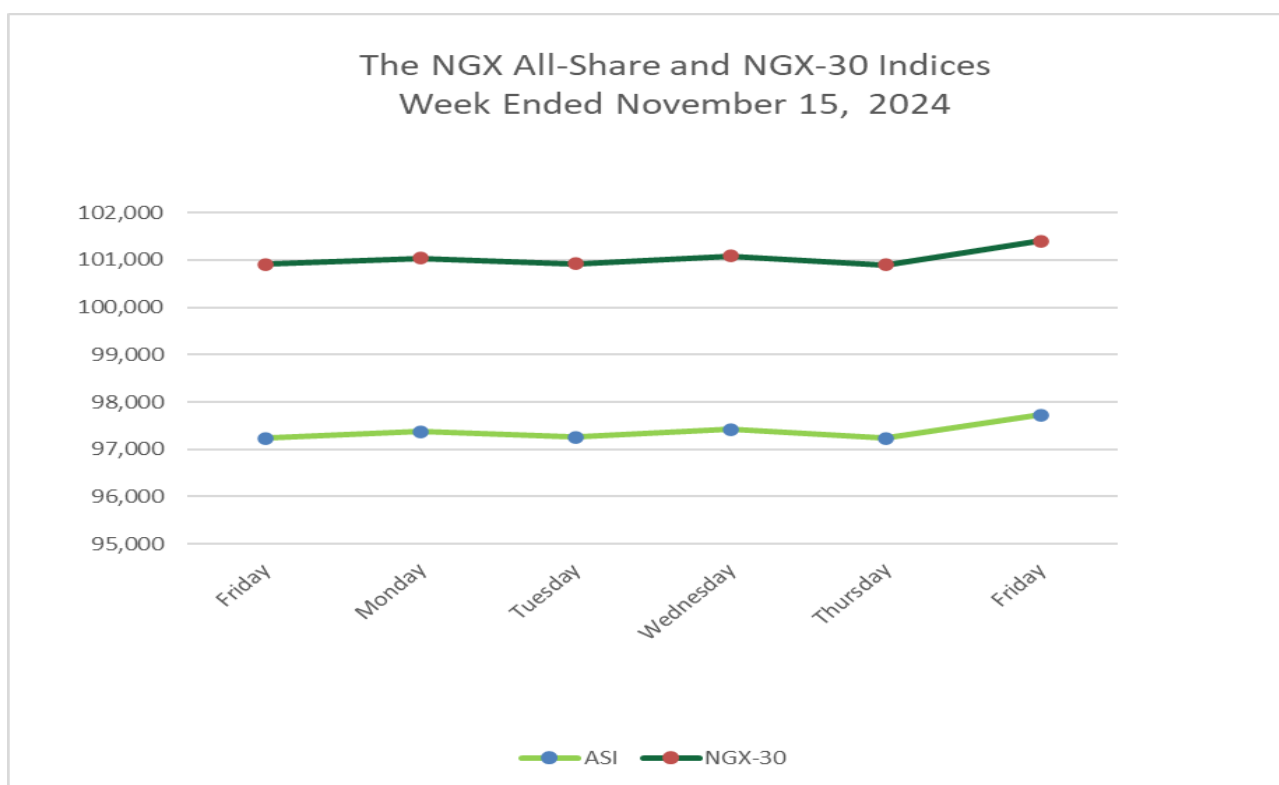
Similarly, all other indices finished higher with the exception of NGX Oil and Gas and NGX Industrial Goods which depreciated by 0.29% and 0.20% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 11/08/2024	WEEK CLOSE 11/15/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	97,236.19	97,722.28	486.09	0.50	0.07	-0.85	30.69
NGX-Main Board Index	4,737.25	4,750.91	13.66	0.29	-0.63	-1.68	37.26
NGX 30 Index	3,668.41	3,679.70	11.29	0.31	0.32	0.50	31.88
NGX CG Index	2,609.96	2,656.06	46.10	1.77	3.83	10.52	20.24
NGX Premium Index	9,077.87	9,177.37	99.50	1.10	1.65	1.41	26.98
NGX Banking Index	1,029.21	1,053.12	23.91	2.32	6.41	11.50	17.38
NGX Pension Index	4,264.07	4,313.94	49.87	1.17	2.61	7.50	33.10



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NGX Insurance Index	448.32	461.06	12.74	2.84	3.11	7.24	43.34
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63
NGX-AFR Bank Value Index	2,343.82	2,431.90	88.08	3.76	8.11	16.14	17.17
NGX AFR Div Yield Index	14,758.55	14,804.89	46.34	0.31	3.59	7.52	99.43
NGX MERI Growth Index	5,973.03	6,089.12	116.09	1.94	5.91	12.25	33.90
NGX MERI Value Index	9,354.81	9,532.69	177.88	1.90	1.82	22.29	83.52
NGX Consumer Goods Index	1,556.27	1,565.57	9.30	0.60	0.85	0.09	39.62
NGX Oil/Gas Index	2,431.01	2,423.85	-7.16	-0.29	5.04	21.75	132.38
NGX Lotus II	5,790.42	5,798.75	8.33	0.14	-0.36	-5.07	25.52
NGX Industrial Goods Index	3,451.08	3,444.31	-6.77	-0.20	-0.23	-9.52	26.99
NGX Growth Index	6,749.36	6,766.16	16.80	0.25	0.16	38.53	7.41
NGX Sovereign Bond Index	629.53	629.53	0.00	0.00	-0.28	0.84	-17.14
NGX Pension Board Index	1,736.72	1,743.98	7.26	0.42	0.81	1.57	33.28



SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week higher than thirty-one (31) equities in the previous week. Forty-six (46) equities depreciated in price higher than forty-two (42) in the previous week, while sixty-seven (67) equities remained unchanged, lower than seventy-nine (79) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JOHN HOLT PLC.	4.81	7.72	2.91	↑ 60.50
EUNISELL INTERLINKED PLC	8.20	11.99	3.79	↑ 46.22
TANTALIZERS PLC	0.56	0.75	0.19	↑ 33.93
SUNU ASSURANCES NIGERIA PLC.	2.06	2.72	0.66	↑ 32.04
FLOUR MILLS NIG. PLC.	64.00	78.65	14.65	↑ 22.89
INTERNATIONAL ENERGY INSURANCE PLC	1.20	1.45	0.25	↑ 20.83
UNIVERSITY PRESS PLC.	3.30	3.96	0.66	↑ 20.00
CONSOLIDATED HALLMARK HOLDINGS PLC	1.70	1.88	0.18	↑ 10.59
THE INITIATES PLC	2.30	2.53	0.23	↑ 10.00
ARADEL HOLDINGS PLC	485.30	533.80	48.50	↑ 9.99

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DAAR COMMUNICATIONS PLC	0.66	0.58	-0.08	↓ -12.12
OANDO PLC	69.95	62.65	-7.30	↓ -10.44
VFD GROUP PLC	45.00	40.50	-4.50	↓ -10.00
ABBEY MORTGAGE BANK PLC	2.66	2.40	-0.26	↓ -9.77
ELLAH LAKES PLC.	3.67	3.40	-0.27	↓ -7.36
AFRICA PRUDENTIAL PLC	9.70	9.00	-0.70	↓ -7.22
IKEJA HOTEL PLC	8.05	7.50	-0.55	↓ -6.83
GUINEA INSURANCE PLC.	0.48	0.45	-0.03	↓ -6.25
UNITED CAPITAL PLC	17.90	16.80	-1.10	↓ -6.15
FIDSON HEALTHCARE PLC	14.95	14.10	-0.85	↓ -5.69

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Berger Paint Plc	11/11/2024	N19.00	N0.20	NIL	N18.80
2	N. Nig Flour Mills Plc	12/11/2024	N38.00	N0.50	NIL	N37.50
3	Seplat Energy Plc	13/11/2024	N5,700.00	N60.53	NIL	N5,639.47
4	Okomu Oil Palm Plc	15/11/2024	N338.10	N2.00	NIL	N336.10

LISTING

Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF): Listing of 2024, Q3 Scrip Unit of 218,084 Units of NIDF

Trading Licence Holders are hereby notified that additional 218,084 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF or the Fund) were today, Tuesday, 12 November 2024, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional units listed on NGX arose from the NIDF's 2024 Q3 Scrip Dividend. With the listing of the additional 218,084 units, the total units of the Fund has now increased from 961,123,921 to 961,342,005 units.

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