

PRODUCTS

EQUITY

It was a brief trading week as the Federal Government of Nigeria declared Wednesday 12th and Thursday 13th May 2021 as Public Holidays to mark the end of holy month of Ramadan and commemorate the Eid al-Fitr celebrations.

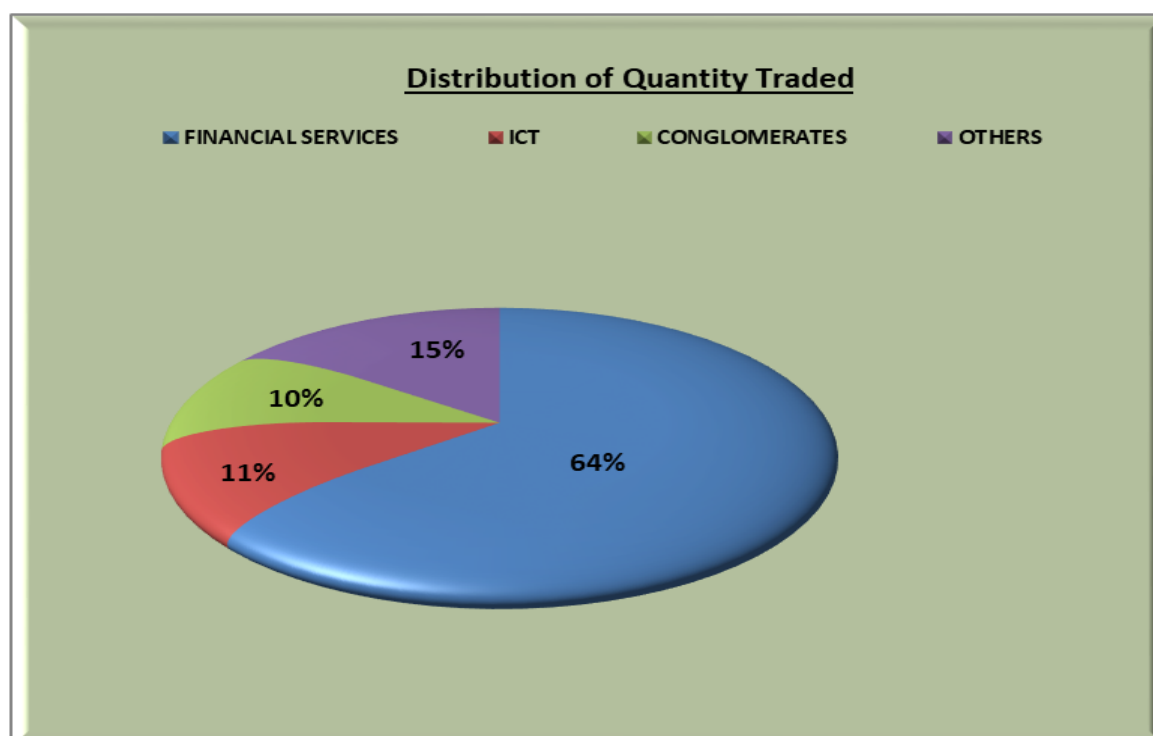
Meanwhile, a total turnover of 840.334 million shares worth N9.561 billion in 13,239 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.419 billion shares valued at N15.918 billion that exchanged hands last week in 18,459 deals.

The Financial Services Industry (measured by volume) led the activity chart with 541.015 million shares valued at N5.493 billion traded in 7,824 deals; thus contributing 64.38% and 57.45% to the total equity turnover volume and value respectively. The ICT Industry followed with 90.382 million shares worth N571.642 million in 500 deals. The third place was Conglomerates Industry, with a turnover of 84.792 million shares worth N512.775 million in 551 deals.

Trading in the top three equities namely Access Bank Plc, Zenith Bank Plc and Etranzact International Plc (measured by volume) accounted for 284.924 million shares worth N3.470 billion in 2,533 deals, contributing 33.91% and 36.29% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
10-May-21	4,867	324,187,345	3,280,637,033	112	28	15	69
11-May-21	4,265	296,596,623	3,361,573,907	103	21	17	65
14-May-21	4,107	219,549,946	2,918,353,630	102	19	14	69





WEEKLY REPORT

ETPs

A total of 14,477 units valued at N258,795.90 were traded this week in 4 deals compared with a total of 30,004 units valued at N1.704 million transacted last week in 11 deals.

S/N	Security	Deals	Volume	Value
1	MERGROWTH	1	14,456	249,366.00
2	VETBANK	1	10	36.70
3	VETINDEF	1	10	193.20
4	NEWGOLD	1	1	9,200.00
	TOTAL	4	14,477	258,795.90

BONDS

A total of 151,345 units valued at N157.944 million were traded this week in 75 deals compared with a total of 19,573 units valued at N21.027 million transacted last week in 8 deals.

S/N	Security	Deals	Volume	Value
1	FG152023S3	1	65,111	66,125,023.77
2	FGSUK2024S1	19	29,425	31,738,048.66
3	FG112024S1	6	21,173	25,246,133.02
4	FGSUK2027S3	5	7,495	7,697,268.85
5	FG9B2022S1	2	5,100	4,846,308.81
6	FG142027S1	2	4,710	4,758,180.08
7	FG132021S3	4	4,460	4,224,838.80
8	FG132036S2	4	4,149	4,316,698.60
9	FG112034S2	2	3,064	2,783,961.15
10	FG152028S1	5	1,438	1,266,366.73
11	FGS202133	5	1,077	980,983.01
12	FGSUK2025S2	1	1,000	1,060,970.88
13	FGS202141	1	800	746,479.10
14	FGS202245	2	672	611,342.31
15	FGS202143	3	296	276,343.39
16	FGS202139	1	250	215,259.44
17	FGS202263	1	225	203,418.47
18	FGS202247	1	173	155,700.00
19	FGS202253	1	140	130,360.51
20	FGS202249	1	122	112,352.12
21	FGS202137	1	120	108,099.68
22	FG132026S1	1	100	109,005.52
23	FGS202251	1	100	91,112.93
24	FGS202270	1	100	93,535.76
25	FGS202261	1	20	20,449.02
26	FGS202255	1	10	10,992.79
27	FGS202131	1	10	10,203.45
28	FGS202135	1	5	5,004.76
	TOTAL	75	151,345	157,944,442



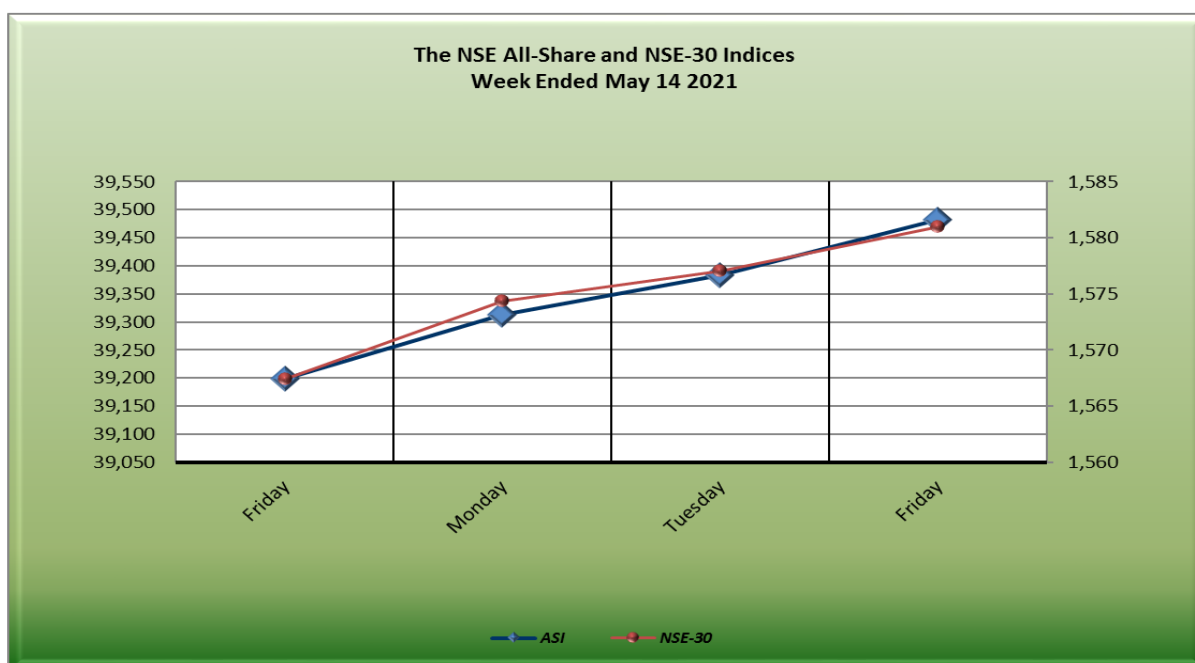
WEEKLY REPORT

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.72% to close the week at 39,481.89 and N20.579 trillion respectively.

Similarly, all other indices finished higher with the exception of NSE Sovereign Bond Index which depreciated by 10.69%, while the NSE ASeM and NSE Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 07/05/2021	WEEK CLOSE 14/05/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	39,198.75	39,481.89	283.14	0.72	-0.88	1.12	-1.96
The NSE-Main Board Index	1,754.18	1,760.28	6.10	0.35	0.16	1.09	1.99
NSE 30 Index	1,567.42	1,580.97	13.55	0.86	-1.09	1.61	-3.61
NSE CG Index	1,155.32	1,173.85	18.53	1.60	0.22	-0.16	-3.83
NSE Premium Index	3,406.28	3,446.80	40.52	1.19	-0.59	6.30	-0.69
NSE Banking Index	354.25	367.42	13.17	3.72	4.36	-0.61	-6.51
NSE Pension Index	1,416.02	1,435.31	19.29	1.36	1.72	5.34	3.36
NSE Insurance Index	197.06	204.89	7.83	3.97	1.69	0.17	8.12
NSE ASeM Index	731.18	731.18	0.00	0.00	0.00	0.00	0.18
NSE-AFR Bank Value Index	1,020.97	1,054.79	33.82	3.31	2.91	-1.42	-5.25
NSE AFR Div Yield Index	2,168.24	2,254.32	86.08	3.97	5.13	6.98	11.72
NSE MERI Growth Index	1,684.24	1,700.68	16.44	0.98	-0.62	3.57	2.81
NSE MERI Value Index	1,747.66	1,778.67	31.01	1.77	3.46	2.80	-3.92
NSE Consumer Goods Index	561.80	563.58	1.78	0.32	0.94	3.80	-1.70
NSE Oil/Gas Index	285.19	285.47	0.28	0.10	6.08	7.37	26.20
NSE Lotus II	2,704.13	2,706.99	2.86	0.11	-2.51	2.11	-4.89
NSE Industrial Goods Index	1,916.55	1,931.54	14.99	0.78	-0.83	2.21	-5.89
NSE Growth Index	1,026.56	1,026.56	0.00	0.00	-0.47	-0.31	3.50
NSE Sovereign Bond Index	883.25	788.79	-94.46	-10.69	-10.82	-19.85	-21.12





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, higher than thirty-one (31) in the previous week. Nineteen (19) equities depreciated in price lower than thirty-seven (37) equities in the previous week, while one hundred and eight (108) equities remained unchanged higher than ninety-two (92) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CONSOLIDATED HALLMARK INSURANCE PLC	0.39	0.49	0.10	↑ 25.64
ASSOCIATED BUS COMPANY PLC	0.31	0.37	0.06	↑ 19.35
AFRICA PRUDENTIAL PLC	5.55	6.50	0.95	↑ 17.12
ROYAL EXCHANGE PLC.	0.65	0.76	0.11	↑ 16.92
NEM INSURANCE PLC	1.81	2.08	0.27	↑ 14.92
ETERNA PLC.	5.81	6.60	0.79	↑ 13.60
REGENCY ASSURANCE PLC	0.31	0.34	0.03	↑ 9.68
MEYER PLC.	0.52	0.57	0.05	↑ 9.62
PRESKO PLC	72.00	78.90	6.90	↑ 9.58
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.76	0.83	0.07	↑ 9.21

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ACADEMY PRESS PLC.	0.40	0.36	-0.04	↓ -10.00
CHAMS PLC	0.22	0.20	-0.02	↓ -9.09
JAPPAUL GOLD & VENTURES PLC	0.60	0.55	-0.05	↓ -8.33
STERLING BANK PLC.	1.59	1.48	-0.11	↓ -6.92
OKOMU OIL PALM PLC.	103.00	96.50	-6.50	↓ -6.31
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.82	1.71	-0.11	↓ -6.04
HONEYWELL FLOUR MILL PLC	1.19	1.13	-0.06	↓ -5.04
CUTIX PLC.	2.21	2.10	-0.11	↓ -4.98
FLOUR MILLS NIG. PLC.	31.00	29.50	-1.50	↓ -4.84
OANDO PLC	3.10	2.97	-0.13	↓ -4.19

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	WEMA BANK PLC	13/5/2021	N0.59	N0.04	-	N0.55
2	OKOMU OIL PALM PLC	14/5/2021	N103.50	N7.00	-	N96.50



WEEKLY REPORT

CORPORATE ACTION

C & I Leasing Plc

Closure of Register	Dividend for the Year Ended 31 December 2020
Proposed Dividend	5 Kobo per ordinary share
Proposed Bonus	Nil
Qualification Date	Friday, 11th June 2021
Closure Date	Monday 14th - Wednesday, 16th June, 2021
AGM Date	Tuesday, 29th June, 2021
Payment Date	Wednesday, 30th June, 2021

Airtel Africa Plc

Closure of Register	Dividend for the Year Ended 31 March 2021
Proposed Dividend	2.5 cents per ordinary share (Final)
Proposed Bonus	Nil
Qualification Date	Friday, 25th June 2021
Closure Date	Monday, 28th June 2021
AGM Date	To be Advised
Payment Date	Friday, 23rd July 2021

Seplat Petroleum Development Company Plc

Revised Closure of Register for Interim Dividend for Period Ended 31 March 2021	
Proposed Dividend	2.5 cents
Proposed Bonus	Nil
Qualification Date	Wednesday, 26th May 2021
Closure Date	Thursday, 27th May 2021
Payment Date	Thursday, 10th June 2021

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