



WEEKLY REPORT

MARKET REPORT FOR DECEMBER 13TH, 2024

PRODUCTS

EQUITY

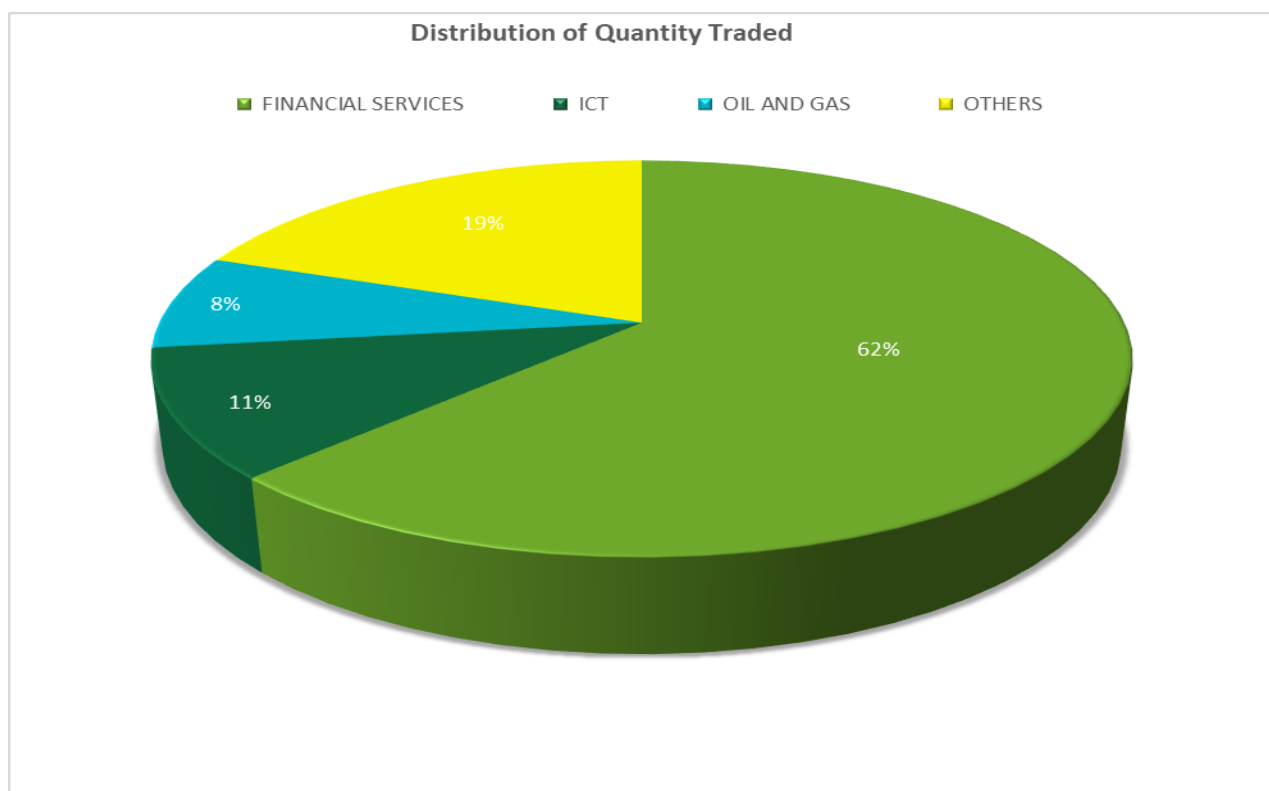
A total turnover of 2.729 billion shares worth N49.845 billion in 43,298 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.893 billion shares valued at N87.749 billion that exchanged hands last week in 43,868 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.705 billion shares valued at N18.874 billion traded in 19,203 deals; thus contributing 62.48% and 37.87% to the total equity turnover volume and value respectively. The ICT industry followed with 286.657 million shares worth N6.346 billion in 2,603 deals. Third place was the Oil and Gas Industry, with a turnover of 209.404 million shares worth N10.827 billion in 5,803 deals.

Trading in the top three equities namely Coronation Insurance Plc, E-Tranzact International Plc, and FCMB Group Plc (measured by volume) accounted for 865.665 million shares worth N3.629 billion in 1,149 deals, contributing 31.72% and 7.28% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|-------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 9-Dec-24 | 9,489 | 436,039,692 | 12,864,433,678.17 | 126 | 19 | 36 | 71 |
| 10-Dec-24 | 9,098 | 939,409,379 | 12,813,518,800.57 | 128 | 37 | 21 | 70 |
| 11-Dec-24 | 7,943 | 320,101,766 | 6,477,909,925.06 | 130 | 34 | 17 | 79 |
| 12-Dec-24 | 8,304 | 489,654,913 | 7,057,268,658.46 | 127 | 30 | 21 | 76 |
| 13-Dec-24 | 8,464 | 544,235,224 | 10,631,543,403.82 | 128 | 37 | 15 | 76 |





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ETP

A total of 167,935 units valued at N6.493 million were traded this week in 78 deals compared with a total of 19,430 units valued at N6.342 million transacted last week in 56 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|----------------|---------------------|
| 1 | VETBANK | 3 | 81,756 | 833,911.20 |
| 2 | VETGOODS | 5 | 63,660 | 1,051,415.00 |
| 3 | MERVALUE | 15 | 14,440 | 2,472,192.00 |
| 4 | VSPBONDEF | 22 | 6,806 | 1,360,750.28 |
| 5 | MERGROWTH | 6 | 765 | 303,292.50 |
| 6 | STANBICETF30 | 21 | 377 | 153,712.94 |
| 7 | VETGRIF30 | 2 | 102 | 3,672.00 |
| 8 | SIAMLETF40 | 3 | 19 | 14,373.00 |
| 9 | NEWGOLD | 1 | 10 | 300,000.00 |
| | TOTAL | 78 | 167,935 | 6,493,318.92 |

BONDS

A total of 33,533 units valued at N37.268 million were traded this week in 25 deals compared with a total of 30,281 units valued at N30.936 million transacted last week in 19 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|---------------|----------------------|
| 1 | FGSUK2033S6 | 4 | 15,570 | 16,913,853.98 |
| 2 | TAJSUKS1 | 2 | 3,000 | 2,999,878.00 |
| 3 | FGS202669 | 3 | 2,200 | 2,706,309.65 |
| 4 | FGS202677 | 1 | 2,000 | 2,226,537.13 |
| 5 | FGS202772 | 1 | 2,000 | 2,524,963.32 |
| 6 | FGS202774 | 1 | 2,000 | 2,599,998.00 |
| 7 | FGS202667 | 1 | 2,000 | 2,403,869.78 |
| 8 | FGSUK2025S2 | 5 | 1,073 | 1,157,920.68 |
| 9 | FGS202663 | 1 | 1,000 | 1,190,079.01 |
| 10 | FGS202665 | 2 | 1,000 | 1,012,298.42 |
| 11 | FGS202764 | 1 | 1,000 | 983,836.25 |
| 12 | FGS202760 | 1 | 350 | 189,966.72 |
| 13 | FGSUK2032S5 | 1 | 330 | 350,910.46 |
| 14 | FGSUK2027S3 | 1 | 10 | 7,651.82 |
| | TOTAL | 25 | 33,533 | 37,268,073.22 |

INDEX MOVEMENT

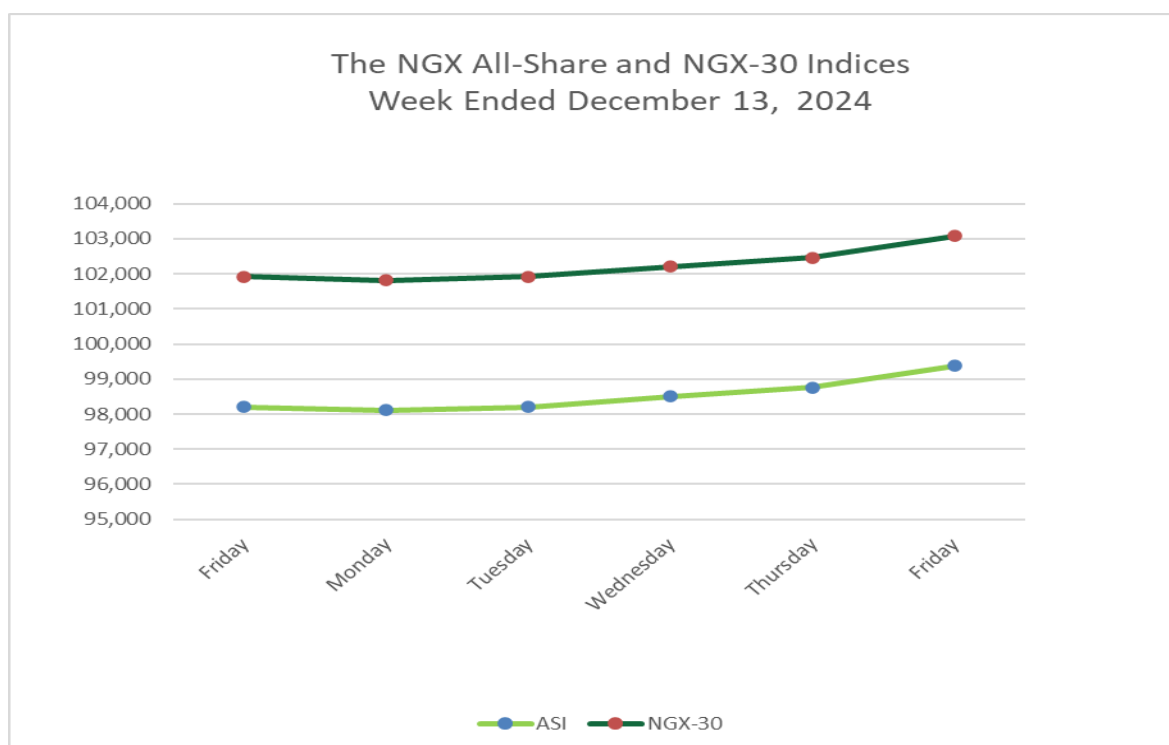
The NGX All-Share Index and Market Capitalization appreciated by **1.19%** to close the week at 99,378.06 and N60.242 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX 30, NGX Pension, NGX AFR Bank Value, NGX MERI Value, and NGX Industrial Goods which depreciated by 0.09%, 0.07%, 0.71%, 0.86% and 0.60% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):



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| INDEX | WEEK CLOSE 12/06/2024 | WEEK CLOSE 12/13/2024 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|----------------------------|--------------------------|--------------------------|---------------|-----------------|-------|-------|--------|
| | | | | % Change | | | |
| NGX All-Share Index (ASI) | 98,210.75 | 99,378.06 | 1,167.31 | 1.19 | 1.92 | 0.83 | 32.90 |
| NGX-Main Board Index | 4,721.33 | 4,804.19 | 82.86 | 1.75 | 1.36 | -0.58 | 38.80 |
| NGX 30 Index | 3,710.14 | 3,706.98 | -3.16 | -0.09 | 1.11 | 1.24 | 32.85 |
| NGX CG Index | 2,680.54 | 2,684.41 | 3.87 | 0.14 | 2.93 | 11.70 | 21.52 |
| NGX Premium Index | 9,426.60 | 9,438.60 | 12.00 | 0.13 | 3.01 | 4.29 | 30.60 |
| NGX Banking Index | 1,036.50 | 1,038.21 | 1.71 | 0.16 | 1.46 | 9.92 | 15.72 |
| NGX Pension Index | 4,341.32 | 4,338.20 | -3.12 | -0.07 | 1.66 | 8.11 | 33.85 |
| NGX Insurance Index | 539.14 | 568.92 | 29.78 | 5.52 | 16.60 | 32.33 | 76.87 |
| NGX ASeM Index | 1,583.71 | 1,583.71 | 0.00 | 0.00 | 0.00 | 0.00 | 147.63 |
| NGX-AFR Bank Value Index | 2,406.38 | 2,389.19 | -17.19 | -0.71 | 1.16 | 14.10 | 15.11 |
| NGX AFR Div Yield Index | 15,186.60 | 15,823.53 | 636.93 | 4.19 | 5.96 | 14.91 | 113.15 |
| NGX MERI Growth Index | 6,179.46 | 6,198.01 | 18.55 | 0.30 | 2.54 | 14.25 | 36.30 |
| NGX MERI Value Index | 10,186.37 | 10,099.06 | -87.31 | -0.86 | 5.87 | 29.55 | 94.42 |
| NGX Consumer Goods Index | 1,591.68 | 1,607.83 | 16.15 | 1.01 | 1.15 | 2.80 | 43.39 |
| NGX Oil/Gas Index | 2,496.60 | 2,686.49 | 189.89 | 7.61 | 12.82 | 34.94 | 157.56 |
| NGX Lotus II | 6,399.73 | 6,471.75 | 72.02 | 1.13 | 5.33 | 5.95 | 40.09 |
| NGX Industrial Goods Index | 3,615.13 | 3,593.53 | -21.60 | -0.60 | 1.90 | -5.60 | 32.49 |
| NGX Growth Index | 6,173.17 | 6,182.19 | 9.02 | 0.15 | 0.00 | 26.57 | -1.86 |
| NGX Sovereign Bond Index | 622.34 | 622.34 | 0.00 | 0.00 | -0.06 | -0.31 | -18.09 |
| NGX Pension Board Index | 1,763.24 | 1,770.91 | 7.67 | 0.43 | 1.72 | 3.14 | 35.33 |



SUMMARY OF PRICE CHANGES

Fifty-one (51) equities appreciated in price during the week, the same as fifty-one (51) equities in the previous week. Thirty-five (35) equities depreciated in price higher than thirty (30) in the previous week, while sixty-seven (67) equities remained unchanged, lower than seventy-two (72) recorded in the previous week.



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Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|------------------------------|--------|--------|----------|----------|
| GOLDEN GUINEA BREW. PLC. | 5.40 | 8.64 | 3.24 | ↑ 60.00 |
| AFRICA PRUDENTIAL PLC | 10.80 | 17.25 | 6.45 | ↑ 59.72 |
| TANTALIZERS PLC | 1.21 | 1.84 | 0.63 | ↑ 52.07 |
| CONOIL PLC | 290.00 | 387.20 | 97.20 | ↑ 33.52 |
| CORONATION INSURANCE PLC | 1.07 | 1.34 | 0.27 | ↑ 25.23 |
| SUNU ASSURANCES NIGERIA PLC. | 5.05 | 6.10 | 1.05 | ↑ 20.79 |
| NEM INSURANCE PLC | 9.20 | 10.90 | 1.70 | ↑ 18.48 |
| ARADEL HOLDINGS PLC | 465.00 | 550.00 | 85.00 | ↑ 18.28 |
| N NIG. FLOUR MILLS PLC. | 34.75 | 40.05 | 5.30 | ↑ 15.25 |
| P Z CUSSONS NIGERIA PLC. | 22.00 | 25.00 | 3.00 | ↑ 13.64 |

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|------------------------------------|--------|--------|----------|----------|
| SECURE ELECTRONIC TECHNOLOGY PLC | 0.70 | 0.54 | -0.16 | ↓ -22.86 |
| AUSTIN LAZ & COMPANY PLC | 1.90 | 1.62 | -0.28 | ↓ -14.74 |
| HALDANE MCCALL PLC | 5.85 | 5.20 | -0.65 | ↓ -11.11 |
| JULIUS BERGER NIG. PLC. | 172.50 | 155.25 | -17.25 | ↓ -10.00 |
| JOHN HOLT PLC. | 8.03 | 7.23 | -0.80 | ↓ -9.96 |
| MORISON INDUSTRIES PLC. | 4.45 | 4.01 | -0.44 | ↓ -9.89 |
| CONSOLIDATED HALLMARK HOLDINGS PLC | 2.50 | 2.27 | -0.23 | ↓ -9.20 |
| HONEYWELL FLOUR MILL PLC | 5.00 | 4.60 | -0.40 | ↓ -8.00 |
| LIVESTOCK FEEDS PLC. | 3.42 | 3.15 | -0.27 | ↓ -7.89 |
| FTN COCOA PROCESSORS PLC | 1.87 | 1.73 | -0.14 | ↓ -7.49 |

LISTING

FBN Holdings Plc: Eighteen (18) Days Extension for Trading in the Rights Issue

We refer to our market bulletin of 4 November 2024 with reference number: NGXREG/IRD/MB81/24/11/04 wherein the market was notified that trading in FBN Holdings Plc's (the Company) Rights Issue of 5,982,548,799 ordinary shares of 50 Kobo each at N25.00 per share, on the basis of one (1) new ordinary share for every existing six (6) ordinary shares held as at the close of business on Friday, 18 October 2024, opened on Monday, 4 November 2024.

Trading Licence Holders are hereby notified that FBN Holdings Plc has obtained the approval of the Securities and Exchange Commission (SEC) to extend the period of the Rights Issue by eighteen (18) days.

Consequently, trading in the Company's Rights will now close on Monday, 30 December 2024.

Below are details of the Rights:

| | |
|-----------------|--|
| Issuer | FBN Holdings Plc |
| Name | FBN HOLDINGS PLC 2024 RIGHTS |
| Quantum offered | 5,982,548,799 ordinary shares of 50 kobo |
| Price | N25.00 |
| Symbol Code | RR24FBNH |
| ISIN | NGRR24FBNH09 |
| Ratio | 1 for 6 |
| Opening date | 04 November 2024 |



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| | |
|----------------------|--|
| Current Closing date | 12 December 2024 |
| New Closing date | 30 December 2024 |
| Registrar | Meristem Registrars and Probate Services Limited |

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