



WEEKLY REPORT

MARKET REPORT FOR AUGUST 13TH, 2021

PRODUCTS

EQUITY

A total turnover of 1.610 billion shares worth N12.586 billion in 18,622 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 989.593 million shares valued at N8.183 billion that exchanged hands last week in 19,617 deals.

The Financial Services Industry (measured by volume) led the activity chart with 584.793 million shares valued at N3.728 billion traded in 8,658 deals; thus contributing 36.32% and 29.62% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 525.860 million shares worth N3.655 billion in 3,553 deals. The third place was Natural Resources Industry, with a turnover of 250.928 million shares worth N1.376 billion in 72 deals.

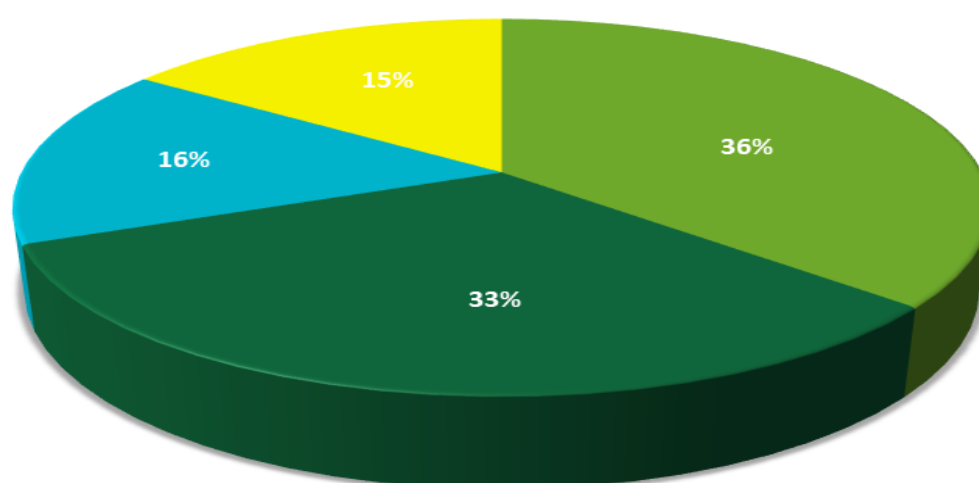
Trading in the top three equities namely Honeywell Flour Mill Plc, B.O.C. Gases Plc and Flour Mills Nig. Plc (measured by volume) accounted for 724.067 million shares worth N 3.909 billion in 1,061 deals, contributing 44.97% and 31.06% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
9-Aug-21	3,830	194,949,981	1,014,366,226	107	19	18	70
10-Aug-21	4,161	474,528,558	3,982,313,083	107	22	20	65
11-Aug-21	3,599	181,417,236	2,089,569,070	101	10	15	76
12-Aug-21	3,764	570,203,305	2,282,435,075	101	8	24	69
13-Aug-21	3,267	188,839,598	3,217,694,179	101	20	15	66

Distribution of Quantity Traded

■ FINANCIAL SERVICES
 ■ CONSUMER GOODS
 ■ NATURAL RESOURCES
 ■ OTHERS





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ETP

A total of 28,938 units valued at N949,074.38 were traded this week in 13 deals compared with a total of 17,550 units valued at N34.012 million transacted last week in 36 deals.

S/N	Security	Deals	Volume	Value
1	MERGROWTH	5	18,778	338,987.45
2	STANBICETF30	6	6,470	395,742.88
3	LOTUSHAL15	1	3,673	54,544.05
4	NEWGOLD	1	17	159,800.00
	TOTAL	13	28,938	949,074.38

BONDS

A total of 139,062 units valued at N139.702 million were traded this week in 19 deals compared with a total of 702,021 units valued at N709.343 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	FG152023S3	1	100,000	100,012,295.08
2	FGSUK2027S3	14	31,049	31,611,353.92
3	FG112034S2	1	6,270	6,384,450.08
4	FG112024S1	1	1,143	1,232,018.48
5	FGS202489	1	500	355,376.28
6	FGS202143	1	100	106,403.62
	TOTAL	19	139,062	139,701,897.46

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.83% to close the week at 39,522.34 and N20.592 trillion respectively.

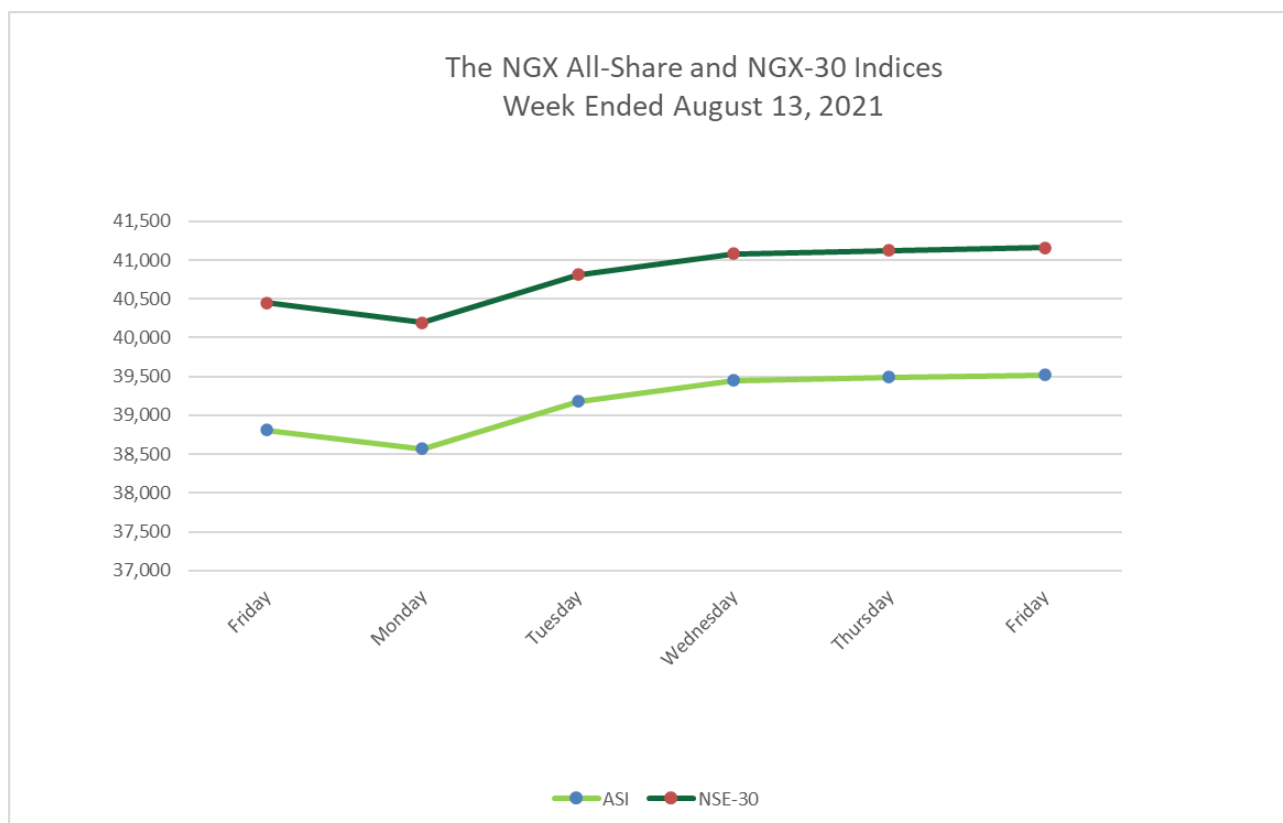
Similarly, all other indices finished higher with the exception of NGX Premium, NGX Insurance, NGX ASem, NGX AFR Div Yield and NGX Industrial Goods indices which depreciated by 0.17%, 2.37%, 2.82%, 0.24% and 1.35% respectively, while the NGX Growth Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 06/08/2021	WEEK CLOSE 13/08/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	38,810.75	39,522.34	711.59	1.83	2.53	4.26	-1.86
NGX-Main Board Index	1,573.12	1,634.20	61.08	3.88	5.00	2.09	-5.31
NGX 30 Index	1,637.41	1,638.09	0.68	0.04	-0.07	2.71	-0.12
NGX CG Index	1,221.73	1,226.66	4.93	0.40	-0.02	2.28	0.50
NGX Premium Index	3,771.06	3,764.50	-6.56	-0.17	0.12	6.71	8.46
NGX Banking Index	379.15	381.01	1.86	0.49	-0.09	3.97	-3.06
NGX Pension Index	1,520.87	1,525.76	4.89	0.32	-0.01	3.11	9.87
NGX Insurance Index	194.50	189.89	-4.61	-2.37	-3.98	-6.84	0.21
NGX ASEM Index	690.09	670.65	-19.44	-2.82	-4.43	-4.73	-8.11
NGX-AFR Bank Value Index	1,061.08	1,065.56	4.48	0.42	-0.45	0.80	-4.28
NGX AFR Div Yield Index	2,382.93	2,377.25	-5.68	-0.24	-2.06	2.05	17.81
NGX MERI Growth Index	1,796.34	1,800.25	3.91	0.22	-0.36	0.57	8.83



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NGX MERI Value Index	1,823.82	1,837.80	13.98	0.77	-0.17	2.01	-0.73
NGX Consumer Goods Index	594.79	596.60	1.81	0.30	-0.18	-0.71	4.06
NGX Oil/Gas Index	374.64	376.24	1.60	0.43	-0.19	20.17	66.33
NGX Lotus II	2,826.87	2,832.25	5.38	0.19	0.49	2.59	-0.49
NGX Industrial Goods Index	1,971.04	1,944.40	-26.64	-1.35	-1.56	3.00	-5.26
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	0.00	-0.17	3.54
NGX Sovereign Bond Index	826.66	835.76	9.10	1.10	1.56	5.40	-16.42



SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, higher than Twenty-three (23) in the previous week. Twenty-nine (29) equities depreciated in price, lower than Thirty-six (36) equities in the previous week, while ninety-eight (98) equities remained unchanged higher than ninety-seven (97) equities recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
HONEYWELL FLOUR MILL PLC	1.60	2.05	0.45	↑ 28.13
N NIG. FLOUR MILLS PLC.	6.15	7.55	1.40	↑ 22.76
AIRTEL AFRICA PLC	650.00	750.00	100.00	↑ 15.38
CONOIL PLC	20.35	22.35	2.00	↑ 9.83
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.50	1.64	0.14	↑ 9.33
SKYWAY AVIATION HANDLING COMPANY PLC	3.16	3.45	0.29	↑ 9.18
PHARMA-DEKO PLC.	1.09	1.19	0.10	↑ 9.17
ACADEMY PRESS PLC.	0.38	0.41	0.03	↑ 7.89
IKEJA HOTEL PLC	1.30	1.40	0.10	↑ 7.69
UNILEVER NIGERIA PLC.	14.50	15.55	1.05	↑ 7.24

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JULI PLC.	1.11	0.91	-0.20	↓ -18.02
REGENCY ASSURANCE PLC	0.48	0.42	-0.06	↓ -12.50
CUTIX PLC.	5.65	5.00	-0.65	↓ -11.50
CONSOLIDATED HALLMARK INSURANCE PLC	0.59	0.53	-0.06	↓ -10.17
SFS REAL ESTATE INVESTMENT TRUST	68.60	61.75	-6.85	↓ -9.99
UNIVERSITY PRESS PLC.	1.43	1.29	-0.14	↓ -9.79
WEMA BANK PLC.	0.87	0.79	-0.08	↓ -9.20
VERITAS KAPITAL ASSURANCE PLC	0.24	0.22	-0.02	↓ -8.33
MUTUAL BENEFITS ASSURANCE PLC.	0.37	0.34	-0.03	↓ -8.11
SOVEREIGN TRUST INSURANCE PLC	0.28	0.26	-0.02	↓ -7.14

NEW LISTING

Dangote Cement Plc – Listing of Bonds

Trading License Holders are hereby notified that the three (3) tranches of Dangote Cement Plc's Bonds issued under the ₦300 Billion Debt Issuance Programme were on Tuesday, 10 August 2021 listed on the Nigerian Exchange Limited.

Below are details of the Bonds:

Issuer	Dangote Cement Plc		
Security Name	11.25% DAN MAY 2024	12.50% DAN MAY 2026	13.50% DAN MAY 2028
Series Number	1	1	1
Tranches Number	A	B	C
Symbol Code	DAN2024S1TA	DAN2026S1TB	DAN2028S1TC
ISIN Code	NGDAN2024TA8	NGDAN2026TB1	NGDAN2028TC5
Bond Description	3-Year 11.25% Senior Unsecured Fixed Rate Bond Due 2024	5-Year 12.50% Senior Unsecured Fixed Rate Bond Due 2026	7-Year 13.50% Senior Unsecured Fixed Rate Bonds Due 2028
Volume	3,643,200	10,448,750	35,908,050
Par value	₦1,000	₦1,000	₦1,000
Series Amount	50,000,000,000	50,000,000,000	50,000,000,000

For Further Inquiries Contact: Market Operations Department Page 4

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Price	At par, ₦1,000 per unit of the Bond	At par, ₦1,000 per unit of the Bond	At par, ₦1,000 per unit of the Bond
Coupon	11.25%	12.50%	13.50%
Issue Date	26 May 2021	26 May 2021	26 May 2021
Maturity Date	30 May 2024	30 May 2026	30 May 2028
Tenor	3 years	5 years	7 years
Coupon Payment Date	30 May and 30 November commencing from May 2021		
Coupon Commencement Date	Coupon shall accrue from the Issue date		
Coupon Basis	Semi-annual, fixed rate		
Book Building Opened	23 April 2021		
Book Building Closed	06 May 2021		
Stockbrokers	Meristem Stockbrokers Limited		

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Seplat Energy Plc	13/08/2021	N770.00	N10.28	Nil	N759.72

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