



# WEEKLY REPORT

## MARKET REPORT FOR JANUARY 13TH, 2023

### PRODUCTS

#### EQUITY

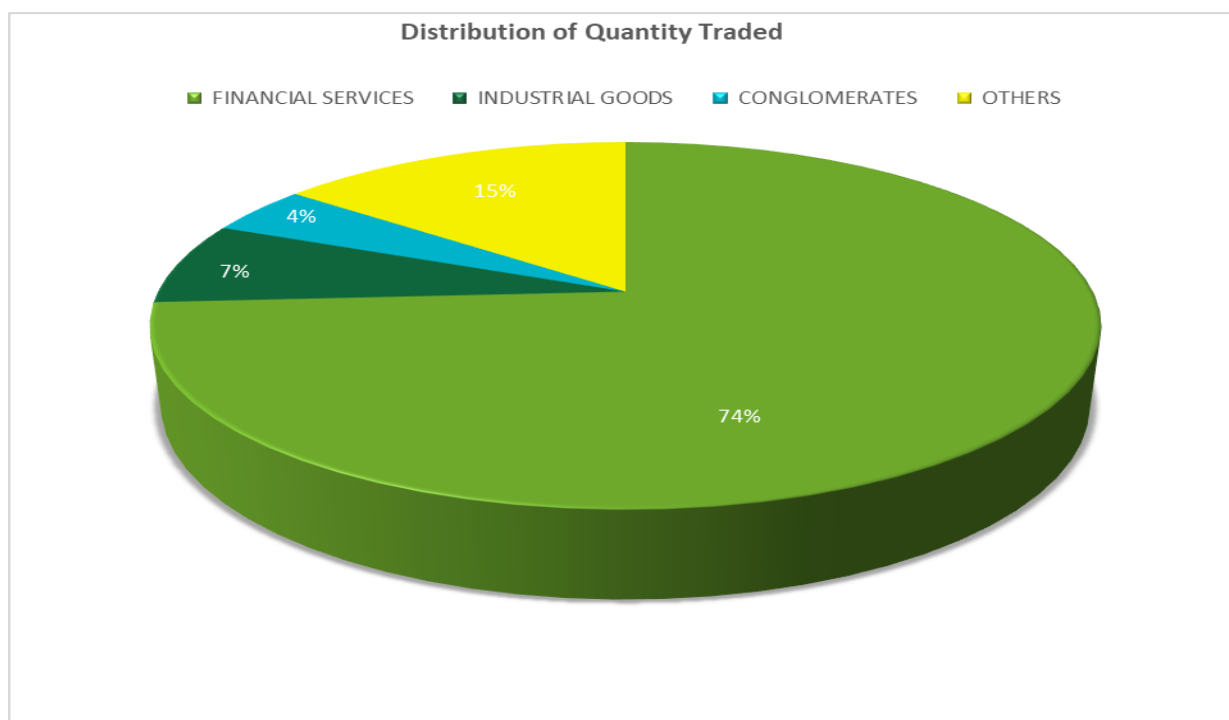
A total turnover of 1.286 billion shares worth N29.634 billion in 19,816 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 921.856 million shares valued at N27.154 billion that exchanged hands last week in 15,601 deals.

The Financial Services Industry (measured by volume) led the activity chart with 952.237 million shares valued at N9.728 billion traded in 9,647 deals; thus contributing 74.07% and 32.83% to the total equity turnover volume and value respectively. The Industrial Goods Industry followed with 92.864 million shares worth N8.510 billion in 1,682 deals. The third place was the Conglomerates Industry, with a turnover of 54.568 million shares worth N96.654 million in 754 deals.

Trading in the top three equities namely FBN Holdings Plc, Sterling Bank Plc, and Guaranty Trust Holding Company Plc (measured by volume) accounted for 507.852 million shares worth N5.707 billion in 2,585 deals, contributing 39.50% and 19.26% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
9-Jan-23	3,900	229,218,947	2,907,872,790.09	103	18	16	69
10-Jan-23	4,184	345,491,299	8,290,576,907.64	110	18	16	76
11-Jan-23	3,679	281,944,800	8,158,927,817.46	110	26	12	72
12-Jan-23	3,462	211,742,512	7,725,003,069.69	108	35	9	64
13-Jan-23	4,591	217,162,132	2,552,035,106.33	120	36	12	72





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## ETP

A total of 7,591 units valued at N1.726 million were traded this week in 58 deals compared with a total of 2,172 units valued at N1.470 million transacted last week in 43 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	29	6,535	951,117.38
2	LOTUSHAL15	2	900	13,331.00
3	NEWGOLD	15	65	757,072.82
4	SIAMLETF40	8	51	3,562.35
5	VETBANK	1	10	45.00
6	VETGOODS	1	10	63.20
7	VETGRIF30	1	10	188.90
8	VETINDEF	1	10	247.00
	<b>TOTAL</b>	<b>58</b>	<b>7,591</b>	<b>1,725,627.65</b>

## BONDS

A total of 51,785 units valued at N51.600 million were traded this week in 16 deals compared with a total of 6,695 units valued at N6.450 million transacted last week in 15 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	5	25,600	26,042,724.01
2	FGSUK2031S4	6	18,083	18,130,828.01
3	FGSUK2027S3	5	8,102	7,426,737.30
	<b>TOTAL</b>	<b>16</b>	<b>51,785</b>	<b>51,600,289.32</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 2.52% to close the week at 52,512.48 and N28.602 trillion respectively.

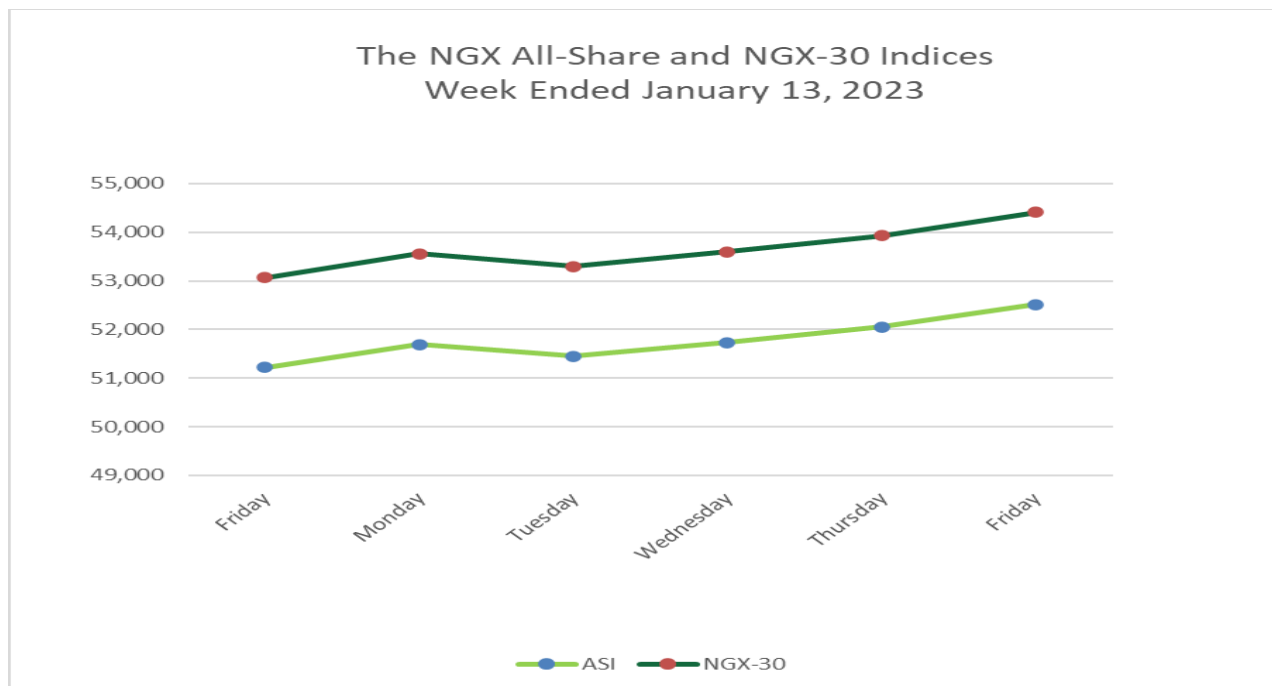
Similarly, all other indices finished higher with the exception of NGX Insurance and NGX Growth indices which depreciated by 1.64% and 4.40% respectively, while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 01/06/2023	WEEK CLOSE 01/13/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	51,222.34	52,512.48	1,290.14	<b>2.52</b>	2.46	2.46	2.46
NGX-Main Board Index	2,315.98	2,340.12	24.14	1.04	0.50	0.50	0.50
NGX 30 Index	1,844.44	1,895.52	51.08	2.77	2.88	2.88	2.88
NGX CG Index	1,306.25	1,350.42	44.17	3.38	5.79	5.79	5.79
NGX Premium Index	4,744.76	4,962.46	217.70	4.59	5.24	5.24	5.24
NGX Banking Index	435.34	450.51	15.17	3.48	7.91	7.91	7.91
NGX Pension Index	1,822.98	1,871.84	48.86	2.68	4.42	4.42	4.42
NGX Insurance Index	179.03	176.10	-2.93	-1.64	1.00	1.00	1.00
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,026.14	1,053.80	27.66	2.70	6.33	6.33	6.33
NGX AFR Div Yield Index	3,385.95	3,518.70	132.75	3.92	5.94	5.94	5.94
NGX MERI Growth Index	2,404.27	2,433.88	29.61	1.23	5.95	5.95	5.95
NGX MERI Value Index	2,394.36	2,506.63	112.27	4.69	8.60	8.60	8.60
NGX Consumer Goods Index	626.84	631.10	4.26	0.68	7.16	7.16	7.16
NGX Oil/Gas Index	462.75	477.51	14.76	3.19	3.25	3.25	3.25



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NGX Lotus II	3,252.39	3,322.15	69.76	2.14	2.51	2.51	2.51
NGX Industrial Goods Index	2,389.38	2,469.29	79.91	3.34	2.75	2.75	2.75
NGX Growth Index	1,907.86	1,823.82	-84.04	-4.40	1.42	1.42	1.42
NGX Sovereign Bond Index	817.50	817.50	0.00	0.00	-0.09	-0.09	-0.09



## SUMMARY OF PRICE CHANGES

Fifty-one (51) equities appreciated in price during the week, higher than thirty-eight (38) equities in the previous week. Twenty-seven (27) equities depreciated in price higher than seventeen (17) in the previous week, while seventy-nine (79) equities remained unchanged, lower than one hundred and two (102) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
THOMAS WYATT NIG. PLC.	0.97	1.48	0.51	↑ 52.58
CHAMS HOLDING COMPANY PLC	0.23	0.27	0.04	↑ 17.39
ASSOCIATED BUS COMPANY PLC	0.25	0.29	0.04	↑ 16.00
LIVESTOCK FEEDS PLC.	1.13	1.30	0.17	↑ 15.04
MUTUAL BENEFITS ASSURANCE PLC.	0.28	0.32	0.04	↑ 14.29
SUNU ASSURANCES NIGERIA PLC.	0.29	0.33	0.04	↑ 13.79
REGENCY ASSURANCE PLC	0.25	0.28	0.03	↑ 12.00
UPDC PLC	0.93	1.04	0.11	↑ 11.83
STERLING BANK PLC.	1.40	1.55	0.15	↑ 10.71
TOTALENERGIES MARKETING NIGERIA PLC	193.00	212.30	19.30	↑ 10.00



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHELLARAMS PLC.	2.02	1.34	-0.68	↓ -33.66
ROYAL EXCHANGE PLC.	1.02	0.91	-0.11	↓ -10.78
ABBNEY MORTGAGE BANK PLC	1.70	1.53	-0.17	↓ -10.00
NEM INSURANCE PLC	4.50	4.05	-0.45	↓ -10.00
CORNERSTONE INSURANCE PLC	0.60	0.55	-0.05	↓ -8.33
UNION BANK NIG.PLC.	6.95	6.45	-0.50	↓ -7.19
AXAMANSARD INSURANCE PLC	2.13	2.00	-0.13	↓ -6.10
CWG PLC	1.01	0.95	-0.06	↓ -5.94
NIGERIAN AVIATION HANDLING COMPANY PLC	7.40	7.00	-0.40	↓ -5.41
CAVERTON OFFSHORE SUPPORT GRP PLC	1.01	0.96	-0.05	↓ -4.95

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	PZ Cussons Nigeria Plc	09/01/2023	N11.00	N1.01	N9.99

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