

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 11TH, 2026

PRODUCTS

EQUITY

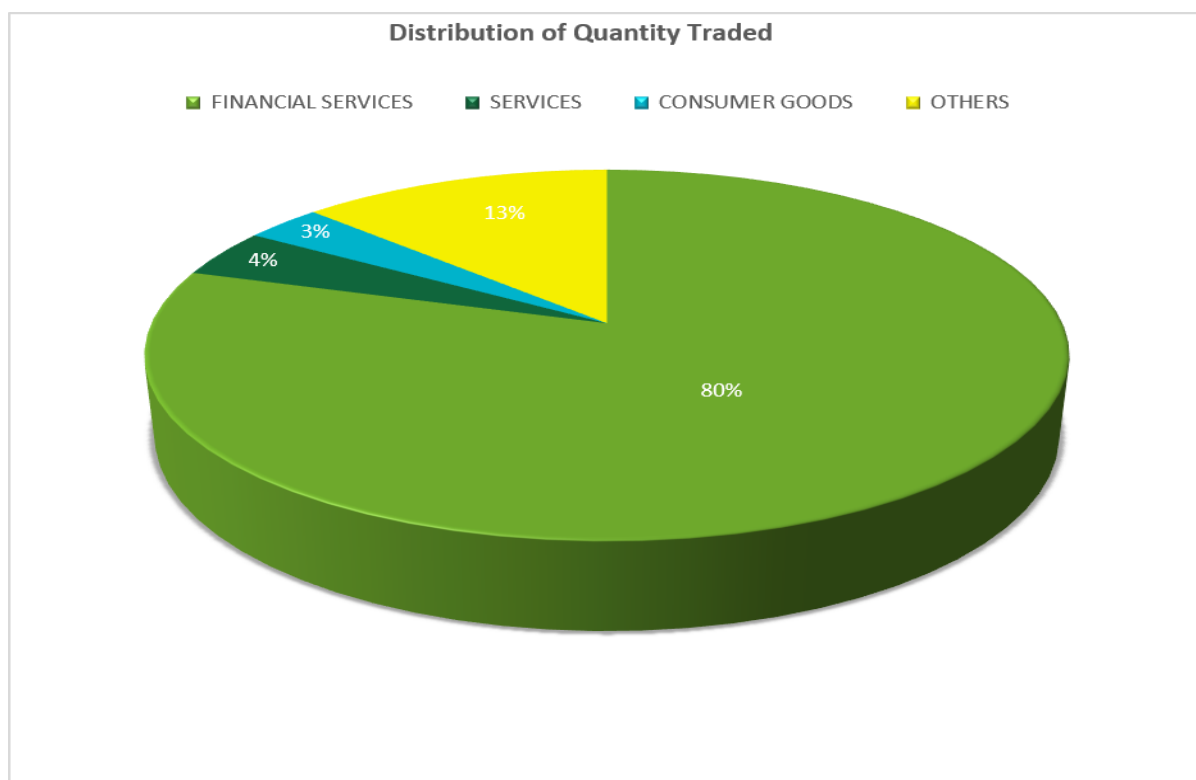
A total turnover of 3.647 billion shares worth ₦130.151 billion in 244,777 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.360 billion shares valued at ₦210.331 billion that exchanged hands last week in 223,284 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.909 billion shares valued at ₦56.668 billion traded in 106,662 deals: thus contributing 79.76% and 43.54% to the total equity turnover volume and value respectively. The Services Industry followed with 153.122 million shares worth ₦2.331 billion in 15,850 deals. Third place was the Consumer Goods Industry, with a turnover of 116.656 million shares worth ₦11.035 billion in 26,487 deals.

Trading in the top three equities, namely Fortis Global Insurance Plc, Mutual Benefits Assurance Plc and Sterling Financial Holdings Company Plc (measured by volume), accounted for 1.544 billion shares worth ₦4.067 billion in 3,017 deals, contributing 42.33% and 3.12% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
07-Sept-26	52,199	407,786,482	27,225,671,238.04	131	12	43	76
08-Sept-26	53,966	753,138,117	27,814,042,688.74	133	4	64	65
09-Sept-26	46,845	534,343,535	22,194,567,525.96	133	11	44	78
10-Sept-26	46,153	1,399,109,855	27,135,459,075.55	133	23	30	80
11-Sept-26	45,614	552,871,449	25,781,143,925.22	133	31	18	84





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ETP

A total of 2.259 million units valued at ~~N~~451.246 million were traded this week in 5,627 deals compared with a total of 2.102 million units valued at ~~N~~425.921 million, transacted last week in 5,042 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	553	770,949	21,571,465.60
2	VETGOODS	515	471,245	21,644,183.53
3	VETGRIF30	749	394,865	38,671,451.69
4	STANBICETF30	1,954	227,207	257,350,484.17
5	LOTUSHAL15	394	126,633	15,663,741.53
6	MERGROWTH	187	86,844	9,752,912.52
7	MERVALUE	91	67,300	8,233,920.27
8	VETINDEF	275	51,839	5,888,415.99
9	VSPBONDEF	186	34,283	6,959,789.81
10	GREENWETF	251	15,586	11,130,859.74
11	SIAMLETF40	290	11,839	20,922,895.16
12	NEWGOLD	182	372	33,455,478.55
	TOTAL	5,627	2,258,962	451,245,598.56

BONDS

A total of 115,145 units valued at ~~N~~123.330 million were traded this week in 50 deals compared with a total of 295,465 units valued at ~~N~~293.761 million transacted last week in 49 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	8	60,090	60,080,310.18
2	FGSUK2032S7	14	31,515	38,703,748.09
3	FGSUK2033S6	10	11,072	11,877,330.84
4	FGS202805	1	10,000	10,019,008.24
5	FG202034S2	2	2,025	2,253,520.46
6	FG162029S1	1	200	160,892.62
7	FGS202894	1	75	76,878.82
8	FGSUK2027S3	9	69	64,811.68
9	FGS202882	1	50	51,511.32
10	FGS202907	1	32	26,269.39
11	FGS202764	1	10	10,328.55
12	FGS202806	1	7	5,750.61
	TOTAL	50	115,145	123,330,360.80

INDEX MOVEMENT

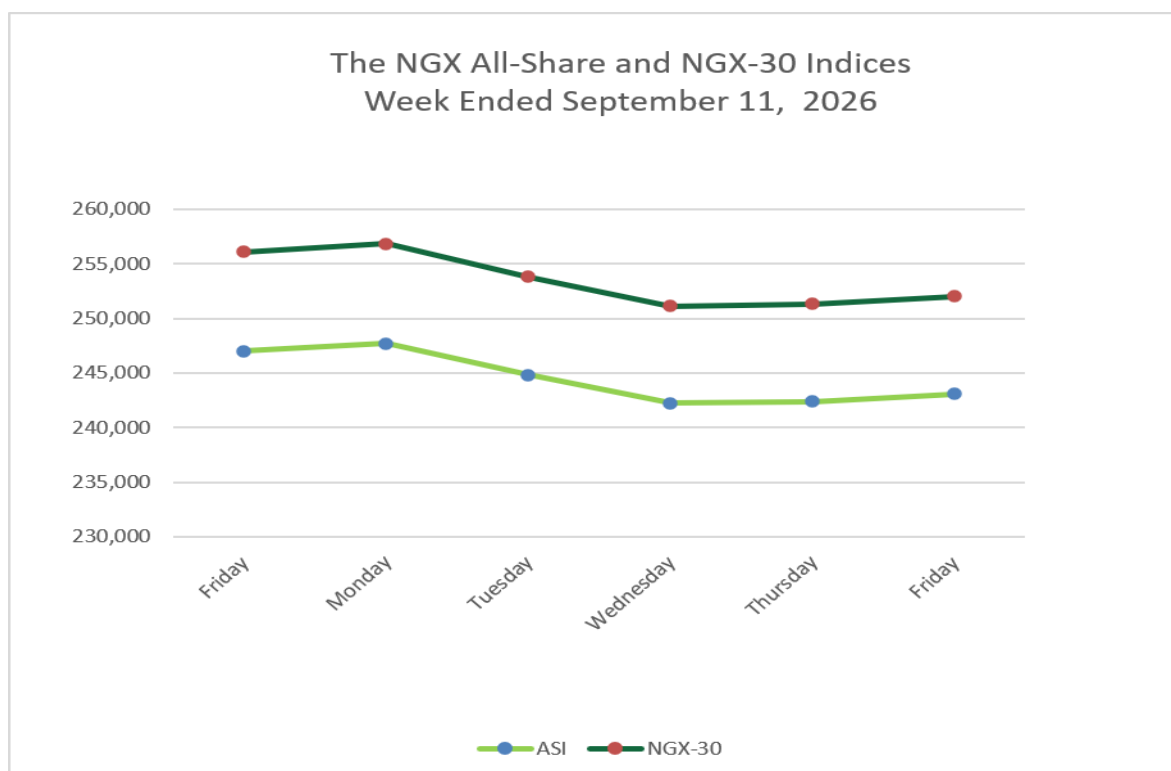
The NGX All-Share Index and Market Capitalization depreciated by **1.60%** and **1.24%** to close the week at 243,052.74 and ~~N~~157.587 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX AFR Div Yield, NGX MERI Value, NGX Oil & Gas, NGX Sovereign Bond and NGX Commodity indices which appreciated by 0.71%, 0.79%, 2.83% 0.14% and 2.19% respectively.

See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 09/04/2026	WEEK CLOSE 09/11/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)	246,992.44	243,052.74	-3,939.70	-1.60	-0.47	5.94	56.19
NGX-Main Board Index	10,939.66	10,670.88	-268.78	-2.46	-1.79	-1.20	41.72
NGX 30 Index	9,077.49	8,940.99	-136.50	-1.50	-0.32	7.38	57.61
NGX CG Index	7,313.57	7,136.69	-176.88	-2.42	-0.64	22.83	69.64
NGX Premium Index	30,184.35	30,099.27	-85.08	-0.28	1.50	21.82	94.27
NGX Banking Index	2,636.10	2,528.80	-107.30	-4.07	-3.63	22.16	66.82
NGX Pension Index	12,938.32	12,689.03	-249.29	-1.93	-0.54	14.12	78.27
NGX Insurance Index	1,121.08	1,059.16	-61.92	-5.52	-2.74	-3.55	-10.94
NGX-AFR Bank Value Index	5,101.59	5,001.20	-100.39	-1.97	-2.07	9.40	54.19
NGX AFR Div Yield Index	36,910.70	37,173.37	262.67	0.71	2.55	12.13	69.11
NGX MERI Growth Index	16,213.65	15,832.90	-380.75	-2.35	-2.39	1.31	51.25
NGX MERI Value Index	22,153.93	22,328.72	174.79	0.79	0.99	14.68	70.07
NGX Consumer Goods Index	4,154.18	4,048.07	-106.11	-2.55	-0.83	-11.89	1.83
NGX Oil/Gas Index	5,657.27	5,817.36	160.09	2.83	10.69	14.54	117.86
NGX Lotus II	23,245.96	22,792.79	-453.17	-1.95	-0.48	-1.41	68.85
NGX Industrial Goods Index	10,342.50	9,994.79	-347.71	-3.36	-3.07	-1.65	76.07
NGX Growth Index	26,959.22	26,649.80	-309.42	-1.15	-0.15	-37.60	-4.06
NGX Sovereign Bond Index	667.51	668.47	0.96	0.14	-0.57	-0.92	-2.01
NGX Pension Broad Index	4,960.50	4,880.30	-80.20	-1.62	-0.51	7.92	67.26
NGX Commodity Index	1,848.27	1,888.79	40.52	2.19	7.37	7.77	60.90



SUMMARY OF PRICE CHANGES

Nine (9) equities appreciated in price during the week, lower than fifty-six (56) equities in the previous week. Eighty (80) equities depreciated in price, higher than thirty-five (35) equities in the previous week, while fifty-eight (58) equities remained unchanged, higher than fifty-six (56) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NIGERIAN EXCHANGE GROUP PLC	130.00	148.00	18.00	↑ 13.85
ELLAH LAKES PLC.	9.00	10.20	1.20	↑ 13.33
SEPLAT ENERGY PLC	13552.60	14907.80	1355.20	↑ 10.00
E-TRANZACT INTERNATIONAL PLC	12.30	13.00	0.70	↑ 5.69
IKEJA HOTEL PLC	42.55	44.50	1.95	↑ 4.58
LEARN AFRICA PLC	8.65	9.00	0.35	↑ 4.05
WEMA BANK PLC.	29.60	30.40	0.80	↑ 2.70
CONSOLIDATED HALLMARK HOLDINGS PLC	6.42	6.50	0.08	↑ 1.25
INTERNATIONAL BREWERIES PLC.	9.95	10.00	0.05	↑ 0.50

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FORTIS GLOBAL INSURANCE PLC	2.00	1.45	-0.55	↓ -27.50
CRITICAL MINERALS FINANCING CORP PLC	2.64	2.00	-0.64	↓ -24.24
AUSTIN LAZ & COMPANY PLC	2.50	1.99	-0.51	↓ -20.40
OMATEK VENTURES PLC	1.70	1.37	-0.33	↓ -19.41
ROYAL EXCHANGE PLC.	1.10	0.90	-0.20	↓ -18.18
R. T. BRISCOE (NIGERIA) PLC	9.90	8.10	-1.80	↓ -18.18
AVA CAPITAL PLC	6.20	5.10	-1.10	↓ -17.74
CHAMPION BREWERIES PLC	11.95	10.00	-1.95	↓ -16.32
MCNICHOLS CONSOLIDATED PLC	5.25	4.45	-0.80	↓ -15.24
SUNU ASSURANCES NIGERIA PLC.	3.29	2.80	-0.49	↓ -14.89

LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds Issued in August 2026

Trading Licence Holders are hereby notified that the August 2026 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Wednesday, 9 September 2026.

Below are the details of the Bonds:

August 2026 Issue		
Symbol Name	13.963% FGS AUG 2028	14.963% FGS AUG 2029
Amount Issued (N)	1,318,623,000.00	4,545,259,000.00
Units	1,318,623	4,545,259
Coupon	13.963%	14.963%
Symbol Code	FGS202820	FGS202921
ISIN	NGFGS2028200	NGFGS2029216
Tenor	2 Years	3 Years
Issue Date	12 August 2026	12 August 2026
Maturity Date	12 August 2028	12 August 2029
Coupon Payment Date	12 November, 12 February, 12 May, 12 August	



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SUPPLEMENTARY LISTING

Dangote Sugar Refinery Plc: Listing of 8,097,918,827 Ordinary Shares of 50 Kobo Each at N60.00 Per Share.

Trading Licence Holders are hereby notified that additional 8,097,918,827 ordinary shares of 50 Kobo each of Dangote Sugar Refinery Plc (the Company) were on Monday, 7 September 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 8,097,918,827 ordinary shares of 50 Kobo each at N60.00 per share on the basis of two (2) new ordinary shares for every existing three (3) ordinary shares held as at the close of business on Monday, 20 April 2026.

With the listing of the additional 8,097,918,827 ordinary shares, the total issued and fully paid-up share capital of Dangote Sugar Refinery Plc has now increased from 12,146,878,241 to 20,244,797,068 ordinary shares of 50 Kobo each.

Chapel Hill Denham Management Limited (NIDF): Listing of 350,531 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund Q2 2026 Scrip Unit.

Trading Licence Holders are hereby notified that additional 350,531 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF or the Fund) were on Tuesday, 8 September 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional units listed on NGX arose from NIDF's Q2 2026 Scrip Unit. With the listing of the additional 350,531 units, the total units of the Fund has increased from 1,196,957,476 to 1,197,308,007 units.

This is for your information and records update, please.

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