

WEEKLY REPORT

MARKET REPORT FOR OCTOBER 10TH, 2025

PRODUCTS

EQUITY

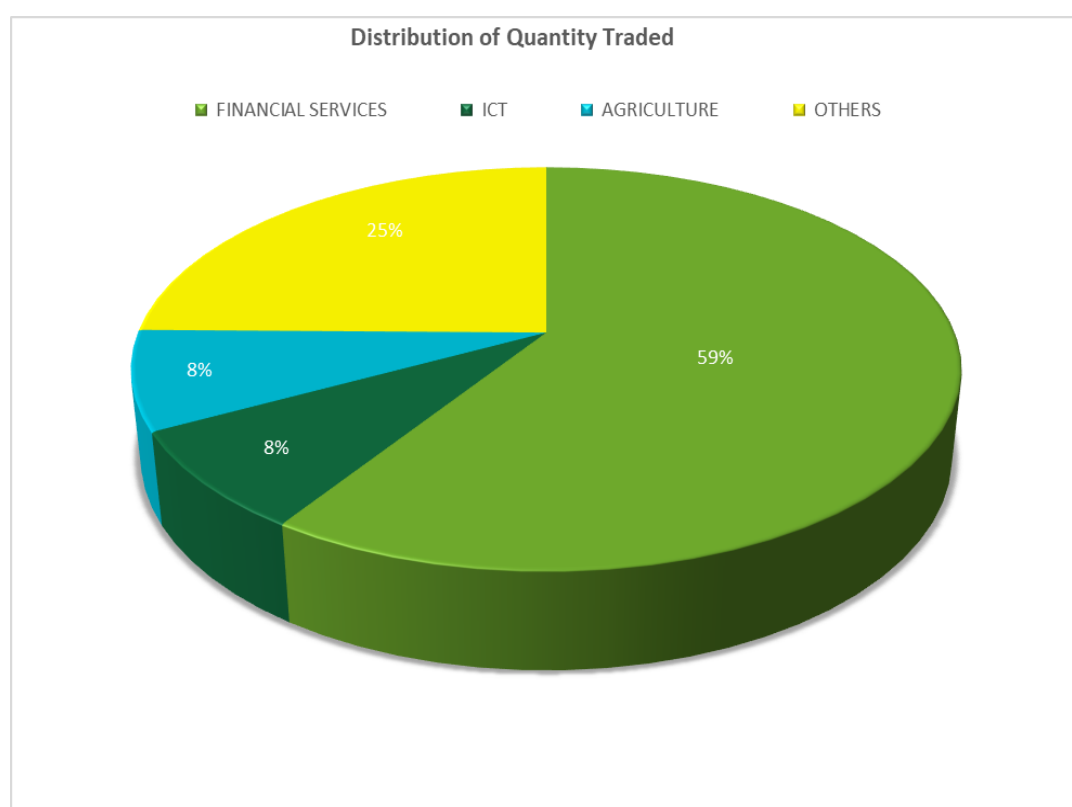
A total turnover of 2.286 billion shares worth N90.280 billion in 138,177 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 8.403 billion shares valued at N115.501 billion that exchanged hands last week in 115,801 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.355 billion shares valued at N24.588 billion traded in 59,553 deals; thus contributing 59.28% and 27.23% to the total equity turnover volume and value respectively. The ICT Industry followed with 182.822 million shares worth N7.807 billion in 12,597 deals. Third place was the Agriculture Industry, with a turnover of 181.501 million shares worth N3.548 billion in 8,924 deals.

Trading in the top three equities, namely Ellah Lakes Plc, Chams Holding Company Plc and Fidelity Bank Plc (measured by volume), accounted for 430.968 million shares worth N5.597 billion in 10,254 deals, contributing 18.86% and 6.20% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
06-Oct-25	35,467	519,904,809	14,536,202,078.34	128	49	23	56
07-Oct-25	30,665	507,400,852	24,283,270,400.92	127	39	34	54
08-Oct-25	25,571	525,700,056	13,594,364,199.82	130	29	34	67
09-Oct-25	24,661	346,947,832	27,416,736,879.20	129	32	21	76
10-Oct-25	21,813	385,579,768	10,449,005,329.63	127	25	25	77





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ETP

A total of 147,745 units valued at N24.075 million were traded this week in 372 deals compared with a total of 189,351 units valued at N17.284 million transacted last week in 272 deals

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	103	115,024	13,200,049.04
2	VETGRIF30	35	13,203	709,083.85
3	STANBICETF30	153	8,804	4,417,087.80
4	VETBANK	6	5,465	82,815.00
5	MERVALUE	13	2,492	396,118.92
6	GREENWETF	19	1,478	451,118.18
7	MERGROWTH	13	853	332,773.40
8	VSPBONDETF	5	227	46,579.64
9	SIAMLETF40	4	120	59,100.00
10	NEWGOLD	21	79	4,380,622.11
	TOTAL	372	147,745	24,075,347.94

BONDS

A total of 984,209 units valued at N883.357 million were traded this week in 28 deals compared with a total of 64,033 units valued at N77.665 million transacted last week in 13 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	9	516,913	447,917,641.70
2	FGSUK2033S6	10	445,705	412,868,251.87
3	FGS202675	1	10,000	9,904,603.26
4	FG202034S2	1	5,000	5,824,368.04
5	FGSUK2032S5	1	2,000	2,030,249.18
6	FGS202886	1	1,899	1,922,922.52
7	FG202031S1	1	1,670	1,873,064.88
8	TAJSUKS1	1	1,000	999,991.00
9	FGS202646	1	20	14,005.47
10	FGS202656	1	1	1,019.13
11	FGS202528	1	1	1,030.28
	TOTAL	28	984,209	883,357,147.33

INDEX MOVEMENT

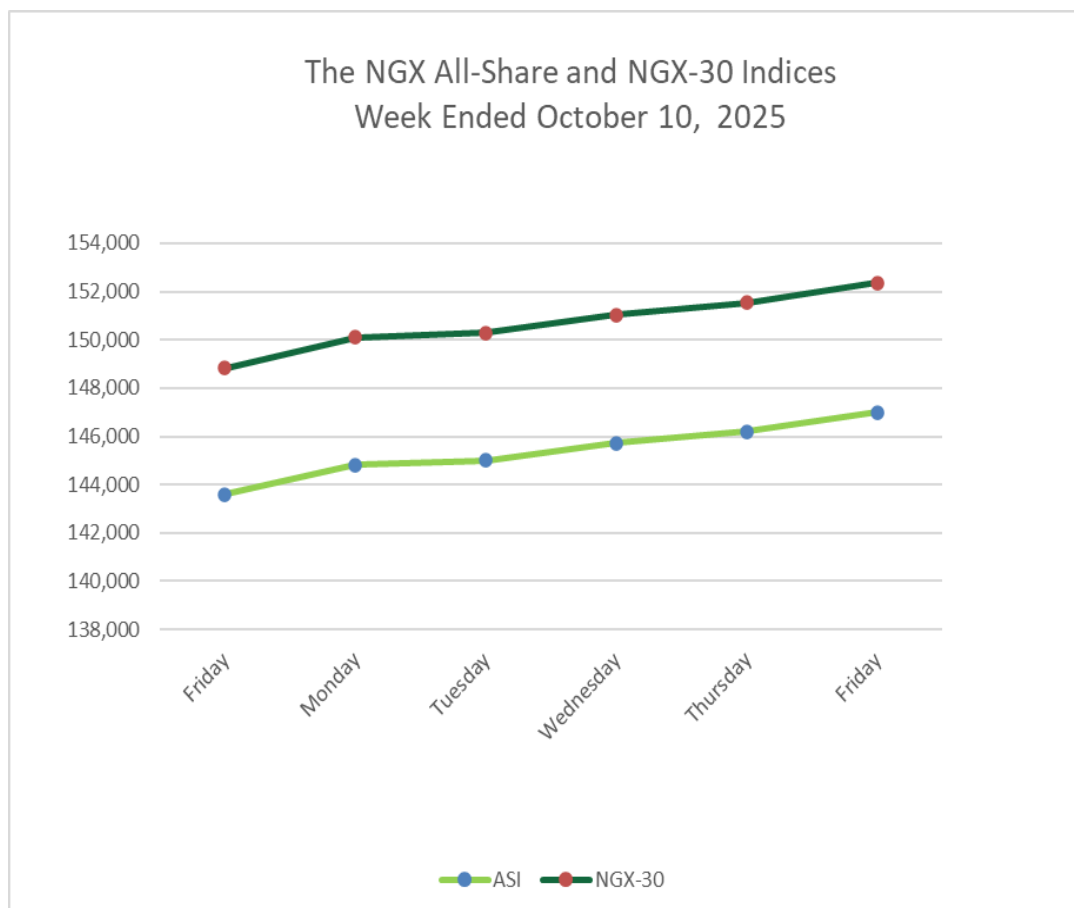
The NGX All-Share Index and Market Capitalization appreciated by **2.37%** to close the week at 146,988.04 and N93.296 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Banking, NGX AseM and NGX AFR Bank Value Indices which depreciated by 0.41%, 9.44%, and 1.00% respectively. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 10/03/2025	WEEK CLOSE 10/10/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	143,584.04	146,988.04	3,404.00	2.37	3.00	3.00	42.81
NGX-Main Board Index	7,080.82	7,084.48	3.66	0.05	0.82	0.82	42.01
NGX 30 Index	5,234.97	5,362.52	127.55	2.44	2.90	2.90	40.68
NGX CG Index	4,071.66	4,157.03	85.37	2.10	2.94	2.94	47.71
NGX Premium Index	13,725.92	14,712.18	986.26	7.19	7.52	7.52	51.36
NGX Banking Index	1,526.68	1,520.43	-6.25	-0.41	0.42	0.42	40.19
NGX Pension Index	6,761.62	6,883.66	122.04	1.80	2.37	2.37	52.26
NGX Insurance Index	1,212.76	1,257.46	44.70	3.69	5.58	5.58	75.13
NGX ASeM Index	1,538.10	1,392.88	-145.22	-9.44	-9.44	-9.44	-12.05
NGX-AFR Bank Value Index	3,569.14	3,533.28	-35.86	-1.00	0.19	0.19	43.20
NGX AFR Div Yield Index	21,967.79	22,249.71	281.92	1.28	0.33	0.33	33.69
NGX MERI Growth Index	10,007.11	10,213.07	205.96	2.06	3.93	3.93	57.35
NGX MERI Value Index	13,485.46	13,644.36	158.90	1.18	2.12	2.12	31.51
NGX Consumer Goods Index	3,401.32	3,429.45	28.13	0.83	1.74	1.74	98.04
NGX Oil/Gas Index	2,585.15	2,660.22	75.07	2.90	5.44	5.44	-1.91
NGX Lotus II	11,981.46	12,355.16	373.70	3.12	4.19	4.19	77.62
NGX Industrial Goods Index	5,077.71	5,292.32	214.61	4.23	4.41	4.41	48.15
NGX Growth Index	15,057.59	15,427.24	369.65	2.45	2.32	2.32	98.73
NGX Sovereign Bond Index	657.27	662.67	5.40	0.82	0.82	0.82	10.16
NGX Pension Broad Index	2,662.60	2,732.62	70.02	2.63	3.26	3.26	49.58
NGX Commodity Index	1,134.31	1,153.06	18.75	1.65	2.80	2.80	0.00





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SUMMARY OF PRICE CHANGES

Fifty-one (51) equities appreciated in price during the week, lower than fifty-three (53) equities in the previous week. Forty-one (41) equities depreciated in price, lower than forty-three(43) equities in the previous week, while fifty-five (55) equities remained unchanged, higher than fifty-one (51) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SOVEREIGN TRUST INSURANCE PLC	2.75	3.21	0.46	↑ 16.73
OMATEK VENTURES PLC	1.22	1.37	0.15	↑ 12.30
AXAMANSARD INSURANCE PLC	14.40	16.10	1.70	↑ 11.81
CHAMS HOLDING COMPANY PLC	3.85	4.30	0.45	↑ 11.69
EUNISELL INTERLINKED PLC	39.50	44.00	4.50	↑ 11.39
CUTIX PLC.	3.51	3.90	0.39	↑ 11.11
MTN NIGERIA COMMUNICATIONS PLC	425.00	471.00	46.00	↑ 10.82
SEPLAT ENERGY PLC	5379.30	5917.20	537.90	↑ 10.00
SFS REAL ESTATE INVESTMENT TRUST	346.55	381.10	34.55	↑ 9.97
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.64	1.80	0.16	↑ 9.76

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LIVINGTRUST MORTGAGE BANK PLC	6.09	5.20	-0.89	↓ -14.61
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	6.75	6.01	-0.74	↓ -10.96
UH REAL ESTATE INVESTMENT TRUST	57.60	51.85	-5.75	↓ -9.98
MEYER PLC.	16.75	15.10	-1.65	↓ -9.85
JULI PLC.	9.90	8.95	-0.95	↓ -9.60
P Z CUSSONS NIGERIA PLC.	41.70	38.15	-3.55	↓ -8.51
HALDANE MCCALL PLC	4.44	4.12	-0.32	↓ -7.21
THOMAS WYATT NIG. PLC.	3.24	3.01	-0.23	↓ -7.10
E-TRANZACT INTERNATIONAL PLC	16.00	15.00	-1.00	↓ -6.25
ASSOCIATED BUS COMPANY PLC	4.30	4.05	-0.25	↓ -5.81

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	United Bank for Africa Plc	06/10/2025	N43.00	N0.25	NIL	N42.75
2	Zenith Bank Plc		N69.40	N1.25	NIL	N68.15
3	Stanbic IBTC Holdings Plc	07/10/2025	N109.50	N2.50	NIL	N107.00
4	Guaranty Trust Holding Company Plc	08/10/2025	N95.00	N1.00	NIL	N94.00



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LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds for August 2025

Trading Licence Holders are hereby notified that the August 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Monday, 06 October 2025.

Below are the details of the Bonds:

August 2025 Issue		
Symbol Name	14.401% FGS AUG 2027	15.401% FGS AUG 2028
Amount Issued (N)	573,312,000.00	2,743,086,000.00
Units	573,312	2,743,086
Coupon	14.401%	15.401%
Symbol Code	FGS202795	FGS202896
ISIN	NGFGS2027954	NGFGS2028960
Tenor	2 Years	3 Years
Issue Date	13 August 2025	13 August 2025
Maturity Date	13 August 2027	13 August 2028
Coupon Payment Date	13 November, 13 February, 13 May, 13 August	

Federal Government of Nigeria: Listing of FGN Savings Bonds for September 2025

Trading Licence Holders are hereby notified that the September 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Tuesday, 07 October 2025.

Below are the details of the Bonds:

September 2025 Issue		
Symbol Name	15.541% FGS SEP 2027	16.541% FGS SEP 2028
Amount Issued (N)	631,762,000.00	2,416,417,000.00
Units	631,762	2,416,417
Coupon	15.541%	16.541%
Symbol Code	FGS202797	FGS202898
ISIN	NGFGS2027970	NGFGS2028986
Tenor	2 Years	3 Years
Issue Date	10 September 2025	10 September 2025
Maturity Date	10 September 2027	10 September 2028
Coupon Payment Date	10 December, 10 March, 10 June, 10 September	

CLOSURE OF THE ASEM BOARD

CLOSURE OF THE ASEM BOARD OF THE NIGERIAN EXCHANGE LIMITED AND NOTIFICATION OF SUSPENSION OF TRADING IN THE SHARES OF SMART PRODUCTS NIGERIA PLC

Trading License Holders and the investing public are hereby notified that the Board of the Nigerian Exchange Limited (NGX) has resolved to wind-down the Alternative Securities Market (ASeM) Board effective 1 July 2025. In line with this decision, the eligible companies on the ASeM Board will be migrated to the Growth Board while the securities of the ineligible companies will be delisted and their names removed from the Daily Official List of NGX.



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Further to the above, NGX RegCo has commenced the process of migrating the securities of Juli Plc to the Entry Segment of the Growth Board while the securities of Smart Products Nigeria Plc (the Company) will be delisted due to the closure of the ASeM Board and the failure of the Company to meet the required criteria for migration to the Growth Board.

Consequently, the securities of Smart Products Nigeria Plc have been suspended from trading on the facilities of NGX effective on **Wednesday, 8 October 2025** pending the delisting of the Company's securities.

This is for your information and records update, please.

Please visit [http://www.ngxgroup.com/issuers-section/corporate disclosures/company-results](http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results) for full details of Financial News and other corporate disclosures