



WEEKLY REPORT

MARKET REPORT FOR JUNE 10TH, 2022

PRODUCTS

EQUITY

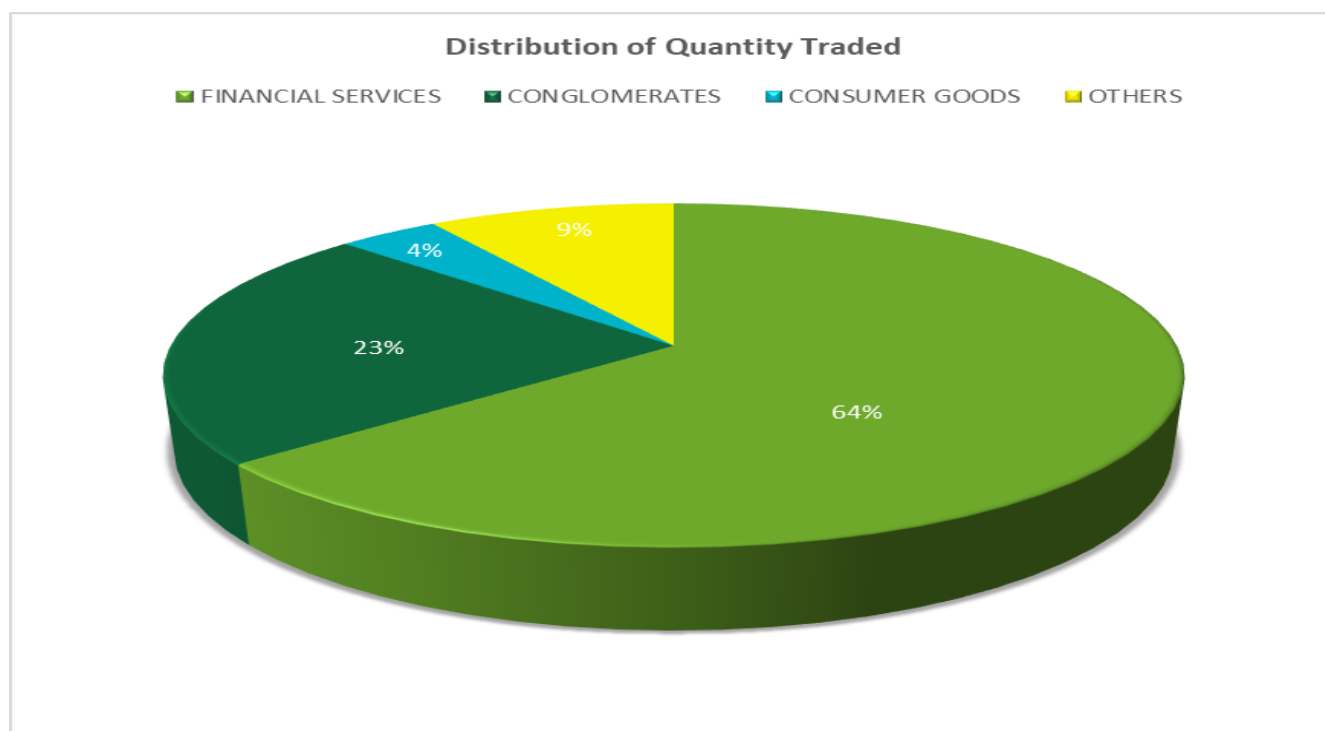
A total turnover of 1.831 billion shares worth N19.494 billion in 21,723 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 28.736 billion shares valued at N209.060 billion that exchanged hands last week in 23,688 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.173 billion shares valued at N12.485 billion traded in 10,657 deals; thus contributing 64.07% and 64.04% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 419.100 million shares worth N607.703 million in 1,095 deals. The third place was The Consumer Goods Industry, with a turnover of 69.680 million shares worth N2.754 billion in 3,158 deals.

Trading in the top three equities namely FBN Holdings Plc, Transnational Corporation Plc and United Bank for Africa Plc (measured by volume) accounted for 1.136 billion shares worth N8.323 billion in 2,906 deals, contributing 62.08% and 42.70% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
6-Jun-22	4,297	755,623,987	8,902,426,878.08	113	19	13	81
7-Jun-22	4,232	234,624,096	2,745,106,966.30	114	16	15	83
8-Jun-22	4,265	248,958,637	1,861,328,267.00	114	16	18	80
9-Jun-22	4,345	318,417,693	3,338,540,257.63	117	15	18	84
10-Jun-22	4,584	273,243,444	2,646,760,781.30	108	15	17	76





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ETP

A total of 2,110 units valued at N168,181.21 were traded this week in 21 deals compared with a total of 43,648 units valued at N987,351.25 transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	1	1,000	19,580.00
2	STANBICETF30	12	979	61,025.00
3	MERGROWTH	1	100	1,720.00
4	NEWGOLD	5	11	85,750.11
5	VETBANK	1	10	41.50
6	VETGOODS	1	10	64.60
	TOTAL	21	2,110	168,181.21

BONDS

A total of 126,082 units valued at N129.123 million were traded this week in 14 deals compared with a total of 20,402 units valued at N21.440 million transacted last week 10 deals.

S/N	Security	Deals	Volume	Value
1	FBQ2023S1	1	100,000	102,006,718.23
2	FGSUK2027S3	8	15,475	16,375,083.60
3	FGS202265	1	10,000	10,102,295.65
4	FG132036S2	1	473	493,174.48
5	FGSUK2024S1	2	100	108,526.17
6	FG112034S2	1	34	37,492.01
	TOTAL	14	126,082	129,123,290.14

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.55% to close the week at 53,201.38 and N28.681 trillion respectively.

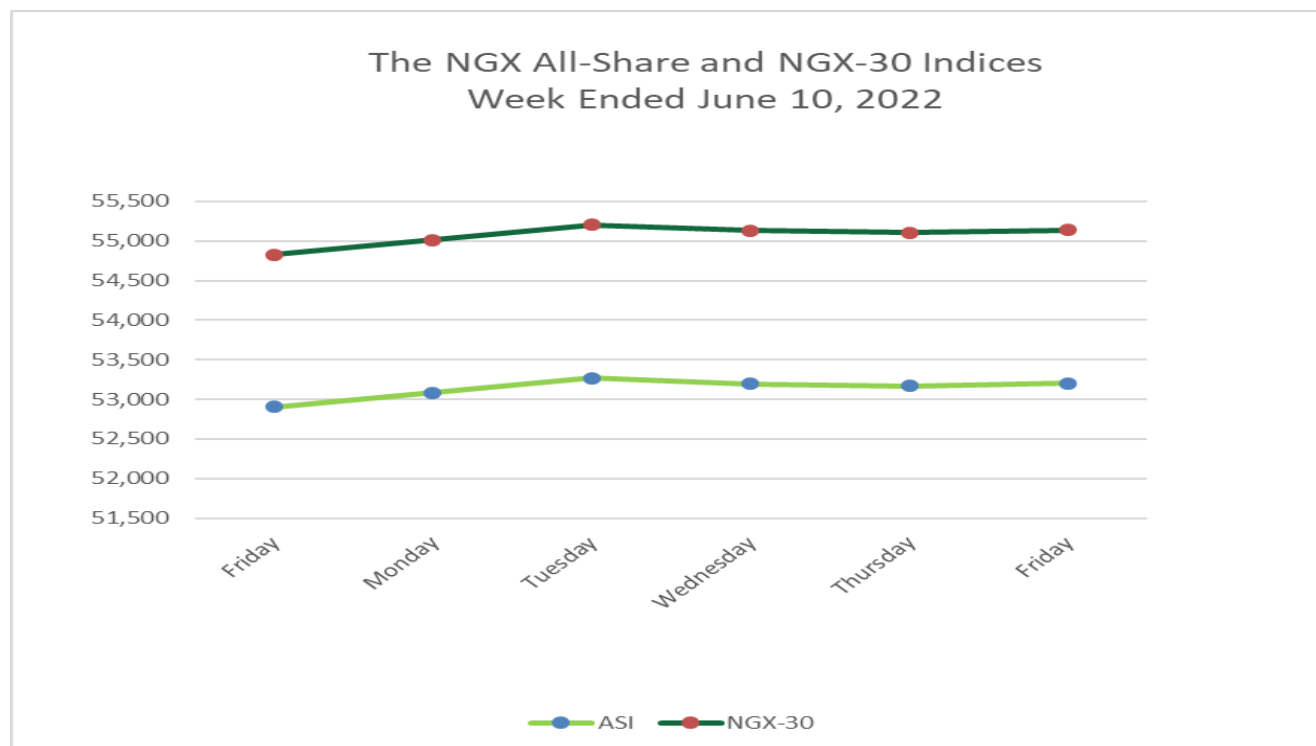
All other indices finished lower with the exception of the NGX 30, NGX CG, NGX Premium, NGX MERI Value, NGX Oil/Gas, NGX Lotus II and NGX Industrial Goods index which appreciated at 0.84%, 0.01%, 1.42%,0.32%, 0.68%, 1.62% and 0.25% while, the NGX Asem index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 3/6/2022	WEEK CLOSE 10/6/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	52,908.24	53,201.38	293.14	0.55	0.40	13.28	24.55
NGX-Main Board Index	2,344.74	2,342.19	-2.55	-0.11	-0.17	18.71	33.96
NGX 30 Index	1,922.43	1,938.49	16.06	0.84	0.41	8.23	12.55
NGX CG Index	1,353.28	1,353.36	0.08	0.01	-0.51	6.02	5.90
NGX Premium Index	4,966.83	5,037.47	70.64	1.42	1.14	12.09	20.87
NGX Banking Index	424.34	415.33	-9.01	-2.12	-2.44	1.48	2.28
NGX Pension Index	1,860.92	1,860.48	-0.44	-0.02	-0.91	9.16	14.56
NGX Insurance Index	181.78	178.85	-2.93	-1.61	-1.31	-3.93	-9.72
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	988.28	970.65	-17.63	-1.78	-1.88	0.25	-6.56
NGX AFR Div Yield Index	3,302.15	3,274.08	-28.07	-0.85	-0.96	10.39	27.92
NGX MERI Growth Index	2,384.50	2,384.01	-0.49	-0.02	-1.05	16.55	32.08



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NGX MERI Value Index	2,228.81	2,235.92	7.11	0.32	-0.92	5.09	4.73
NGX Consumer Goods Index	647.55	646.90	-0.65	-0.10	-0.74	16.74	9.78
NGX Oil/Gas Index	549.01	552.73	3.72	0.68	0.94	25.49	60.21
NGX Lotus II	3,254.81	3,307.50	52.69	1.62	1.05	6.94	9.90
NGX Industrial Goods Index	2,193.62	2,199.13	5.51	0.25	0.22	3.90	9.50
NGX Growth Index	1,443.13	1,437.05	-6.08	-0.42	0.31	-0.65	13.18
NGX Sovereign Bond Index	860.03	859.18	-0.85	-0.10	-0.10	0.10	-0.21



SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, lower than Thirty-six (36) equities in the previous week. Thirty-six (36) equities depreciated in price, lower than forty-five (45) equities in the previous week, while ninety-one (91) equities remained unchanged higher than seventy-five (75) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
GLOBAL SPECTRUM ENERGY SERVICES PLC	2.50	2.75	0.25	↑ 10.00
CONOIL PLC	29.10	32.00	2.90	↑ 9.97
FIDSON HEALTHCARE PLC	10.95	12.00	1.05	↑ 9.59
UNIVERSITY PRESS PLC.	2.65	2.90	0.25	↑ 9.43
PHARMA-DEKO PLC.	1.60	1.75	0.15	↑ 9.37
TRANSNATIONAL CORPORATION PLC	1.27	1.38	0.11	↑ 8.66
ELLAH LAKES PLC.	3.42	3.69	0.27	↑ 7.89
JAIZ BANK PLC	0.90	0.97	0.07	↑ 7.78
FCMB GROUP PLC.	3.27	3.50	0.23	↑ 7.03
FTN COCOA PROCESSORS PLC	0.34	0.36	0.02	↑ 5.88



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Top 10 Price Decliners

INDUSTRIAL & MEDICAL GASES NIGERIA PLC	11.00	9.15	-1.85	↓	-16.82
ECOBANK TRANSNATIONAL INCORPORATED	12.50	11.10	-1.40	↓	-11.20
MRS OIL NIGERIA PLC.	16.40	14.80	-1.60	↓	-9.76
E-TRANZACT INTERNATIONAL PLC	3.00	2.71	-0.29	↓	-9.67
THE INITIATES PLC	0.44	0.40	-0.04	↓	-9.09
C & I LEASING PLC.	3.50	3.20	-0.30	↓	-8.57
NEM INSURANCE PLC	4.20	3.85	-0.35	↓	-8.33
CUTIX PLC.	2.90	2.70	-0.20	↓	-6.90
TRANS-NATIONWIDE EXPRESS PLC.	0.78	0.73	-0.05	↓	-6.41
ASSOCIATED BUS COMPANY PLC	0.33	0.31	-0.02	↓	-6.06

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	UAC of Nigeria Plc	8/6/2022	N11.50	N0.65	Nil	N10.85
2	Trans-Nationwide Express Plc	6/6/2022	N0.78	Nil	1 for 16	N0.73
3	Ecobank Transnational Incorporated's (ETI)	6/6/2022	N12.50	N0.67096	Nil	N11.85
4	Skyway Aviation Handling Company Plc	6/6/2022	N7.00	N0.165	Nil	N6.84
5	Courteville Business Solutions Plc	10/6/2022	N0.51	N0.04	Nil	N0.47
6	Industrial & Medical Gases Nigeria Plc	10/6/2022	N11.00	Nil	1 for 5	N9.15

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