

# WEEKLY REPORT

## MARKET REPORT FOR FEBRUARY 10TH, 2023

### PRODUCTS

#### EQUITY

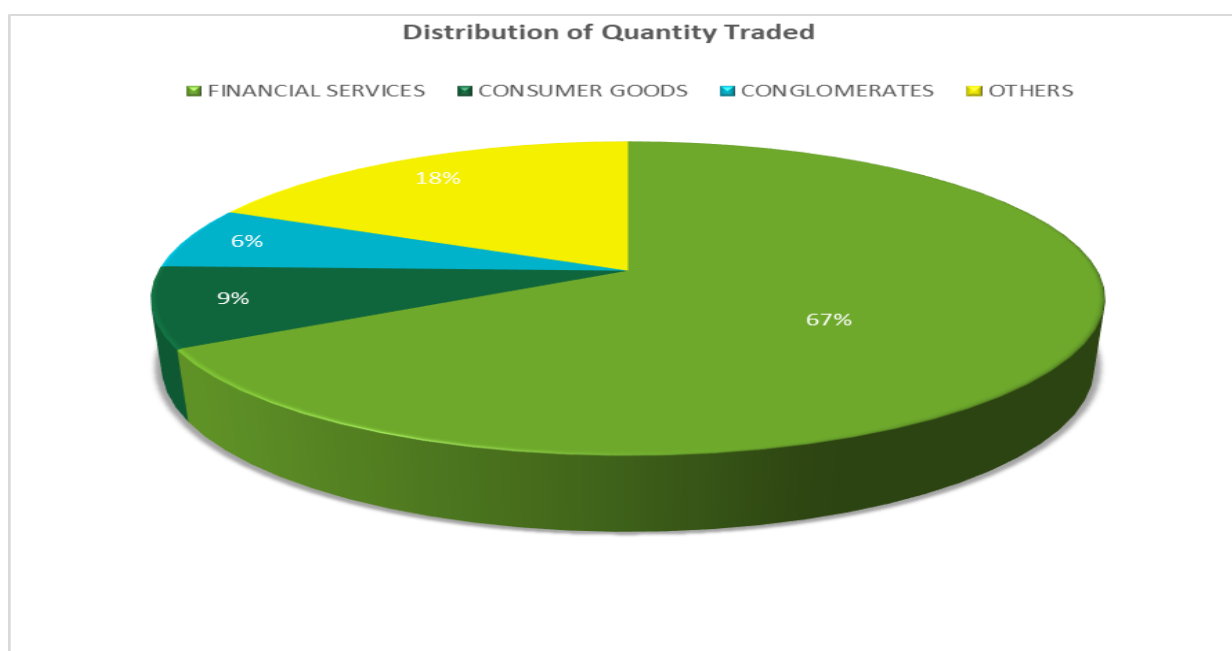
A total turnover of 944.293 million shares worth N22.710 billion in 18,615 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.789 billion shares valued at N27.500 billion that exchanged hands last week in 20,333 deals.

The Financial Services Industry (measured by volume) led the activity chart with 634.086 million shares valued at N6.442 billion traded in 8,540 deals; thus contributing 67.15% and 28.37% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 78.603 million shares worth N2.218 billion in 2,993 deals. The third place was the Conglomerates Industry, with a turnover of 59.564 million shares worth N110.109 million in 788 deals.

Trading in the top three equities namely Guaranty Trust Holding Company Plc, Universal Insurance Plc and Transnational Corporation Plc. (measured by volume) accounted for 269.288 million shares worth N2.999 billion in 1,845 deals, contributing 28.52% and 13.21% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
6-Feb-23	4,359	191,636,475	4,798,729,544.62	114	16	16	82
7-Feb-23	4,380	200,035,312	7,622,384,183.33	114	20	26	68
8-Feb-23	2,974	151,583,263	1,810,556,484.64	112	11	23	78
9-Feb-23	3,339	225,377,963	3,149,471,552.97	113	16	17	80
10-Feb-23	3,563	175,660,184	5,329,024,411.02	116	13	22	81





# WEEKLY REPORT

## ETP

A total of 16,674 units valued at N11.982 million were traded this week in 44 deals compared with a total of 1.082 million units valued at N11.738 million transacted last week in 62 deals.

S/N	Security	Deals	Volume	Value
1	MERGWORTH	3	7,000	122,500.00
2	STANBICETF30	11	5,564	1,058,736.00
3	VETGRIF30	15	3,041	82,774.35
4	NEWGOLD	11	963	10,710,371.99
5	GREENWETF	2	60	6,000.00
6	VETBANK	1	36	195.12
7	VSPBONDETf	1	10	1,629.30
	<b>TOTAL</b>	<b>44</b>	<b>16,674</b>	<b>11,982,206.76</b>

## BONDS

A total of 45,882 units valued at N46.200 million were traded this week in 22 deals compared with a total of 31,683 units valued at N32.251 million transacted last week in 35 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	7	29,230	28,603,473.06
2	FGSUK2025S2	4	11,450	12,412,531.36
3	FGSUK2024S1	1	1,780	2,031,315.02
4	FGS202392	1	1,050	1,068,360.71
5	FGS202528	2	1,000	911,450.83
6	FGS202396	2	751	546,119.90
7	FGS202431	1	220	224,643.28
8	FGS202413	1	200	203,156.67
9	FGS202526	2	101	98,094.03
10	FGSUK2031S4	1	100	101,178.67
	<b>TOTAL</b>	<b>22</b>	<b>45,882</b>	<b>46,200,323.53</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.21% to close the week at 54,327.30 and N29.591 trillion respectively.

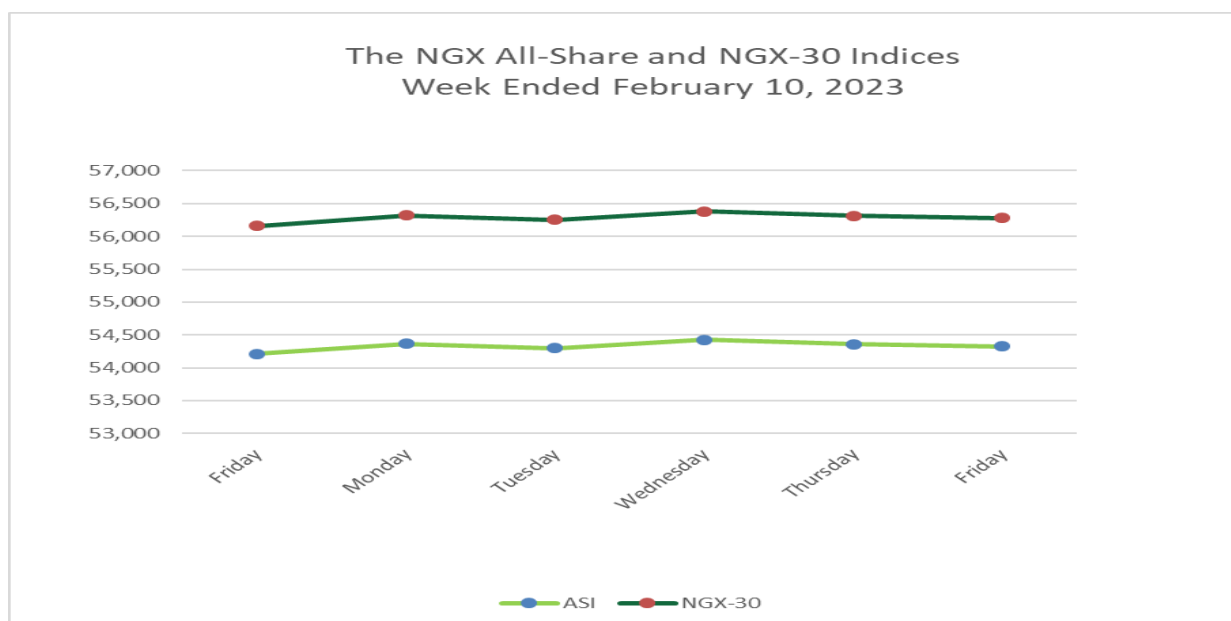
All other indices finished lower with the exception of NGX 30, NGX Premium, NGX AFR Div. Yield, NGX Oil and Gas, NGX Lotu II, and NGX Industrial Goods indices which appreciated by 0.34%, 1.04%, 0.50%, 0.63%, 0.51 and 0.65% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 02/03/2023	WEEK CLOSE 02/10/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	54,213.09	54,327.30	114.21	<b>0.21</b>	2.04	6.00	6.00
NGX-Main Board Index	2,437.54	2,427.99	-9.55	-0.39	0.24	4.27	4.27
NGX 30 Index	1,946.01	1,952.62	6.61	0.34	2.10	5.98	5.98
NGX CG Index	1,384.71	1,383.41	-1.30	-0.09	3.22	8.37	8.37
NGX Premium Index	5,060.90	5,113.63	52.73	1.04	4.61	8.44	8.44
NGX Banking Index	457.14	453.02	-4.12	-0.90	0.93	8.51	8.51
NGX Pension Index	1,928.69	1,920.44	-8.25	-0.43	2.22	7.13	7.13



# WEEKLY REPORT

NGX Insurance Index	181.10	175.08	-6.02	-3.32	-4.70	0.41	0.41
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,065.88	1,062.21	-3.67	-0.34	1.07	7.18	7.18
NGX AFR Div Yield Index	3,541.34	3,559.09	17.75	0.50	1.26	7.15	7.15
NGX MERI Growth Index	2,422.73	2,388.89	-33.84	-1.40	-1.31	3.99	3.99
NGX MERI Value Index	2,566.51	2,533.78	-32.73	-1.28	1.38	9.77	9.77
NGX Consumer Goods Index	619.06	615.14	-3.92	-0.63	-1.13	4.45	4.45
NGX Oil/Gas Index	532.16	535.51	3.35	0.63	9.85	15.79	15.79
NGX Lotus II	3,411.31	3,428.69	17.38	0.51	1.41	5.80	5.80
NGX Industrial Goods Index	2,455.08	2,471.03	15.95	0.65	0.66	2.82	2.82
NGX Growth Index	2,082.25	2,068.79	-13.46	-0.65	-0.35	15.04	15.04
NGX Sovereign Bond Index	798.73	798.73	0.00	0.00	0.00	-2.39	-2.39



## SUMMARY OF PRICE CHANGES

Twenty-four (24) equities appreciated in price during the week, lower than fifty-five (55) equities in the previous week. Forty-five (45) equities depreciated in price higher than twenty-seven (27) in the previous week, while eighty-eight (88) equities remained unchanged, higher than seventy-five (75) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRIPPLE GEE AND COMPANY PLC.	1.05	1.37	0.32	↑ 30.48
INTERNATIONAL ENERGY INSURANCE PLC	0.99	1.24	0.25	↑ 25.25
CONOIL PLC	26.50	32.05	5.55	↑ 20.94
MRS OIL NIGERIA PLC.	19.35	21.25	1.90	↑ 9.82
N NIG. FLOUR MILLS PLC.	9.75	10.70	0.95	↑ 9.74
RED STAR EXPRESS PLC	2.53	2.77	0.24	↑ 9.49
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	7.70	8.05	0.35	↑ 4.55
UPDC PLC	0.95	0.99	0.04	↑ 4.21
NPF MICROFINANCE BANK PLC	1.74	1.80	0.06	↑ 3.45
SUNU ASSURANCES NIGERIA PLC.	0.34	0.35	0.01	↑ 2.94



# WEEKLY REPORT

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FTN COCOA PROCESSORS PLC	0.33	0.28	-0.05	↓ -15.15
PRESTIGE ASSURANCE PLC	0.46	0.40	-0.06	↓ -13.04
JAPPAUL GOLD & VENTURES PLC	0.34	0.30	-0.04	↓ -11.76
MUTUAL BENEFITS ASSURANCE PLC.	0.36	0.32	-0.04	↓ -11.11
ROYAL EXCHANGE PLC.	0.82	0.74	-0.08	↓ -9.76
MCNICHOLS PLC	0.67	0.61	-0.06	↓ -8.96
THE INITIATES PLC	0.48	0.44	-0.04	↓ -8.33
CHAMPION BREW. PLC.	4.90	4.50	-0.40	↓ -8.16
STERLING BANK PLC.	1.63	1.51	-0.12	↓ -7.36
CONSOLIDATED HALLMARK INSURANCE PLC	0.68	0.63	-0.05	↓ -7.35

## PROPOSED RIGHTS ISSUE

### ELLAH LAKES PLC:

Trading License Holders are hereby notified that Ellah Lakes Plc (Ellah Lake or the Company) has through its joint Stockbrokers, Cordros Securities Limited, CSL Stockbrokers Limited, DSU Brokerage Services Limited and RMB Nigeria Stockbrokers Limited submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of One Billion (1,000,000,000) ordinary shares of 50 kobo each at N2.90 per share, on the basis of one (1) new ordinary share for every two (2) ordinary shares held as at the close of business on 10 February 2023.

The Qualification Date for the Rights Issue is today, Friday, 10 February 2023.

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