

## STOCK MARKET REPORT FOR APRIL 9TH 2021

### PRODUCTS

#### EQUITY

It was another four-day trading week as the Federal Government of Nigeria declared Monday 5<sup>th</sup> April 2021 (Easter Monday) as Public Holiday in commemoration of the Easter Monday.

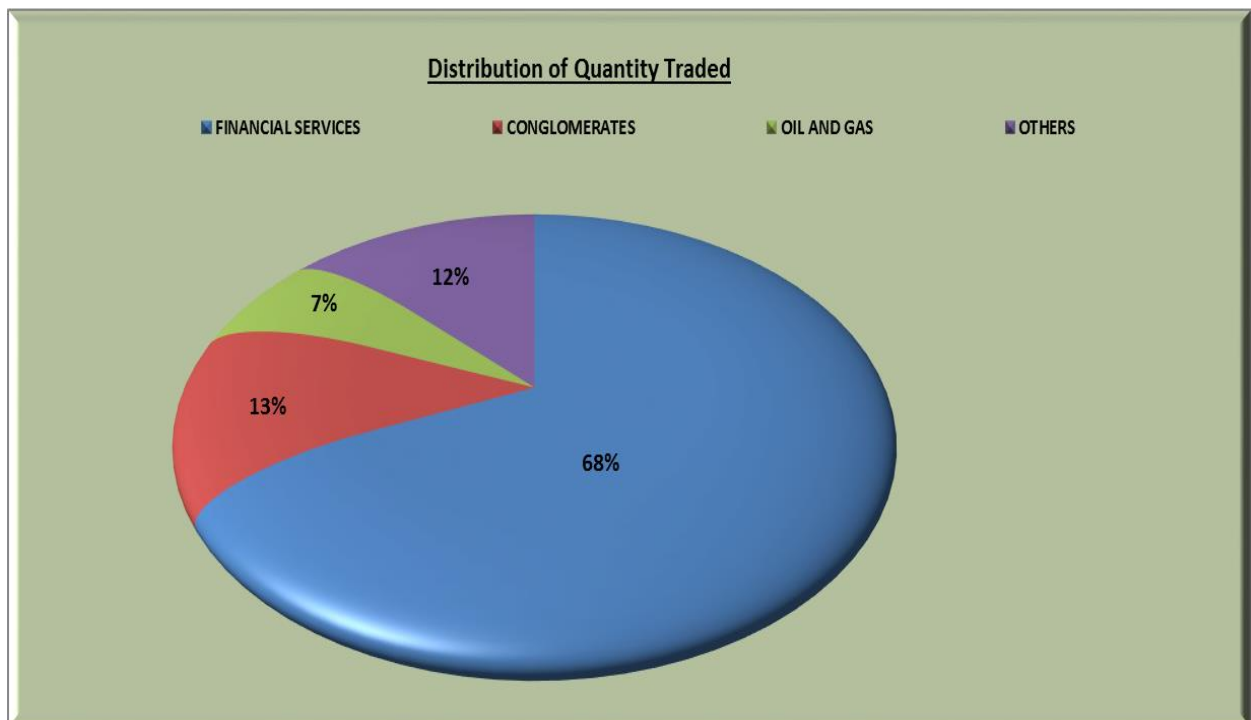
Meanwhile, a total turnover of 887.037 million shares worth N9.193 billion in 17,837 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.445 billion shares valued at N19.039 billion that exchanged hands last week in 17,400 deals.

The Financial Services Industry (measured by volume) led the activity chart with 607.224 million shares valued at N6.066 billion traded in 10,125 deals; thus contributing 68.46% and 65.99% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 112.318 million shares worth N572.831 million in 1,450 deals. The third place was Oil and Gas Industry, with a turnover of 57.662 million shares worth N201.453 million in 1,107 deals.

Trading in the top three equities namely Zenith Bank Plc, Access Bank Plc and Guaranty Trust Bank Plc (measured by volume) accounted for 259.248 million shares worth N4.818 billion in 4,970 deals, contributing 29.23% and 52.41% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
6-Apr-21	4,675	224,594,153	2,143,445,981	102	14	21	67
7-Apr-21	6,130	356,461,102	4,193,302,106	113	14	27	72
8-Apr-21	3,525	145,331,844	1,575,623,116	104	13	14	77
9-Apr-21	3,507	160,649,812	1,280,604,371	103	14	14	75



## ETPs

A total of 361,254 units valued at N1.909 billion were traded this week in 29 deals compared with a total of 108,271 units valued at N445.285 million transacted last week in 16 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	16	227,314	1,906,416,324.00
2	VETINDEF	2	122,782	2,155,110.05
3	MERGROWTH	1	10,000	170,000.00
4	MERVALUE	4	695	10,540.50
5	VETGRIF30	4	361	5,952.89
6	LOTUSHAL15	1	92	1,133.44
7	VETBANK	1	10	35.20
	<b>TOTAL</b>	<b>29</b>	<b>361,254</b>	<b>1,908,759,096.08</b>

## BONDS

A total of 44,303 units valued at N55.333 million were traded this week in 13 deals compared with a total of 50,358 units valued at N55.298 million transacted last week in 14 deals.

s/n	Security	Deals	Volume	Value
1	FG142027S1	3	42,848	53,821,009.57
2	FGSUK2025S2	1	1,000	1,069,108.59
3	FGS202259	3	215	219,150.37
4	FGS202270	1	100	94,369.06
5	FGS202375	1	50	42,775.41
6	FGS202371	1	30	30,349.41
7	FGS202135	1	20	16,773.64
8	FGS202137	1	20	17,815.03
9	FGS202245	1	20	21,782.41
	<b>TOTAL</b>	<b>13</b>	<b>44,303</b>	<b>55,333,133.49</b>

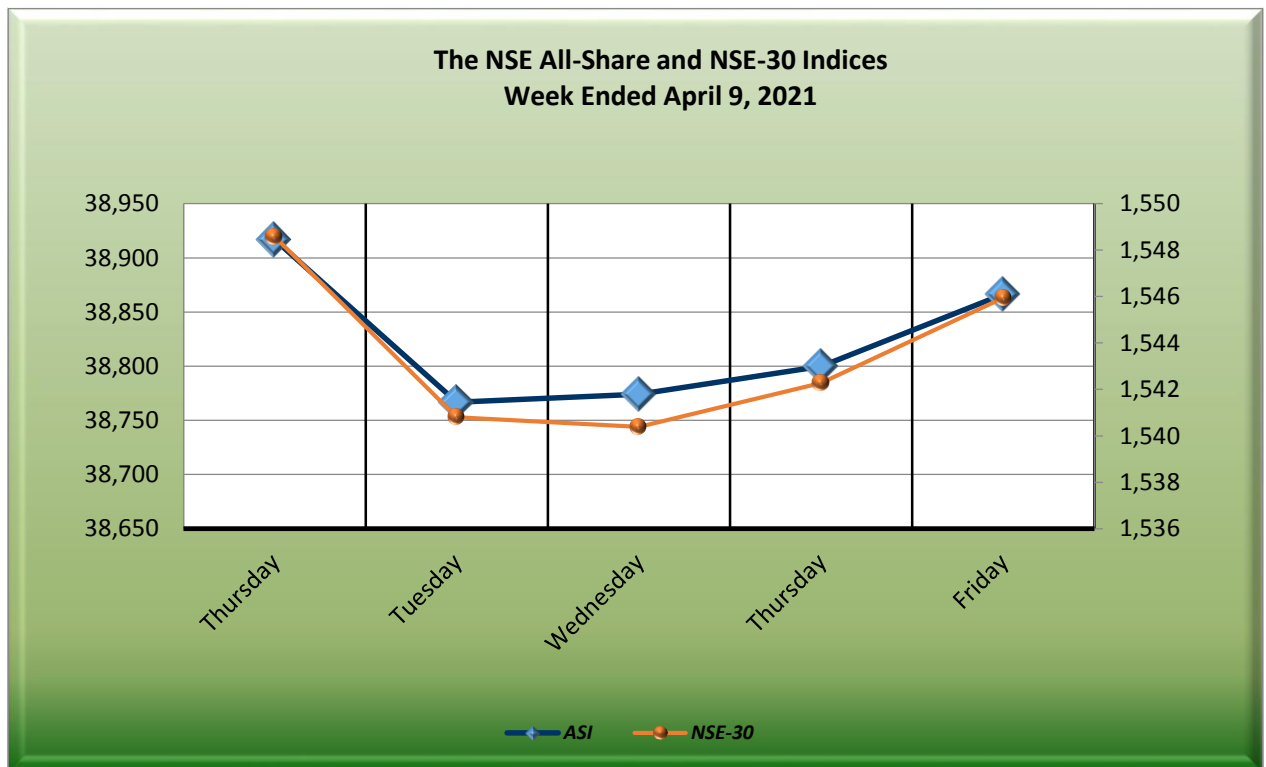
## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.13% to close the week at 38,866.39 and N20.335 trillion respectively.

All other indices finished lower with the exception of NSE Premium, NSE MERI Growth, NSE Consumer Goods, NSE Lotus II and NSE Growth Index which appreciated by 0.62%, 0.28%, 1.12%, 1.11% and 0.62% while the NSE ASeM Index closed flat. (See summary of index movements in the table below):

	WEEK CLOSE 01/04/2021	WEEK CLOSE 09/04/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	38,916.74	38,866.39	-50.35	<b>-0.13</b>	-0.46	-0.46	-3.49
The NSE-Main Board Index	1,733.64	1,720.88	-12.76	<b>-0.74</b>	-1.17	-1.17	-0.29
NSE 30 Index	1,548.58	1,545.94	-2.64	<b>-0.17</b>	-0.64	-0.64	-5.74
NSE CG Index	1,155.95	1,148.23	-7.72	<b>-0.67</b>	-2.34	-2.34	-5.93
NSE Premium Index	3,236.17	3,256.36	20.19	<b>0.62</b>	0.43	0.43	-6.18
NSE Banking Index	356.30	348.28	-8.02	<b>-2.25</b>	-5.79	-5.79	-11.38

NSE Pension Index	1,368.38	1,366.29	-2.09	<b>-0.15</b>	0.27	0.27	-1.61
NSE Insurance Index	204.93	201.88	-3.05	<b>-1.49</b>	-1.30	-1.30	6.53
NSE ASeM Index	731.18	731.18	0.00	<b>0.00</b>	0.00	0.00	0.18
NSE-AFR Bank Value Index	1,034.98	1,012.89	-22.09	<b>-2.13</b>	-5.33	-5.33	-9.01
NSE AFR Div Yield Index	2,113.71	2,093.44	-20.27	<b>-0.96</b>	-0.65	-0.65	3.74
NSE MERI Growth Index	1,636.44	1,641.03	4.59	<b>0.28</b>	-0.07	-0.07	-0.79
NSE MERI Value Index	1,733.64	1,730.71	-2.93	<b>-0.17</b>	0.03	0.03	-6.51
NSE Consumer Goods Index	549.87	556.03	6.16	<b>1.12</b>	2.41	2.41	-3.02
NSE Oil/Gas Index	266.47	265.64	-0.83	<b>-0.31</b>	-0.09	-0.09	17.44
NSE Lotus II	2,649.83	2,679.22	29.39	<b>1.11</b>	1.07	1.07	-5.87
NSE Industrial Goods Index	1,887.88	1,875.49	-12.39	<b>-0.66</b>	-0.76	-0.76	-8.62
NSE Growth Index	1,029.76	1,036.17	6.41	<b>0.62</b>	0.62	0.62	4.46
NSE Sovereign Bond Index	984.17	959.45	-24.72	<b>-2.51</b>	-2.51	-2.51	-4.06



## SUMMARY OF PRICE CHANGES

Seventeen (17) equities appreciated in price during the week, lower than forty-two (42) equities in the previous week. Forty (40) equities depreciated in price higher than twenty-two (22) equities in the previous week, while one hundred and five (105) equities remained unchanged, higher than ninety-eight (98) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JAPPAUL GOLD & VENTURES PLC	0.45	0.63	0.18	↑ 40.00
CONSOLIDATED HALLMARK INSURANCE PLC	0.32	0.36	0.04	↑ 12.50
LINKAGE ASSURANCE PLC	0.72	0.80	0.08	↑ 11.11
THE INITIATES PLC	0.42	0.46	0.04	↑ 9.52
ROYAL EXCHANGE PLC.	0.33	0.36	0.03	↑ 9.09
FLOUR MILLS NIG. PLC.	29.00	31.00	2.00	↑ 6.90
ETERNA PLC.	5.45	5.80	0.35	↑ 6.42
HONEYWELL FLOUR MILL PLC	1.18	1.23	0.05	↑ 4.24
OKOMU OIL PALM PLC.	90.00	93.00	3.00	↑ 3.33
NESTLE NIGERIA PLC.	1,375.00	1420.00	45.00	↑ 3.27

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
GUINNESS NIG PLC	35.90	29.70	-6.20	↓ -17.27
STERLING BANK PLC.	1.85	1.56	-0.29	↓ -15.68
MUTUAL BENEFITS ASSURANCE PLC.	0.46	0.39	-0.07	↓ -15.22
MRS OIL NIGERIA PLC.	12.10	10.90	-1.20	↓ -9.92
ALUMINIUM EXTRUSION IND. PLC.	8.10	7.30	-0.80	↓ -9.88
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.83	0.75	-0.08	↓ -9.64
PHARMA-DEKO PLC.	1.48	1.34	-0.14	↓ -9.46
PRESTIGE ASSURANCE PLC	0.46	0.42	-0.04	↓ -8.70
UNITY BANK PLC	0.70	0.64	-0.06	↓ -8.57
ARDOVA PLC	15.20	14.15	-1.05	↓ -6.91

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Stanbic IBTC Holdings Plc	8/4/2021	52.55	3.6	-	48.95
2	FCMB Group Plc	9/4/2021	2.89	0.15	-	2.74

## CORPORATE ACTION

### Julius Berger Nigeria Plc

Closure of Register: Dividend/Bonus Scrip for the Year Ended 31 December 2020

Proposed Dividend: N0.40k

Proposed Bonus: One (1) new shares for every Ninety-Nine (99) existing shares

Qualification Date: Friday, 28 May 2021

Closure Date: Monday, 31 May – Wednesday, 2 June 2021

*For Further Inquiries Contact: Market Operations Department* Page 4

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Payment Date: Friday, 18 June 2021

AGM Date Thursday, 17 June 2021

AGM Venue: Shehu Musa Yar'Adua Centre. No. 1, Memorial Drive, Abuja, Federal Capital Territory at 11:00am

## **JAIZ Bank Plc**

Closure of Register Dividend for the Year Ended 31 December 2020

Proposed Dividend: ₦0.03 kobo per unit

Proposed Bonus: Nil

Qualification Date: Thursday, 10 June 2021

Closure Date: Friday, 11 – Friday, 18 June 2021

AGM Date: To be Advised

Payment Date: To be Advised

## COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	OKOMU OIL PALM PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
2	ASSOCIATED BUS COMPANY PLC	4TH QUARTER	AUDITED	DECEMBER	2020
3	STUDIO PRESS (NIG) PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
4	PRESCO PLC	4TH QUARTER	AUDITED	DECEMBER	2020

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