



WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 8TH, 2024

PRODUCTS

EQUITY

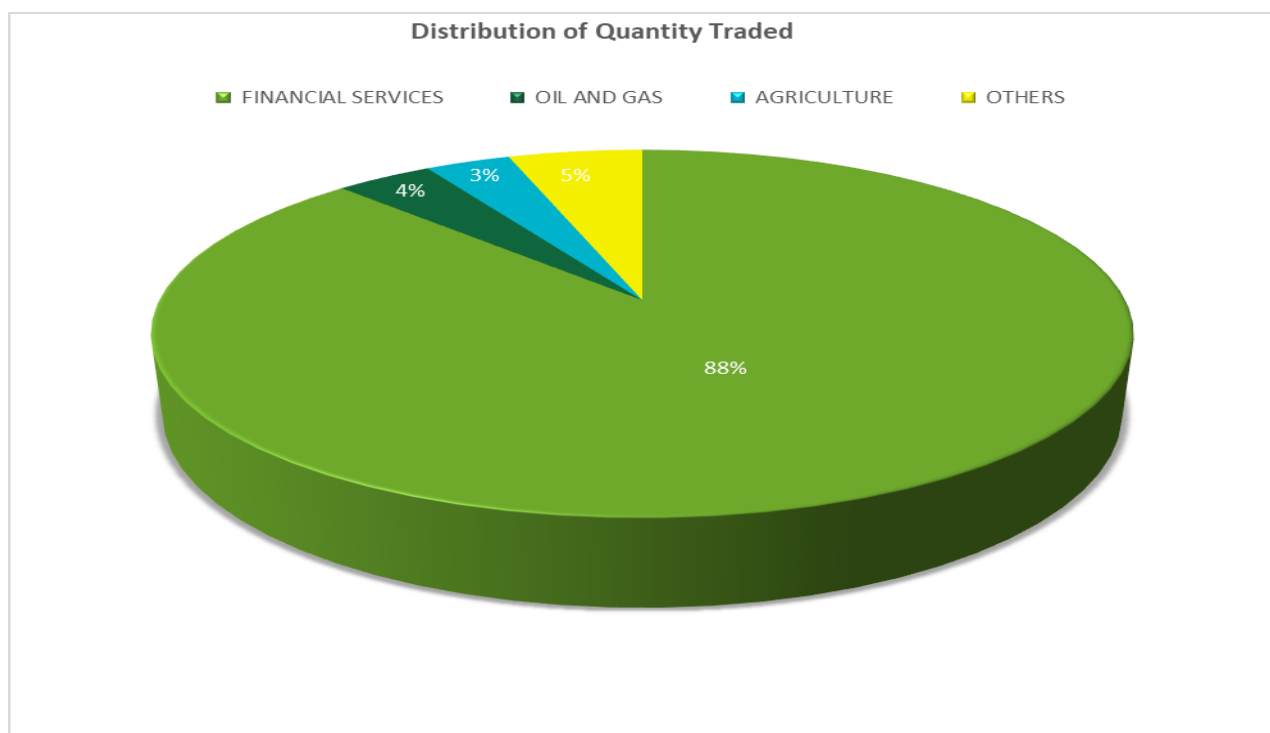
A total turnover of 6.468 billion shares worth N75.745 billion in 48,804 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.717 billion shares valued at N54.632 billion that exchanged hands last week in 46,848 deals.

The Financial Services Industry (measured by volume) led the activity chart with 5.666 billion shares valued at N44.263 billion traded in 23,268 deals; thus contributing 87.60% and 58.44% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 245.722 million shares worth N15.877 billion in 9,057 deals. Third place was the Agriculture Industry, with a turnover of 216.422 million shares worth N1.087 billion in 1,653 deals.

Trading in the top three equities namely Sovereign Trust Insurance Plc, Consolidated Hallmark Holdings Plc and United Bank for Africa Plc (measured by volume) accounted for 3.839 billion shares worth N20.905 billion in 5,652 deals, contributing 59.36% and 27.60% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Nov-24	10,386	1,223,701,632	14,233,797,363.40	124	17	30	77
5-Nov-24	10,681	3,602,242,064	25,569,805,861.59	124	26	21	77
6-Nov-24	9,021	418,386,118	10,041,256,241.77	126	20	21	85
7-Nov-24	9,700	744,537,143	16,477,740,555.41	124	33	17	74
8-Nov-24	9,016	478,944,137	9,422,007,062.78	125	30	23	72





WEEKLY REPORT

ETP

A total of 41,335 units valued at N19.916 million were traded this week in 115 deals compared with a total of 74,599 units valued at N35.050 million transacted last week in 87 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	82	21,835	17,044,489.00
2	VETGRIF30	2	13,317	489,729.00
3	STANBICETF30	15	4,406	1,926,264.50
4	MERVALUE	7	1,286	263,585.80
5	LOTUSHAL15	2	300	8,100.00
6	GREENWETF	3	152	92,410.00
7	MERGROWTH	1	20	8,980.00
8	VETBANK	1	15	142.50
9	NEWGOLD	1	3	81,000.00
10	SIAMLETF40	1	1	864.87
	TOTAL	115	41,335	19,915,565.67

BONDS

A total of 171,066 units valued at N159.609 million were traded this week in 41 deals compared with a total of 72,119 units valued at N63.735 million transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	18	56,252	52,514,538.65
2	TAJSUKS1	1	45,000	44,999,550.00
3	FGSUK2027S3	2	30,000	22,693,967.11
4	FGSUK2032S5	4	20,000	21,537,089.87
5	FGS202770	1	10,000	8,139,231.52
6	FGSUK2025S2	6	6,022	6,068,293.24
7	FG192053S3	1	2,027	1,986,765.51
8	FG202034S2	1	1,493	1,498,644.97
9	FGS202762	4	210	113,211.18
10	FGSUK2031S4	2	52	48,059.51
11	FGS202663	1	10	10,138.96
	TOTAL	41	171,066	159,609,490.52

INDEX MOVEMENT

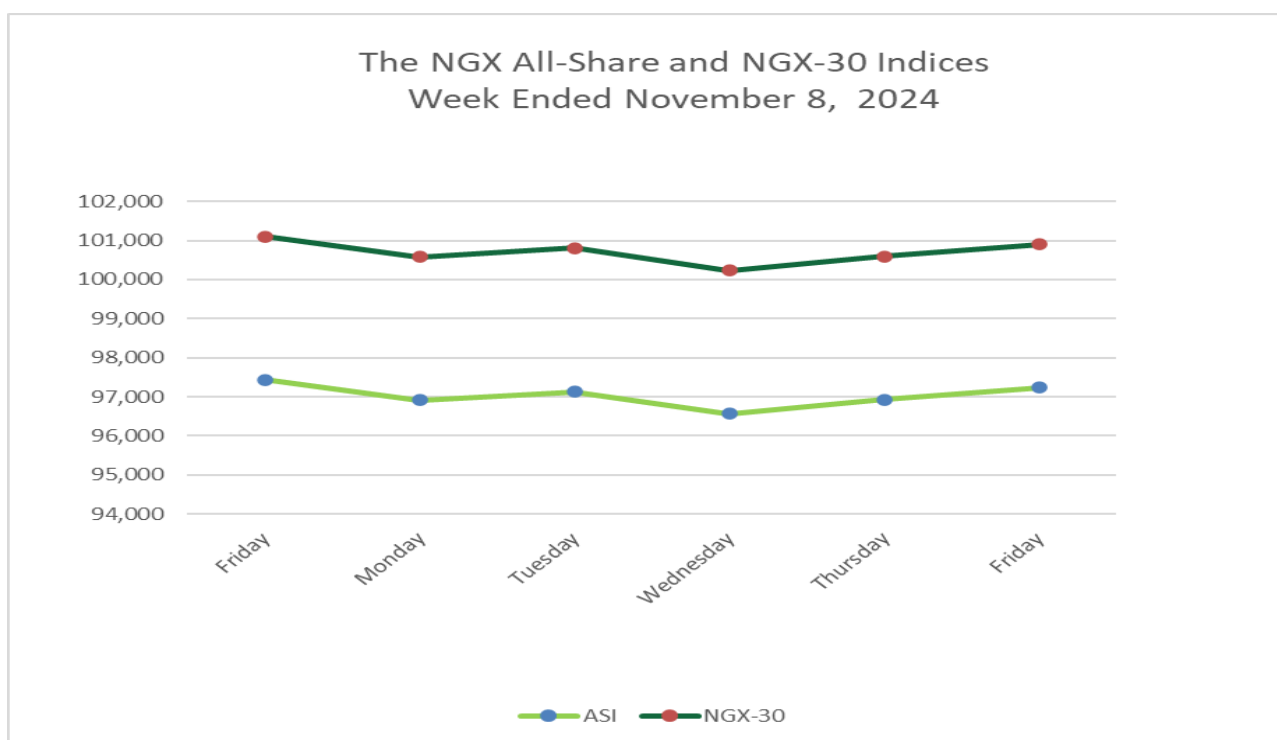
The NGX All-Share Index and Market Capitalization depreciated by **0.20%** to close the week at 97,236.19 and N58.920 trillion respectively.

All other indices finished higher with the exception of NGX Main Board, NGX 30, NGX Lotus II and NGX Industrial Goods which depreciated by 0.48%, 0.17%, 0.08%, and 0.02% respectively while the NGX ASeM index closed flat. (See a summary of index movements in the table below):



WEEKLY REPORT

INDEX	WEEK CLOSE 11/01/2024	WEEK CLOSE 11/08/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	97,432.02	97,236.19	-195.83	-0.20	-0.43	-1.34	30.04
NGX-Main Board Index	4,759.90	4,737.25	-22.65	-0.48	-0.92	-1.96	36.87
NGX 30 Index	3,674.50	3,668.41	-6.09	-0.17	0.01	0.19	31.47
NGX CG Index	2,577.80	2,609.96	32.16	1.25	2.02	8.60	18.15
NGX Premium Index	9,047.16	9,077.87	30.71	0.34	0.55	0.31	25.61
NGX Banking Index	1,001.07	1,029.21	28.14	2.81	4.00	8.97	14.71
NGX Pension Index	4,224.45	4,264.07	39.62	0.94	1.42	6.26	31.57
NGX Insurance Index	447.82	448.32	0.50	0.11	0.26	4.28	39.38
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63
NGX-AFR Bank Value Index	2,275.95	2,343.82	67.87	2.98	4.20	11.93	12.93
NGX AFR Div Yield Index	14,305.33	14,758.55	453.22	3.17	3.27	7.18	98.80
NGX MERI Growth Index	5,770.20	5,973.03	202.83	3.52	3.89	10.11	31.35
NGX MERI Value Index	9,333.27	9,354.81	21.54	0.23	-0.08	20.01	80.10
NGX Consumer Goods Index	1,555.96	1,556.27	0.31	0.02	0.25	-0.50	38.79
NGX Oil/Gas Index	2,305.77	2,431.01	125.24	5.43	5.35	22.11	133.07
NGX Lotus II	5,795.25	5,790.42	-4.83	-0.08	-0.50	-5.21	25.34
NGX Industrial Goods Index	3,451.92	3,451.08	-0.84	-0.02	-0.04	-9.34	27.24
NGX Growth Index	6,740.11	6,749.36	9.25	0.14	-0.09	38.19	7.15
NGX Sovereign Bond Index	628.85	629.53	0.68	0.11	-0.28	0.84	-17.14
NGX Pension Board Index	1,732.66	1,736.72	4.06	0.23	0.39	1.15	32.72



SUMMARY OF PRICE CHANGES

Thirty-one (31) equities appreciated in price during the week lower than thirty-nine (39) equities in the previous week. Forty-two (42) equities depreciated in price lower than forty-five (45) in the previous week, while seventy-nine (79) equities remained unchanged, higher than sixty-eight (68) recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
EUNISELL INTERLINKED PLC	5.62	8.20	2.58	↑ 45.91
JOHN HOLT PLC.	3.30	4.81	1.51	↑ 45.76
CONOIL PLC	189.30	260.00	70.70	↑ 37.35
SOVEREIGN TRUST INSURANCE PLC	0.57	0.69	0.12	↑ 21.05
CONSOLIDATED HALLMARK HOLDINGS PLC	1.48	1.70	0.22	↑ 14.86
P Z CUSSONS NIGERIA PLC.	22.00	24.95	2.95	↑ 13.41
STERLING FINANCIAL HOLDINGS COMPANY PLC	4.70	5.25	0.55	↑ 11.70
ACCESS HOLDINGS PLC	22.10	24.65	2.55	↑ 11.54
ARADEL HOLDINGS PLC	445.60	485.30	39.70	↑ 8.91
CORONATION INSURANCE PLC	0.92	0.99	0.07	↑ 7.61

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
OANDO PLC	89.65	69.95	-19.70	↓ -21.97
ABBEY MORTGAGE BANK PLC	3.25	2.66	-0.59	↓ -18.15
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.25	1.07	-0.18	↓ -14.40
TANTALIZERS PLC	0.64	0.56	-0.08	↓ -12.50
MEYER PLC.	8.52	7.67	-0.85	↓ -9.98
ETERNA PLC.	27.50	24.80	-2.70	↓ -9.82
INTERNATIONAL ENERGY INSURANCE PLC	1.32	1.20	-0.12	↓ -9.09
JAPPAUL GOLD & VENTURES PLC	2.25	2.05	-0.20	↓ -8.89
ROYAL EXCHANGE PLC.	0.63	0.58	-0.05	↓ -7.94
NASCON ALLIED INDUSTRIES PLC	32.55	30.00	-2.55	↓ -7.83

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	McNichols Plc	04/11/2024	N1.41	N0.02	NIL	N1.39
2	Airtel Africa Plc	06/11/2024	N2,200.00	N43.08	NIL	N2,156.92

LIFTING OF SUSPENSION

Notification of Lifting of Suspension Placed on Trading in the Shares of Oando Plc

We refer to our Market Bulletin dated 24 October 2024 with Reference Number: **NGXREG/IRD/ MB79/24/10/24** wherein we notified Trading License Holders and the investing public of the suspension in the trading on the securities of Oando Plc (the Company) in line with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing (Default Filing Rules), which provides that:

“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, the Exchange will:



WEEKLY REPORT

- a) send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;
- b) suspend trading in the Issuer’s securities; and
- c) notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension”.

Oando Plc has now filed its Audited Financial Statements for the year ended 31 December 2023 and Unaudited Financial Statements for the periods ended 31 March 2024 and 30 June 2024.

In view of the Company’s submission of its financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; “The suspension of trading in the issuer’s securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted”, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of Oando Plc was lifted on **Monday, 04 November 2024**.

LISTING

FBN Holdings Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in FBN Holdings Plc’s Rights Issue of 5,982,548,799 ordinary shares of 50 Kobo each at N25.00 per share on the basis of 1 new ordinary share for every existing six (6) ordinary shares held as at the close of business on Friday, 18 October 2024 opened on Monday, 4 November 2024.

Below are details of the Rights:

Issuer	FBN Holdings Plc
Name	FBN HOLDINGS PLC 2024 RIGHTS
Quantum offered	5,982,548,799 ordinary shares of 50 Kobo
Rights Issue Price	N25.00
Symbol Code	RR24FBNH
ISIN	NGRR24FBNH09
Ratio	1 for 6
Opening date	04 November 2024
Closing date	12 December 2024
Registrar	Meristem Registrars and Probate Services Limited



WEEKLY REPORT

Federal Government of Nigeria: Listing of FGN Savings Bonds for October 2024

Trading Licence Holders are hereby notified that the October 2024 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited (NGX) on Friday, 8 November 2024.

Below are the details of the Bonds:

October 2024 Issue		
Symbol Name	17.084% FGS OCT 2026	18.084% FGS OCT 2027
Amount Issued (N)	1,024,114,000	2,944,518,000
Units	1,024,114	2,944,518
Coupon	17.084%	18.084%
Symbol Code	FGS202675	FGS202776
ISIN	NGFGS2026758	NGFGS2027764
Tenor	2 Years	3 Years
Issue Date	16 October, 2024	16 October, 2024
Maturity Date	16 October, 2026	16 October, 2027
Coupon Payment Date	16 January, 16 April, 16 July, 16 October	

This is for your information and necessary action, please.

Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures