



WEEKLY REPORT

MARKET REPORT FOR OCTOBER 8TH, 2021

PRODUCTS

EQUITY

A total turnover of 2.179 billion shares worth N21.963 billion in 22,438 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.187 billion shares valued at N16.183 billion that exchanged hands last week in 14,377 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.770 billion shares valued at N18.058 billion traded in 12,942 deals; thus contributing 81.20% and 82.22% to the total equity turnover volume and value respectively. The Conglomerates followed with 93.178 million shares worth N169.819 million in 736 deals. The third place was ICT Industry, with a turnover of 72.338 million shares worth N1.043 billion in 861 deals.

Trading in the top three equities namely FBN Holdings Plc, Universal Insurance Plc and Fidelity Bank Plc (measured by volume) accounted for 1.161 billion shares worth N12.338 billion in 3,460 deals, contributing 53.28% and 56.18% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Oct-21	4,066	202,355,622	1,864,412,900	103	23	15	65
5-Oct-21	4,377	432,992,034	3,125,227,942	101	32	19	50
6-Oct-21	5,145	400,651,808	3,479,202,448	106	20	20	66
7-Oct-21	4,864	812,297,513	10,575,116,576	100	24	20	57
8-Oct-21	3,986	331,059,670	2,918,837,222	106	23	18	65





WEEKLY REPORT

ETP

A total of 260 units valued at N5,362.50 were traded this week in 2 deals compared with a total of 160,433 units valued at N52.347 transacted last week in 23 deals.

S/N	Security	Deals	Volume	Value
1	VETINDEF	1	250	5,197.50
2	VETGRIF30	1	10	165.00
	TOTAL	2	260	5,362.50

BONDS

A total of 62,005 units valued at N65.842 million were traded this week in 39 deals compared with a total of 41,267 units valued at N42.568 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	18	27,888	29,041,977.15
2	FGSUK2025S2	5	22,070	23,860,024.17
3	FG142027S1	1	4,090	4,998,588.98
4	FG152028S1	1	2,638	2,998,284.85
5	FGS202487	1	2,000	1,636,441.43
6	FGS202267	4	1,473	1,484,353.68
7	FG132036S2	1	1,001	999,206.50
8	FGS202369	3	750	726,574.01
9	FGSUK2024S1	1	45	47,205.21
10	FGS202381	1	20	20,086.97
11	FGS202143	2	20	20,420.92
12	FGS202375	1	10	8,562.65
	TOTAL	39	62,005	65,841,726.52

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.61% and 1.62% to close the week at 40,868.36 and N21.296 trillion respectively.

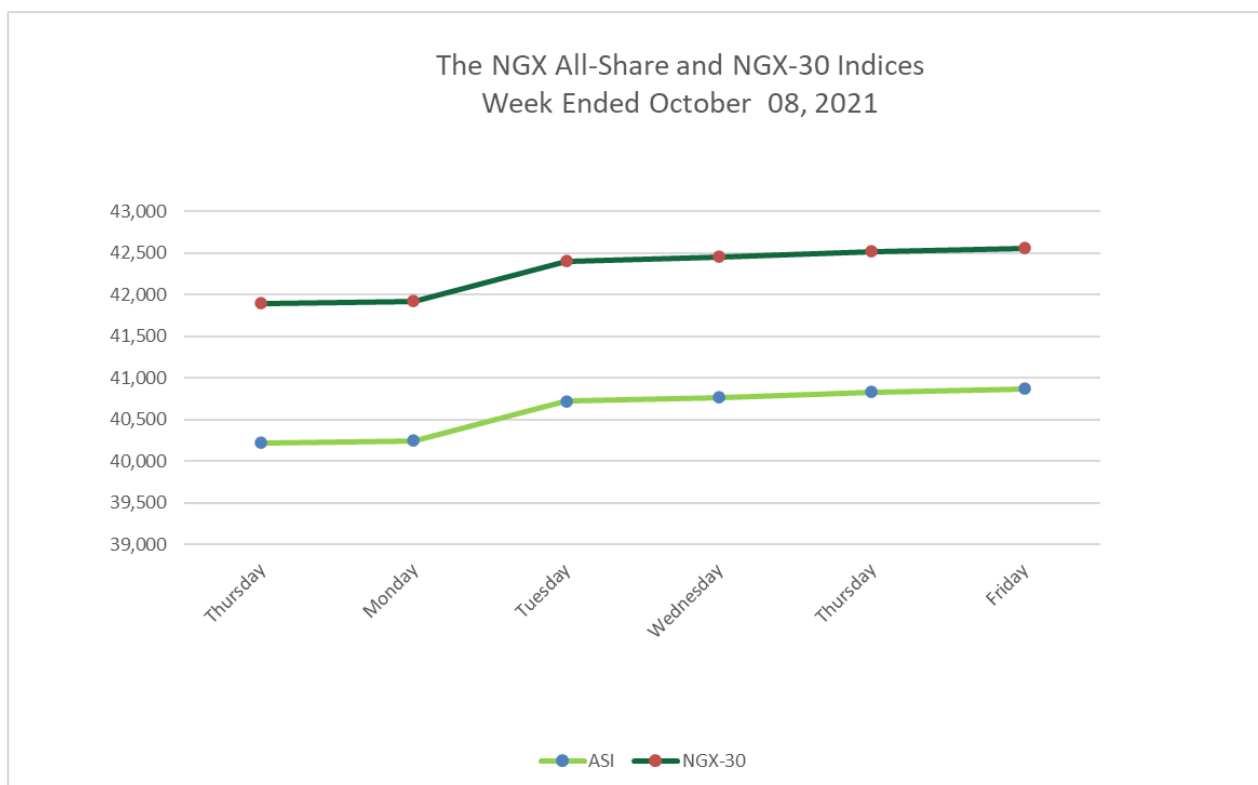
Similarly, all other indices finished higher with the exception of NGX Insurance and NGX Consumer Goods Indices that shed 1.51% and 0.51% respectively, while the NGX ASeM, NGX Growth and NGX Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 30/09/2021	WEEK CLOSE 08/10/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	40,221.17	40,868.36	647.19	1.61	1.61	1.61	1.48
NGX-Main Board Index	1,583.87	1,616.65	32.78	2.07	2.07	2.07	-6.33
NGX 30 Index	1,674.51	1,692.85	18.34	1.10	1.10	1.10	3.22
NGX CG Index	1,236.21	1,266.13	29.92	2.42	2.42	2.42	3.73
NGX Premium Index	4,070.31	4,117.97	47.66	1.17	1.17	1.17	18.65
NGX Banking Index	370.85	387.64	16.79	4.53	4.53	4.53	-1.37
NGX Pension Index	1,552.33	1,597.82	45.49	2.93	2.93	2.93	15.06
NGX Insurance Index	173.04	170.43	-2.61	-1.51	-1.51	-1.51	-10.06
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	0.00	-8.11
NGX-AFR Bank Value Index	1,042.55	1,072.83	30.28	2.90	2.90	2.90	-3.62
NGX AFR Div Yield Index	2,512.25	2,554.05	41.80	1.66	1.66	1.66	26.57



WEEKLY REPORT

NGX MERI Growth Index	1,771.69	1,788.24	16.55	0.93	0.93	0.93	8.11
NGX MERI Value Index	1,869.29	2,021.28	151.99	8.13	8.13	8.13	9.18
NGX Consumer Goods Index	567.17	564.30	-2.87	-0.51	-0.51	-0.51	-1.58
NGX Oil/Gas Index	367.27	368.16	0.89	0.24	0.24	0.24	62.76
NGX Lotus II	2,905.02	2,909.54	4.52	0.16	0.16	0.16	2.23
NGX Industrial Goods Index	2,089.38	2,091.63	2.25	0.11	0.11	0.11	1.91
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	0.00	0.00	3.54
NGX Sovereign Bond Index	852.37	852.39	0.02	0.00	0.00	0.00	-14.76



SUMMARY OF PRICE CHANGES

Forty-two (42) equities appreciated in price during the week, higher than thirty-three (33) equities in the previous week. Twenty-two (26) equities depreciated in price, higher than twenty-two (22) equities in the previous week, while eighty-seven (87) equities remained unchanged lower than one hundred (100) equities recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNIVERSITY PRESS PLC.	1.23	1.58	0.35	↑ 28.46
FBN HOLDINGS PLC	8.05	9.80	1.75	↑ 21.74
COURTEVILLE BUSINESS SOLUTIONS PLC	0.35	0.41	0.06	↑ 17.14
ECOBANK TRANSNATIONAL INCORPORATED	5.40	6.30	0.90	↑ 16.67
PHARMA-DEKO PLC.	2.35	2.60	0.25	↑ 10.64
ETERNA PLC.	7.00	7.70	0.70	↑ 10.00
UNIVERSAL INSURANCE PLC	0.20	0.22	0.02	↑ 10.00
LIVESTOCK FEEDS PLC.	2.17	2.38	0.21	↑ 9.68
CHAMS PLC	0.21	0.23	0.02	↑ 9.52
NPF MICROFINANCE BANK PLC	1.65	1.80	0.15	↑ 9.09

10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CORNERSTONE INSURANCE PLC	0.58	0.51	-0.07	↓ -12.07
MORISON INDUSTRIES PLC.	2.10	1.89	-0.21	↓ -10.00
B.O.C. GASES PLC.	11.65	10.50	-1.15	↓ -9.87
REGENCY ASSURANCE PLC	0.44	0.40	-0.04	↓ -9.09
ACADEMY PRESS PLC.	0.39	0.36	-0.03	↓ -7.69
WEMA BANK PLC.	0.80	0.75	-0.05	↓ -6.25
P Z CUSSONS NIGERIA PLC.	5.75	5.40	-0.35	↓ -6.09
HONEYWELL FLOUR MILL PLC	3.76	3.56	-0.20	↓ -5.32
INTERNATIONAL BREWERIES PLC.	4.80	4.55	-0.25	↓ -5.21
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.75	1.67	-0.08	↓ -4.57

SUPPLEMENTARY LISTING

Federal Government of Nigeria: Supplementary Listing of FGN Bonds (September 2021 Issue)

Trading License Holders are hereby notified that additional units of the Federal Government of Nigeria (FGN) Bonds issued in September 2021 were listed on the Nigerian Exchange Limited on Monday, 4 October 2021.

Below are the details of the Bonds:

Bond Symbol	Total units outstanding as at August 2021	Additional units issued	Total units outstanding as at September 2021
12.98% FGN MAR 2050	715,536,872	118,826,853	834,363,725
13.98% FGN Feb 2028	713,692,511	242,234,811	955,927,322
12.40% FGN MAR 2036	668,100,320	258,038,302	926,138,622

This is for your information and necessary update, please.



WEEKLY REPORT

OTHER NEWS

Jaiz Bank Plc: Listing of 5,076,923,077 Ordinary Shares of 50 Kobo Each

Trading License Holders and the Investing Public are hereby notified that additional 5,076,923,077 ordinary shares of 50 kobo each of Jaiz Bank Plc (Jaiz Bank) were on Monday, 4 October 2021, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Jaiz Bank's private placement of 5,076,923,077 ordinary shares of 50 kobo each to Alhaji (Dr.) Muhammadu Indimi at N0.65 per share.

With this listing of additional 5,076,923,077 ordinary shares, the total issued and fully paid-up shares of Jaiz Bank Plc has increased from **29,464,249,300 to 34,541,172,377** ordinary shares of 50 kobo each.

Notification of Lifting of Suspension Placed on Trading in the Shares of African Alliance Insurance Plc and Royal Exchange Plc

We refer to our Market Bulletin dated 2 July 2021 with Reference Number: **NGXREG/LRD/MB23/21/07/02**, wherein we notified Trading License Holders and the Investing Public of the suspension of four (4) listed companies for non-compliance with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) (Default Filing Rules), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period¹, The Exchange will:

- a. Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;*
- b. Suspend trading in the Issuer's securities; and*
- c. Notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension."*

African Alliance Insurance Plc and Royal Exchange Plc, two (2) of the four (4) listed companies that were suspended on 2 July 2021, have now filed their Audited Financial Statements for the year ended 31 December 2020 and Unaudited Financial Statements for the quarter ended 31 March 2021.

In view of the companies' submission of these financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted", Trading License Holders and the Investing Public are hereby notified that the suspension placed on trading on the shares of African Alliance Insurance Plc and Royal Exchange Plc was lifted on Monday, 4 October 2021.

¹ Cure Period means ninety (90) calendar days from the relevant due date.



WEEKLY REPORT

This is for your information and records update, please.

Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures