



WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 8TH, 2023

PRODUCTS

EQUITY

A total turnover of 2.644 billion shares worth N45.450 billion in 44,189 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.510 billion shares valued at N32.816 billion that exchanged hands last week in 40,736 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.587 billion shares valued at N20.896 billion traded in 18,686 deals; thus contributing 60.03% and 45.98% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 385.514 million shares worth N4.678 billion in 4,579 deals. The third place was the Consumer Goods Industry, with a turnover of 221.578 million shares worth N12.668 billion in 8,919 deals.

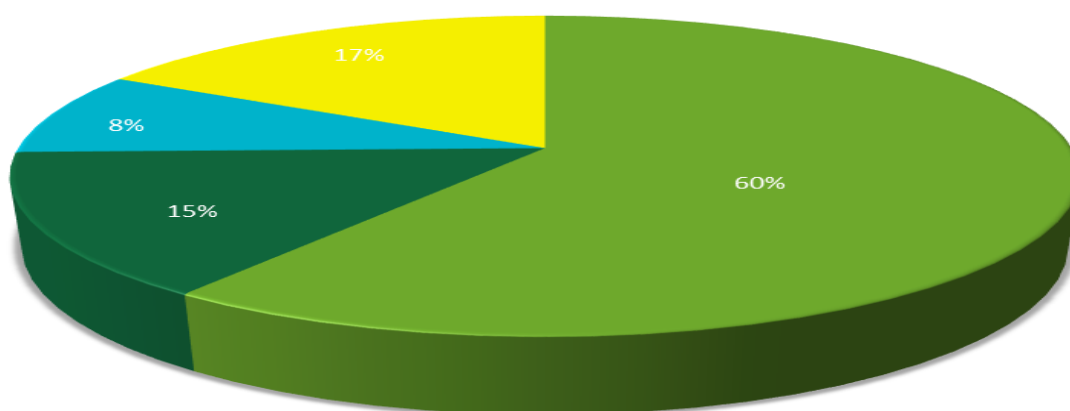
Trading in the top three equities namely Oando Plc, Fidelity Bank Plc and United Bank for Africa Plc (measured by volume) accounted for 732.276 million shares worth N7.148 billion in 7,020 deals, contributing 27.70% and 15.73% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Sep-23	11,934	845,680,901	13,039,545,717.77	119	39	19	61
5-Sep-23	9,818	557,852,944	10,210,294,052.65	120	30	31	59
6-Sep-23	7,671	378,654,875	5,482,939,495.68	119	32	21	66
7-Sep-23	8,106	378,089,058	8,376,371,286.84	119	26	30	63
8-Sep-23	6,660	483,489,479	8,340,883,538.00	114	30	17	67

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ OIL AND GAS ■ CONSUMER GOODS ■ OTHERS





WEEKLY REPORT

ETP

A total of 5.826 million units valued at N65.961 million were traded this week in 101 deals compared with a total of 9,775 units valued at N1.867 million transacted last week in 79 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	3	4,615,405	32,723,221.45
2	VETGRIF30	1	1,153,846	28,730,765.40
3	LOTUSHAL15	2	50,000	1,100,000.00
4	STANBICETF30	36	3,809	966,667.47
5	GREENWETF	24	2,451	1,044,311.00
6	SIAMLETF40	10	544	110,573.49
7	NEWGOLD	21	92	1,284,924.60
8	VETGOODS	3	30	331.70
9	VETINDEF	1	10	289.30
	TOTAL	101	5,826,187	65,961,084.41

BONDS

A total of 138,031 units valued at N148.301 million were traded this week in 25 deals compared with a total of 734,101 units valued at N702.531 million transacted last week in 22 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	4	60,010	64,589,642.99
2	FGSUK2032S5	6	50,150	55,116,611.55
3	FGSUK2027S3	7	22,950	23,140,173.04
4	FGSUK2024S1	3	3,009	3,340,877.18
5	FGSUK2025S2	4	1,901	2,101,498.56
6	FG142037S2	1	11	11,698.39
	TOTAL	25	138,031	148,300,501.71

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.91% to close the week at 68,143.34 and N37.295 trillion respectively.

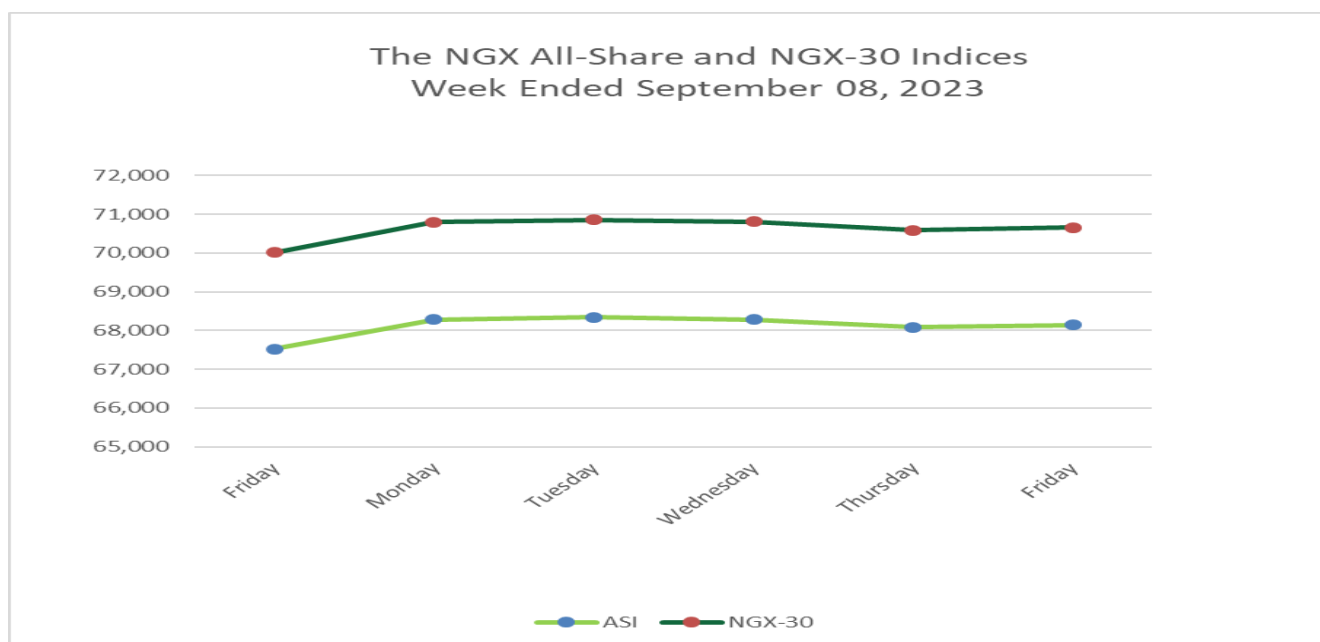
Similarly, all other indices finished higher with the exception of NGX Insurance, NGX Oil & Gas, NGX Industrial Goods, NGX Growth and NGX Sovereign Bond indices which depreciated by 2.94%, 0.12%, 0.49%, 2.28%, and 0.46% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 09/01/2023	WEEK CLOSE 09/08/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)	67,527.19	68,143.34	616.15	0.91	2.40	11.77	32.96
NGX-Main Board Index	2,916.05	2,959.58	43.53	1.49	2.51	10.63	27.10
NGX 30 Index	2,489.74	2,509.09	19.35	0.78	2.50	13.99	36.18
NGX CG Index	1,928.30	1,969.10	40.80	2.12	5.31	10.11	54.26
NGX Premium Index	7,140.11	7,154.13	14.02	0.20	2.26	14.35	51.71
NGX Banking Index	676.62	714.16	37.54	5.55	10.50	10.65	71.06
NGX Pension Index	2,855.35	2,898.02	42.67	1.49	3.32	12.25	61.67



WEEKLY REPORT

NGX Insurance Index	273.27	265.24	-8.03	-2.94	-1.31	-4.27	52.12
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	-0.07	-0.07
NGX-AFR Bank Value Index	1,693.24	1,757.33	64.09	3.79	7.61	11.88	77.32
NGX AFR Div. Yield Index	7,102.57	7,366.57	264.00	3.72	9.42	45.46	121.79
NGX MERI Growth Index	4,057.40	4,132.35	74.95	1.85	4.22	21.65	79.88
NGX MERI Value Index	3,995.84	4,191.72	195.88	4.90	9.80	18.29	81.60
NGX Consumer Goods Index	1,078.51	1,102.72	24.21	2.24	3.74	23.24	87.24
NGX Oil/Gas Index	940.49	939.35	-1.14	-0.12	-0.06	21.07	103.11
NGX Lotus II	4,354.91	4,359.39	4.48	0.10	1.05	7.93	34.51
NGX Industrial Goods Index	2,907.08	2,892.88	-14.20	-0.49	1.13	16.12	20.37
NGX Growth Index	2,753.83	2,691.13	-62.70	-2.28	-2.36	7.94	49.65
NGX Sovereign Bond Index	775.94	772.34	-3.60	-0.46	-0.46	1.24	-5.61
NGX Pension Board Index	1,177.07	1,190.15	13.08	1.11	2.64	13.05	0.00



SUMMARY OF PRICE CHANGES

Fifty-two (52) equities appreciated in price during the week lower than fifty-five (55) equities in the previous week. Thirty-five (35) equities depreciated in price higher than twenty-eight (28) in the previous week, while sixty-eight (68) equities remained unchanged, lower than seventy-two (72) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CWG PLC	4.01	5.78	1.77	↑ 44.14
TANTALIZERS PLC	0.33	0.46	0.13	↑ 39.39
OANDO PLC	5.55	7.70	2.15	↑ 38.74
BETA GLASS PLC.	39.00	51.85	12.85	↑ 32.95
OMATEK VENTURES PLC	0.46	0.58	0.12	↑ 26.09
MCNICHOLS PLC	0.57	0.71	0.14	↑ 24.56
GUINEA INSURANCE PLC.	0.29	0.36	0.07	↑ 24.14
ASSOCIATED BUS COMPANY PLC	0.95	1.13	0.18	↑ 18.95
P Z CUSSONS NIGERIA PLC.	17.50	20.00	2.50	↑ 14.29
FCMB GROUP PLC.	6.00	6.80	0.80	↑ 13.33



WEEKLY REPORT

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHELLARAMS PLC.	3.57	2.90	-0.67	↓ -18.77
CORNERSTONE INSURANCE PLC	1.40	1.24	-0.16	↓ -11.43
CONSOLIDATED HALLMARK INSURANCE PLC	1.15	1.02	-0.13	↓ -11.30
MORISON INDUSTRIES PLC.	2.83	2.55	-0.28	↓ -9.89
VITAFOAM NIG PLC.	24.80	22.50	-2.30	↓ -9.27
FTN COCOA PROCESSORS PLC	2.20	2.00	-0.20	↓ -9.09
R T BRISCOE PLC.	0.45	0.41	-0.04	↓ -8.89
UPDC REAL ESTATE INVESTMENT TRUST	3.65	3.35	-0.30	↓ -8.22
THOMAS WYATT NIG. PLC.	2.17	2.00	-0.17	↓ -7.83
LINKAGE ASSURANCE PLC	0.90	0.83	-0.07	↓ -7.78

Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures