

WEEKLY REPORT

MARKET REPORT FOR AUGUST 7TH, 2026

PRODUCTS

EQUITY

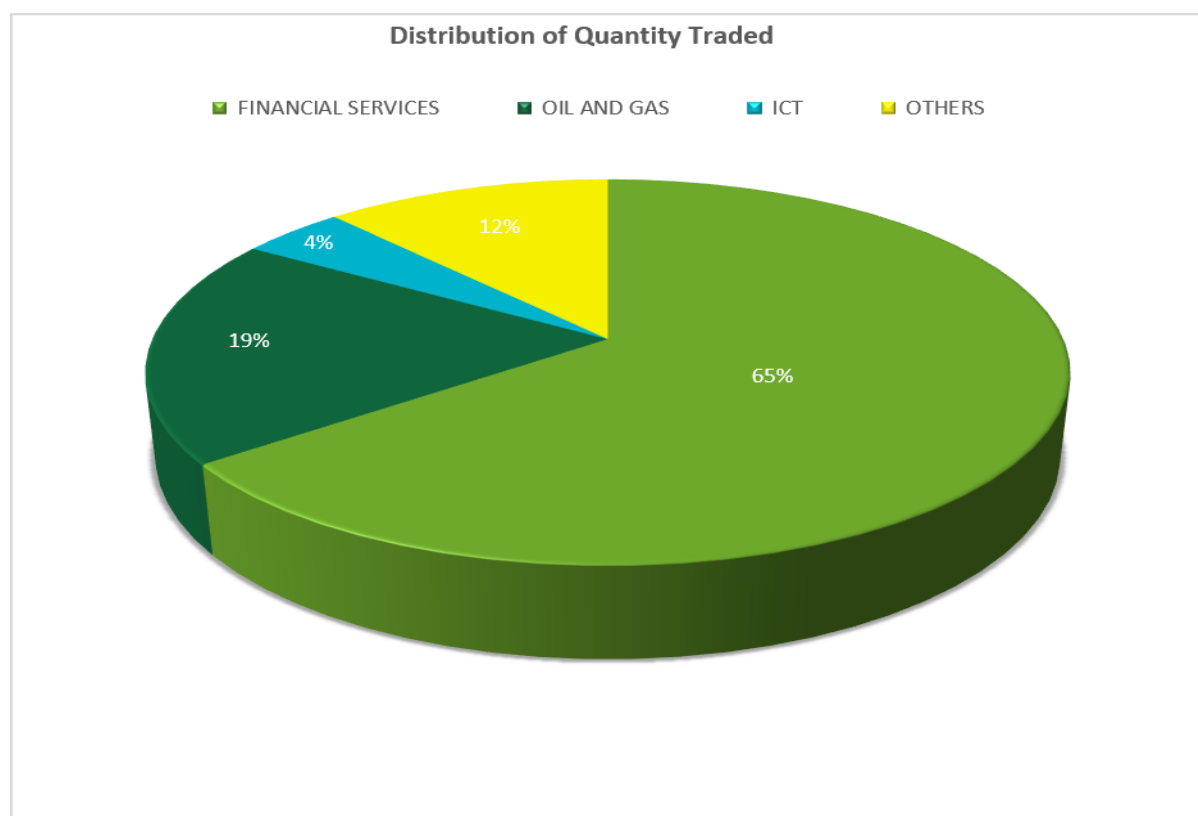
A total turnover of 5.359 billion shares worth ₦139.053 billion in 261,869 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 5.119 billion shares valued at ₦404.762 billion that exchanged hands last week in 285,223 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.469 billion shares valued at ₦73.013 billion traded in 117,509 deals: thus contributing 64.73% and 52.51% to the total equity turnover volume and value respectively. The Oil & Gas Industry followed with 1.023 billion shares worth ₦18.900 billion in 17,680 deals. Third place was the ICT Industry, with a turnover of 232.368 million shares worth ₦14.624 billion in 31,866 deals.

Trading in the top three equities, namely Japaul Gold & Ventures Plc, Fortis Global Insurance Plc and FCMB Group Plc (measured by volume), accounted for 2.562 billion shares worth ₦14.173 billion in 6,645 deals, contributing 47.80% and 10.19% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
03-Aug-26	72,474	922,993,878	37,847,710,156.82	134	25	39	70
04-Aug-26	54,098	1,562,185,364	28,701,893,000.66	133	13	40	80
05-Aug-26	48,025	823,968,629	25,404,219,800.35	134	20	30	84
06-Aug-26	44,755	531,746,649	20,452,879,432.31	134	24	35	75
07-Aug-26	42,517	1,518,471,028	26,646,372,000.31	134	22	24	88





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ETP

A total of 3.561 million units valued at ₦513.089 million were traded this week in 5,558 deals compared with a total of 4.607 million units valued at ₦549.378 million, transacted last week in 6,535 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	809	2,142,498	71,872,344.16
2	VETGRIF30	706	645,527	69,516,280.68
3	VETGOODS	396	267,015	15,517,525.79
4	LOTUSHAL15	338	116,757	14,779,869.45
5	VETINDEF	288	80,182	10,774,791.40
6	VSPBONDEF	293	76,064	18,694,066.36
7	MERGROWTH	221	69,236	9,533,695.30
8	STANBICETF30	1,320	67,225	167,401,751.47
9	MERVALUE	169	63,057	8,729,530.86
10	SIAMLETF40	575	23,950	67,760,100.55
11	GREENWETF	241	9,445	8,582,502.45
12	NEWGOLD	202	463	49,926,592.69
	TOTAL	5,558	3,561,419	513,089,051.16

BONDS

A total of 117,372 units valued at ₦121.249 million were traded this week in 29 deals compared with a total of 305,669 units valued at ₦311.559 million transacted last week in 53 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S7	5	51,500	62,380,303.13
2	TAJSUKS2	6	37,950	37,623,015.45
3	FGS202805	1	10,000	3,214,338.59
4	FGS202764	1	5,200	5,271,399.39
5	FGSUK2033S6	2	3,550	3,765,530.63
6	FGS202888	2	3,000	2,884,737.49
7	FGS202768	1	2,150	2,209,169.99
8	FGS202894	1	2,000	2,022,774.46
9	FG192038S2	2	1,070	1,038,658.74
10	FGS202791	1	500	437,485.01
11	FGSUK2031S4	2	238	195,621.62
12	FGS202886	3	102	104,689.35
13	FGSUK2027S3	1	100	85,693.06
14	FGSUK2032S5	1	12	15,333.32
	TOTAL	29	117,372	121,248,750.23

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.12%** to close the week at 245,573.60 and ₦158.513 trillion respectively.

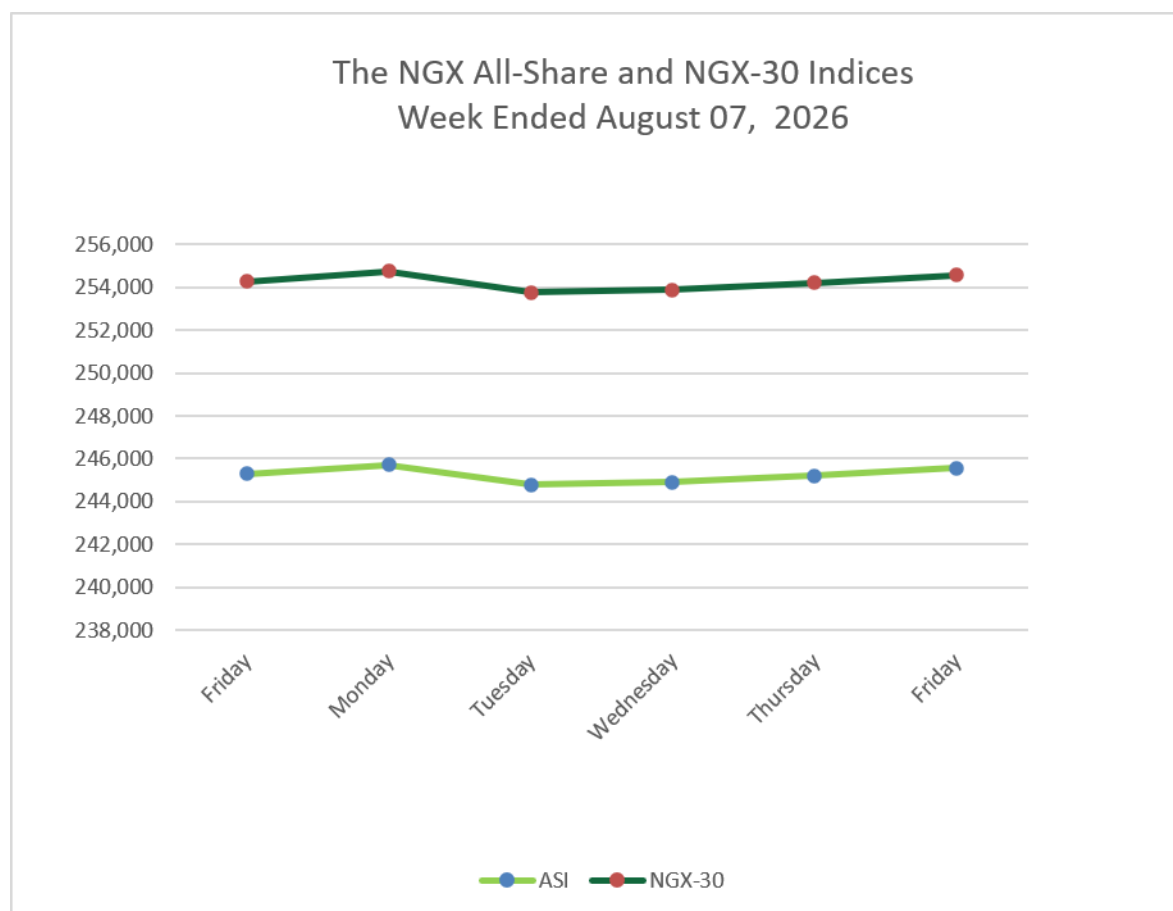
Similarly, all other indices finished higher with the exception of NGX Main Board, NGX Insurance, NGX Consumer Goods, NGX Oil & Gas, NGX Lotus II, NGX Industrial Goods, NGX Growth, NGX Sovereign Bond and NGX Commodity indices which depreciated by 0.83%, 3.31%, 1.75%, 0.03%, 0.46%, 0.17%, 2.14%, 0.09% and 0.01% respectively.



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See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/31/2026	WEEK CLOSE 08/07/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	245,283.68	245,573.60	289.92	0.12	0.12	7.04	57.81
NGX-Main Board Index	11,031.13	10,939.55	-91.58	-0.83	-0.83	1.29	45.29
NGX 30 Index	8,977.70	9,002.15	24.45	0.27	0.27	8.12	58.69
NGX CG Index	6,941.47	7,078.25	136.78	1.97	1.97	21.83	68.25
NGX Premium Index	28,851.29	29,313.51	462.22	1.60	1.60	18.64	89.20
NGX Banking Index	2,527.59	2,586.38	58.79	2.33	2.33	24.94	70.62
NGX Pension Index	12,536.16	12,627.52	91.36	0.73	0.73	13.57	77.40
NGX Insurance Index	1,200.08	1,160.35	-39.73	-3.31	-3.31	5.67	-2.44
NGX-AFR Bank Value Index	4,975.34	4,993.07	17.73	0.36	0.36	9.23	53.93
NGX AFR Div Yield Index	35,296.21	35,359.74	63.53	0.18	0.18	6.66	60.86
NGX MERI Growth Index	16,353.06	16,588.53	235.47	1.44	1.44	6.14	58.47
NGX MERI Value Index	20,949.64	21,024.49	74.85	0.36	0.36	7.98	60.13
NGX Consumer Goods Index	4,405.53	4,328.65	-76.88	-1.75	-1.75	-5.78	8.88
NGX Oil/Gas Index	5,242.33	5,240.85	-1.48	-0.03	-0.03	3.19	96.27
NGX Lotus II	23,843.28	23,732.45	-110.83	-0.46	-0.46	2.66	75.81
NGX Industrial Goods Index	10,525.17	10,507.25	-17.92	-0.17	-0.17	3.39	85.10
NGX Growth Index	28,613.59	28,000.91	-612.68	-2.14	-2.14	-34.43	0.81
NGX Sovereign Bond Index	668.97	668.35	-0.62	-0.09	-0.09	-0.94	-2.02
NGX Pension Broad Index	4,880.69	4,892.68	11.99	0.25	0.25	8.19	67.68
NGX Commodity Index	1,743.68	1,743.53	-0.15	-0.01	-0.01	-0.52	48.52





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SUMMARY OF PRICE CHANGES

Twenty-six (26) equities appreciated in price during the week, lower than thirty-three (33) equities in the previous week. Sixty-three (63) equities depreciated in price, higher than fifty-six (56) equities in the previous week, while fifty-eight (58) equities remained unchanged, same as fifty-eight (58) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
AVA CAPITAL PLC	8.25	11.00	2.75	↑ 33.33
FCMB GROUP PLC.	11.45	12.95	1.50	↑ 13.10
FIRST HOLDCO PLC	129.55	145.40	15.85	↑ 12.23
FORTIS GLOBAL INSURANCE PLC	2.34	2.60	0.26	↑ 11.11
LINKAGE ASSURANCE PLC	1.60	1.77	0.17	↑ 10.63
CAVERTON OFFSHORE SUPPORT GRP PLC	5.00	5.50	0.50	↑ 10.00
ETERNA PLC.	33.00	36.30	3.30	↑ 10.00
NIGERIA REAL ESTATE INV. TRUST FUND	103.00	113.00	10.00	↑ 9.71
VITAFOAM NIG PLC.	179.80	194.00	14.20	↑ 7.90
CORNERSTONE INSURANCE PLC	5.40	5.65	0.25	↑ 4.63

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
THOMAS WYATT NIG. PLC.	4.38	3.21	-1.17	↓ -26.71
TRANS-NATIONWIDE EXPRESS PLC.	2.82	2.15	-0.67	↓ -23.76
CRITICAL MINERALS FINANCING CORP PLC	3.88	3.00	-0.88	↓ -22.68
ECOBANK TRANSNATIONAL INCORPORATED	88.95	72.10	-16.85	↓ -18.94
CONSOLIDATED HALLMARK HOLDINGS PLC	8.36	6.98	-1.38	↓ -16.51
SOVEREIGN TRUST INSURANCE PLC	2.00	1.67	-0.33	↓ -16.50
MULTIVERSE MINING AND EXPLORATION PLC	25.50	21.30	-4.20	↓ -16.47
ZICHIS AGRO ALLIED INDUSTRIES PLC	24.55	21.55	-3.00	↓ -12.22
LEGEND INTERNET PLC	4.75	4.20	-0.55	↓ -11.58
SUNU ASSURANCES NIGERIA PLC.	3.70	3.28	-0.42	↓ -11.35

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	UNILEVER NIGERIA PLC	03/08/2025	₦147.95	₦2.00	NIL	₦145.95
2	VFD GROUP PLC	04/08/2026	₦11.60	₦0.24	NIL	₦11.36

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