



# WEEKLY REPORT

## MARKET REPORT FOR JUNE 7TH, 2024

### PRODUCTS

#### EQUITY

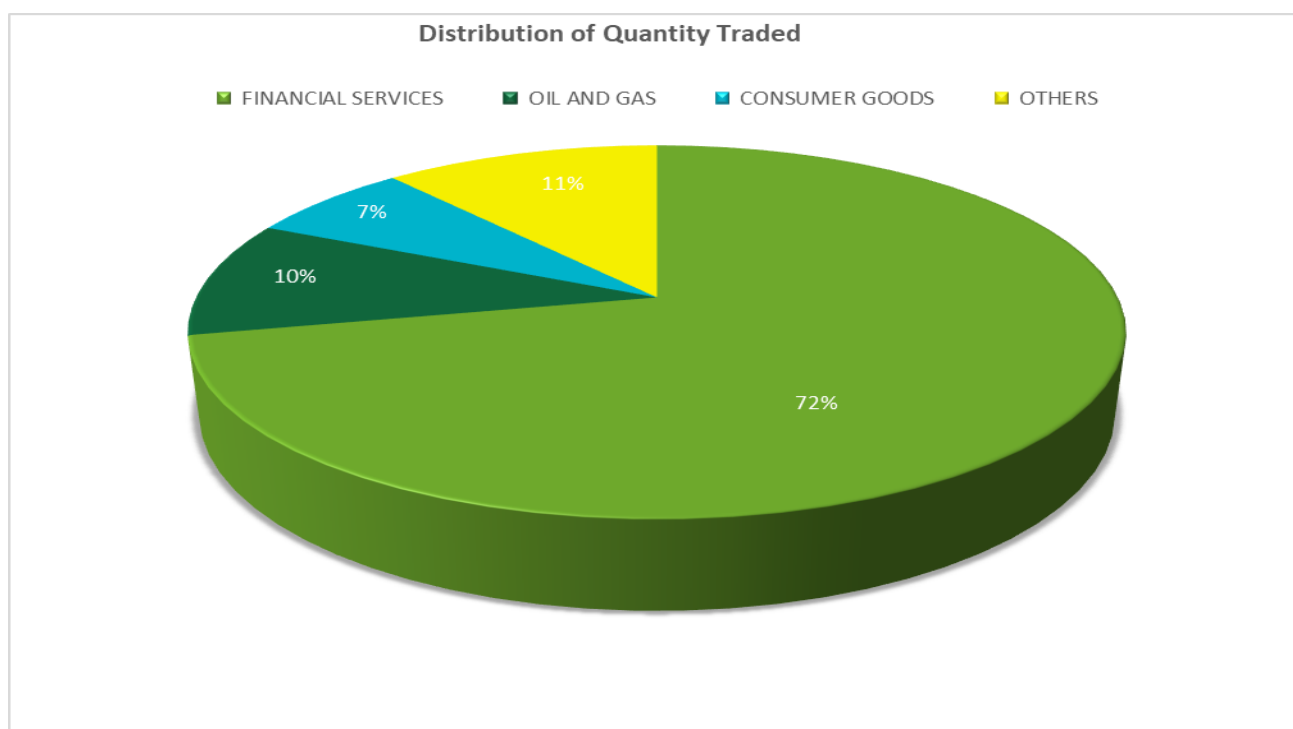
A total turnover of 1.703 billion shares worth N30.495 billion in 37,765 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.189 billion shares valued at N31.303 billion that exchanged hands last week in 39,362 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.222 billion shares valued at N15.876 billion traded in 18,782 deals; thus contributing 71.77% and 52.06% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 171.174 million shares worth N3.549 billion in 3,699 deals. The third place was the Consumer Goods Industry, with a turnover of 116.145 million shares worth N4.434 billion in 4,163 deals.

Trading in the top three equities namely Fidelity Bank Plc, Access Holdings Plc and Veritas Kapital Assurance Plc (measured by volume) accounted for 583.809 million shares worth N5.740 billion in 4,733 deals, contributing 34.28% and 18.82% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stoc	Unchange d Stocks
3-Jun-24	8,082	349,590,093	5,237,412,920.18	124	23	17	84
4-Jun-24	8,122	347,388,621	7,656,372,196.32	124	17	22	85
5-Jun-24	7,690	308,136,231	4,862,909,171.47	120	18	24	78
6-Jun-24	6,765	309,806,091	5,385,043,947.24	117	17	18	82
7-Jun-24	7,106	388,015,673	7,353,437,736.28	126	23	17	86





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## ETP

A total of 20,886 units valued at N7.415 million were traded this week in 142 deals compared with a total of 23,922 units valued at N2.654 million transacted last week in 133 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	39	9,171	6,148,845.73
2	MERGROWTH	36	3,600	383,771.48
3	VETGRIF30	8	3,440	126,913.00
4	MERVALUE	29	2,461	461,662.27
5	LOTUSHAL15	9	1,220	36,244.80
6	VSPBONDEF	10	562	121,745.10
7	VETGOODS	4	261	4,670.69
8	VETBANK	1	100	790.00
9	VETINDEF	1	50	2,355.00
10	GREENWETF	2	16	14,360.00
11	NEWGOLD	3	5	113,702.05
	<b>TOTAL</b>	<b>142</b>	<b>20,886</b>	<b>7,415,060.12</b>

## BONDS

A total of 292,878 units valued at N294.087 million were traded this week in 27 deals compared with a total of 433,721 units valued at N439.498 million transacted last week in 9 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S5	8	211,849	209,713,823.82
2	FGSUK2025S2	12	64,029	66,993,735.65
3	FGSUK2033S6	6	15,000	15,372,830.28
4	FGSUK2024S1	1	2,000	2,006,238.04
	<b>TOTAL</b>	<b>27</b>	<b>292,878</b>	<b>294,086,627.79</b>

## INDEX MOVEMENT

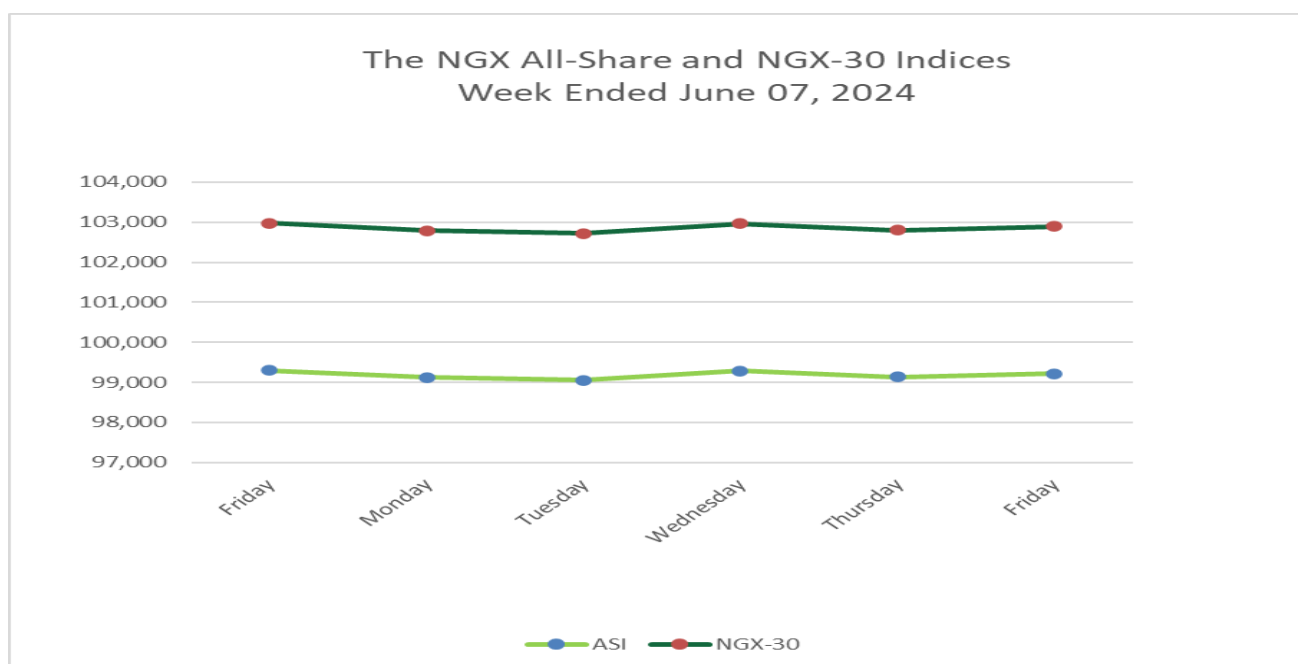
The NGX All-Share Index and Market Capitalization depreciated by **0.08%** to close the week at 99,221.14 and N56.128 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Main Board, NGX Insurance and NGX Consumer Goods which appreciated by 0.08%, 0.84% and 0.33% respectively while the NGX ASeM, NGX Industrial Goods and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 05/31/2024	WEEK CLOSE 06/07/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	99,300.38	99,221.14	-79.24	-0.08	-0.08	-5.11	32.70
NGX-Main Board Index	4,634.31	4,638.23	3.92	0.08	0.08	-3.09	34.01
NGX 30 Index	3,676.44	3,668.84	-7.60	-0.21	-0.21	-5.46	31.49
NGX CG Index	2,147.82	2,127.15	-20.67	-0.96	-0.96	-16.64	-3.71
NGX Premium Index	9,854.66	9,833.16	-21.50	-0.22	-0.22	-4.47	36.06
NGX Banking Index	797.37	792.44	-4.93	-0.62	-0.62	-23.04	-11.68
NGX Pension Index	3,600.77	3,576.09	-24.68	-0.69	-0.69	-9.11	10.34
NGX Insurance Index	367.23	370.33	3.10	0.84	0.84	-8.77	15.13
NGX ASeM Index	1,504.55	1,504.55	0.00	0.00	0.00	0.00	135.25
NGX-AFR Bank Value Index	1,764.56	1,752.00	-12.56	-0.71	-0.71	-23.09	-15.59
NGX AFR Div Yield Index	10,670.49	10,654.43	-16.06	-0.15	-0.15	-3.20	43.52
NGX MERI Growth Index	4,288.08	4,184.94	-103.14	-2.41	-2.41	-15.08	-7.97
NGX MERI Value Index	6,281.76	6,242.90	-38.86	-0.62	-0.62	1.15	20.19
NGX Consumer Goods Index	1,564.19	1,569.39	5.20	0.33	0.33	-2.57	39.96
NGX Oil/Gas Index	1,294.16	1,291.81	-2.35	-0.18	-0.18	-0.20	23.85
NGX Lotus II	6,243.99	6,230.97	-13.02	-0.21	-0.21	-1.69	34.88
NGX Industrial Goods Index	4,694.42	4,694.44	0.02	0.00	0.00	-3.03	73.08
NGX Growth Index	5,569.23	5,559.13	-10.10	-0.18	-0.18	-2.53	-11.75
NGX Sovereign Bond Index	697.66	697.66	0.00	0.00	0.00	-4.53	-8.17
NGX Pension Board Index	1,751.44	1,749.85	-1.59	-0.09	-0.09	-3.44	33.73



## SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week lower than forty-five (45) equities in the previous week. Thirty-seven (37) equities depreciated in price higher than twenty-five (25) in the previous week, while eighty-two (82) equities remained unchanged, lower than eighty-four (84) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
R T BRISCOE PLC.	0.48	0.60	0.12	↑ 25.00
OANDO PLC	11.80	14.60	2.80	↑ 23.73
ETERNA PLC.	12.25	15.00	2.75	↑ 22.45
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.40	0.48	0.08	↑ 20.00
RED STAR EXPRESS PLC	3.37	3.90	0.53	↑ 15.73
ECOBANK TRANSNATIONAL INCORPORATED	21.30	23.85	2.55	↑ 11.97
CUSTODIAN INVESTMENT PLC	9.50	10.50	1.00	↑ 10.53
PRESCO PLC	267.20	293.90	26.70	↑ 9.99
INTERNATIONAL BREWERIES PLC.	3.65	4.00	0.35	↑ 9.59
NEM INSURANCE PLC	8.00	8.70	0.70	↑ 8.75

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UNITY BANK PLC	1.53	1.20	-0.33	↓ -21.57
SOVEREIGN TRUST INSURANCE PLC	0.44	0.38	-0.06	↓ -13.64
TRANSNATIONAL CORPORATION PLC	11.60	10.30	-1.30	↓ -11.21
SUNU ASSURANCES NIGERIA PLC.	1.29	1.15	-0.14	↓ -10.85
PRESTIGE ASSURANCE PLC	0.56	0.50	-0.06	↓ -10.71
MAY & BAKER NIGERIA PLC.	6.70	6.03	-0.67	↓ -10.00
E-TRANZACT INTERNATIONAL PLC	5.60	5.05	-0.55	↓ -9.82
FIDELITY BANK PLC	10.20	9.20	-1.00	↓ -9.80
UPDC PLC	1.34	1.21	-0.13	↓ -9.70
INTERNATIONAL ENERGY INSURANCE PLC	1.69	1.53	-0.16	↓ -9.47

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	CAP Plc	06/3/2024	N34.95	N1.55	NIL	N33.40
2	Julius Berger Nig. Plc		N85.00	N3.00	NIL	N82.00
3	Seplat Energy Plc		N3,410.70	N44.54	NIL	N3,365.46
4	UAC of Nigeria Plc	06/07/2024	N13.50	N0.22	NIL	N13.28

## CORPORATE ACTION

### FLOUR MILLS OF NIGERIA PLC

Proposed Dividend: N1.80

Proposed Bonus: null FOR null

Qualification Date: 08/15/2024

Payment Date: 09/05/2024

Closure of Register Date: 08/16/2024



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## VFD GROUP PLC

Proposed Dividend: NIL

Proposed Bonus: 4 FOR 1

Qualification Date: 06/14/2024

Payment Date: N/A

Closure of Register Date: 06/17/2024

## LISTING

### Federal Government of Nigeria: Listing of FGN Savings Bonds May 2024

Trading Licence Holders are hereby notified that the May 2024 Issue of the Federal Government of Nigeria (FGN) Savings Bonds was listed on Nigerian Exchange Limited (NGX) on Wednesday, 5 June 2024.

Below are the details of the Bonds:

May 2024 Issue		
Symbol Name	17.407% FGS MAY 2026	18.407% FGS MAY 2027
Amount Issued (N)	1,617,724,000	4,325,384,000
Units	1,617,724	4,325,384
Coupon	17.407%	18.407%
Symbol Code	FGS202665	FGS202766
ISIN	NGFGS2026659	NGFGS2027665
Tenor	2 Years	3 Years
Issue Date	15 May 2024	15 May 2024
Maturity Date	15 May 2026	15 May 2027
Coupon Payment Date	15 August, 15 November, 15 February, 15 May	

### Listing of 788,643,533 Ordinary Shares of 50 Kobo Each at N3.17 Per Share offered Through Private Placement

Trading Licence Holders are hereby notified that additional 788,643,533 ordinary shares of 50 kobo each per share of Multi-trex Integrated Foods Plc (Multi-trex or the Company) were on Friday, 7 June 2024, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Multi-Trex's Private Placement of 788,643,533 ordinary shares of 50 Kobo each at N3.17 per share. With this listing of the additional 788,643,533 ordinary shares, the total issued and fully paid up shares of Multi-Trex has now increased from 3,722,493,620 to 4,511,137,153 ordinary shares of 50 kobo each.

The suspension placed on the shares of the Company will remain until the Company files all its outstanding financial accounts with NGX.



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## PROPOSED RIGHTS ISSUE

### Fidelity Bank Plc: Proposed Rights Issue

We refer to our market bulletin of 5 January 2024 with reference number: NGXREG/LRD/MB2/24/01/05 wherein the market was notified of Fidelity Bank Plc's (Fidelity or the Bank) application to Nigerian Exchange Limited (NGX) for the approval and listing of a Rights Issue of Three Billion, Two Hundred Million (3,200,000,000) ordinary shares of 50 kobo each at N10 per share on the basis of one (1) new ordinary share for every ten (10) existing ordinary shares held as at the close of business on Friday, 5 January 2024; and Offer for Subscription of 10,000,000,000 ordinary shares of N10.00per share.

Trading License Holders are hereby notified that the Bank has informed NGX Regulation Limited (NGX RegCo) that the offer prices have been revised and that the Securities and Exchange Commission has approved the new prices.

Below are the revised prices:

Offer	Old price (N)	New Price (N)
Rights Issue	10	9.25
Offer for Subscription	10	9.75

This is for your information and necessary update, please.

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