



WEEKLY REPORT

MARKET REPORT FOR DECEMBER 6TH, 2024

PRODUCTS

EQUITY

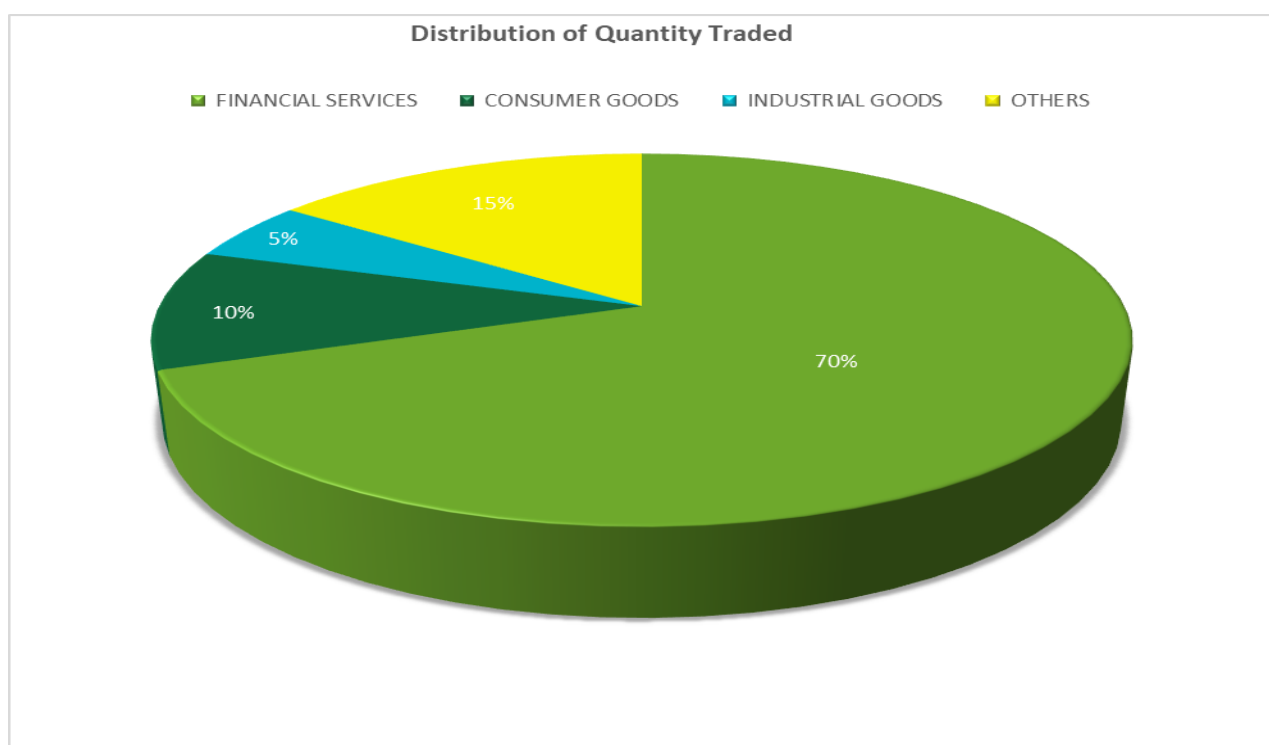
A total turnover of 3.893 billion shares worth N87.749 billion in 43,868 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.194 billion shares valued at N54.850 billion that exchanged hands last week in 45,112 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.709 billion shares valued at N51.027 billion traded in 20,017 deals; thus contributing 69.58% and 58.15% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 403.658 million shares worth N3.844 billion in 4,239 deals. Third place was the Industrial Goods Industry, with a turnover of 198.360 million shares worth N10.328 billion in 4,606 deals.

Trading in the top three equities namely FBN Holdings Plc, Wema Bank Plc and Fidelity Bank Plc (measured by volume) accounted for 1.625 billion shares worth N28.982 billion in 3,226 deals, contributing 41.74% and 33.03% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
2-Dec-24	9,329	451,165,300	10,150,434,724.70	126	36	25	65
3-Dec-24	9,404	1,156,171,946	27,363,860,742.16	122	29	23	70
4-Dec-24	9,420	521,918,004	19,932,502,351.08	126	42	21	63
5-Dec-24	8,495	722,998,242	12,840,112,437.04	127	35	16	76
6-Dec-24	7,220	1,040,986,631	17,462,281,818.00	125	28	22	75





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ETP

A total of 19,430 units valued at N6.342 million were traded this week in 56 deals compared with a total of 20,749 units valued at N5.281 million transacted last week in 85 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	25	10,937	3,989,512.80
2	VSPBONDETF	10	7,042	1,491,695.02
3	MERGROWTH	3	604	235,591.00
4	MERVALUE	10	537	91,728.60
5	VETGRIF30	1	277	10,664.50
6	NEWGOLD	4	19	522,427.23
7	LOTUSHAL15	1	10	189.40
8	VETGOODS	2	4	66.00
	TOTAL	56	19,430	6,341,874.55

BONDS

A total of 30,281 units valued at N30.936 million were traded this week in 19 deals compared with a total of 189,346 units valued at N187.047 million transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS1	4	20,000	19,998,020.00
2	FGSUK2033S6	2	5,000	5,373,146.36
3	FGSUK2025S2	5	3,228	3,516,256.14
4	FG202029S5	1	1,000	1,001,018.87
5	FG202034S2	1	1,000	1,004,556.78
6	FGS202650	1	30	20,603.47
7	FGSUK2027S3	2	15	14,303.42
8	FGS202766	3	8	7,680.02
	TOTAL	19	30,281	30,935,585.06

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.72%** to close the week at 98,210.75 and N59.534 trillion respectively.

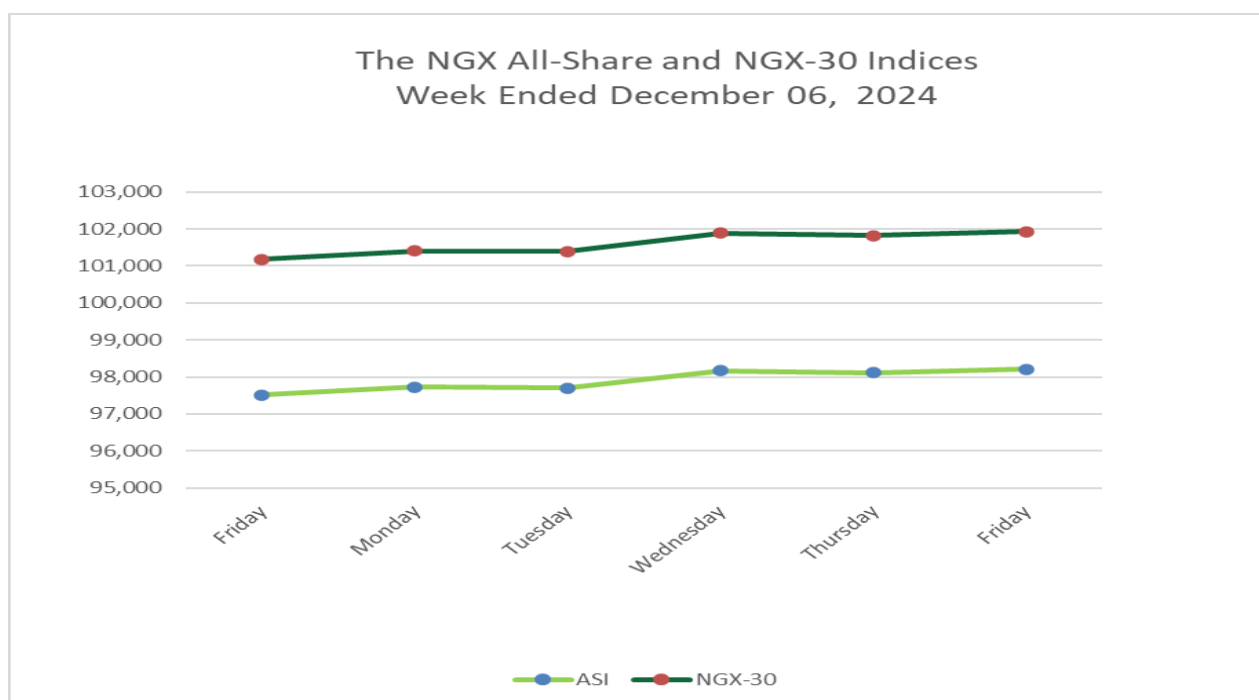
Similarly, all other indices finished higher with the exception of NGX Main Board, NGX Growth and NGX Sovereign Bond which depreciated by 0.39%, 0.15%, and 0.06% respectively while the NGX ASeM index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 11/29/2024	WEEK CLOSE 12/06/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	97,506.87	98,210.75	703.88	0.72	0.72	-0.35	31.34
NGX-Main Board Index	4,739.66	4,721.33	-18.33	-0.39	-0.39	-2.29	36.41
NGX 30 Index	3,666.31	3,710.14	43.83	1.20	1.20	1.33	32.97
NGX CG Index	2,608.09	2,680.54	72.45	2.78	2.78	11.54	21.34
NGX Premium Index	9,162.86	9,426.60	263.74	2.88	2.88	4.16	30.43
NGX Banking Index	1,023.22	1,036.50	13.28	1.30	1.30	9.74	15.53
NGX Pension Index	4,267.47	4,341.32	73.85	1.73	1.73	8.18	33.95
NGX Insurance Index	487.91	539.14	51.23	10.50	10.50	25.40	67.61
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63



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NGX-AFR Bank Value Index	2,361.71	2,406.38	44.67	1.89	1.89	14.92	15.94
NGX AFR Div Yield Index	14,933.04	15,186.60	253.56	1.70	1.70	10.29	104.57
NGX MERI Growth Index	6,044.39	6,179.46	135.07	2.23	2.23	13.91	35.89
NGX MERI Value Index	9,538.84	10,186.37	647.53	6.79	6.79	30.67	96.11
NGX Consumer Goods Index	1,589.61	1,591.68	2.07	0.13	0.13	1.76	41.95
NGX Oil/Gas Index	2,381.31	2,496.60	115.29	4.84	4.84	25.40	139.35
NGX Lotus II	6,144.14	6,399.73	255.59	4.16	4.16	4.77	38.53
NGX Industrial Goods Index	3,526.38	3,615.13	88.75	2.52	2.52	-5.03	33.29
NGX Growth Index	6,182.19	6,173.17	-9.02	-0.15	-0.15	26.39	-2.00
NGX Sovereign Bond Index	622.71	622.34	-0.37	-0.06	-0.06	-0.31	-18.09
NGX Pension Board Index	1,740.89	1,763.24	22.35	1.28	1.28	2.69	34.75



SUMMARY OF PRICE CHANGES

Fifty-one (51) equities appreciated in price during the week higher than thirty-two (32) equities in the previous week. Thirty (30) equities depreciated in price lower than forty-six (46) in the previous week, while seventy-two (72) equities remained unchanged, lower than seventy-five (75) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
GOLDEN GUINEA BREW. PLC.	3.70	5.40	1.70	↑ 45.95
SUNU ASSURANCES NIGERIA PLC.	3.90	5.05	1.15	↑ 29.49
LAFARGE AFRICA PLC.	58.00	74.00	16.00	↑ 27.59
SECURE ELECTRONIC TECHNOLOGY PLC	0.55	0.70	0.15	↑ 27.27
CORNERSTONE INSURANCE PLC	2.56	3.20	0.64	↑ 25.00
CONSOLIDATED HALLMARK HOLDINGS PLC	2.00	2.50	0.50	↑ 25.00
AFRICA PRUDENTIAL PLC	9.00	10.80	1.80	↑ 20.00
ABBEY MORTGAGE BANK PLC	2.40	2.80	0.40	↑ 16.67
BETA GLASS PLC.	49.65	57.75	8.10	↑ 16.31
LASACO ASSURANCE PLC.	2.13	2.47	0.34	↑ 15.96



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LEARN AFRICA PLC	3.32	2.93	-0.39	↓ -11.75
ARADEL HOLDINGS PLC	517.00	465.00	-52.00	↓ -10.06
E-TRANZACT INTERNATIONAL PLC	7.50	6.75	-0.75	↓ -10.00
RED STAR EXPRESS PLC	4.90	4.41	-0.49	↓ -10.00
JOHN HOLT PLC.	8.92	8.03	-0.89	↓ -9.98
DAAR COMMUNICATIONS PLC	0.61	0.57	-0.04	↓ -6.56
PRESTIGE ASSURANCE PLC	0.80	0.75	-0.05	↓ -6.25
HALDANE MCCALL PLC	6.20	5.85	-0.35	↓ -5.65
VITAFOAM NIG PLC.	23.50	22.20	-1.30	↓ -5.53
THE INITIATES PLC	2.25	2.14	-0.11	↓ -4.89

LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds for November 2024

Trading Licence Holders are hereby notified that the November 2024 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited (NGX) on Friday, 6 December 2024.

Below are the details of the Bonds:

November 2024 Issue		
Symbol Name	17.440% FGS NOV 2026	18.440% FGS NOV 2027
Amount Issued (N)	760,189,000	2,423,629,000
Units	760,189	2,423,629
Coupon	17.440%	18.440%
Symbol Code	FGS202677	FGS202778
ISIN	NGFGS2026774	NGFGS2027780
Tenor	2 Years	3 Years
Issue Date	13 November, 2024	13 November, 2024
Maturity Date	13 November, 2026	13 November, 2027
Coupon Payment Date	13 February, 13 May, 13 August, 13 November	

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