

WEEKLY REPORT

MARKET REPORT FOR JUNE 5TH, 2025

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government declared Friday June 6, 2025 and Monday June 9, 2025 as Public Holidays to commemorate 2025 Eid-el-Kabir celebration

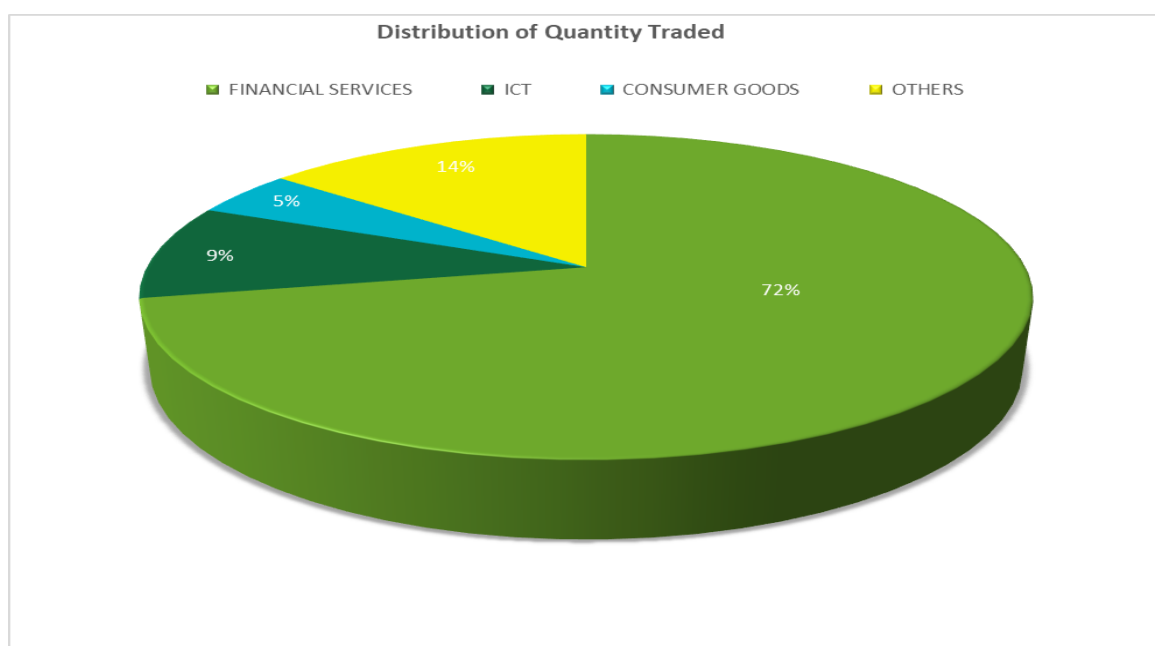
Meanwhile, a total turnover of 3.214 billion shares worth N76.348 billion in 64,156 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.794 billion shares valued at N119.394 billion that exchanged hands last week in 89,636 deals.

The Financial Services (measured by volume) led the activity chart with 2.313 billion shares valued at N52.241 billion traded in 27,326 deals; thus contributing 71.96% and 68.43% to the total equity turnover volume and value respectively. The ICT industry followed with 301.996 million shares worth N5.026 billion in 4,137 deals. Third place was the Consumer Goods Industry, with a turnover of 144.538 million shares worth N5.632 billion in 8,093 deals.

Trading in the top three equities namely Fidelity Bank Plc, Legend Internet Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 1.545 billion shares worth N34.446 billion in 4,939 deals, contributing 48.06% and 45.12% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
2-Jun-25	17,019	517,950,316	10,070,044,182.49	127	23	33	71
3-Jun-25	17,044	622,635,197	16,123,754,193.58	128	36	32	60
4-Jun-25	13,683	611,527,369	16,680,438,206.42	128	32	21	75
5-Jun-25	16,410	1,461,852,520	33,473,977,007.19	127	41	22	64





WEEKLY REPORT

ETP

A total of 46,729 units valued at N8.391 million were traded this week in 89 deals compared with a total of 69,078 units valued at N9.091 million transacted last week in 126 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	7	19,000	229,320.00
2	STANBICETF30	19	9,483	2,942,322.95
3	VETINDEF	8	5,771	222,475.50
4	VETGRIF30	11	5,581	224,356.20
5	VETGOODS	6	2,760	62,090.00
6	MERVALUE	5	1,575	189,274.00
7	LOTUSHAL15	2	1,500	47,500.00
8	VSPBONDEF	6	767	223,332.00
9	MERGROWTH	3	112	47,119.96
10	SIAMLETF40	6	92	27,041.72
11	NEWGOLD	14	75	4,170,300.00
12	GREENWETF	2	13	5,525.00
	TOTAL	89	46,729	8,390,657.33

BONDS

A total of 17,023 units valued at N12.505 million were traded this week in 27 deals compared with a total of 76,337 units valued at N75.443 million transacted last week in 39 deals.

S/N	Security	Deals	Volume	Value
1	FGS202766	3	6,101	4,661,406.85
2	FGS202776	1	5,000	3,000,119.23
3	FGSUK2031S4	3	2,191	1,984,981.17
4	FGS202783	1	1,000	501,934.39
5	FG202033S6	1	951	999,111.29
6	FGS202654	1	850	518,396.71
7	FGSUK2033S6	7	310	333,057.26
8	LAB2031S4	3	195	167,564.48
9	FG132026S1	1	170	173,399.53
10	FGS202772	1	150	46,572.69
11	FG142027S1	2	80	94,797.36
12	FGSUK2025S2	1	20	19,620.33
13	FGSUK2027S3	2	5	4,020.36
	TOTAL	27	17,023	12,504,981.65



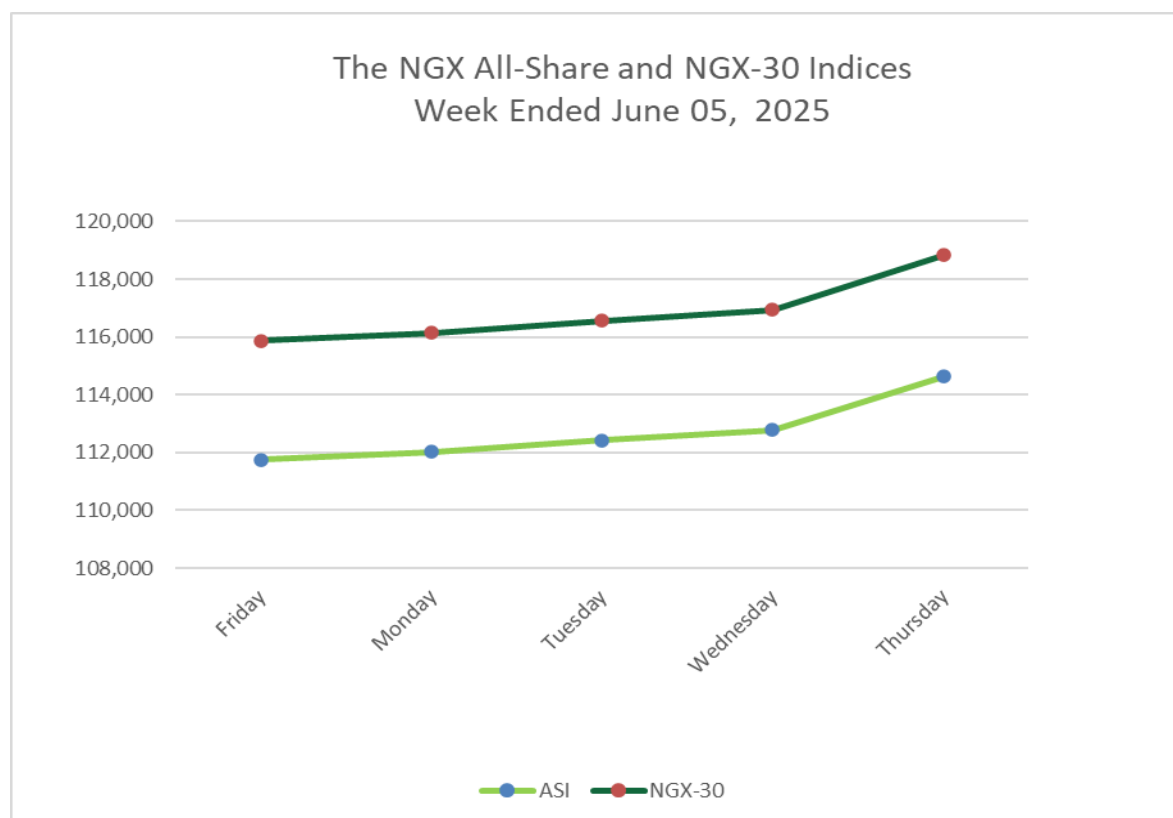
WEEKLY REPORT

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **2.57%** to close the week at 114,616.75 and N 72.275 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX ASeM Index which closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 05/30/2025	WEEK CLOSE 06/05/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	111,742.01	114,616.75	2,874.74	2.57	2.57	8.48	11.36
NGX-Main Board Index	5,555.06	5,606.53	51.47	0.93	0.93	10.63	12.38
NGX 30 Index	4,120.12	4,220.89	100.77	2.45	2.45	7.64	10.73
NGX CG Index	3,118.92	3,258.87	139.95	4.49	4.49	8.29	15.79
NGX Premium Index	10,300.45	10,909.55	609.10	5.91	5.91	7.25	12.24
NGX Banking Index	1,163.59	1,218.18	54.59	4.69	4.69	5.02	12.32
NGX Pension Index	5,242.42	5,424.62	182.20	3.48	3.48	13.35	19.98
NGX Insurance Index	684.78	707.76	22.98	3.36	3.36	1.32	-1.43
NGX ASeM Index	1,593.40	1,593.40	0.00	0.00	0.00	0.35	0.61
NGX-AFR Bank Value Index	2,632.95	2,745.48	112.53	4.27	4.27	3.74	11.27
NGX AFR Div Yield Index	18,458.64	18,566.20	107.56	0.58	0.58	10.79	11.56
NGX MERI Growth Index	7,696.59	7,731.16	34.57	0.45	0.45	11.56	19.11
NGX MERI Value Index	10,261.13	10,524.07	262.94	2.56	2.56	2.42	1.43
NGX Consumer Goods Index	2,380.03	2,435.52	55.49	2.33	2.33	34.13	40.65
NGX Oil/Gas Index	2,327.18	2,404.69	77.51	3.33	3.33	-2.20	-11.33
NGX Lotus II	8,285.87	8,538.14	252.27	3.04	3.04	13.07	22.75
NGX Industrial Goods Index	3,445.08	3,485.83	40.75	1.18	1.18	-0.12	-2.42
NGX Growth Index	7,808.95	7,904.42	95.47	1.22	1.22	6.79	1.82
NGX Sovereign Bond Index	656.26	656.89	0.63	0.10	0.10	4.79	9.20
NGX Pension Board Index	2,019.84	2,065.79	45.95	2.27	2.27	9.30	13.08
NGX Commodity Index	995.89	1,003.10	7.21	0.72	0.72	-0.05	0.00





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Fifty-three (53) equities appreciated in price during the week, lower than fifty-six (56) equities in the previous week. Forty-three (43) equities depreciated in price, lower than forty-four (44) in the previous week, while fifty-two (52) equities remained unchanged, higher than forty-eight (48) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
OANDO PLC	45.20	56.85	11.65	↑ 25.77
LASACO ASSURANCE PLC.	2.59	3.15	0.56	↑ 21.62
MULTIVERSE MINING AND EXPLORATION PLC	7.60	9.15	1.55	↑ 20.39
CORNERSTONE INSURANCE PLC	3.28	3.92	0.64	↑ 19.51
FIRST HOLDCO PLC	25.00	29.40	4.40	↑ 17.60
MAY & BAKER NIGERIA PLC.	11.80	13.80	2.00	↑ 16.95
FIDSON HEALTHCARE PLC	27.85	31.80	3.95	↑ 14.18
MTN NIGERIA COMMUNICATIONS PLC	280.10	319.20	39.10	↑ 13.96
CHAMPION BREW. PLC.	6.80	7.70	0.90	↑ 13.24
INTERNATIONAL BREWERIES PLC.	9.70	10.95	1.25	↑ 12.89

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ASSOCIATED BUS COMPANY PLC	2.95	2.40	-0.55	↓ -18.64
JULIUS BERGER NIG. PLC.	137.00	118.50	-18.50	↓ -13.50
LEGEND INTERNET PLC	6.16	5.34	-0.82	↓ -13.31
LIVESTOCK FEEDS PLC.	9.40	8.25	-1.15	↓ -12.23
E-TRANZACT INTERNATIONAL PLC	6.80	6.00	-0.80	↓ -11.76
LEARN AFRICA PLC	4.31	3.85	-0.46	↓ -10.67
CONOIL PLC	298.10	268.30	-29.80	↓ -10.00
N NIG. FLOUR MILLS PLC.	138.90	125.05	-13.85	↓ -9.97
TRANSCORP HOTELS PLC	147.50	132.80	-14.70	↓ -9.97
CUTIX PLC.	3.42	3.08	-0.34	↓ -9.94

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Julius Berger Nig Plc	02/06/2025	N137.00	N3.25	NIL	N133.75
2	Skyway Aviation Handling Company Plc		N59.00	N0.60	NIL	N58.40
3	Sunu Assurances Nigeria Plc		N5.40	N0.10	NIL	N5.30



WEEKLY REPORT

LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds for May 2025

Trading Licence Holders are hereby notified that the May 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) today, Thursday, 5 May 2025.

Below are the details of the Bonds:

May 2025 Issue		
Symbol Name	16.173% FGS MAY 2027	17.173% FGS MAY 2028
Amount Issued (N)	840,434,000.00	3,466,410,000.00
Units	840,434	3,466,410
Coupon	16.173%	17.173%
Symbol Code	FGS202789	FGS202890
ISIN	NGFGS2027897	NGFGS2028903
Tenor	2 Years	3 Years
Issue Date	14 May 2025	14 May 2025
Maturity Date	14 May 2027	14 May 2028
Coupon Payment Date	14 August, 14 November, 14 February, 14 May	

This is for your information please.

Please visit [http://www.ngxgroup.com/issuers-section/corporate disclosures/company-results](http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results) for full details of Financial News and other corporate disclosures