



WEEKLY REPORT

MARKET REPORT FOR MAY 5TH, 2023

PRODUCTS

EQUITY

The Market opened for four trading days this week as the Federal Government of Nigeria declared Monday 1st May, 2023 as Public Holidays to mark the Workers' Day celebration.

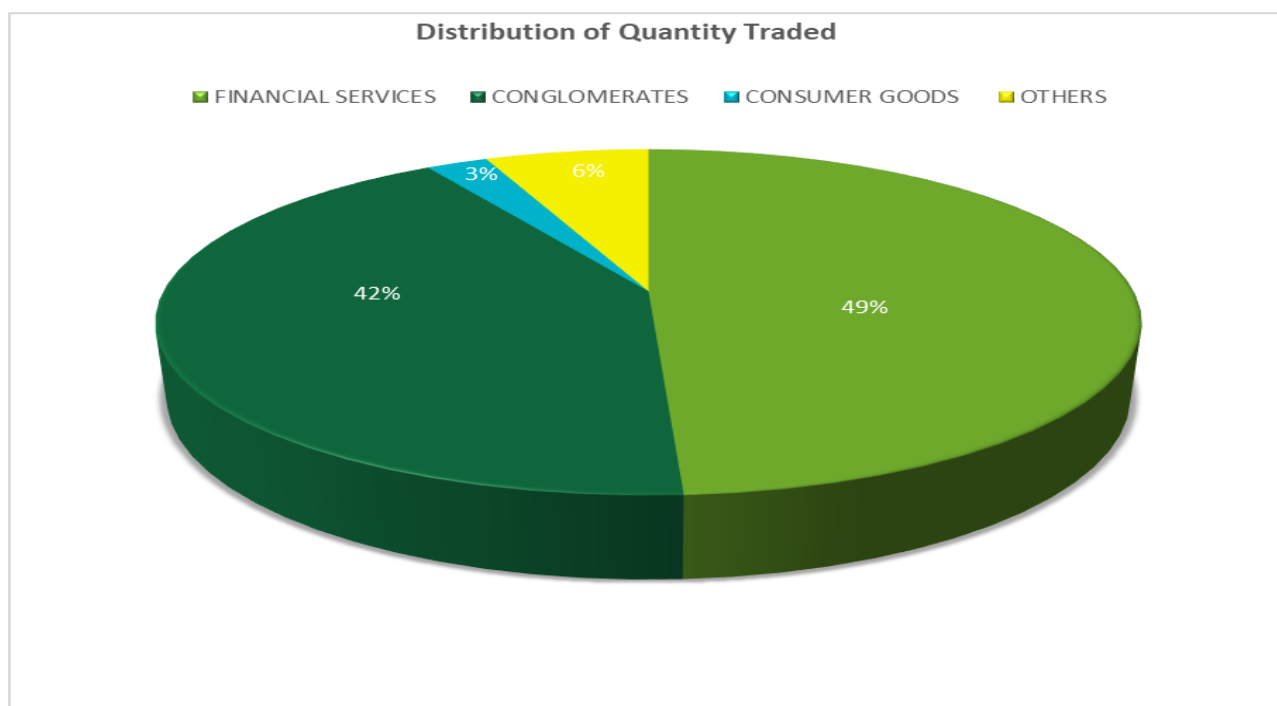
A total turnover of 2.973 billion shares worth N22.828 billion in 23,765 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 14.029 billion shares valued at N59.007 billion that exchanged hands last week in 24,048 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.458 billion shares valued at N14.082 billion traded in 13,115 deals; thus contributing 49.04% and 61.69% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 1.254 billion shares worth N3.123 billion in 1,662 deals. The third place was the Consumer Goods Industry, with a turnover of 71.425 million shares worth N1.468 billion in 3,177 deals.

Trading in the top three equities namely Transnational Corporation Plc, Access Holdings Plc and Fidelity Bank Plc, (measured by volume) accounted for 2.074 billion shares worth N11.297 billion in 5,966 deals, contributing 69.76% and 49.49% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
2-May-23	6,250	550,293,697	5,150,491,702.25	108	30	23	55
3-May-23	6,254	670,082,230	5,028,466,161.49	110	22	18	70
4-May-23	5,963	1,270,128,595	7,007,551,377.52	113	33	18	62
5-May-23	5,298	482,592,611	5,641,713,408.66	112	37	12	63





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ETP

A total of 19,259 units valued at N2.737 million were traded this week in 44 deals compared with a total of 2,385 units valued at N643,140.13 transacted last week in 39 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	9	14,148	2,192,940.00
2	LOTUSHAL15	5	2,520	50,540.00
3	VETGRIF30	3	1,139	20,302.18
4	STANBICETF30	19	722	174,818.78
5	MERGROWTH	1	695	13,378.75
6	NEWGOLD	6	25	284,803.10
7	VETBANK	1	10	46.10
	TOTAL	44	19,259	2,736,828.91

BONDS

A total of 49,861 units valued at N51.972 million were traded this week in 11 deals compared with a total of 23,782 units valued at N23.592 million transacted last week in 15 deals.

S/N	Security	Deals	Volume	Value
1	UCAP2025S1	1	40,264	42,460,723.76
2	FGSUK2031S4	4	6,690	6,989,891.42
3	FGSUK2027S3	2	1,057	998,082.96
4	FGS202497	1	1,000	666,421.70
5	FGSUK2025S2	2	500	538,709.58
6	FGS202375	1	350	318,535.20
	TOTAL	11	49,861	51,972,364.62

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.12% to close the week at 52,465.31 and N28.568 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Main Board, NGX 30, MERI Growth, and NGX Growth which depreciated by 0.61%, 0.32%, 0.62%, and 8.96% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 04/28/2023	WEEK CLOSE 05/05/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	52,403.51	52,465.31	61.80	0.12	0.12	-3.26	2.37
NGX-Main Board Index	2,349.99	2,335.58	-14.41	-0.61	-0.61	-4.30	0.30
NGX 30 Index	1,890.85	1,884.85	-6.00	-0.32	-0.32	-2.51	2.30
NGX CG Index	1,323.06	1,347.95	24.89	1.88	1.88	-1.16	5.60
NGX Premium Index	5,198.19	5,257.07	58.88	1.13	1.13	-0.44	11.48
NGX Banking Index	438.07	460.96	22.89	5.23	5.23	1.76	10.41
NGX Pension Index	1,891.27	1,945.89	54.62	2.89	2.89	2.07	8.55
NGX Insurance Index	184.38	190.06	5.68	3.08	3.08	7.07	9.00
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00



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NGX-AFR Bank Value Index	1,044.79	1,073.27	28.48	2.73	2.73	-0.76	8.30
NGX AFR Div Yield Index	3,675.88	3,797.66	121.78	3.31	3.31	5.74	14.34
NGX MERI Growth Index	2,396.35	2,381.57	-14.78	-0.62	-0.62	1.27	3.67
NGX MERI Value Index	2,458.07	2,562.41	104.34	4.24	4.24	3.14	11.01
NGX Consumer Goods Index	736.14	736.31	0.17	0.02	0.02	4.78	25.03
NGX Oil/Gas Index	502.24	527.76	25.52	5.08	5.08	3.31	14.12
NGX Lotus II	3,431.27	3,433.39	2.12	0.06	0.06	-2.62	5.94
NGX Industrial Goods Index	2,447.13	2,449.39	2.26	0.09	0.09	-0.29	1.92
NGX Growth Index	2,799.23	2,548.35	-250.88	-8.96	-8.96	-8.96	41.71
NGX Sovereign Bond Index	812.69	812.69	0.00	0.00	0.00	1.32	-0.68

SUMMARY OF PRICE CHANGES

Fifty-one (51) equities appreciated in price during the week higher than forty-nine (49) equities in the previous week. Twenty-six (26) equities depreciated in price higher than seventeen (17) in the previous week, while seventy-nine (79) equities remained unchanged, higher than ninety (90) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CWG PLC	1.05	1.32	0.27	↑ 25.71
ACADEMY PRESS PLC.	1.45	1.74	0.29	↑ 20.00
WEMA BANK PLC.	3.80	4.43	0.63	↑ 16.58
ARDOVA PLC	16.75	19.20	2.45	↑ 14.63
MULTIVERSE MINING AND EXPLORATION PLC	2.78	3.10	0.32	↑ 11.51
ETERNA PLC.	5.85	6.50	0.65	↑ 11.11
CUTIX PLC.	2.25	2.50	0.25	↑ 11.11
ACCESS HOLDINGS PLC	10.15	11.25	1.10	↑ 10.84
CHAMS HOLDING COMPANY PLC	0.28	0.31	0.03	↑ 10.71
CONOIL PLC	40.00	44.00	4.00	↑ 10.00

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TRANSNATIONAL CORPORATION PLC	2.81	1.94	-0.87	↓ -30.96
MCNICHOLS PLC	0.79	0.65	-0.14	↓ -17.72
GEREGU POWER PLC	323.00	290.70	-32.30	↓ -10.00
LIVINGTRUST MORTGAGE BANK PLC	2.98	2.69	-0.29	↓ -9.73
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.30	5.75	-0.55	↓ -8.73
IKEJA HOTEL PLC	1.46	1.36	-0.10	↓ -6.85
INTERNATIONAL BREWERIES PLC.	4.70	4.40	-0.30	↓ -6.38
NIGERIAN EXCHANGE GROUP	27.40	25.75	-1.65	↓ -6.02
AFRICA PRUDENTIAL PLC	5.85	5.50	-0.35	↓ -5.98
NPF MICROFINANCE BANK PLC	1.80	1.70	-0.10	↓ -5.56



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CORPORATE ACTION

STERLING BANK PLC:

Proposed Dividend: ₦0.15
Proposed Bonus: null FOR null
Qualification Date: 05/19/2023
Payment Date: 05/31/2023
Closure of Register Date: 05/22/2023

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	NEM Insurance Plc	01/05/2023	N4.45	N0.30	NIL	N4.15
2	Guaranty Trust Holding Plc	02/05/2023	N24.85	N2.80	NIL	N22.05
3	NASCON Allied Industries Plc	02/05/2023	N14.30	N1.00	NIL	N13.30
4	Glaxo Smithkline Consumer Nig. Plc	05/05/2023	N6.30	N0.55	NIL	N5.75

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