

WEEKLY REPORT

MARKET REPORT FOR JUNE 4TH, 2021

PRODUCTS

EQUITY

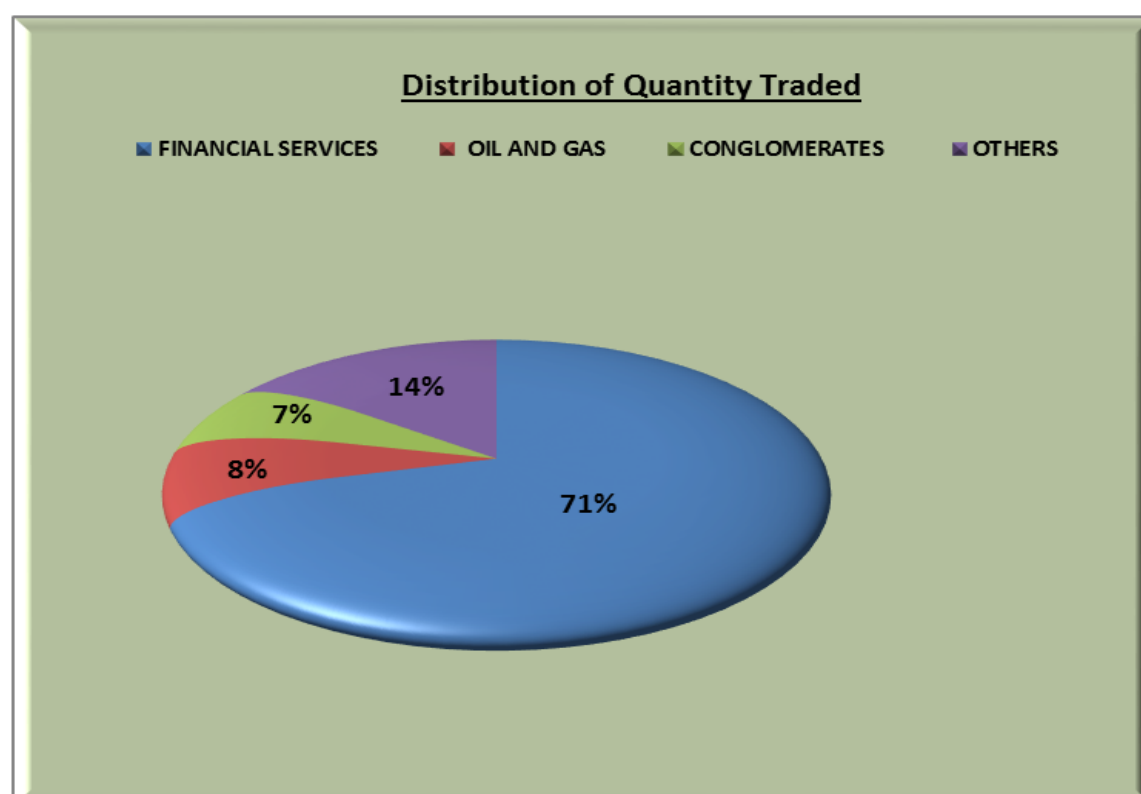
A total turnover of 1.082 billion shares worth N9.548 billion in 17,933 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.037 billion shares valued at N9.471 billion that exchanged hands last week in 17,577 deals.

The Financial Services Industry (measured by volume) led the activity chart with 767.001 million shares valued at N4.356 billion traded in 9,447 deals; thus contributing 70.86% and 45.63% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 83.528 million shares worth N1.454 billion in 1,118 deals. The third place was Conglomerates Industry, with a turnover of 72.813 million shares worth N356.723 million in 781 deals.

Trading in the top three equities namely Sovereign Trust Insurance Plc, Zenith Bank Plc and Veritas Kapital Assurance Plc (measured by volume) accounted for 235.953 million shares worth N1.820 billion in 1,654 deals, contributing 21.8% and 19.07% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
31-May-21	3,827	201,857,280	2,119,759,748	100	17	23	60
1-Jun-21	4,159	274,852,026	2,632,187,762	99	18	17	64
2-Jun-21	3,273	156,905,684	1,329,019,890	102	15	20	67
3-Jun-21	3,524	249,686,073	1,875,985,240	100	19	16	65
4-Jun-21	3,150	199,063,048	1,590,914,561	105	22	10	73





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ETPs

A total of 706 units valued at N5.127 million were traded this week in 6 deals compared with a total of 1,415 units valued at N1.478 million transacted last week in 11 deals.

S/N	Security	Deals	Volume	Value
1	NEWGOLD	4	569	5,124,489.98
2	VETINDEF	1	130	2,471.30
3	STANBICETF30	1	7	525.00
	TOTAL	6	706	5,127,486.28

BONDS

A total of 91,560 units valued at N96.346 million were traded this week in 30 deals compared with a total of 46,252 units valued at N48.472 million transacted last week in 44 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	17	53,899	56,987,774.06
2	FG9B2022S1	1	24,000	25,434,351.38
3	FG132036S2	4	6,020	5,646,129.09
4	FGSUK2024S1	3	4,626	5,067,586.78
5	FGSUK2025S2	2	1,500	1,685,914.88
6	FGS202267	1	1,110	1,025,785.02
7	FG142037S2	2	405	498,402.49
	TOTAL	30	91,560	96,345,943.70

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 1.23% to close the week at 38,726.10 and N20.185 trillion respectively.

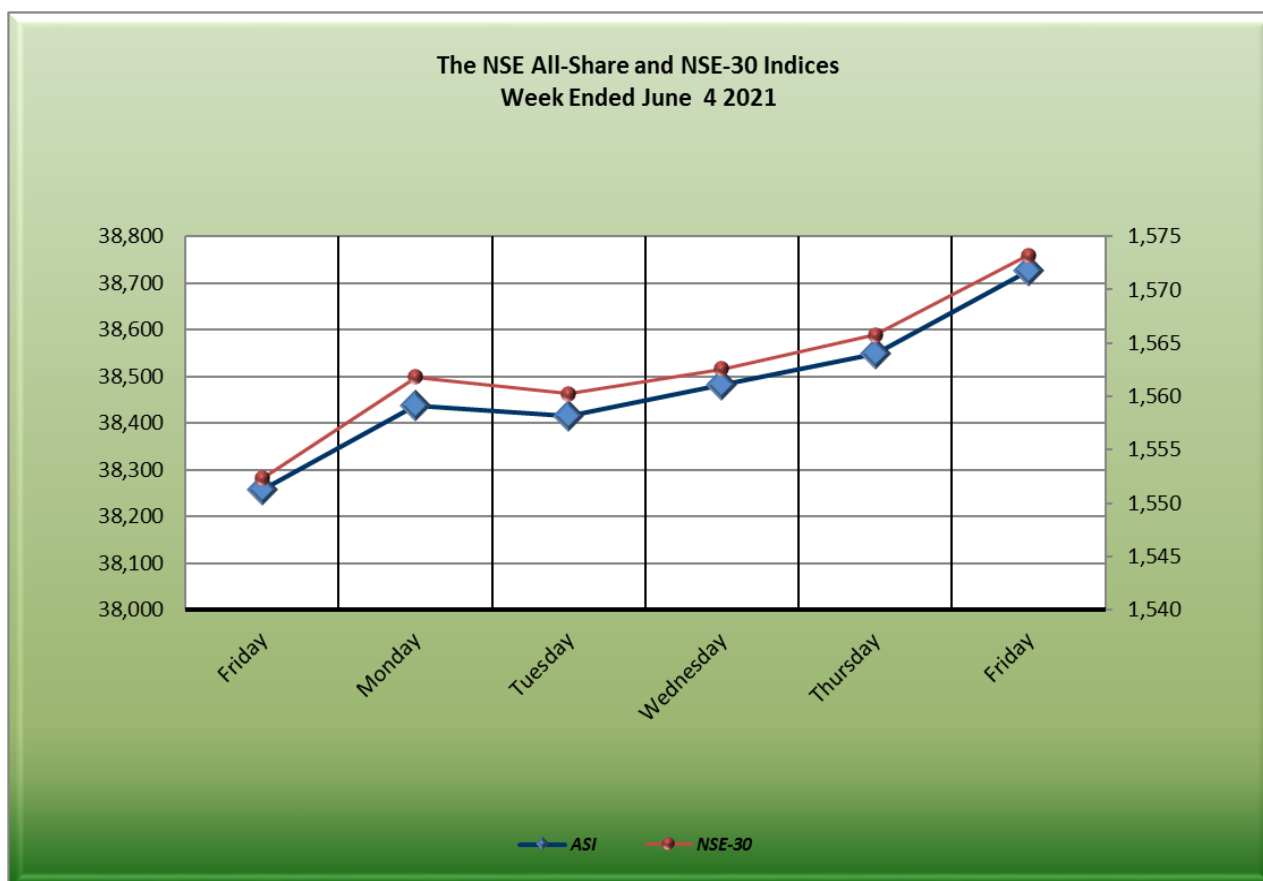
Similarly, all other indices finished higher with the exception of NSE Consumer Goods, NSE Oil/Gas and NSE Sovereign Bond which depreciated by 0.37%, 0.79% and 0.74% respectively, while the NSE ASeM and NSE Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 28/05/2021	WEEK CLOSE 4/06/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	38,256.95	38,726.10	469.15	1.23	0.75	-0.82	-3.84
The NSE-Main Board Index	1,666.96	1,675.75	8.79	0.53	-0.13	-3.76	-2.91
NSE 30 Index	1,552.29	1,573.18	20.89	1.35	0.73	1.11	-4.08
NSE CG Index	1,155.36	1,167.35	11.99	1.04	0.72	-0.72	-4.36
NSE Premium Index	3,435.74	3,506.09	70.35	2.05	1.79	8.13	1.02
NSE Banking Index	355.30	355.45	0.15	0.04	-0.27	-3.85	-9.56
NSE Pension Index	1,426.17	1,435.09	8.92	0.63	0.51	5.32	3.34
NSE Insurance Index	205.43	207.99	2.56	1.25	1.76	1.69	9.76
NSE ASeM Index	731.18	731.18	0.00	0.00	0.00	0.00	0.18
NSE-AFR Bank Value Index	1,018.03	1,020.33	2.30	0.23	-0.09	-4.64	-8.34
NSE AFR Div Yield Index	2,187.82	2,197.66	9.84	0.45	-0.25	4.29	8.91
NSE MERI Growth Index	1,686.74	1,703.39	16.65	0.99	0.60	3.73	2.98



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NSE MERI Value Index	1,751.78	1,755.70	3.92	0.22	0.70	1.48	-5.16
NSE Consumer Goods Index	563.06	561.00	-2.06	-0.37	-0.15	3.33	-2.15
NSE Oil/Gas Index	309.20	306.75	-2.45	-0.79	-0.80	15.38	35.61
NSE Lotus II	2,647.29	2,690.81	43.52	1.64	0.92	1.50	-5.46
NSE Industrial Goods Index	1,859.12	1,907.40	48.28	2.60	1.45	0.93	-7.06
NSE Growth Index	1,028.75	1,028.75	0.00	0.00	0.00	-0.10	3.72
NSE Sovereign Bond Index	792.95	787.08	-5.87	-0.74	-2.00	-20.03	-21.29



SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, higher than thirty-two (32) in the previous week. Thirty-three (33) equities depreciated in price higher than thirty (30) equities in the previous week, while ninety-four (9) equities remained unchanged lower than ninety-eight (98) equities recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNIVERSITY PRESS PLC.	1.17	1.68	0.51	↑ 43.59
MORISON INDUSTRIES PLC.	0.94	1.13	0.19	↑ 20.21
VERITAS KAPITAL ASSURANCE PLC	0.20	0.24	0.04	↑ 20.00
VITAFOAM NIG PLC.	10.10	11.20	1.10	↑ 10.89
BERGER PAINTS PLC	6.10	6.70	0.60	↑ 9.84
CONSOLIDATED HALLMARK INSURANCE PLC	0.73	0.80	0.07	↑ 9.59
MRS OIL NIGERIA PLC.	11.50	12.60	1.10	↑ 9.57
CORONATION INSURANCE PLC	0.54	0.59	0.05	↑ 9.26
ASSOCIATED BUS COMPANY PLC	0.34	0.37	0.03	↑ 8.82
FCMB GROUP PLC.	3.05	3.30	0.25	↑ 8.20

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CWG PLC	2.07	1.53	-0.54	↓ -26.09
ROYAL EXCHANGE PLC.	0.81	0.72	-0.09	↓ -11.11
CAP PLC	22.20	19.95	-2.25	↓ -10.14
CHAMPION BREW. PLC.	2.12	1.91	-0.21	↓ -9.91
IKEJA HOTEL PLC	1.10	1.00	-0.10	↓ -9.09
NASCON ALLIED INDUSTRIES PLC	14.80	13.50	-1.30	↓ -8.78
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.88	1.72	-0.16	↓ -8.51
LINKAGE ASSURANCE PLC	0.60	0.55	-0.05	↓ -8.33
JOHN HOLT PLC.	0.63	0.58	-0.05	↓ -7.94
AFRICA PRUDENTIAL PLC	6.40	5.90	-0.50	↓ -7.81

NEW LISTING

NOVAMBL Investments SPV Plc: Listing of Bonds

N10,000,000,000 Series 1, 12% 7-years Fixed Rate Subordinated Unsecured Bonds Due 2027 under the NOVAMBL Investments SPV Plc's N50,000,000,000 Bond Issuance Program was listed on the Nigerian Exchange Limited on Thursday, 3 June 2021.

Below are the details of the Bonds:

Particulars	Bond Details
Issuer	NOVAMBL Investments SPV Plc
Bond Description	NOVAMBL Investments SPV Plc's ₦10,000,000,000 Series 1, 12% 7-year Fixed Rate Subordinated Unsecured Bonds due 2027 under the ₦50,000,000,000 Bond Issuance Program.
Program Size	₦50,000,000,000
Series	1
Offer Size	₦10,000,000,000
Quantity to be Listed	10,000,000
Bond Price	₦1,000



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Symbol Name	12.00% NOVA JUL 2027
ISIN	NGNOVA202714
Codes	NOVA2027S1
Tenor	7 years
Issue Date	23 July 2020
Maturity Date	23 July 2027
Interest Payment Date	Semi-annual and payable in arrears.
Interest Commencement Date	23 January 2021
Interest Rate	12%
Interest Basis	Fixed Rate
Stockbrokers	United Capital Securities Limited

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Julius Berger Nig. Plc	31/5/2021	N19.10	N0.40	1 for 99	N18.51
2	CAP Plc	3/06/2021	N22.05	N2.10	-	N19.95

CORPORATE ACTION

CONOIL PLC

Closure of Register Year Ended 31 December 2021

Proposed Dividend: ₦1.50

Proposed Bonus: -

Qualification Date: 7/2/2021

AGM Date: -

Payment Date: -

Closure of Register Date: 7/5/2021

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