

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 3RD, 2021

PRODUCTS

EQUITY

A total turnover of 1.338 billion shares worth N8.650 billion in 19,830 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.026 billion shares valued at N8.183 billion that exchanged hands last week in 18,102 deals.

The Financial Services Industry (measured by volume) led the activity chart with 615.594 million shares valued at N4.188 billion traded in 9,021 deals; thus contributing 45.99% and 48.42% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 253.392 million shares worth N280.789 million in 1,126 deals. The third place was Consumer Goods, with a turnover of 185.854 million shares worth N1.593 billion in 4,107 deals.

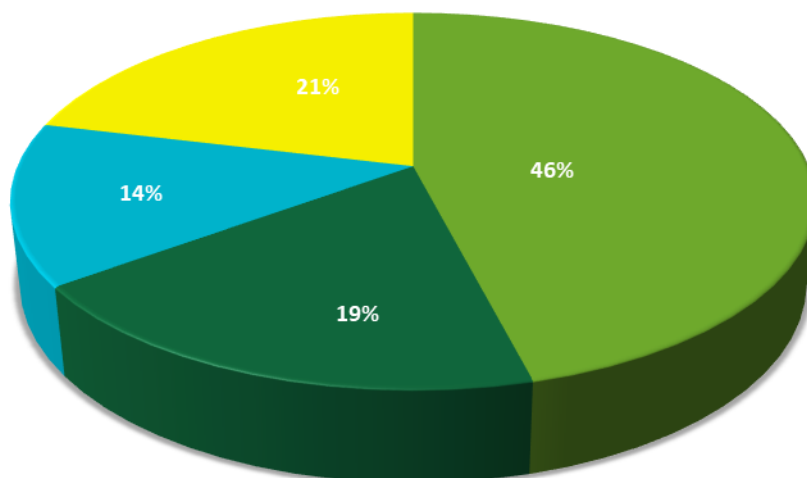
Trading in the top three equities namely Transnational Corporation of Nigeria Plc, Honeywell Flour Mill Plc and Access Bank Plc (measured by volume) accounted for 450.570 million shares worth N1.492 billion in 3,696 deals, contributing 33.66% and 17.25% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
31-Aug-21	4,715	301,014,307	1,535,431,439.55	105	21	18	66
1-Sep-21	4,553	425,658,030	1,967,362,243.41	106	16	27	63
2-Sep-21	3,449	169,297,249	1,424,340,926.78	105	9	17	79
3-Sep-21	3,955	262,139,230	1,998,924,643.41	102	17	18	67
4-Sep-21	3,158	180,303,970	1,723,946,099.95	95	13	16	66

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ CONGLOMERATES ■ CONSUMER GOODS ■ OTHERS





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ETP

A total of 54,468 units valued at N2.603 million were traded this week in 19 deals compared with a total of 39,465 units valued at N1.834 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	12	54,136	2,322,105.00
2	VETINDEF	2	260	5,164.00
3	NEWGOLD	2	32	273,900.00
4	GREENWETF	1	20	2,000.00
5	VETBANK	1	10	37.70
6	VETGRIF30	1	10	170.20
	TOTAL	19	54,468	2,603,376.90

BONDS

A total of 100,152 units valued at N99.670 million were traded this week in 27 deals compared with a total of 26,861 units valued at N27.503 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	14	66,609	68,592,490.91
2	FGS202487	4	19,600	16,722,668.32
3	FGSUK2024S1	4	6,335	6,834,430.00
4	FG9B2022S1	1	5,000	4,634,622.28
5	FG112024S1	1	1,108	1,299,587.65
6	FGSUK2025S2	1	1,000	1,078,821.66
7	FG112034S2	1	400	406,603.68
8	FGS202141	1	100	100,654.95
	TOTAL	27	100,152	99,669,879.45

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.57% to close the week at 39,261.01 and N20.456 trillion respectively.

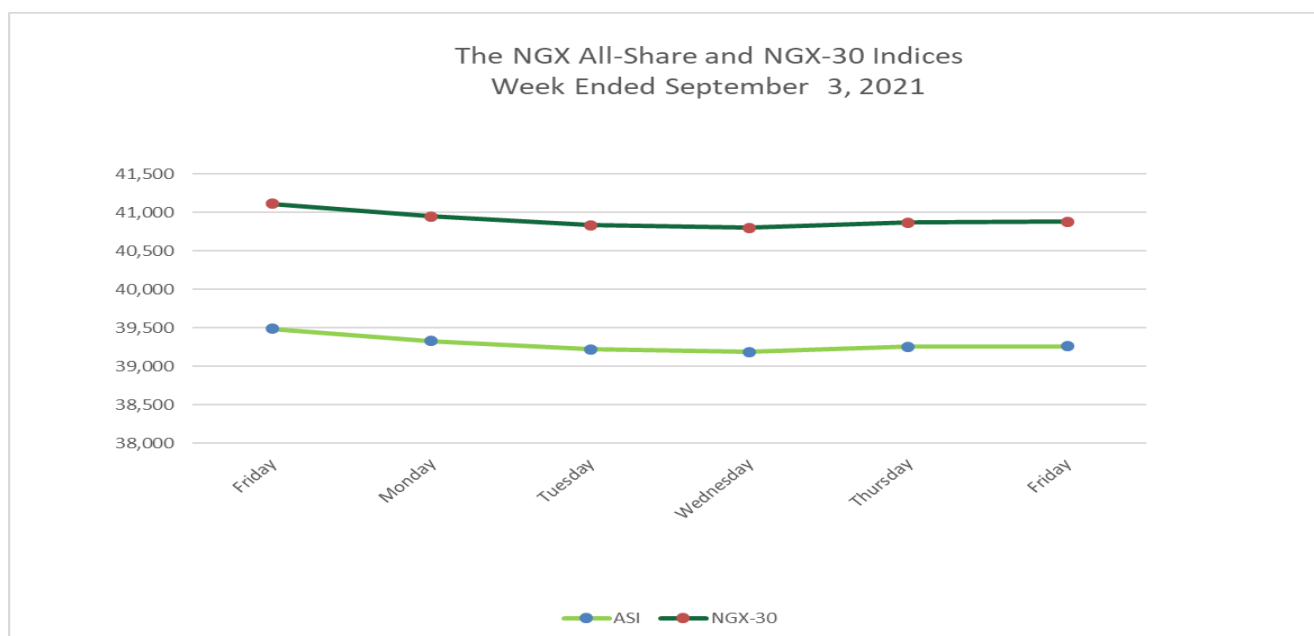
All other indices finished lower with the exception of NGX Insurance, NGX AFR Div Yield, NGX MERI Growth, NGX Meri Value and NGX Sovereign Bond indices which appreciated by 0.79%, 0.11%, 0.03%, 0.31% and 0.65% respectively, while the NGX ASeM and NGX Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 27/08/2021	WEEK CLOSE 03/09/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	39,485.65	39,261.01	-224.64	-0.57	0.11	3.57	-2.51
NGX-Main Board Index	1,609.02	1,601.62	-7.40	-0.46	-0.30	0.05	-7.20
NGX 30 Index	1,629.18	1,620.59	-8.59	-0.53	0.23	1.61	-1.19
NGX CG Index	1,214.65	1,210.99	-3.66	-0.30	0.48	0.98	-0.79
NGX Premium Index	3,853.02	3,826.81	-26.21	-0.68	0.52	8.48	10.26
NGX Banking Index	378.99	376.79	-2.20	-0.58	-0.05	2.82	-4.13
NGX Pension Index	1,513.75	1,509.90	-3.85	-0.25	0.35	2.04	8.73
NGX Insurance Index	190.07	191.58	1.51	0.79	0.29	-6.01	1.10
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	-4.73	-8.11
NGX-AFR Bank Value Index	1,056.81	1,051.37	-5.44	-0.51	0.31	-0.54	-5.55
NGX AFR Div Yield Index	2,395.68	2,398.33	2.65	0.11	1.00	2.95	18.85



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NGX MERI Growth Index	1,748.11	1,748.64	0.53	0.03	-0.05	-2.31	5.71
NGX MERI Value Index	1,839.58	1,845.34	5.76	0.31	0.52	2.42	-0.32
NGX Consumer Goods Index	556.59	549.13	-7.46	-1.34	-0.55	-8.61	-4.22
NGX Oil/Gas Index	374.23	363.17	-11.06	-2.96	-1.42	16.00	60.55
NGX Lotus II	2,787.97	2,779.87	-8.10	-0.29	0.18	0.69	-2.33
NGX Industrial Goods Index	1,976.72	1,959.16	-17.56	-0.89	0.55	3.78	-4.54
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	0.00	-0.17	3.54
NGX Sovereign Bond Index	835.90	841.37	5.47	0.65	0.65	6.10	-15.86



SUMMARY OF PRICE CHANGES

Twenty-six (26) equities appreciated in price during the week, lower than Thirty-five (35) equities in the previous week. Thirty-six (36) equities depreciated in price, higher than twenty-nine (29) equities in the previous week, while ninety-four (94) equities remained unchanged lower than ninety-two (92) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRANSCORP HOTELS PLC	4.70	5.17	0.47	↑ 10.00
SKYWAY AVIATION HANDLING COMPANY PLC	3.70	4.05	0.35	↑ 9.46
PRESCO PLC	73.00	79.50	6.50	↑ 8.90
CORNERSTONE INSURANCE PLC	0.53	0.57	0.04	↑ 7.55
AIICO INSURANCE PLC.	0.98	1.03	0.05	↑ 5.10
PRESTIGE ASSURANCE PLC	0.46	0.48	0.02	↑ 4.35
HONEYWELL FLOUR MILL PLC	3.55	3.70	0.15	↑ 4.23
SOVEREIGN TRUST INSURANCE PLC	0.25	0.26	0.01	↑ 4.00
JULIUS BERGER NIG. PLC.	25.00	26.00	1.00	↑ 4.00
MORISON INDUSTRIES PLC.	1.85	1.92	0.07	↑ 3.78



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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
OANDO PLC	4.80	4.07	-0.73	↓ -15.21
MUTUAL BENEFITS ASSURANCE PLC.	0.32	0.28	-0.04	↓ -12.50
COURTEVILLE BUSINESS SOLUTIONS PLC	0.33	0.29	-0.04	↓ -12.12
UNITY BANK PLC	0.60	0.54	-0.06	↓ -10.00
LASACO ASSURANCE PLC.	1.54	1.39	-0.15	↓ -9.74
LINKAGE ASSURANCE PLC	0.62	0.56	-0.06	↓ -9.68
NPF MICROFINANCE BANK PLC	1.90	1.75	-0.15	↓ -7.89
CHAMPION BREW. PLC.	2.20	2.03	-0.17	↓ -7.73
NIGERIAN BREW. PLC.	52.00	48.00	-4.00	↓ -7.69
FTN COCOA PROCESSORS PLC	0.48	0.45	-0.03	↓ -6.25

NEW LISTING (BOND)

Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in June 2021

Trading Licence Holders are hereby notified that the June 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited today, 2 September 2021.

Below are the details of the Bonds:

June 2021 Issue		
Symbol Name	8.889% FGS JUN 2023	9.889% FGS JUN 2024
Amount Issued (N)	N221,332,000	N603,899,000
Units	221,332	603,899
Coupon	8.889%	9.889%
Symbol Code	FGS202394	FGS202495
ISIN	NGFGS2023946	NGFGS2024951
Issue Date	16 June 2021	
Maturity Date	16 June 2023	16 June 2024
Coupon Payment Date	16 September, 16 December, 16 March, 16 June	

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	University Press Plc	1/9/2021	N1.21	N0.05	N1.16

PRICE ADJUSTMENTS



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ACCESS BANK PLC

Proposed Dividend: ~~₦~~0.30

Proposed Bonus: null FOR null

Qualification Date: 9/16/2021

AGM Date:

Payment Date: 9/29/2021

Closure of Register Date: 9/17/2021

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