



# WEEKLY REPORT

## MARKET REPORT FOR MAY 3RD, 2024

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Wednesday 1<sup>st</sup> May, 2024 as Public Holiday to commemorate Workers' Day celebration.

Meanwhile, a total turnover of 1.941 billion shares worth N32.644 billion in 35,807 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.839 billion shares valued at N34.258 billion that exchanged hands last week in 37,528 deals.

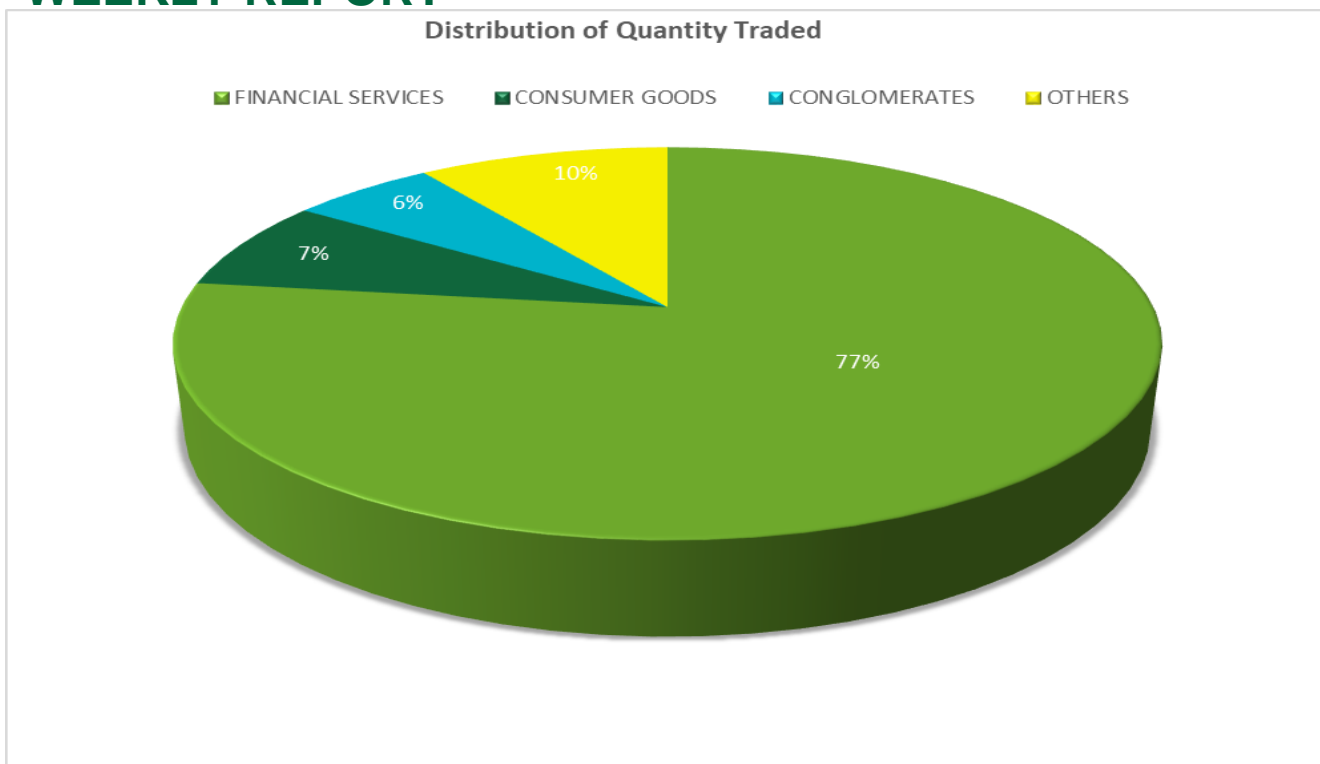
The Financial Services Industry (measured by volume) led the activity chart with 1.496 billion shares valued at N22.453 billion traded in 19,225 deals; thus contributing 77.08% and 68.78% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 144.722 million shares worth N5.063 billion in 4,966 deals. The third place was the Conglomerates Industry, with a turnover of 109.978 million shares worth N1.539 billion in 2,064 deals.

Trading in the top three equities namely Abbey Mortgage Bank Plc, Guaranty Trust Holdings Company Plc and Access Holdings Plc (measured by volume) accounted for 898.940 million shares worth N14.314 billion in 5,518 deals, contributing 46.31% and 43.85% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Apr-24	8,714	277,241,355	5,082,969,863.47	126	25	19	82
30-Apr-24	9,350	552,209,308	14,919,705,214.45	127	28	18	81
2-May-24	8,446	665,198,654	5,541,073,271.12	124	29	14	81
3-May-24	9,297	446,572,328	7,100,512,932.74	125	29	20	76

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## ETP

A total of 18,767 units valued at N1.664 million were traded this week in 74 deals compared with a total of 15,057 units valued at N5.112 million transacted last week in 161 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	2	8,525	68,199.00
2	VETGOODS	4	4,787	78,506.80
3	LOTUSHAL15	7	2,657	70,868.00
4	STANBICETF30	39	1,515	768,821.39
5	MERVALUE	9	1,050	314,228.30
6	VSPBONDEF	5	207	37,847.99
7	NEWGOLD	5	16	323,000.98
8	VETGRIF30	2	6	216.40
9	MERGROWTH	1	4	2,000.00
	<b>TOTAL</b>	<b>74</b>	<b>18,767</b>	<b>1,663,688.86</b>

## BONDS

A total of 54,116 units valued at N51.636 million were traded this week in 39 deals compared with a total of 52,739 units valued at N50.662 million transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	15	36,201	34,781,039.62
2	FGSUK2024S1	13	14,291	14,150,613.84
3	FGS202526	2	3,000	2,152,024.98
4	FGSUK2027S3	1	500	426,726.78
5	FGSUK2025S2	3	70	73,909.18
6	FGSUK2031S4	3	50	47,301.14
7	FGS202520	2	4	4,053.03
	<b>TOTAL</b>	<b>39</b>	<b>54,116</b>	<b>51,635,668.57</b>



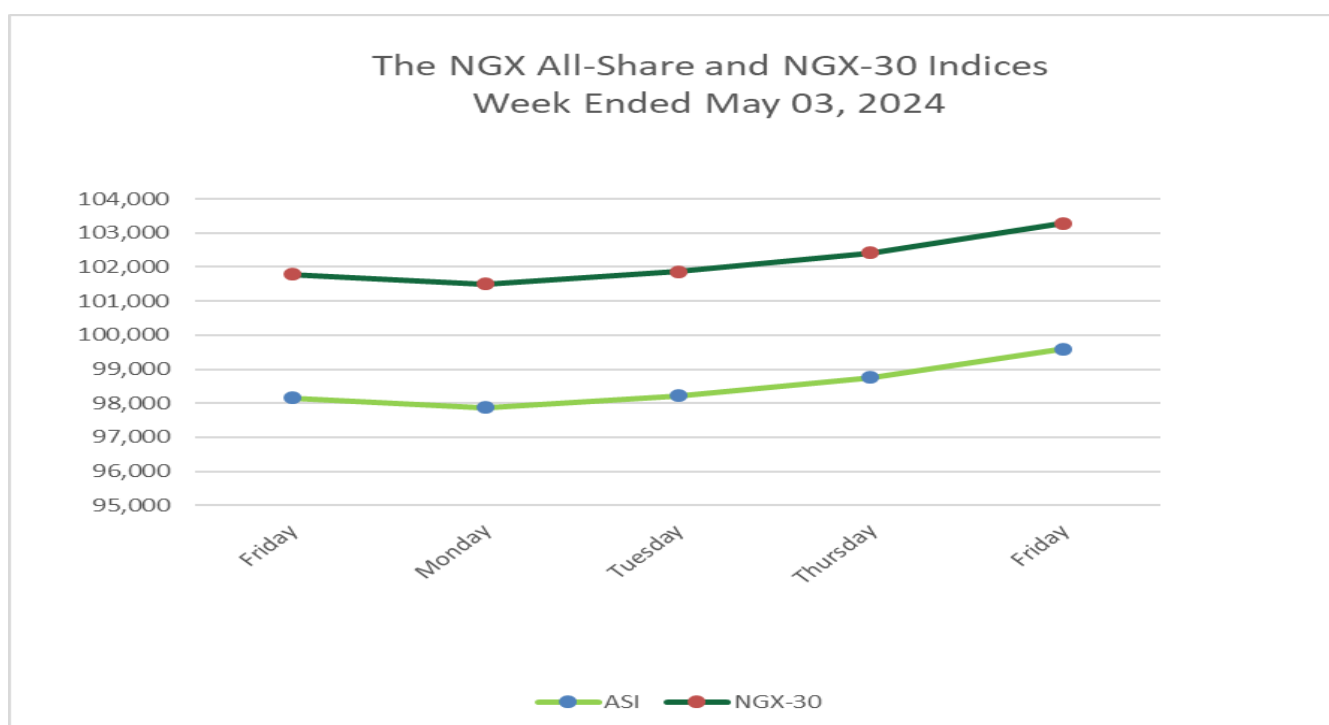
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## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **1.46%** to close the week at 99,587.25 and N56.323 trillion respectively.

Similarly, all other indices finished higher with the exception NGX Consumer Goods, NGX Oil and Gas and NGX Industrial Goods which depreciated by 0.26%, 0.68% and 0.36% while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 04/26/2024	WEEK CLOSE 05/03/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	98,152.91	99,587.25	1,434.34	<b>1.46</b>	1.39	-4.76	33.18
NGX-Main Board Index	4,640.19	4,668.52	28.33	0.61	1.14	-2.46	34.88
NGX 30 Index	3,635.15	3,691.18	56.03	1.54	1.56	-4.88	32.29
NGX CG Index	2,031.88	2,165.46	133.58	6.57	5.97	-15.14	-1.97
NGX Premium Index	9,486.02	9,777.59	291.57	3.07	1.78	-5.01	35.29
NGX Banking Index	764.50	836.55	72.05	9.42	8.03	-18.75	-6.76
NGX Pension Index	3,410.35	3,620.23	209.88	6.15	4.41	-7.98	11.70
NGX Insurance Index	381.69	385.44	3.75	0.98	1.54	-5.05	19.83
NGX ASeM Index	1,504.55	1,504.55	0.00	0.00	0.00	0.00	135.25
NGX-AFR Bank Value Index	1,693.54	1,824.23	130.69	7.72	9.28	-19.92	-12.11
NGX AFR Div Yield Index	10,270.97	10,567.35	296.38	2.89	2.12	-3.99	42.35
NGX MERI Growth Index	4,205.47	4,437.39	231.92	5.51	4.77	-9.96	-2.42
NGX MERI Value Index	5,686.75	5,994.60	307.85	5.41	4.60	-2.87	15.41
NGX Consumer Goods Index	1,570.61	1,566.55	-4.06	-0.26	1.34	-2.75	39.71
NGX Oil/Gas Index	1,272.53	1,263.88	-8.65	-0.68	-0.32	-2.36	21.17
NGX Lotus II	6,134.78	6,196.51	61.73	1.01	0.82	-2.24	34.13
NGX Industrial Goods Index	4,704.32	4,687.53	-16.79	-0.36	0.01	-3.17	72.83
NGX Growth Index	5,673.88	5,677.96	4.08	0.07	0.01	-0.44	-9.86
NGX Sovereign Bond Index	756.81	756.81	0.00	0.00	0.00	3.56	-0.39
NGX Pension Board Index	1,720.73	1,752.51	31.78	1.85	1.49	-3.30	0.00





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## SUMMARY OF PRICE CHANGES

Forty-two (42) equities appreciated in price during the week higher than twenty-seven (27) equities in the previous week. Thirty-six (36) equities depreciated in price lower than forty-three (43) in the previous week, while seventy-six (76) equities remained unchanged, lower than eighty-four (84) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FBN HOLDINGS PLC	20.35	27.00	6.65	↑ 32.68
STERLING FINANCIAL HOLDINGS COMPANY PLC	3.82	4.88	1.06	↑ 27.75
U A C N PLC.	12.40	15.45	3.05	↑ 24.60
JULIUS BERGER NIG. PLC.	58.50	72.40	13.90	↑ 23.76
FLOUR MILLS NIG. PLC.	30.50	36.80	6.30	↑ 20.66
SOVEREIGN TRUST INSURANCE PLC	0.36	0.42	0.06	↑ 16.67
JAIZ BANK PLC	2.02	2.35	0.33	↑ 16.34
UNITED BANK FOR AFRICA PLC	23.00	25.80	2.80	↑ 12.17
UNITED CAPITAL PLC	16.65	18.50	1.85	↑ 11.11
THE INITIATES PLC	1.80	2.00	0.20	↑ 11.11

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NASCON ALLIED INDUSTRIES PLC	52.55	43.60	-8.95	↓ -17.03
UNIVERSITY PRESS PLC.	2.46	2.05	-0.41	↓ -16.67
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.98	1.70	-0.28	↓ -14.14
BERGER PAINTS PLC	15.20	13.70	-1.50	↓ -9.87
VITAFOAM NIG PLC.	18.85	17.00	-1.85	↓ -9.81
MCNICHOLS PLC	1.26	1.14	-0.12	↓ -9.52
LINKAGE ASSURANCE PLC	0.95	0.86	-0.09	↓ -9.47
LAFARGE AFRICA PLC.	36.00	32.85	-3.15	↓ -8.75
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.59	0.54	-0.05	↓ -8.47
PRESTIGE ASSURANCE PLC	0.59	0.54	-0.05	↓ -8.47

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Seplat Energy Plc	04/29/2024	N3370.00	N78.60	NIL	N3291.40
2	Guaranty Trust Holdings Company Plc		N35.50	N2.70	NIL	N32.80
3	Fidelity Bank Plc		N9.40	N0.60	NIL	N8.80
4	Meyer Plc		N5.60	N0.30	NIL	N5.30
5	Unilever Nigeria Plc		N15.10	N0.75	NIL	N14.35



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## CORPORATE ACTION

### **FCMB GROUP PLC**

Proposed Dividend: N0.50  
Proposed Bonus: null FOR null  
Qualification Date: 05/13/2024  
Payment Date: 05/24/2024  
Closure of Register Date: 05/14/2024

### **PRESCO PLC**

Proposed Dividend: N24.30  
Proposed Bonus: null FOR null  
Qualification Date: 05/30/2024  
Payment Date: 06/06/2024  
Closure of Register Date: 05/31/2024

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