



WEEKLY REPORT

MARKET REPORT FOR MARCH 3RD, 2023

PRODUCTS

EQUITY

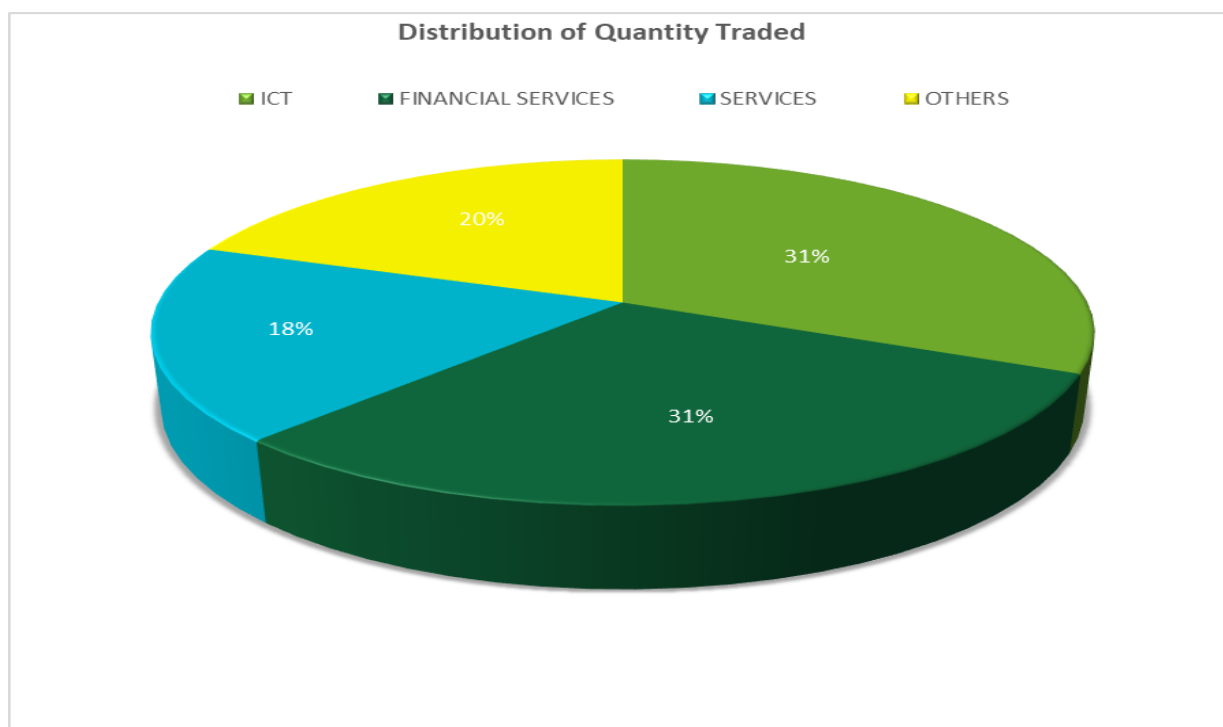
A total turnover of 1.910 billion shares worth N18.436 billion in 20,311 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 799.848 million shares valued at N29.354 billion that exchanged hands last week in 14,194 deals.

The ICT Industry (measured by volume) led the activity chart with 601.396 million shares valued at N2.676 billion traded in 1,607 deals; thus contributing 31.49% and 14.52% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 585.510 million shares worth N6.949 billion in 8,584 deals. The third place was the Services Industry, with a turnover of 349.215 million shares worth N2.402 billion in 512 deals.

Trading in the top three equities namely Chams Holding Company Plc, Capital Hotels Plc and Transnational Corporation Plc. (measured by volume) accounted for 1.038 billion shares worth N2.621 billion in 769 deals, contributing 54.33% and 14.22% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Feb-23	3,186	149,780,851	1,542,499,300.19	105	28	9	68
28-Feb-23	4,435	237,174,411	4,392,671,328.60	105	36	10	59
1-Mar-23	4,341	565,822,657	6,578,887,418.61	105	30	12	63
2-Mar-23	4,385	206,110,250	3,259,641,555.89	112	17	25	70
3-Mar-23	3,964	750,791,853	2,662,642,974.57	107	17	16	74





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ETP

A total of 30,547 units valued at N7.299 million were traded this week in 50 deals compared with a total of 5,760 units valued at N1.160 million transacted last week in 40 deals.

S/N	Security	Deals	Volume	Value
1	Security	Deals	Volume	Value
2	STANBICETF30	39	30,244	7,280,845.62
3	VETGRIF30	4	210	4,338.50
4	LOTUSHAL15	1	50	1,149.50
5	SIAMLETF40	2	12	936.40
6	VETINDETF	1	10	251.60
7	VETBANK	1	10	46.30
8	VETGOODS	1	10	68.40
	TOTAL	50	30,547	7,298,736.32

BONDS

A total of 39,151 units valued at N37.062 million were traded this week in 17 deals compared with a total of 54,323 units valued at N54.379 million transacted last week in 9 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	8	30,581	28,508,929.94
2	FGS202528	1	5,000	5,082,546.67
3	FGSUK2031S4	5	2,320	2,266,946.09
4	FGS202526	2	750	700,700.04
5	FGS202530	1	500	502,842.42
	TOTAL	17	39,151	37,061,965.16

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.06% to close the week at 55,529.21 and N30.250 trillion respectively.

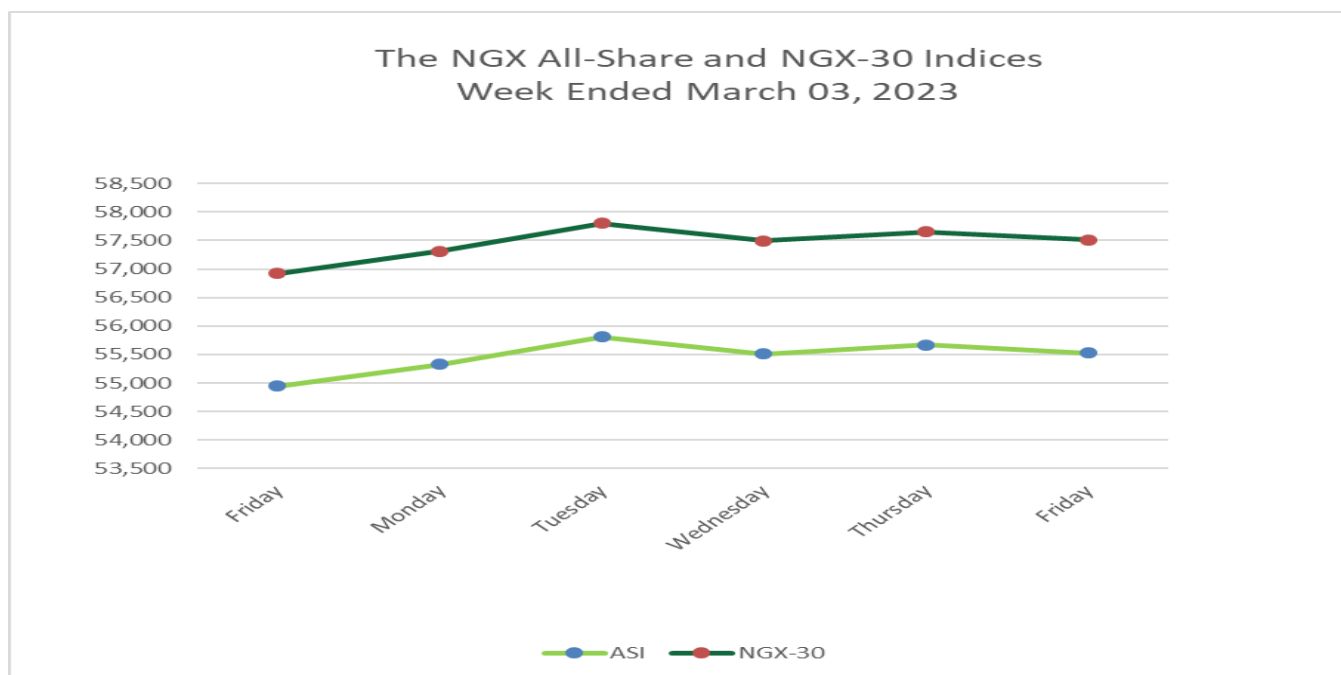
Similarly, all other indices finished higher with the exception of NGX Oil and Gas index which depreciated by 2.36%, while the NGX Sovereign Bond and NGX ASeM indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 02/24/2023	WEEK CLOSE 03/03/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	54,949.21	55,529.21	580.00	1.06	-0.50	8.35	8.35
NGX-Main Board Index	2,459.35	2,491.65	32.30	1.31	-0.36	7.01	7.01
NGX 30 Index	1,969.08	1,979.70	10.62	0.54	-0.88	7.45	7.45
NGX CG Index	1,392.73	1,411.57	18.84	1.35	-0.75	10.58	10.58
NGX Premium Index	5,160.84	5,196.92	36.08	0.70	-0.68	10.21	10.21
NGX Banking Index	456.85	462.14	5.29	1.16	-0.99	10.69	10.69
NGX Pension Index	1,927.13	1,943.68	16.55	0.86	-1.10	8.43	8.43
NGX Insurance Index	177.15	178.78	1.63	0.92	-0.43	2.53	2.53
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,077.47	1,125.02	47.55	4.41	-0.74	13.52	13.52
NGX AFR Div Yield Index	3,619.25	3,717.65	98.40	2.72	0.24	11.93	11.93



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NGX MERI Growth Index	2,405.57	2,410.70	5.13	0.21	-0.40	4.94	4.94
NGX MERI Value Index	2,550.78	2,589.10	38.32	1.50	-0.93	12.17	12.17
NGX Consumer Goods Index	658.28	695.47	37.19	5.65	3.28	18.09	18.09
NGX Oil/Gas Index	555.15	542.03	-13.12	-2.36	-4.13	17.20	17.20
NGX Lotus II	3,492.02	3,547.30	55.28	1.58	-0.04	9.46	9.46
NGX Industrial Goods Index	2,480.93	2,515.77	34.84	1.40	-0.08	4.68	4.68
NGX Growth Index	2,546.09	2,694.06	147.97	5.81	2.37	49.81	49.81
NGX Sovereign Bond Index	798.19	798.19	0.00	0.00	0.00	-2.45	-2.45



SUMMARY OF PRICE CHANGES

Fifty-three (53) equities appreciated in price during the week higher than thirty-nine (39) equities in the previous week. Twenty-one (21) equities depreciated in price lower than twenty-two (22) in the previous week, while eighty-three (83) equities remained unchanged, lower than ninety-six (96) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
GEREGU POWER PLC	255.00	325.00	70.00	↑ 27.45
C & I LEASING PLC.	3.30	3.98	0.68	↑ 20.61
MCNICHOLS PLC	0.66	0.79	0.13	↑ 19.70
SUNU ASSURANCES NIGERIA PLC.	0.37	0.44	0.07	↑ 18.92
STANBIC IBTC HOLDINGS PLC	34.50	41.00	6.50	↑ 18.84
THE INITIATES PLC	0.44	0.52	0.08	↑ 18.18
OANDO PLC	4.00	4.56	0.56	↑ 14.00
MRS OIL NIGERIA PLC.	30.55	34.50	3.95	↑ 12.93
DANGOTE SUGAR REFINERY PLC	17.20	19.20	2.00	↑ 11.63
NASCON ALLIED INDUSTRIES PLC	11.00	12.20	1.20	↑ 10.91



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHAMS HOLDING COMPANY PLC	0.28	0.25	-0.03	↓ -10.71
MULTIVERSE MINING AND EXPLORATION PLC	4.40	3.96	-0.44	↓ -10.00
JOHN HOLT PLC.	1.76	1.59	-0.17	↓ -9.66
SEPLAT ENERGY PLC	1,325.00	1,200.00	-125.00	↓ -9.43
ECOBANK TRANSNATIONAL INCORPORATED	13.00	12.00	-1.00	↓ -7.69
CORONATION INSURANCE PLC	0.44	0.41	-0.03	↓ -6.82
U A C N PLC.	9.00	8.50	-0.50	↓ -5.56
UNITED CAPITAL PLC	15.45	14.60	-0.85	↓ -5.50
LASACO ASSURANCE PLC.	1.05	1.00	-0.05	↓ -4.76
AIRTEL AFRICA PLC	1,620.00	1,548.70	-71.30	↓ -4.40

CORPORATE ACTION

DANGOTE CEMENT PLC:

Proposed Dividend: ₦20.00
Proposed Bonus: null FOR null
Qualification Date: 03/30/2023
Payment Date: 04/14/2023
Closure of Register Date: 03/31/2023

NESTLE NIGERIA PLC:

Proposed Dividend: ₦36.50
Proposed Bonus: null FOR null
Qualification Date: 04/21/2023
Payment Date: 05/18/2023
Closure of Register Date: 04/24/2023



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LAFARGE AFRICA PLC:

Proposed Dividend: ₦2.00
Proposed Bonus: null FOR null
Qualification Date: 04/10/2023
Payment Date: 04/28/2023
Closure of Register Date: 04/11/2023

NIGERIAN ENAMELWARE PLC:

Proposed Dividend: ₦0.00
Proposed Bonus: 3 FOR 2
Qualification Date: 03/13/2023
Payment Date:
Closure of Register Date: 03/14/2023

UNITED CAPITAL PLC:

Proposed Dividend: ₦1.50
Proposed Bonus: null FOR null
Qualification Date: 03/14/2023
Payment Date: 03/28/2023
Closure of Register Date: 03/15/2023

NASCON ALLIED INDUSTRIES PLC:

Proposed Dividend: ₦1.00
Proposed Bonus: null FOR null
Qualification Date: 05/01/2023
Payment Date: 05/26/2023
Closure of Register Date: 05/02/2023



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AFRICA PRUDENTIAL PLC:

Proposed Dividend: ₦0.50
Proposed Bonus: null FOR null
Qualification Date: 03/17/2023
Payment Date: 04/03/2023
Closure of Register Date: 03/20/2023

TRANSCORP HOTELS PLC:

Proposed Dividend: ₦0.13
Proposed Bonus: null FOR null
Qualification Date: 03/17/2023
Payment Date: 04/03/2023
Closure of Register Date: 03/20/2023

DANGOTE SUGAR REFINERY PLC:

Proposed Dividend: ₦1.50
Proposed Bonus: null FOR null
Qualification Date: 03/24/2023
Payment Date: 04/15/2023
Closure of Register Date: 03/27/2023

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Geregu Power Plc	28/02/2023	N269.50	N8.00	NIL	N261.50



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NEW LISTING

FGN SAVINGS BONDS:

Federal Government of Nigeria: Listing of February 2023 FGN Savings Bonds

Trading Licence Holders are hereby notified that the February 2023 Issue of the Federal Government of Nigeria (FGN) Savings Bonds was listed on the Nigerian Exchange Limited (NGX) on Monday, 27 February 2023.

Below are details of the Bonds:

February 2023 Issue		
Symbol Name	10.043% FGS FEB 2025	11.043% FGS FEB 2026
Amount Issued (₦)	322,301,000.00	948,849,000.00
Units	322,301	948,849
Coupon	10.043%	11.043%
Symbol Code	FGS202535	FGS202636
ISIN	NGFGS2025354	NGFGS2026360
Tenor	2 years	3 years
Issue Date	15 Feb 2023	15 Feb 2023
Maturity Date	15 Feb 2025	15 Feb 2026
Coupon Payment Date	15 May, 15 August, 15 November, 15 February	

This is for your information and necessary action, please.

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