



STOCK MARKET REPORT FOR APRIL 1ST 2021

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 2nd April 2021 (Good Friday) and Monday 5th April 2021 (Easter Monday) public holidays to commemorate the 2021 Easter celebrations.

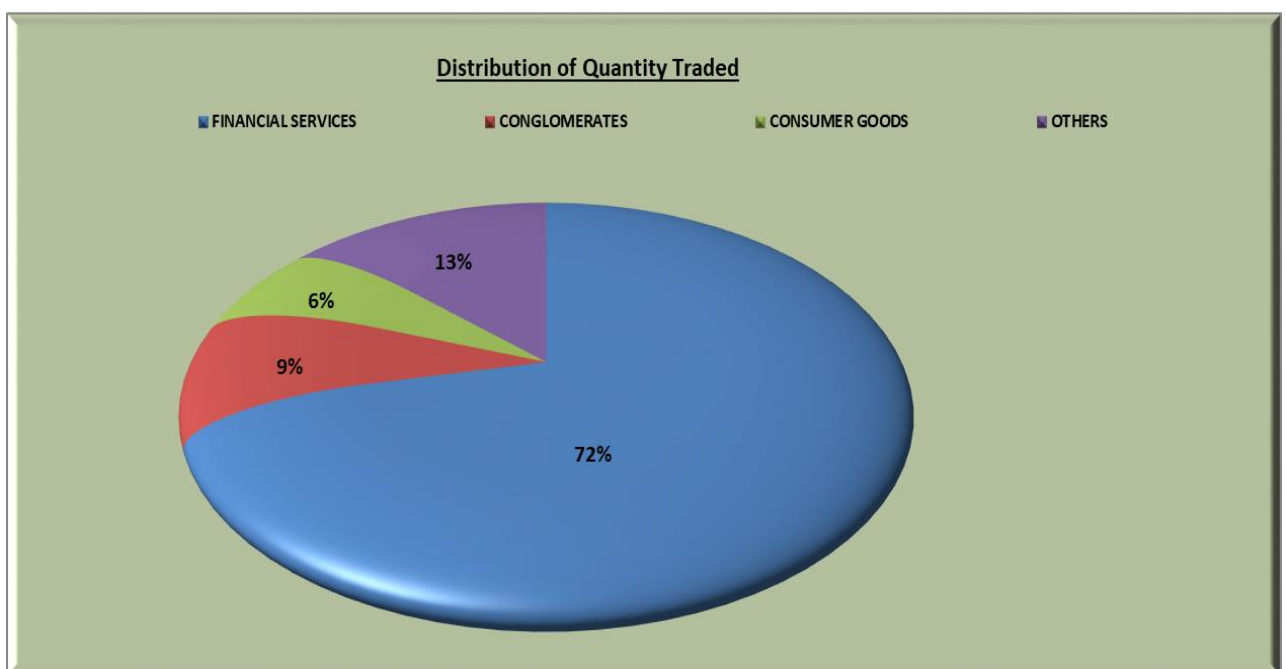
A total turnover of 1.445 billion shares worth N19.039 billion in 17,400 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.530 billion shares valued at N21.311 billion that exchanged hands last week in 20,016 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.033 billion shares valued at N13.369 billion traded in 9,179 deals; thus contributing 71.51% and 70.22% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 131.153 million shares worth N578.393 million in 811 deals. The third place was Consumer Goods Industry, with a turnover of 92.937 million shares worth N1.750 billion in 2,892 deals.

Trading in the top three equities namely Guaranty Trust Bank Plc, Union Bank Nig. Plc and Wema Bank Plc (measured by volume) accounted for 670.354 million shares worth N10.331 billion in 1,990 deals, contributing 46.39% and 54.26% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Mar-21	4,566	522,174,518	10,650,886,582	109	28	12	69
30-Mar-21	4,394	336,125,706	3,268,817,644	99	22	15	62
31-Mar-21	3,990	347,173,467	2,803,263,597	103	18	24	61
1-Apr-21	4,450	239,421,124	2,315,549,915	103	27	13	63



ETPs

A total of 108,271 units valued at N445.285 million were traded this week in 16 deals compared with a total of 25,905 units valued at N208.954 million transacted last week in 7 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	6	53,701	444,376,100.00
2	VETGRIF30	3	52,010	843,144.90
3	MERGROWTH	1	2,200	34,540.00
4	SIAMLET40	1	200	23,234.00
5	STANBICETF30	1	90	7,335.00
6	LOTUSHAL15	1	40	502.80
7	VETINDET	1	10	189.90
8	VETBANK	1	10	36.00
9	VETGOODS	1	10	55.10
	TOTAL	16	108,271	445,285,137.70

BONDS

A total of 50,358 units valued at N55.298 million were traded this week in 14 deals compared with a total of 93,124 units valued at N97.453 million transacted last week in 47 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2027S3	6	41,600	44,753,951.75
2	FGS202164	2	3,817	4,038,134.47
3	FG142037S2	1	3,366	4,926,663.61
4	FGS202253	2	500	509,129.15
5	FGS202259	1	425	431,745.68
6	FGSUK2025S2	1	400	424,849.90
7	FGS202375	1	250	213,488.57
	TOTAL	14	50,358	55,297,963.13

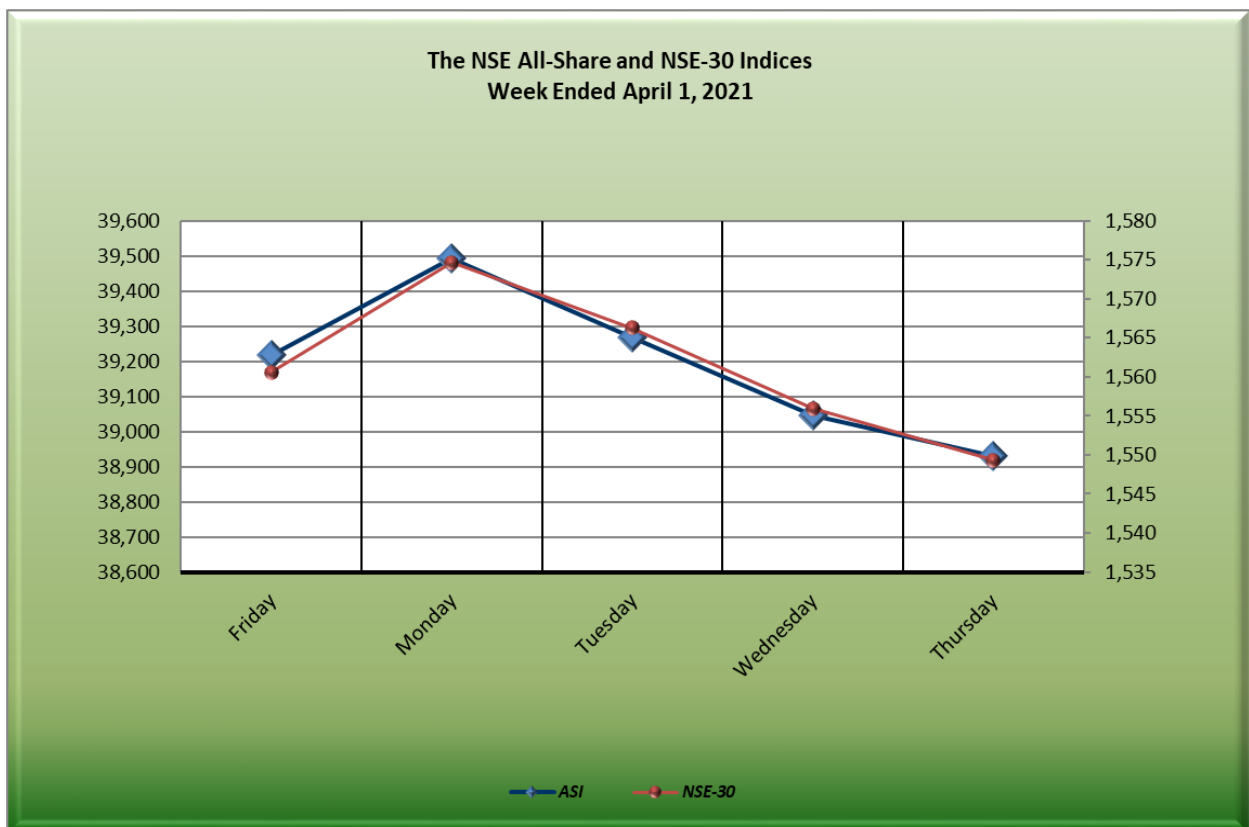
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.76% to close the week at 38,916.74 and N20.361 trillion respectively.

All other indices finished lower with the exception of NSE Mainboard, NSE Pension, NSE Insurance, NSE AFR Div Yield, NSE MERI Value and NSE Consumer Goods Index which appreciated by 0.06%, 0.78%, 2.82%, 2.64%, 1.82% and 1.93 while the NSE ASeM Index closed flat. (See summary of index movements in the table below):

	WEEK CLOSE 26/03/2021	WEEK CLOSE 01/04/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	39,216.20	38,916.74	-299.46	-0.76	-0.33	-0.33	-3.36
The NSE-Main Board Index	1,732.68	1,733.64	0.96	0.06	-0.44	-0.44	0.45
NSE 30 Index	1,560.57	1,548.58	-11.99	-0.77	-0.47	-0.47	-5.58
NSE CG Index	1,167.12	1,155.95	-11.17	-0.96	-1.69	-1.69	-5.30
NSE Premium Index	3,294.23	3,236.17	-58.06	-1.76	-0.20	-0.20	-6.76
NSE Banking Index	361.89	356.30	-5.59	-1.54	-3.62	-3.62	-9.34
NSE Pension Index	1,357.81	1,368.38	10.57	0.78	0.42	0.42	-1.46
NSE Insurance Index	199.30	204.93	5.63	2.82	0.19	0.19	8.14
NSE ASeM Index	731.18	731.18	0.00	0.00	0.00	0.00	0.18

NSE-AFR Bank Value Index	1,053.37	1,034.98	-18.39	-1.75	-3.27	-3.27	-7.02
NSE AFR Div Yield Index	2,059.44	2,113.71	54.27	2.64	0.31	0.31	4.75
NSE MERI Growth Index	1,645.06	1,636.44	-8.62	-0.52	-0.35	-0.35	-1.07
NSE MERI Value Index	1,702.64	1,733.64	31.00	1.82	0.20	0.20	-6.36
NSE Consumer Goods Index	539.45	549.87	10.42	1.93	1.28	1.28	-4.10
NSE Oil/Gas Index	267.14	266.47	-0.67	-0.25	0.23	0.23	17.80
NSE Lotus II	2,667.48	2,649.83	-17.65	-0.66	-0.04	-0.04	-6.90
NSE Industrial Goods Index	1,928.18	1,887.88	-40.30	-2.09	-0.10	-0.10	-8.01
NSE Growth Index	1,034.55	1,029.76	-4.79	-0.46	0.00	0.00	3.82
NSE Sovereign Bond Index	989.92	984.17	-5.75	-0.58	0.00	0.00	-1.58



SUMMARY OF PRICE CHANGES

Forty-two (42) equities appreciated in price during the week, lower than forty-eight (48) equities in the previous week. Twenty-two (22) equities depreciated in price, higher than eighteen (18) equities in the previous week, while ninety-eight (98) equities remained unchanged, higher than ninety-six (96) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LINKAGE ASSURANCE PLC	0.51	0.72	0.21	↑ 41.18
ROYAL EXCHANGE PLC.	0.24	0.33	0.09	↑ 37.50
GUINNESS NIG PLC	30.00	35.90	5.90	↑ 19.67
MEYER PLC.	0.41	0.49	0.08	↑ 19.51
CUSTODIAN INVESTMENT PLC	6.00	7.10	1.10	↑ 18.33
MUTUAL BENEFITS ASSURANCE PLC.	0.39	0.46	0.07	↑ 17.95
COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	0.23	0.03	↑ 15.00
CAP PLC	21.00	23.90	2.90	↑ 13.81
U A C N PLC.	8.70	9.90	1.20	↑ 13.79
FIDELITY BANK PLC	2.32	2.58	0.26	↑ 11.21

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DAAR COMMUNICATIONS PLC	0.25	0.21	-0.04	↓ -16.00
REGENCY ASSURANCE PLC	0.33	0.29	-0.04	↓ -12.12
FTN COCOA PROCESSORS PLC	0.46	0.42	-0.04	↓ -8.70
UNIVERSITY PRESS PLC.	1.16	1.07	-0.09	↓ -7.76
UNITY BANK PLC	0.75	0.70	-0.05	↓ -6.67
THE INITIATES PLC	0.45	0.42	-0.03	↓ -6.67
GLAXO SMITHKLINE CONSUMER NIG. PLC.	7.20	6.80	-0.40	↓ -5.56
GUARANTY TRUST BANK PLC.	31.55	29.95	-1.60	↓ -5.07
FCMB GROUP PLC.	2.98	2.83	-0.15	↓ -5.03
WEMA BANK PLC.	0.60	0.57	-0.03	↓ -5.00

SUPPLEMENTARY LISTING (BOND)

Federal Government of Nigeria: Supplementary Listing of FGN Bonds (March 2021)

Additional units of the Federal Government of Nigeria (FGN) Bonds issued in March 2021 were listed on The Nigerian Stock Exchange on Wednesday, 31 March 2021.

Below are the details of the Bonds:

Bond Symbol	Total Units Outstanding as at February 2021	Additional units issued	Total Units Outstanding as at March 2021
16.2884% FGN MAR 2027	764,910,039	44,012,718	808,922,757
12.50% FGN MAR 2035	626,910,628	86,291,852	713,202,480
9.80% FGN JUL 2045	209,459,198	131,796,220	341,255,418

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Guaranty Trust Bank Plc	01/04/2021	32.85	2.70	-	30.15
2	Union Bank Nig. Plc	01/04/2021	5.30	0.25	-	5.05

CORPORATE ACTION

MCNICHOLS CONSOLIDATED PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.03

Proposed Bonus: -

Qualification Date: 6/30/2021

AGM Date: 7/29/2021

Payment Date: 8/5/2021

Closure of Register Date: 7/1/2021

UAC OF NIGERIA PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~1.20

Proposed Bonus: -

Qualification Date: 6/14/2021

AGM Date: 6/30/2021

Payment Date: 7/1/2021

Closure of Register Date: 6/15/2021

NIGERIAN AVIATION HANDLING COMPANY PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.13

Proposed Bonus: -

Qualification Date: 7/13/2021

AGM Date: 7/30/2021

Payment Date: 7/30/2021

Closure of Register Date: 7/14/2021

STERLING BANK PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.05

Proposed Bonus: -

Qualification Date: 4/16/2021

AGM Date: 5/6/2021

Payment Date: 5/6/2021

Closure of Register Date: 4/19/2021

CADBURY NIGERIA PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.18

Proposed Bonus: -

Qualification Date: 5/14/2021

AGM Date: 6/16/2021

Payment Date: 6/17/2021

Closure of Register Date: 5/17/2021

11 PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~8.50

Proposed Bonus: -

Qualification Date: 4/29/2021

AGM Date: -

Payment Date: -

Closure of Register Date: 4/30/2021

NEM INSURANCE PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ₦0.09

Proposed Bonus: -

Qualification Date: 6/4/2021

AGM Date: 6/24/2021

Payment Date: 6/24/2021

Closure of Register Date: 6/7/2021

GLAXO SMITHKLINE CONSUMER NIG. PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: 0.40

Proposed Bonus: -

Qualification Date: 4/23/2021

AGM Date: 5/27/2021

Payment Date: 5/28/2021

Closure of Register Date: 4/26/2021

CAVERTON OFFSHORE SUPPORT GROUP PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: 0.10

Proposed Bonus: -

Qualification Date: 4/27/2021

AGM Date: 5/27/2021

Payment Date: 5/27/2021

Closure of Register Date: 4/28/2021



AXA Mansard Insurance Plc

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.055

Proposed Bonus: -

Qualification Date: 4/22/2021

AGM Date: 5/7/2021

Payment Date: 5/7/2021

Closure of Register Date: 4/23/2021

LINKAGE ASSURANCE PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.05

Proposed Bonus: 2 FOR 5

Qualification Date: 4/30/2021

AGM Date: 5/20/2021

Payment Date: 5/26/2021

Closure of Register Date: 5/3/2021

ETERNA PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.10

Proposed Bonus: -

Qualification Date: 4/30/2021

AGM Date: 7/22/2021

Payment Date: 7/23/2021

Closure of Register Date: 5/3/2021



BOC GASES NIGERIA PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ₦0.50

Proposed Bonus: -

Qualification Date: 6/4/2021

AGM Date: 6/24/2021

Payment Date: 6/25/2021

Closure of Register Date: 6/7/2021

BETA GLASS PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ₦1.04

Proposed Bonus: -

Qualification Date: 6/10/2021

AGM Date: 7/1/2021

Payment Date: 7/2/2021

Closure of Register Date: 6/11/2021

BUA CEMENT PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ₦2.067 kobo

Proposed Bonus: -

Qualification Date: 7/9/2021

AGM Date: 7/22/2021

Payment Date: 7/23/2021

Closure of Register Date: 7/12/2021



FBN HOLDINGS PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.45

Proposed Bonus: -

Qualification Date: 4/20/2021

AGM Date: 4/27/2021

Payment Date: 4/28/2021

Closure of Register Date: 4/21/2021

CHEMICAL AND ALLIED PRODUCTS PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~2.10

Proposed Bonus: -

Qualification Date: 6/2/2021

AGM Date: 6/17/2021

Payment Date: 6/22/2021

Closure of Register Date: 6/3/2021

TRANSNATIONAL CORPORATION OF NIGERIA PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.01

Proposed Bonus: null FOR null

Qualification Date: 4/14/2021

AGM Date: 4/26/2021

Payment Date: 4/26/2021



BERGER PAINTS NIGERIA PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.40

Proposed Bonus: -

Qualification Date: 4/30/2021

AGM Date: 5/20/2021

Payment Date: 5/21/2021

Closure of Register Date: 5/3/2021

FIDELITY BANK PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.22

Proposed Bonus: -

Qualification Date: 4/16/2021

AGM Date: 4/30/2021

Payment Date: 4/30/2021

Closure of Register Date: 4/19/2021

INFINITY TRUST MORTGAGE BANK PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.04

Proposed Bonus: -

Qualification Date: 4/23/2021

AGM Date: 5/20/2021

Payment Date: 5/24/2021

Closure of Register Date: 4/26/2021



FIDSON HEALTHCARE PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.25

Proposed Bonus: -

Qualification Date: 7/7/2021

AGM Date: 7/22/2021

Payment Date: 7/23/2021

Closure of Register Date: 7/8/2021

JAIZ BANK PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.03

Proposed Bonus: -

Qualification Date: 5/28/2021

AGM Date: 5/27/2021

Payment Date: 6/3/2021

Closure of Register Date: 5/31/2021

ACCESS BANK PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.55

Proposed Bonus: -

Qualification Date: 4/15/2021

AGM Date: 4/30/2021

Payment Date: 4/30/2021

Closure of Register Date: 4/16/2021

PRESTIGE ASSURANCE PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.025

Proposed Bonus: -

Qualification Date: 5/17/2021

AGM Date: 5/26/2021

Payment Date: 5/28/2021

Closure of Register Date: 5/18/2021

SKYWAY AVIATION HANDLING COMPANY PLC

Closure of Register: Year Ended 31 December 2020

Proposed Dividend: ~~₦~~0.0165

Proposed Bonus: -

Qualification Date: 6/4/2021

AGM Date: 6/22/2021

Payment Date: 6/22/2021

Closure of Register Date: 6/7/2021

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	VERITAS KAPITAL ASSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2020
2	TRANSCORP HOTELS PLC	4TH QUARTER	AUDITED	DECEMBER	2020
3	GLOBAL SPECTRUM ENERGY SERVICES PLC	4TH QUARTER	AUDITED	DECEMBER	2020
4	STERLING BANK PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
5	NIGERIAN AVIATION HANDLING COMPANY PLC	4TH QUARTER	AUDITED	DECEMBER	2020
6	REGENCY ASSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2020
7	U A C N PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
8	CONSOLIDATED HALLMARK INSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2020
9	MEYER PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
10	MCNICHOLS PLC	4TH QUARTER	AUDITED	DECEMBER	2020
11	11 PLC	4TH QUARTER	AUDITED	DECEMBER	2020
12	UNILEVER NIGERIA PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
13	NEM INSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2020



14	GLAXO SMITHKLINE CONSUMER NIG. PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
15	CAPITAL HOTEL PLC	4TH QUARTER	AUDITED	DECEMBER	2020
16	LINKAGE ASSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2020
17	VERITAS KAPITAL ASSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2020
18	RAK UNITY PET. COMP. PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
19	PREMIER PAINTS PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
20	AXAMANSARD INSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2020
21	UNION HOMES REAL ESTATE INVESTMENT TRUST (REIT)	4TH QUARTER	AUDITED	DECEMBER	2020
22	ETERNA PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
23	CADBURY NIGERIA PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
24	B.O.C. GASES PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
25	SOVEREIGN TRUST INSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2020
26	SUNU ASSURANCES NIGERIA PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
27	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	4TH QUARTER	AUDITED	DECEMBER	2020
28	BETA GLASS PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
29	PRESTIGE ASSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2020
30	THE INITIATES PLC	4TH QUARTER	AUDITED	DECEMBER	2020
31	LIVESTOCK FEEDS PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
32	MULTIVERSE MINING AND EXPLORATION PLC	4TH QUARTER	AUDITED	DECEMBER	2020
33	JULIUS BERGER NIG. PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
34	MAY & BAKER NIGERIA PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
35	FIDSON HEALTHCARE PLC	4TH QUARTER	AUDITED	DECEMBER	2020
36	ALUMINIUM EXTRUSION IND. PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
37	OMATEK VENTURES PLC	4TH QUARTER	AUDITED	DECEMBER	2020
38	ACCESS BANK PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
39	JAIZ BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2020
40	ARBICO PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
41	FTN COCOA PROCESSORS PLC	4TH QUARTER	AUDITED	DECEMBER	2020
42	AIICO INSURANCE PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
43	NCR (NIGERIA) PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
44	UNION DICON SALT PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
45	INFINITY TRUST MORTGAGE BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2020
46	PHARMA-DEKO PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
47	S C O A NIG. PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
48	FIDELITY BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2020
49	CWG PLC	4TH QUARTER	AUDITED	DECEMBER	2020
50	BERGER PAINTS PLC	4TH QUARTER	AUDITED	DECEMBER	2020
51	TRANSNATIONAL CORPORATION OF NIGERIA PLC	4TH QUARTER	AUDITED	DECEMBER	2020
52	ABBEY MORTGAGE BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2020
53	MRS OIL NIGERIA PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
54	CAP PLC	4TH QUARTER	AUDITED	DECEMBER	2020
55	DAAR COMMUNICATIONS PLC	4TH QUARTER	AUDITED	DECEMBER	2020
56	FBN HOLDINGS PLC	4TH QUARTER	AUDITED	DECEMBER	2020
57	EKOCORP PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
58	REGENCY ASSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2020
59	BUA CEMENT PLC	4TH QUARTER	AUDITED	DECEMBER	2020
60	LIVING TRUST MORTGAGE BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2020

61	MORISON INDUSTRIES PLC	4TH QUARTER	AUDITED	DECEMBER	2020
62	CHAMS PLC	4TH QUARTER	AUDITED	DECEMBER	2020
63	E-TRANZACT INTERNATIONAL PLC	4TH QUARTER	AUDITED	DECEMBER	2020

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